

Global Facility Management (FM) Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Facility Management (FM) Services market size was valued at USD 38730 million in 2023 and is forecast to a readjusted size of USD 53040 million by 2030 with a CAGR of 4.6% during review period.

Facility Management (FM) is a professional management discipline focused upon the efficient and effective delivery of support services for the organizations that it serves. The ISO defines FM as the "organizational function which integrates people, place and process within the built environment with the purpose of improving the quality of life of people and the productivity of the core business."

The major players in global Facility Management (FM) Services market include Sodexo, Aramark, Jones Lang LaSalle, etc. The top 3 players occupy about 40% shares of the global market. North America and Europe are main markets, they occupy about 70% of the global market. Soft Services is the main type, with a share about 60%. Commercial Buildings is the main application, which holds a share about 65%.

The Global Info Research report includes an overview of the development of the Facility Management (FM) Services industry chain, the market status of Commercial Buildings (Soft Services, Hard Services), Residential Buildings (Soft Services, Hard Services), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Facility Management (FM) Services.

Regionally, the report analyzes the Facility Management (FM) Services markets in key



regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Facility Management (FM) Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Facility Management (FM) Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Facility Management (FM) Services industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Soft Services, Hard Services).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Facility Management (FM) Services market.

Regional Analysis: The report involves examining the Facility Management (FM) Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Facility Management (FM) Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Facility Management (FM) Services:

Company Analysis: Report covers individual Facility Management (FM) Services players, suppliers, and other relevant industry players. This analysis includes studying



their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Facility Management (FM) Services This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Buildings, Residential Buildings).

Technology Analysis: Report covers specific technologies relevant to Facility Management (FM) Services. It assesses the current state, advancements, and potential future developments in Facility Management (FM) Services areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Facility Management (FM) Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Facility Management (FM) Services market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Soft Services

Hard Services

Market segment by Application

Commercial Buildings

Residential Buildings



Government Buildings

| Market segment by players, this report covers |
|---|
| Compass Group |
| Cushman & Wakefield |
| Macro |
| Aramark |
| CB Richard Ellis |
| ISS |
| Sodexo |
| Apleona HSG |
| Cofely Besix |
| GDI |
| OCS Group |
| KnightFM |
| Continuum Services |
| Jones Lang LaSalle |
| Camelot Facility Solutions |
| Veranova Properties |
| 5 15 1101 111 111 1111 |

Brookfield Global Integrated Solutions



Global Facility Management and Construction

NG&G Facility Services

Updater Services

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Facility Management (FM) Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Facility Management (FM) Services, with revenue, gross margin and global market share of Facility Management (FM) Services from 2019 to 2024.

Chapter 3, the Facility Management (FM) Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Facility Management (FM) Services market forecast, by regions, type and application, with



consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Facility Management (FM) Services.

Chapter 13, to describe Facility Management (FM) Services research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Facility Management (FM) Services
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Facility Management (FM) Services by Type
- 1.3.1 Overview: Global Facility Management (FM) Services Market Size by Type: 2019 Versus 2023 Versus 2030
- 1.3.2 Global Facility Management (FM) Services Consumption Value Market Share by Type in 2023
 - 1.3.3 Soft Services
 - 1.3.4 Hard Services
- 1.4 Global Facility Management (FM) Services Market by Application
- 1.4.1 Overview: Global Facility Management (FM) Services Market Size by

Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Commercial Buildings
- 1.4.3 Residential Buildings
- 1.4.4 Government Buildings
- 1.5 Global Facility Management (FM) Services Market Size & Forecast
- 1.6 Global Facility Management (FM) Services Market Size and Forecast by Region
- 1.6.1 Global Facility Management (FM) Services Market Size by Region: 2019 VS 2023 VS 2030
 - 1.6.2 Global Facility Management (FM) Services Market Size by Region, (2019-2030)
- 1.6.3 North America Facility Management (FM) Services Market Size and Prospect (2019-2030)
- 1.6.4 Europe Facility Management (FM) Services Market Size and Prospect (2019-2030)
- 1.6.5 Asia-Pacific Facility Management (FM) Services Market Size and Prospect (2019-2030)
- 1.6.6 South America Facility Management (FM) Services Market Size and Prospect (2019-2030)
- 1.6.7 Middle East and Africa Facility Management (FM) Services Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

