

Global Eye Gaze-Enabled Communication Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Eye Gaze-Enabled Communication Devices market size is expected to reach \$ 356 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global Eye Gaze-Enabled Communication Devices production reached approximately 28,000 units, with an average global market price of around 7,500 US\$/unit.

Eye Gaze-Enabled Communication Devices are assistive communication systems that allow users to select letters, words, symbols, commands, or pre-set phrases by controlling a screen interface with eye movements. These devices usually combine an eye-tracking camera, speech-generating software, display screen, speaker, mounting system, and accessibility interface, enabling people with severe motor or speech impairments to communicate without using their hands or voice. They are commonly used by patients with ALS, cerebral palsy, spinal cord injury, Rett syndrome, muscular dystrophy, stroke-related paralysis, traumatic brain injury, or other conditions that limit voluntary movement while preserving eye control.

Demand for Eye Gaze-Enabled Communication Devices is driven by the growing clinical recognition of augmentative and alternative communication, aging populations, higher survival rates among patients with neurodegenerative and neuromuscular diseases, and the need for independent communication in home care, hospitals, rehabilitation centers, schools, and long-term care facilities. Business opportunities are expanding as devices become lighter, tablet-based, more accurate in different lighting conditions, and easier to integrate with speech generation, environmental control, smart home systems, telehealth, education platforms, and caregiver communication.

Manufacturers can gain advantage through clinical-grade reliability, reimbursement support, multilingual AAC software, AI-based word prediction, cloud personalization, durable hardware, and service networks that support assessment, training, maintenance, and long-term user adaptation.

This report studies the global Eye Gaze-Enabled Communication Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Eye Gaze-Enabled Communication Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Eye Gaze-Enabled Communication Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Eye Gaze-Enabled Communication Devices total production and demand, 2021-2032, (Units)

Global Eye Gaze-Enabled Communication Devices total production value, 2021-2032, (USD Million)

Global Eye Gaze-Enabled Communication Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Eye Gaze-Enabled Communication Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Eye Gaze-Enabled Communication Devices domestic production, consumption, key domestic manufacturers and share

Global Eye Gaze-Enabled Communication Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Eye Gaze-Enabled Communication Devices production by Device Configuration, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Eye Gaze-Enabled Communication Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Eye Gaze-Enabled Communication Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tobii Dynavox, PRC-Salttillo, Smartbox Assistive Technology Group, Jabbla, Forbes AAC, EyeTech Digital Systems, Eyegaze Inc., Control Bionics, Beijing 7invensun Technology, OryLab

Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Eye Gaze-Enabled Communication Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Device Configuration, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Eye Gaze-Enabled Communication Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Eye Gaze-Enabled Communication Devices Market, Segmentation by Device Configuration:

Dedicated Speech-Generating Devices

Tablet-Based Eye Gaze Communication Devices

Computer-Based Eye Gaze Communication Systems

Hybrid Access Communication Devices

Others

Global Eye Gaze-Enabled Communication Devices Market, Segmentation by Eye Tracking Accuracy:

Basic Accuracy Devices: 1.0??1.5?

Standard Accuracy Devices: 0.5??1.0?

High Accuracy Devices: 0.3??0.5?

Ultra-High Accuracy Devices: Below 0.3?

Global Eye Gaze-Enabled Communication Devices Market, Segmentation by Mounting Mode:

Bedside-Mounted Devices

Wheelchair-Mounted Devices

Desktop-Mounted Devices

Portable Hand-Carried Devices

Others

Global Eye Gaze-Enabled Communication Devices Market, Segmentation by Application:

Neurodegenerative Disease Communication

Developmental Disability Communication

Rehabilitation and Hospital Care

Education and Special Needs Learning

Home Care and Independent Living

Others

Companies Profiled:

Tobii Dynavox

PRC-Salttillo

Smartbox Assistive Technology Group

Jabbla

Forbes AAC

EyeTech Digital Systems

Eyegaze Inc.

Control Bionics

Beijing 7invensun Technology

OryLab Inc.

Key Questions Answered:

1. How big is the global Eye Gaze-Enabled Communication Devices market?
2. What is the demand of the global Eye Gaze-Enabled Communication Devices

market?

