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Global Facilities Management Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Facilities Management market size was valued at USD 33000 million in 2023 and is forecast to a readjusted size of USD 59690 million by 2030 with a CAGR of 8.8% during review period.

Facility management is a professional management discipline focused upon the efficient and effective delivery of support services for the organizations that it serves.

Demand for reduced operational costs is driving the growth of the facilities management market worldwide, as is the increasing adoption of outsourced services by industrial applications. Delivery systems such as bundled facility management services and total facilities management services are adopted by companies to reduce costs and maintain centralized control through a complete service cycle. Adoption of facilities management services is expected to grow in the near term due to increasing awareness of facilities management services, and increasing cross-border presence of facility management service providers. Thus, cross-border mergers and acquisitions along with increased customer network and regional coverage can be foreseen as significant market opportunities for facilities management service providers. Economic pressure on companies is increasing due to operation and maintenance costs. In addition, companies strive to achieve reduction of capital expenditure and increased investments in core services which help drive demand for facilities management services. The increasing use of renewable energy sources to reduce the emission of greenhouse gases in manufacturing, corporate, and residential industries are driving the adoption of facilities management services across the world. As a result of the large-scale adoption of outsourced services, the facilities management market is expected to see flourishing growth.

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The Global Info Research report includes an overview of the development of the Facilities Management industry chain, the market status of Corporate (Plumbing, Air Conditioning Maintenance, Fire Protection Systems), Government and Public (Plumbing, Air Conditioning Maintenance, Fire Protection Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Facilities Management.

Regionally, the report analyzes the Facilities Management markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Facilities Management market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Facilities Management market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Facilities Management industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Plumbing, Air Conditioning Maintenance, Fire Protection Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Facilities Management market.

Regional Analysis: The report involves examining the Facilities Management market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Facilities Management market. This may include

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estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Facilities Management:

Company Analysis: Report covers individual Facilities Management players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Facilities Management This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Corporate, Government and Public).

Technology Analysis: Report covers specific technologies relevant to Facilities Management. It assesses the current state, advancements, and potential future developments in Facilities Management areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Facilities Management market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Facilities Management market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Plumbing, Air Conditioning Maintenance

Fire Protection Systems

Mechanical and Electrical Maintenance

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Cleaning and Pest Control

Laundry

Market segment by Application

Corporate

Government and Public

Healthcare

Manufacturing

Residential and Educational

Market segment by players, this report covers

Bilfinger HSG Facility Management GmbH

Cofely

Compass Group PLC

Cresa, LLC

Ecolab USA Inc.

GDI Integrated Facility Services

G4S plc.

Mitie Group PLC

Sodexo, Inc.

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ISS World Services

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Facilities Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Facilities Management, with revenue, gross margin and global market share of Facilities Management from 2019 to 2024.

Chapter 3, the Facilities Management competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Facilities Management market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

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Chapter 12, the key raw materials and key suppliers, and industry chain of Facilities Management.

Chapter 13, to describe Facilities Management research findings and conclusion.

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