- 2.1 Compass Group
 - 2.1.1 Compass Group Details



- 2.1.2 Compass Group Major Business
- 2.1.3 Compass Group Facility Management (FM) Services Product and Solutions
- 2.1.4 Compass Group Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 Compass Group Recent Developments and Future Plans
- 2.2 Cushman & Wakefield
 - 2.2.1 Cushman & Wakefield Details
 - 2.2.2 Cushman & Wakefield Major Business
- 2.2.3 Cushman & Wakefield Facility Management (FM) Services Product and Solutions
- 2.2.4 Cushman & Wakefield Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Cushman & Wakefield Recent Developments and Future Plans
- 2.3 Macro
 - 2.3.1 Macro Details
 - 2.3.2 Macro Major Business
 - 2.3.3 Macro Facility Management (FM) Services Product and Solutions
- 2.3.4 Macro Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Macro Recent Developments and Future Plans
- 2.4 Aramark
 - 2.4.1 Aramark Details
 - 2.4.2 Aramark Major Business
 - 2.4.3 Aramark Facility Management (FM) Services Product and Solutions
- 2.4.4 Aramark Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.4.5 Aramark Recent Developments and Future Plans
- 2.5 CB Richard Ellis
 - 2.5.1 CB Richard Ellis Details
 - 2.5.2 CB Richard Ellis Major Business
 - 2.5.3 CB Richard Ellis Facility Management (FM) Services Product and Solutions
- 2.5.4 CB Richard Ellis Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 CB Richard Ellis Recent Developments and Future Plans
- 2.6 ISS
 - 2.6.1 ISS Details
 - 2.6.2 ISS Major Business
- 2.6.3 ISS Facility Management (FM) Services Product and Solutions
- 2.6.4 ISS Facility Management (FM) Services Revenue, Gross Margin and Market



Share (2019-2024)

- 2.6.5 ISS Recent Developments and Future Plans
- 2.7 Sodexo
 - 2.7.1 Sodexo Details
 - 2.7.2 Sodexo Major Business
 - 2.7.3 Sodexo Facility Management (FM) Services Product and Solutions
- 2.7.4 Sodexo Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Sodexo Recent Developments and Future Plans
- 2.8 Apleona HSG
 - 2.8.1 Apleona HSG Details
 - 2.8.2 Apleona HSG Major Business
 - 2.8.3 Apleona HSG Facility Management (FM) Services Product and Solutions
- 2.8.4 Apleona HSG Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.8.5 Apleona HSG Recent Developments and Future Plans
- 2.9 Cofely Besix
 - 2.9.1 Cofely Besix Details
 - 2.9.2 Cofely Besix Major Business
 - 2.9.3 Cofely Besix Facility Management (FM) Services Product and Solutions
- 2.9.4 Cofely Besix Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Cofely Besix Recent Developments and Future Plans
- 2.10 GDI
 - 2.10.1 GDI Details
 - 2.10.2 GDI Major Business
 - 2.10.3 GDI Facility Management (FM) Services Product and Solutions
- 2.10.4 GDI Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 GDI Recent Developments and Future Plans
- 2.11 OCS Group
 - 2.11.1 OCS Group Details
 - 2.11.2 OCS Group Major Business
 - 2.11.3 OCS Group Facility Management (FM) Services Product and Solutions
- 2.11.4 OCS Group Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 OCS Group Recent Developments and Future Plans
- 2.12 KnightFM
- 2.12.1 KnightFM Details



