

Global Facilities Management Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Facility management is a professional management discipline focused upon the efficient and effective delivery of support services for the organizations that it serves.

SCOPE OF THE REPORT:

This report studies the Facilities Management market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Facilities Management market by product type and applications/end industries.

Demand for reduced operational costs is driving the growth of the facilities management market worldwide, as is the increasing adoption of outsourced services by industrial applications. Delivery systems such as bundled facility management services and total facilities management services are adopted by companies to reduce costs and maintain centralized control through a complete service cycle. Adoption of facilities management services is expected to grow in the near term due to increasing awareness of facilities management services, and increasing cross-border presence of facility management service providers. Thus, cross-border mergers and acquisitions along with increased customer network and regional coverage can be foreseen as significant market opportunities for facilities management service providers. Economic pressure on companies is increasing due to operation and maintenance costs. In addition, companies strive to achieve reduction of capital expenditure and increased investments in core services which help drive demand for facilities management services. The increasing use of renewable energy sources to reduce the emission of greenhouse gases in manufacturing, corporate, and residential industries are driving the adoption of facilities management services across the world. As a result of the large-scale adoption

of outsourced services, the facilities management market is expected to see flourishing growth.

The global Facilities Management market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Facilities Management.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Bilfinger HSG Facility Management GmbH

Cofely

Compass Group PLC

Cresa, LLC

Ecolab USA Inc.

GDI Integrated Facility Services

G4S plc.

Mitie Group PLC

Sodexo, Inc.

ISS World Services

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Plumbing, Air Conditioning Maintenance

Fire Protection Systems

Mechanical and Electrical Maintenance

Cleaning and Pest Control

Laundry

Market Segment by Applications, can be divided into

Corporate

Government and Public

Healthcare

Manufacturing

Residential and Educational

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