3. What is the year over year growth of the global Eye Gaze-Enabled Communication Devices market?

4. What is the production and production value of the global Eye Gaze-Enabled Communication Devices market?

5. Who are the key producers in the global Eye Gaze-Enabled Communication Devices market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Eye Gaze-Enabled Communication Devices Introduction
- 1.2 World Eye Gaze-Enabled Communication Devices Supply & Forecast
 - 1.2.1 World Eye Gaze-Enabled Communication Devices Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Eye Gaze-Enabled Communication Devices Production (2021-2032)
 - 1.2.3 World Eye Gaze-Enabled Communication Devices Pricing Trends (2021-2032)
- 1.3 World Eye Gaze-Enabled Communication Devices Production by Region (Based on Production Site)
 - 1.3.1 World Eye Gaze-Enabled Communication Devices Production Value by Region (2021-2032)
 - 1.3.2 World Eye Gaze-Enabled Communication Devices Production by Region (2021-2032)
 - 1.3.3 World Eye Gaze-Enabled Communication Devices Average Price by Region (2021-2032)
 - 1.3.4 North America Eye Gaze-Enabled Communication Devices Production (2021-2032)
 - 1.3.5 Europe Eye Gaze-Enabled Communication Devices Production (2021-2032)
 - 1.3.6 China Eye Gaze-Enabled Communication Devices Production (2021-2032)
 - 1.3.7 Japan Eye Gaze-Enabled Communication Devices Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Eye Gaze-Enabled Communication Devices Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Eye Gaze-Enabled Communication Devices Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Eye Gaze-Enabled Communication Devices Demand (2021-2032)
- 2.2 World Eye Gaze-Enabled Communication Devices Consumption by Region
 - 2.2.1 World Eye Gaze-Enabled Communication Devices Consumption by Region (2021-2026)
 - 2.2.2 World Eye Gaze-Enabled Communication Devices Consumption Forecast by Region (2027-2032)
- 2.3 United States Eye Gaze-Enabled Communication Devices Consumption (2021-2032)
- 2.4 China Eye Gaze-Enabled Communication Devices Consumption (2021-2032)

- 2.5 Europe Eye Gaze-Enabled Communication Devices Consumption (2021-2032)
- 2.6 Japan Eye Gaze-Enabled Communication Devices Consumption (2021-2032)
- 2.7 South Korea Eye Gaze-Enabled Communication Devices Consumption (2021-2032)
- 2.8 ASEAN Eye Gaze-Enabled Communication Devices Consumption (2021-2032)
- 2.9 India Eye Gaze-Enabled Communication Devices Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Eye Gaze-Enabled Communication Devices Production Value by Manufacturer (2021-2026)
- 3.2 World Eye Gaze-Enabled Communication Devices Production by Manufacturer (2021-2026)
- 3.3 World Eye Gaze-Enabled Communication Devices Average Price by Manufacturer (2021-2026)
- 3.4 Eye Gaze-Enabled Communication Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Eye Gaze-Enabled Communication Devices Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Eye Gaze-Enabled Communication Devices in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Eye Gaze-Enabled Communication Devices in 2025
- 3.6 Eye Gaze-Enabled Communication Devices Market: Overall Company Footprint Analysis
 - 3.6.1 Eye Gaze-Enabled Communication Devices Market: Region Footprint
 - 3.6.2 Eye Gaze-Enabled Communication Devices Market: Company Product Type Footprint
 - 3.6.3 Eye Gaze-Enabled Communication Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Eye Gaze-Enabled Communication Devices Production

Value Comparison

4.1.1 United States VS China: Eye Gaze-Enabled Communication Devices Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Eye Gaze-Enabled Communication Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Eye Gaze-Enabled Communication Devices Production Comparison

4.2.1 United States VS China: Eye Gaze-Enabled Communication Devices Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Eye Gaze-Enabled Communication Devices Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Eye Gaze-Enabled Communication Devices Consumption Comparison

4.3.1 United States VS China: Eye Gaze-Enabled Communication Devices Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Eye Gaze-Enabled Communication Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Eye Gaze-Enabled Communication Devices Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production (2021-2026)

4.5 China Based Eye Gaze-Enabled Communication Devices Manufacturers and Market Share

4.5.1 China Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers Eye Gaze-Enabled Communication Devices Production (2021-2026)