- 2.12.2 KnightFM Major Business
- 2.12.3 KnightFM Facility Management (FM) Services Product and Solutions
- 2.12.4 KnightFM Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 KnightFM Recent Developments and Future Plans
- 2.13 Continuum Services
 - 2.13.1 Continuum Services Details
 - 2.13.2 Continuum Services Major Business
 - 2.13.3 Continuum Services Facility Management (FM) Services Product and Solutions
- 2.13.4 Continuum Services Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Continuum Services Recent Developments and Future Plans
- 2.14 Jones Lang LaSalle
 - 2.14.1 Jones Lang LaSalle Details
 - 2.14.2 Jones Lang LaSalle Major Business
 - 2.14.3 Jones Lang LaSalle Facility Management (FM) Services Product and Solutions
- 2.14.4 Jones Lang LaSalle Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.14.5 Jones Lang LaSalle Recent Developments and Future Plans
- 2.15 Camelot Facility Solutions
 - 2.15.1 Camelot Facility Solutions Details
 - 2.15.2 Camelot Facility Solutions Major Business
- 2.15.3 Camelot Facility Solutions Facility Management (FM) Services Product and Solutions
- 2.15.4 Camelot Facility Solutions Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.15.5 Camelot Facility Solutions Recent Developments and Future Plans
- 2.16 Veranova Properties
 - 2.16.1 Veranova Properties Details
 - 2.16.2 Veranova Properties Major Business
 - 2.16.3 Veranova Properties Facility Management (FM) Services Product and Solutions
- 2.16.4 Veranova Properties Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Veranova Properties Recent Developments and Future Plans
- 2.17 Brookfield Global Integrated Solutions
 - 2.17.1 Brookfield Global Integrated Solutions Details
 - 2.17.2 Brookfield Global Integrated Solutions Major Business
- 2.17.3 Brookfield Global Integrated Solutions Facility Management (FM) Services Product and Solutions



- 2.17.4 Brookfield Global Integrated Solutions Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.17.5 Brookfield Global Integrated Solutions Recent Developments and Future Plans
- 2.18 Global Facility Management and Construction
 - 2.18.1 Global Facility Management and Construction Details
 - 2.18.2 Global Facility Management and Construction Major Business
- 2.18.3 Global Facility Management and Construction Facility Management (FM) Services Product and Solutions
- 2.18.4 Global Facility Management and Construction Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.18.5 Global Facility Management and Construction Recent Developments and Future Plans
- 2.19 NG&G Facility Services
 - 2.19.1 NG&G Facility Services Details
 - 2.19.2 NG&G Facility Services Major Business
- 2.19.3 NG&G Facility Services Facility Management (FM) Services Product and Solutions
- 2.19.4 NG&G Facility Services Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
 - 2.19.5 NG&G Facility Services Recent Developments and Future Plans
- 2.20 Updater Services
 - 2.20.1 Updater Services Details
 - 2.20.2 Updater Services Major Business
 - 2.20.3 Updater Services Facility Management (FM) Services Product and Solutions
- 2.20.4 Updater Services Facility Management (FM) Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.20.5 Updater Services Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Facility Management (FM) Services Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
 - 3.2.1 Market Share of Facility Management (FM) Services by Company Revenue
 - 3.2.2 Top 3 Facility Management (FM) Services Players Market Share in 2023
 - 3.2.3 Top 6 Facility Management (FM) Services Players Market Share in 2023
- 3.3 Facility Management (FM) Services Market: Overall Company Footprint Analysis
- 3.3.1 Facility Management (FM) Services Market: Region Footprint
- 3.3.2 Facility Management (FM) Services Market: Company Product Type Footprint



- 3.3.3 Facility Management (FM) Services Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global Facility Management (FM) Services Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Facility Management (FM) Services Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global Facility Management (FM) Services Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Facility Management (FM) Services Market Forecast by Application (2025-2030)

