

Global Fabric-over-foam Conductive Gaskets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fabric-over-foam Conductive Gaskets market size is expected to reach \$ 681 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Fabric-over-foam Conductive Gaskets production reached approximately 36 M meters, with an average global market price of around 12.5 US\$/m.

Fabric-over-foam conductive gaskets are EMI/RFI shielding gaskets made by wrapping conductive fabric around a compressible foam core, usually with pressure-sensitive adhesive on one side. They provide electrical conductivity, grounding, and electromagnetic shielding while maintaining low compression force, making them suitable for electronic enclosures, communication devices, servers, automotive electronics, medical equipment, and industrial control systems.

The average single-line production capacity of Fabric-over-foam Conductive Gaskets is 1,800 km, the average gross profit margin was 36.5%.

The industry chain includes upstream materials such as conductive fabric, metal-plated fibers, polyurethane foam, silicone foam, acrylic adhesive, release liner, and shielding tapes. Midstream manufacturers handle fabric lamination, foam forming, wrapping, cutting, die-cutting, adhesive backing, and customized profile production. Downstream applications include telecom equipment, servers, data centers, consumer electronics, automotive electronics, medical devices, industrial electronics, and military/aerospace electronic enclosures.

The cost structure mainly includes conductive fabric and foam materials 40%-50%,

adhesive, liner, and auxiliary materials 10%?15%, processing and labor 15%?20%, equipment depreciation and tooling 8%?12%, and quality control, packaging, logistics, and overhead 12%?18%. Conductive fabric is usually the largest cost item, especially when using nickel-copper, silver-plated, or high-performance metallized textile materials.

Demand is driven by stricter EMC regulations, higher electronic integration, 5G base stations, AI servers, EV electronics, medical devices, and industrial automation equipment. Business opportunities are strongest in customized low-compression EMI gaskets, high-shielding-performance materials, flame-retardant products, die-cut gasket assemblies, and integrated shielding solutions for compact electronic enclosures.

This report studies the global Fabric-over-foam Conductive Gaskets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fabric-over-foam Conductive Gaskets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fabric-over-foam Conductive Gaskets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fabric-over-foam Conductive Gaskets total production and demand, 2021-2032, (M Meters)

Global Fabric-over-foam Conductive Gaskets total production value, 2021-2032, (USD Million)

Global Fabric-over-foam Conductive Gaskets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meters), (based on production site)

Global Fabric-over-foam Conductive Gaskets consumption by region & country, CAGR, 2021-2032 & (M Meters)

U.S. VS China: Fabric-over-foam Conductive Gaskets domestic production, consumption, key domestic manufacturers and share

Global Fabric-over-foam Conductive Gaskets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meters)

Global Fabric-over-foam Conductive Gaskets production by Foam Core Material, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

Global Fabric-over-foam Conductive Gaskets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

This report profiles key players in the global Fabric-over-foam Conductive Gaskets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Laird Performance Materials, Parker Chomerics, TE Connectivity, Schlegel Electronic Materials, W?rth Elektronik, HEICO, Tech Etch, Kitagawa Industries, Holland Shielding Systems, Nolato Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fabric-over-foam Conductive Gaskets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meters) and average price (US\$/Meter) by manufacturer, by Foam Core Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fabric-over-foam Conductive Gaskets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fabric-over-foam Conductive Gaskets Market, Segmentation by Foam Core Material:

Polyurethane Foam Type

Silicone Foam Type

EPDM Foam Type

Neoprene Foam Type

PVC Foam Type

Others

Global Fabric-over-foam Conductive Gaskets Market, Segmentation by Surface Resistance:

Standard Conductive Type: $>0.05 \times 0.10 \text{ } \Omega/\text{sq}$

High Conductive Type: $>0.01 \times 0.05 \text{ } \Omega/\text{sq}$

Ultra-High Conductive Type: $\leq 0.01 \text{ } \Omega/\text{sq}$

Global Fabric-over-foam Conductive Gaskets Market, Segmentation by Compression Deflection:

Low Compression Type: $\leq 10 \text{ kPa}$

Medium Compression Type: $>10 \times 30 \text{ kPa}$

High Compression Type: $>30 \times 60 \text{ kPa}$

Heavy-Duty Compression Type: $>60 \text{ kPa}$

Global Fabric-over-foam Conductive Gaskets Market, Segmentation by Application:

- Telecommunication Equipment
- Servers and Data Centers
- Consumer Electronics
- Automotive Electronics
- Medical Equipment
- Industrial Control Equipment
- Aerospace and Defense Electronics
- Others

Companies Profiled:

- Laird Performance Materials
- Parker Chomerics
- TE Connectivity
- Schlegel Electronic Materials
- W?rth Elektronik
- HEICO
- Tech Etch
- Kitagawa Industries
- Holland Shielding Systems

Nolato Group

PGC Solutions

Konlida

Jinan EMI Shielding

Tokyo Wire Cloth

Key Questions Answered:

1. How big is the global Fabric-over-foam Conductive Gaskets market?
2. What is the demand of the global Fabric-over-foam Conductive Gaskets market?
3. What is the year over year growth of the global Fabric-over-foam Conductive Gaskets market?
4. What is the production and production value of the global Fabric-over-foam Conductive Gaskets market?
5. Who are the key producers in the global Fabric-over-foam Conductive Gaskets market?
6. What are the growth factors driving the market demand?

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