4.6 Rest of World Based Eye Gaze-Enabled Communication Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production (2021-2026)

5 MARKET ANALYSIS BY DEVICE CONFIGURATION

5.1 World Eye Gaze-Enabled Communication Devices Market Size Overview by Device Configuration: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Device Configuration

5.2.1 Dedicated Speech-Generating Devices

5.2.2 Tablet-Based Eye Gaze Communication Devices

5.2.3 Computer-Based Eye Gaze Communication Systems

5.2.4 Hybrid Access Communication Devices

5.2.5 Others

5.3 Market Segment by Device Configuration

5.3.1 World Eye Gaze-Enabled Communication Devices Production by Device Configuration (2021-2032)

5.3.2 World Eye Gaze-Enabled Communication Devices Production Value by Device Configuration (2021-2032)

5.3.3 World Eye Gaze-Enabled Communication Devices Average Price by Device Configuration (2021-2032)

6 MARKET ANALYSIS BY EYE TRACKING ACCURACY

6.1 World Eye Gaze-Enabled Communication Devices Market Size Overview by Eye Tracking Accuracy: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Eye Tracking Accuracy

6.2.1 Basic Accuracy Devices: 1.0??1.5?

6.2.2 Standard Accuracy Devices: 0.5??1.0?

6.2.3 High Accuracy Devices: 0.3??0.5?

6.2.4 Ultra-High Accuracy Devices: Below 0.3?

6.3 Market Segment by Eye Tracking Accuracy

6.3.1 World Eye Gaze-Enabled Communication Devices Production by Eye Tracking Accuracy (2021-2032)

6.3.2 World Eye Gaze-Enabled Communication Devices Production Value by Eye Tracking Accuracy (2021-2032)

6.3.3 World Eye Gaze-Enabled Communication Devices Average Price by Eye Tracking Accuracy (2021-2032)

7 MARKET ANALYSIS BY MOUNTING MODE

7.1 World Eye Gaze-Enabled Communication Devices Market Size Overview by Mounting Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Mounting Mode

7.2.1 Bedside-Mounted Devices

7.2.2 Wheelchair-Mounted Devices

7.2.3 Desktop-Mounted Devices

7.2.4 Portable Hand-Carried Devices

7.2.5 Others

7.3 Market Segment by Mounting Mode

7.3.1 World Eye Gaze-Enabled Communication Devices Production by Mounting Mode (2021-2032)

7.3.2 World Eye Gaze-Enabled Communication Devices Production Value by Mounting Mode (2021-2032)

7.3.3 World Eye Gaze-Enabled Communication Devices Average Price by Mounting Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Eye Gaze-Enabled Communication Devices Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Neurodegenerative Disease Communication

8.2.2 Developmental Disability Communication

8.2.3 Rehabilitation and Hospital Care

8.2.4 Education and Special Needs Learning

8.2.5 Home Care and Independent Living

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Eye Gaze-Enabled Communication Devices Production by Application (2021-2032)

8.3.2 World Eye Gaze-Enabled Communication Devices Production Value by Application (2021-2032)

8.3.3 World Eye Gaze-Enabled Communication Devices Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tobii Dynavox

- 9.1.1 Tobii Dynavox Details
- 9.1.2 Tobii Dynavox Major Business
- 9.1.3 Tobii Dynavox Eye Gaze-Enabled Communication Devices Product and Services
- 9.1.4 Tobii Dynavox Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Tobii Dynavox Recent Developments/Updates
- 9.1.6 Tobii Dynavox Competitive Strengths & Weaknesses
- 9.2 PRC-Salttillo
 - 9.2.1 PRC-Salttillo Details
 - 9.2.2 PRC-Salttillo Major Business
 - 9.2.3 PRC-Salttillo Eye Gaze-Enabled Communication Devices Product and Services
 - 9.2.4 PRC-Salttillo Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 PRC-Salttillo Recent Developments/Updates
 - 9.2.6 PRC-Salttillo Competitive Strengths & Weaknesses
- 9.3 Smartbox Assistive Technology Group
 - 9.3.1 Smartbox Assistive Technology Group Details
 - 9.3.2 Smartbox Assistive Technology Group Major Business
 - 9.3.3 Smartbox Assistive Technology Group Eye Gaze-Enabled Communication Devices Product and Services
 - 9.3.4 Smartbox Assistive Technology Group Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Smartbox Assistive Technology Group Recent Developments/Updates
 - 9.3.6 Smartbox Assistive Technology Group Competitive Strengths & Weaknesses
- 9.4 Jabbla
 - 9.4.1 Jabbla Details
 - 9.4.2 Jabbla Major Business
 - 9.4.3 Jabbla Eye Gaze-Enabled Communication Devices Product and Services
 - 9.4.4 Jabbla Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Jabbla Recent Developments/Updates
 - 9.4.6 Jabbla Competitive Strengths & Weaknesses
- 9.5 Forbes AAC
 - 9.5.1 Forbes AAC Details
 - 9.5.2 Forbes AAC Major Business
 - 9.5.3 Forbes AAC Eye Gaze-Enabled Communication Devices Product and Services
 - 9.5.4 Forbes AAC Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Forbes AAC Recent Developments/Updates