6 NORTH AMERICA

- 6.1 North America Facility Management (FM) Services Consumption Value by Type (2019-2030)
- 6.2 North America Facility Management (FM) Services Consumption Value by Application (2019-2030)
- 6.3 North America Facility Management (FM) Services Market Size by Country
- 6.3.1 North America Facility Management (FM) Services Consumption Value by Country (2019-2030)
- 6.3.2 United States Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 6.3.3 Canada Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 6.3.4 Mexico Facility Management (FM) Services Market Size and Forecast (2019-2030)

7 EUROPE

- 7.1 Europe Facility Management (FM) Services Consumption Value by Type (2019-2030)
- 7.2 Europe Facility Management (FM) Services Consumption Value by Application



(2019-2030)

- 7.3 Europe Facility Management (FM) Services Market Size by Country
- 7.3.1 Europe Facility Management (FM) Services Consumption Value by Country (2019-2030)
- 7.3.2 Germany Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 7.3.3 France Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 7.3.4 United Kingdom Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 7.3.5 Russia Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 7.3.6 Italy Facility Management (FM) Services Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Facility Management (FM) Services Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Facility Management (FM) Services Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Facility Management (FM) Services Market Size by Region
- 8.3.1 Asia-Pacific Facility Management (FM) Services Consumption Value by Region (2019-2030)
- 8.3.2 China Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 8.3.3 Japan Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 8.3.4 South Korea Facility Management (FM) Services Market Size and Forecast (2019-2030)
 - 8.3.5 India Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 8.3.6 Southeast Asia Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 8.3.7 Australia Facility Management (FM) Services Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Facility Management (FM) Services Consumption Value by Type (2019-2030)



- 9.2 South America Facility Management (FM) Services Consumption Value by Application (2019-2030)
- 9.3 South America Facility Management (FM) Services Market Size by Country
- 9.3.1 South America Facility Management (FM) Services Consumption Value by Country (2019-2030)
 - 9.3.2 Brazil Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 9.3.3 Argentina Facility Management (FM) Services Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Facility Management (FM) Services Consumption Value by Type (2019-2030)
- 10.2 Middle East & Africa Facility Management (FM) Services Consumption Value by Application (2019-2030)
- 10.3 Middle East & Africa Facility Management (FM) Services Market Size by Country 10.3.1 Middle East & Africa Facility Management (FM) Services Consumption Value by Country (2019-2030)
- 10.3.2 Turkey Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 10.3.3 Saudi Arabia Facility Management (FM) Services Market Size and Forecast (2019-2030)
- 10.3.4 UAE Facility Management (FM) Services Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

- 11.1 Facility Management (FM) Services Market Drivers
- 11.2 Facility Management (FM) Services Market Restraints
- 11.3 Facility Management (FM) Services Trends Analysis
- 11.4 Porters Five Forces Analysis
 - 11.4.1 Threat of New Entrants
 - 11.4.2 Bargaining Power of Suppliers
 - 11.4.3 Bargaining Power of Buyers
 - 11.4.4 Threat of Substitutes
 - 11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS



