

# Global Fabricated Phenolic Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Fabricated Phenolic Foam market size was valued at US\$ 1059 million in 2025 and is forecast to a readjusted size of US\$ 1520 million by 2032 with a CAGR of 5.3% during review period.

Fabricated Phenolic Foam refers to phenolic foam insulation materials that have been processed, cut, shaped, laminated, or assembled into finished components for specific industrial or construction applications. Phenolic foam itself is a rigid thermoset polymer foam produced through the polymerization of phenol and formaldehyde resins, expanded using blowing agents to form a closed-cell, lightweight structure with excellent fire resistance, low smoke generation, high thermal insulation performance, and chemical stability. In the supply chain, upstream inputs include phenol, formaldehyde, catalysts, blowing agents, and reinforcing facings (such as aluminum foil, fiberglass tissue, or kraft paper) supplied by petrochemical and materials companies. Midstream manufacturers produce phenolic resin systems and foam boards or blocks, which are then fabricated by specialized processors into duct panels, insulation boards, pipe insulation segments, sandwich panels, and custom industrial components through cutting, machining, lamination, and surface treatment. Downstream demand mainly comes from HVAC ducting systems, building insulation, cold chain logistics, oil & gas facilities, marine insulation, and industrial fire-resistant structures, where fabricated phenolic foam products are valued for their high fire safety, thermal efficiency, and lightweight structural properties. In 2025, global Fabricated Phenolic Foam output was about 350,000 tons with 520,000 tons of capacity, average prices of USD 2,600 ? 4,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Fabricated Phenolic

Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Fabricated Phenolic Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fabricated Phenolic Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fabricated Phenolic Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Fabricated Phenolic Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fabricated Phenolic Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fabricated Phenolic Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Group (Ireland), Asahi Kasei (Japan), LX Hausys (South Korea), Green Foam Insulation Material (China),

Hebei Huaou Insulation Materials (China), Fujian Tenlead Advanced Materials (China), Langfang Clear Chemical Building Materials (China), Beijing New Building Material (China), Johns Manville (USA), Saint-Gobain (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Fabricated Phenolic Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Closed-Cell Phenolic Foam

Open-Cell Phenolic Foam

### Market segment by Density

Low-Density Phenolic Foam

Medium-Density Phenolic Foam

High-Density Phenolic Foam

### Market segment by Application

Construction

HVAC System

Cold Storage

Industrial

Others

#### Major players covered

Kingspan Group (Ireland)

Asahi Kasei (Japan)

LX Hausys (South Korea)

Green Foam Insulation Material (China)

Hebei Huaou Insulation Materials (China)

Fujian Tenlead Advanced Materials (China)

Langfang Clear Chemical Building Materials (China)

Beijing New Building Material (China)

Johns Manville (USA)

Saint-Gobain (France)

Owens Corning (USA)

Knauf Insulation (Germany)

Recticel Insulation (Belgium)

Sekisui Chemical (Japan)

Metecno Group (Italy)

Manni Group (Italy)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Fabricated Phenolic Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fabricated Phenolic Foam, with price, sales quantity, revenue, and global market share of Fabricated Phenolic Foam from 2021 to 2026.

Chapter 3, the Fabricated Phenolic Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fabricated Phenolic Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fabricated Phenolic Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fabricated Phenolic Foam.

Chapter 14 and 15, to describe Fabricated Phenolic Foam sales channel, distributors, customers, research findings and conclusion.

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