- 9.5.6 Forbes AAC Competitive Strengths & Weaknesses
- 9.6 EyeTech Digital Systems
 - 9.6.1 EyeTech Digital Systems Details
 - 9.6.2 EyeTech Digital Systems Major Business
 - 9.6.3 EyeTech Digital Systems Eye Gaze-Enabled Communication Devices Product and Services
 - 9.6.4 EyeTech Digital Systems Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 EyeTech Digital Systems Recent Developments/Updates
 - 9.6.6 EyeTech Digital Systems Competitive Strengths & Weaknesses
- 9.7 Eyegaze Inc.
 - 9.7.1 Eyegaze Inc. Details
 - 9.7.2 Eyegaze Inc. Major Business
 - 9.7.3 Eyegaze Inc. Eye Gaze-Enabled Communication Devices Product and Services
 - 9.7.4 Eyegaze Inc. Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Eyegaze Inc. Recent Developments/Updates
 - 9.7.6 Eyegaze Inc. Competitive Strengths & Weaknesses
- 9.8 Control Bionics
 - 9.8.1 Control Bionics Details
 - 9.8.2 Control Bionics Major Business
 - 9.8.3 Control Bionics Eye Gaze-Enabled Communication Devices Product and Services
 - 9.8.4 Control Bionics Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Control Bionics Recent Developments/Updates
 - 9.8.6 Control Bionics Competitive Strengths & Weaknesses
- 9.9 Beijing 7invensun Technology
 - 9.9.1 Beijing 7invensun Technology Details
 - 9.9.2 Beijing 7invensun Technology Major Business
 - 9.9.3 Beijing 7invensun Technology Eye Gaze-Enabled Communication Devices Product and Services
 - 9.9.4 Beijing 7invensun Technology Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Beijing 7invensun Technology Recent Developments/Updates
 - 9.9.6 Beijing 7invensun Technology Competitive Strengths & Weaknesses
- 9.10 OryLab Inc.
 - 9.10.1 OryLab Inc. Details
 - 9.10.2 OryLab Inc. Major Business

- 9.10.3 OryLab Inc. Eye Gaze-Enabled Communication Devices Product and Services
- 9.10.4 OryLab Inc. Eye Gaze-Enabled Communication Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 OryLab Inc. Recent Developments/Updates
- 9.10.6 OryLab Inc. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Eye Gaze-Enabled Communication Devices Industry Chain
- 10.2 Eye Gaze-Enabled Communication Devices Upstream Analysis
 - 10.2.1 Eye Gaze-Enabled Communication Devices Core Raw Materials
 - 10.2.2 Main Manufacturers of Eye Gaze-Enabled Communication Devices Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Eye Gaze-Enabled Communication Devices Production Mode
- 10.6 Eye Gaze-Enabled Communication Devices Procurement Model
- 10.7 Eye Gaze-Enabled Communication Devices Industry Sales Model and Sales Channels
 - 10.7.1 Eye Gaze-Enabled Communication Devices Sales Model
 - 10.7.2 Eye Gaze-Enabled Communication Devices Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Eye Gaze-Enabled Communication Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Eye Gaze-Enabled Communication Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World Eye Gaze-Enabled Communication Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Region (2021-2026)