- 12.1 Facility Management (FM) Services Industry Chain
- 12.2 Facility Management (FM) Services Upstream Analysis
- 12.3 Facility Management (FM) Services Midstream Analysis
- 12.4 Facility Management (FM) Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Global Facility Management (FM) Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Facility Management (FM) Services Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Global Facility Management (FM) Services Consumption Value by Region (2019-2024) & (USD Million)
- Table 4. Global Facility Management (FM) Services Consumption Value by Region (2025-2030) & (USD Million)
- Table 5. Compass Group Company Information, Head Office, and Major Competitors
- Table 6. Compass Group Major Business
- Table 7. Compass Group Facility Management (FM) Services Product and Solutions
- Table 8. Compass Group Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 9. Compass Group Recent Developments and Future Plans
- Table 10. Cushman & Wakefield Company Information, Head Office, and Major Competitors
- Table 11. Cushman & Wakefield Major Business
- Table 12. Cushman & Wakefield Facility Management (FM) Services Product and Solutions
- Table 13. Cushman & Wakefield Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 14. Cushman & Wakefield Recent Developments and Future Plans
- Table 15. Macro Company Information, Head Office, and Major Competitors
- Table 16. Macro Major Business
- Table 17. Macro Facility Management (FM) Services Product and Solutions
- Table 18. Macro Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 19. Macro Recent Developments and Future Plans
- Table 20. Aramark Company Information, Head Office, and Major Competitors
- Table 21. Aramark Major Business
- Table 22. Aramark Facility Management (FM) Services Product and Solutions
- Table 23. Aramark Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 24. Aramark Recent Developments and Future Plans
- Table 25. CB Richard Ellis Company Information, Head Office, and Major Competitors



- Table 26. CB Richard Ellis Major Business
- Table 27. CB Richard Ellis Facility Management (FM) Services Product and Solutions
- Table 28. CB Richard Ellis Facility Management (FM) Services Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

- Table 29. CB Richard Ellis Recent Developments and Future Plans
- Table 30. ISS Company Information, Head Office, and Major Competitors
- Table 31. ISS Major Business
- Table 32. ISS Facility Management (FM) Services Product and Solutions
- Table 33. ISS Facility Management (FM) Services Revenue (USD Million), Gross

Margin and Market Share (2019-2024)

- Table 34. ISS Recent Developments and Future Plans
- Table 35. Sodexo Company Information, Head Office, and Major Competitors
- Table 36. Sodexo Major Business
- Table 37. Sodexo Facility Management (FM) Services Product and Solutions
- Table 38. Sodexo Facility Management (FM) Services Revenue (USD Million), Gross

Margin and Market Share (2019-2024)

- Table 39. Sodexo Recent Developments and Future Plans
- Table 40. Apleona HSG Company Information, Head Office, and Major Competitors
- Table 41. Apleona HSG Major Business
- Table 42. Apleona HSG Facility Management (FM) Services Product and Solutions
- Table 43. Apleona HSG Facility Management (FM) Services Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

- Table 44. Apleona HSG Recent Developments and Future Plans
- Table 45. Cofely Besix Company Information, Head Office, and Major Competitors
- Table 46. Cofely Besix Major Business
- Table 47. Cofely Besix Facility Management (FM) Services Product and Solutions
- Table 48. Cofely Besix Facility Management (FM) Services Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

- Table 49. Cofely Besix Recent Developments and Future Plans
- Table 50. GDI Company Information, Head Office, and Major Competitors
- Table 51. GDI Major Business
- Table 52. GDI Facility Management (FM) Services Product and Solutions
- Table 53. GDI Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 54. GDI Recent Developments and Future Plans
- Table 55. OCS Group Company Information, Head Office, and Major Competitors
- Table 56. OCS Group Major Business
- Table 57. OCS Group Facility Management (FM) Services Product and Solutions
- Table 58. OCS Group Facility Management (FM) Services Revenue (USD Million),



