

Global Fabricated Phenolic Foam Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEC1AEBF9CE5EN.html>

Date: May 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: GEC1AEBF9CE5EN

Abstracts

The global Fabricated Phenolic Foam market size is expected to reach \$ 1520 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Fabricated Phenolic Foam refers to phenolic foam insulation materials that have been processed, cut, shaped, laminated, or assembled into finished components for specific industrial or construction applications. Phenolic foam itself is a rigid thermoset polymer foam produced through the polymerization of phenol and formaldehyde resins, expanded using blowing agents to form a closed-cell, lightweight structure with excellent fire resistance, low smoke generation, high thermal insulation performance, and chemical stability. In the supply chain, upstream inputs include phenol, formaldehyde, catalysts, blowing agents, and reinforcing facings (such as aluminum foil, fiberglass tissue, or kraft paper) supplied by petrochemical and materials companies. Midstream manufacturers produce phenolic resin systems and foam boards or blocks, which are then fabricated by specialized processors into duct panels, insulation boards, pipe insulation segments, sandwich panels, and custom industrial components through cutting, machining, lamination, and surface treatment. Downstream demand mainly comes from HVAC ducting systems, building insulation, cold chain logistics, oil & gas facilities, marine insulation, and industrial fire-resistant structures, where fabricated phenolic foam products are valued for their high fire safety, thermal efficiency, and lightweight structural properties. In 2025, global Fabricated Phenolic Foam output was about 350,000 tons with 520,000 tons of capacity, average prices of USD 2,600 ? 4,500 per ton, and gross margins around 23%.

This report studies the global Fabricated Phenolic Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fabricated Phenolic Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fabricated Phenolic Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fabricated Phenolic Foam total production and demand, 2021-2032, (Tons)

Global Fabricated Phenolic Foam total production value, 2021-2032, (USD Million)

Global Fabricated Phenolic Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fabricated Phenolic Foam consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fabricated Phenolic Foam domestic production, consumption, key domestic manufacturers and share

Global Fabricated Phenolic Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fabricated Phenolic Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fabricated Phenolic Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fabricated Phenolic Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan Group (Ireland), Asahi Kasei (Japan), LX Hausys (South Korea), Green Foam Insulation Material (China), Hebei Huaou Insulation Materials (China), Fujian Tenlead Advanced Materials (China), Langfang Clear Chemical Building Materials (China), Beijing New Building Material (China), Johns Manville (USA), Saint-Gobain (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fabricated Phenolic Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fabricated Phenolic Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fabricated Phenolic Foam Market, Segmentation by Type:

Closed-Cell Phenolic Foam

Open-Cell Phenolic Foam

Global Fabricated Phenolic Foam Market, Segmentation by Density:

Low-Density Phenolic Foam

Medium-Density Phenolic Foam

High-Density Phenolic Foam

Global Fabricated Phenolic Foam Market, Segmentation by Application:

Construction

HVAC System

Cold Storage

Industrial

Others

Companies Profiled:

Kingspan Group (Ireland)

Asahi Kasei (Japan)

LX Hausys (South Korea)

Green Foam Insulation Material (China)

Hebei Huaou Insulation Materials (China)

Fujian Tenlead Advanced Materials (China)

Langfang Clear Chemical Building Materials (China)

Beijing New Building Material (China)

Johns Manville (USA)

Saint-Gobain (France)

Owens Corning (USA)

Knauf Insulation (Germany)

Recticel Insulation (Belgium)

Sekisui Chemical (Japan)

Metecno Group (Italy)

Manni Group (Italy)

Key Questions Answered:

1. How big is the global Fabricated Phenolic Foam market?
2. What is the demand of the global Fabricated Phenolic Foam market?
3. What is the year over year growth of the global Fabricated Phenolic Foam market?
4. What is the production and production value of the global Fabricated Phenolic Foam market?
5. Who are the key producers in the global Fabricated Phenolic Foam market?
6. What are the growth factors driving the market demand?

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