Table 5. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Region (2027-2032)

Table 6. World Eye Gaze-Enabled Communication Devices Production by Region (2021-2026) & (Units)

Table 7. World Eye Gaze-Enabled Communication Devices Production by Region (2027-2032) & (Units)

Table 8. World Eye Gaze-Enabled Communication Devices Production Market Share by Region (2021-2026)

Table 9. World Eye Gaze-Enabled Communication Devices Production Market Share by Region (2027-2032)

Table 10. World Eye Gaze-Enabled Communication Devices Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Eye Gaze-Enabled Communication Devices Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Eye Gaze-Enabled Communication Devices Major Market Trends

Table 13. World Eye Gaze-Enabled Communication Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Eye Gaze-Enabled Communication Devices Consumption by Region (2021-2026) & (Units)

Table 15. World Eye Gaze-Enabled Communication Devices Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Eye Gaze-Enabled Communication Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Eye Gaze-Enabled Communication Devices Producers in 2025

Table 18. World Eye Gaze-Enabled Communication Devices Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Eye Gaze-Enabled Communication Devices Producers in 2025

Table 20. World Eye Gaze-Enabled Communication Devices Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Eye Gaze-Enabled Communication Devices Company Evaluation Quadrant

Table 22. World Eye Gaze-Enabled Communication Devices Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Eye Gaze-Enabled Communication Devices Production Site of Key Manufacturer

Table 24. Eye Gaze-Enabled Communication Devices Market: Company Product Type Footprint

Table 25. Eye Gaze-Enabled Communication Devices Market: Company Product Application Footprint

Table 26. Eye Gaze-Enabled Communication Devices Competitive Factors

Table 27. Eye Gaze-Enabled Communication Devices New Entrant and Capacity Expansion Plans

Table 28. Eye Gaze-Enabled Communication Devices Mergers & Acquisitions Activity

Table 29. United States VS China Eye Gaze-Enabled Communication Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Eye Gaze-Enabled Communication Devices Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Eye Gaze-Enabled Communication Devices Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share (2021-2026)

Table 37. China Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Eye Gaze-Enabled Communication Devices

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Eye Gaze-Enabled Communication Devices Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share (2021-2026)

Table 42. Rest of World Based Eye Gaze-Enabled Communication Devices Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share (2021-2026)

Table 47. World Eye Gaze-Enabled Communication Devices Production Value by Device Configuration, (USD Million), 2021 & 2025 & 2032

Table 48. World Eye Gaze-Enabled Communication Devices Production by Device Configuration (2021-2026) & (Units)

Table 49. World Eye Gaze-Enabled Communication Devices Production by Device Configuration (2027-2032) & (Units)

Table 50. World Eye Gaze-Enabled Communication Devices Production Value by Device Configuration (2021-2026) & (USD Million)

Table 51. World Eye Gaze-Enabled Communication Devices Production Value by Device Configuration (2027-2032) & (USD Million)

Table 52. World Eye Gaze-Enabled Communication Devices Average Price by Device Configuration (2021-2026) & (US\$/Unit)

Table 53. World Eye Gaze-Enabled Communication Devices Average Price by Device Configuration (2027-2032) & (US\$/Unit)

Table 54. World Eye Gaze-Enabled Communication Devices Production Value by Eye Tracking Accuracy, (USD Million), 2021 & 2025 & 2032

Table 55. World Eye Gaze-Enabled Communication Devices Production by Eye Tracking Accuracy (2021-2026) & (Units)

Table 56. World Eye Gaze-Enabled Communication Devices Production by Eye Tracking Accuracy (2027-2032) & (Units)

Table 57. World Eye Gaze-Enabled Communication Devices Production Value by Eye Tracking Accuracy (2021-2026) & (USD Million)

Table 58. World Eye Gaze-Enabled Communication Devices Production Value by Eye Tracking Accuracy (2027-2032) & (USD Million)

Table 59. World Eye Gaze-Enabled Communication Devices Average Price by Eye Tracking Accuracy (2021-2026) & (US\$/Unit)

Table 60. World Eye Gaze-Enabled Communication Devices Average Price by Eye Tracking Accuracy (2027-2032) & (US\$/Unit)