- Gross Margin and Market Share (2019-2024)
- Table 59. OCS Group Recent Developments and Future Plans
- Table 60. KnightFM Company Information, Head Office, and Major Competitors
- Table 61. KnightFM Major Business
- Table 62. KnightFM Facility Management (FM) Services Product and Solutions
- Table 63. KnightFM Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 64. KnightFM Recent Developments and Future Plans
- Table 65. Continuum Services Company Information, Head Office, and Major Competitors
- Table 66. Continuum Services Major Business
- Table 67. Continuum Services Facility Management (FM) Services Product and Solutions
- Table 68. Continuum Services Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 69. Continuum Services Recent Developments and Future Plans
- Table 70. Jones Lang LaSalle Company Information, Head Office, and Major Competitors
- Table 71. Jones Lang LaSalle Major Business
- Table 72. Jones Lang LaSalle Facility Management (FM) Services Product and Solutions
- Table 73. Jones Lang LaSalle Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 74. Jones Lang LaSalle Recent Developments and Future Plans
- Table 75. Camelot Facility Solutions Company Information, Head Office, and Major Competitors
- Table 76. Camelot Facility Solutions Major Business
- Table 77. Camelot Facility Solutions Facility Management (FM) Services Product and Solutions
- Table 78. Camelot Facility Solutions Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 79. Camelot Facility Solutions Recent Developments and Future Plans
- Table 80. Veranova Properties Company Information, Head Office, and Major Competitors
- Table 81. Veranova Properties Major Business
- Table 82. Veranova Properties Facility Management (FM) Services Product and Solutions
- Table 83. Veranova Properties Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 84. Veranova Properties Recent Developments and Future Plans

Table 85. Brookfield Global Integrated Solutions Company Information, Head Office, and Major Competitors

Table 86. Brookfield Global Integrated Solutions Major Business

Table 87. Brookfield Global Integrated Solutions Facility Management (FM) Services Product and Solutions

Table 88. Brookfield Global Integrated Solutions Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 89. Brookfield Global Integrated Solutions Recent Developments and Future Plans

Table 90. Global Facility Management and Construction Company Information, Head Office, and Major Competitors

Table 91. Global Facility Management and Construction Major Business

Table 92. Global Facility Management and Construction Facility Management (FM) Services Product and Solutions

Table 93. Global Facility Management and Construction Facility Management (FM)

Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 94. Global Facility Management and Construction Recent Developments and Future Plans

Table 95. NG&G Facility Services Company Information, Head Office, and Major Competitors

Table 96. NG&G Facility Services Major Business

Table 97. NG&G Facility Services Facility Management (FM) Services Product and Solutions

Table 98. NG&G Facility Services Facility Management (FM) Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 99. NG&G Facility Services Recent Developments and Future Plans

Table 100. Updater Services Company Information, Head Office, and Major Competitors

Table 101. Updater Services Major Business

Table 102. Updater Services Facility Management (FM) Services Product and Solutions

Table 103. Updater Services Facility Management (FM) Services Revenue (USD

Million), Gross Margin and Market Share (2019-2024)

Table 104. Updater Services Recent Developments and Future Plans

Table 105. Global Facility Management (FM) Services Revenue (USD Million) by Players (2019-2024)

Table 106. Global Facility Management (FM) Services Revenue Share by Players (2019-2024)

Table 107. Breakdown of Facility Management (FM) Services by Company Type (Tier 1,



- Tier 2, and Tier 3)
- Table 108. Market Position of Players in Facility Management (FM) Services, (Tier 1,
- Tier 2, and Tier 3), Based on Revenue in 2023
- Table 109. Head Office of Key Facility Management (FM) Services Players
- Table 110. Facility Management (FM) Services Market: Company Product Type Footprint
- Table 111. Facility Management (FM) Services Market: Company Product Application Footprint
- Table 112. Facility Management (FM) Services New Market Entrants and Barriers to Market Entry
- Table 113. Facility Management (FM) Services Mergers, Acquisition, Agreements, and Collaborations
- Table 114. Global Facility Management (FM) Services Consumption Value (USD Million) by Type (2019-2024)
- Table 115. Global Facility Management (FM) Services Consumption Value Share by Type (2019-2024)
- Table 116. Global Facility Management (FM) Services Consumption Value Forecast by Type (2025-2030)
- Table 117. Global Facility Management (FM) Services Consumption Value by Application (2019-2024)
- Table 118. Global Facility Management (FM) Services Consumption Value Forecast by Application (2025-2030)
- Table 119. North America Facility Management (FM) Services Consumption Value by Type (2019-2024) & (USD Million)
- Table 120. North America Facility Management (FM) Services Consumption Value by Type (2025-2030) & (USD Million)
- Table 121. North America Facility Management (FM) Services Consumption Value by Application (2019-2024) & (USD Million)
- Table 122. North America Facility Management (FM) Services Consumption Value by Application (2025-2030) & (USD Million)
- Table 123. North America Facility Management (FM) Services Consumption Value by Country (2019-2024) & (USD Million)
- Table 124. North America Facility Management (FM) Services Consumption Value by Country (2025-2030) & (USD Million)
- Table 125. Europe Facility Management (FM) Services Consumption Value by Type (2019-2024) & (USD Million)
- Table 126. Europe Facility Management (FM) Services Consumption Value by Type (2025-2030) & (USD Million)
- Table 127. Europe Facility Management (FM) Services Consumption Value by



Application (2019-2024) & (USD Million)

Table 128. Europe Facility Management (FM) Services Consumption Value by Application (2025-2030) & (USD Million)

Table 129. Europe Facility Management (FM) Services Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Facility Management (FM) Services Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Facility Management (FM) Services Consumption Value by Type (2019-2024) & (USD Million)

Table 132. Asia-Pacific Facility Management (FM) Services Consumption Value by Type (2025-2030) & (USD Million)

Table 133. Asia-Pacific Facility Management (FM) Services Consumption Value by Application (2019-2024) & (USD Million)

Table 134. Asia-Pacific Facility Management (FM) Services Consumption Value by Application (2025-2030) & (USD Million)

Table 135. Asia-Pacific Facility Management (FM) Services Consumption Value by Region (2019-2024) & (USD Million)

Table 136. Asia-Pacific Facility Management (FM) Services Consumption Value by Region (2025-2030) & (USD Million)

Table 137. South America Facility Management (FM) Services Consumption Value by Type (2019-2024) & (USD Million)

Table 138. South America Facility Management (FM) Services Consumption Value by Type (2025-2030) & (USD Million)

Table 139. South America Facility Management (FM) Services Consumption Value by Application (2019-2024) & (USD Million)

Table 140. South America Facility Management (FM) Services Consumption Value by Application (2025-2030) & (USD Million)

Table 141. South America Facility Management (FM) Services Consumption Value by Country (2019-2024) & (USD Million)

Table 142. South America Facility Management (FM) Services Consumption Value by Country (2025-2030) & (USD Million)

Table 143. Middle East & Africa Facility Management (FM) Services Consumption Value by Type (2019-2024) & (USD Million)

Table 144. Middle East & Africa Facility Management (FM) Services Consumption Value by Type (2025-2030) & (USD Million)

Table 145. Middle East & Africa Facility Management (FM) Services Consumption Value by Application (2019-2024) & (USD Million)

Table 146. Middle East & Africa Facility Management (FM) Services Consumption Value by Application (2025-2030) & (USD Million)



Table 147. Middle East & Africa Facility Management (FM) Services Consumption Value by Country (2019-2024) & (USD Million)

Table 148. Middle East & Africa Facility Management (FM) Services Consumption Value by Country (2025-2030) & (USD Million)

Table 149. Facility Management (FM) Services Raw Material

Table 150. Key Suppliers of Facility Management (FM) Services Raw Materials



List Of Figures

LIST OF FIGURES

Figure 1. Facility Management (FM) Services Picture

Figure 2. Global Facility Management (FM) Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Facility Management (FM) Services Consumption Value Market Share by Type in 2023

Figure 4. Soft Services

Figure 5. Hard Services

Figure 6. Global Facility Management (FM) Services Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 7. Facility Management (FM) Services Consumption Value Market Share by Application in 2023

Figure 8. Commercial Buildings Picture

Figure 9. Residential Buildings Picture

Figure 10. Government Buildings Picture

Figure 11. Global Facility Management (FM) Services Consumption Value, (USD

Million): 2019 & 2023 & 2030

Figure 12. Global Facility Management (FM) Services Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Market Facility Management (FM) Services Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 14. Global Facility Management (FM) Services Consumption Value Market Share by Region (2019-2030)

Figure 15. Global Facility Management (FM) Services Consumption Value Market Share by Region in 2023

Figure 16. North America Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 17. Europe Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 18. Asia-Pacific Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 19. South America Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 20. Middle East and Africa Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 21. Global Facility Management (FM) Services Revenue Share by Players in



2023

Figure 22. Facility Management (FM) Services Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 23. Global Top 3 Players Facility Management (FM) Services Market Share in 2023

Figure 24. Global Top 6 Players Facility Management (FM) Services Market Share in 2023

Figure 25. Global Facility Management (FM) Services Consumption Value Share by Type (2019-2024)

Figure 26. Global Facility Management (FM) Services Market Share Forecast by Type (2025-2030)

Figure 27. Global Facility Management (FM) Services Consumption Value Share by Application (2019-2024)

Figure 28. Global Facility Management (FM) Services Market Share Forecast by Application (2025-2030)

Figure 29. North America Facility Management (FM) Services Consumption Value Market Share by Type (2019-2030)

Figure 30. North America Facility Management (FM) Services Consumption Value Market Share by Application (2019-2030)

Figure 31. North America Facility Management (FM) Services Consumption Value Market Share by Country (2019-2030)

Figure 32. United States Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 33. Canada Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 34. Mexico Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 35. Europe Facility Management (FM) Services Consumption Value Market Share by Type (2019-2030)

Figure 36. Europe Facility Management (FM) Services Consumption Value Market Share by Application (2019-2030)

Figure 37. Europe Facility Management (FM) Services Consumption Value Market Share by Country (2019-2030)

Figure 38. Germany Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 39. France Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 40. United Kingdom Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)



Figure 41. Russia Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 42. Italy Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 43. Asia-Pacific Facility Management (FM) Services Consumption Value Market Share by Type (2019-2030)

Figure 44. Asia-Pacific Facility Management (FM) Services Consumption Value Market Share by Application (2019-2030)

Figure 45. Asia-Pacific Facility Management (FM) Services Consumption Value Market Share by Region (2019-2030)

Figure 46. China Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 47. Japan Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 48. South Korea Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 49. India Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 50. Southeast Asia Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 51. Australia Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 52. South America Facility Management (FM) Services Consumption Value Market Share by Type (2019-2030)

Figure 53. South America Facility Management (FM) Services Consumption Value Market Share by Application (2019-2030)

Figure 54. South America Facility Management (FM) Services Consumption Value Market Share by Country (2019-2030)

Figure 55. Brazil Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 56. Argentina Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 57. Middle East and Africa Facility Management (FM) Services Consumption Value Market Share by Type (2019-2030)

Figure 58. Middle East and Africa Facility Management (FM) Services Consumption Value Market Share by Application (2019-2030)

Figure 59. Middle East and Africa Facility Management (FM) Services Consumption Value Market Share by Country (2019-2030)

Figure 60. Turkey Facility Management (FM) Services Consumption Value (2019-2030)



& (USD Million)

Figure 61. Saudi Arabia Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 62. UAE Facility Management (FM) Services Consumption Value (2019-2030) & (USD Million)

Figure 63. Facility Management (FM) Services Market Drivers

Figure 64. Facility Management (FM) Services Market Restraints

Figure 65. Facility Management (FM) Services Market Trends

Figure 66. Porters Five Forces Analysis

Figure 67. Manufacturing Cost Structure Analysis of Facility Management (FM) Services in 2023

Figure 68. Manufacturing Process Analysis of Facility Management (FM) Services

Figure 69. Facility Management (FM) Services Industrial Chain

Figure 70. Methodology

Figure 71. Research Process and Data Source



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