Table 61. World Eye Gaze-Enabled Communication Devices Production Value by Mounting Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Eye Gaze-Enabled Communication Devices Production by Mounting Mode (2021-2026) & (Units)

Table 63. World Eye Gaze-Enabled Communication Devices Production by Mounting Mode (2027-2032) & (Units)

Table 64. World Eye Gaze-Enabled Communication Devices Production Value by Mounting Mode (2021-2026) & (USD Million)

Table 65. World Eye Gaze-Enabled Communication Devices Production Value by Mounting Mode (2027-2032) & (USD Million)

Table 66. World Eye Gaze-Enabled Communication Devices Average Price by Mounting Mode (2021-2026) & (US\$/Unit)

Table 67. World Eye Gaze-Enabled Communication Devices Average Price by Mounting Mode (2027-2032) & (US\$/Unit)

Table 68. World Eye Gaze-Enabled Communication Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Eye Gaze-Enabled Communication Devices Production by Application (2021-2026) & (Units)

Table 70. World Eye Gaze-Enabled Communication Devices Production by Application (2027-2032) & (Units)

Table 71. World Eye Gaze-Enabled Communication Devices Production Value by Application (2021-2026) & (USD Million)

Table 72. World Eye Gaze-Enabled Communication Devices Production Value by Application (2027-2032) & (USD Million)

Table 73. World Eye Gaze-Enabled Communication Devices Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Eye Gaze-Enabled Communication Devices Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Tobii Dynavox Basic Information, Manufacturing Base and Competitors

Table 76. Tobii Dynavox Major Business

Table 77. Tobii Dynavox Eye Gaze-Enabled Communication Devices Product and Services

Table 78. Tobii Dynavox Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Tobii Dynavox Recent Developments/Updates
Table 80. Tobii Dynavox Competitive Strengths & Weaknesses
Table 81. PRC-Salttillo Basic Information, Manufacturing Base and Competitors
Table 82. PRC-Salttillo Major Business
Table 83. PRC-Salttillo Eye Gaze-Enabled Communication Devices Product and Services
Table 84. PRC-Salttillo Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. PRC-Salttillo Recent Developments/Updates
Table 86. PRC-Salttillo Competitive Strengths & Weaknesses
Table 87. Smartbox Assistive Technology Group Basic Information, Manufacturing Base and Competitors
Table 88. Smartbox Assistive Technology Group Major Business
Table 89. Smartbox Assistive Technology Group Eye Gaze-Enabled Communication Devices Product and Services
Table 90. Smartbox Assistive Technology Group Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Smartbox Assistive Technology Group Recent Developments/Updates
Table 92. Smartbox Assistive Technology Group Competitive Strengths & Weaknesses
Table 93. Jabbla Basic Information, Manufacturing Base and Competitors
Table 94. Jabbla Major Business
Table 95. Jabbla Eye Gaze-Enabled Communication Devices Product and Services
Table 96. Jabbla Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Jabbla Recent Developments/Updates
Table 98. Jabbla Competitive Strengths & Weaknesses
Table 99. Forbes AAC Basic Information, Manufacturing Base and Competitors
Table 100. Forbes AAC Major Business
Table 101. Forbes AAC Eye Gaze-Enabled Communication Devices Product and Services
Table 102. Forbes AAC Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Forbes AAC Recent Developments/Updates
Table 104. Forbes AAC Competitive Strengths & Weaknesses
Table 105. EyeTech Digital Systems Basic Information, Manufacturing Base and

Competitors

Table 106. EyeTech Digital Systems Major Business

Table 107. EyeTech Digital Systems Eye Gaze-Enabled Communication Devices Product and Services

Table 108. EyeTech Digital Systems Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. EyeTech Digital Systems Recent Developments/Updates

Table 110. EyeTech Digital Systems Competitive Strengths & Weaknesses

Table 111. Eyegaze Inc. Basic Information, Manufacturing Base and Competitors

Table 112. Eyegaze Inc. Major Business

Table 113. Eyegaze Inc. Eye Gaze-Enabled Communication Devices Product and Services

Table 114. Eyegaze Inc. Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Eyegaze Inc. Recent Developments/Updates

Table 116. Eyegaze Inc. Competitive Strengths & Weaknesses

Table 117. Control Bionics Basic Information, Manufacturing Base and Competitors

Table 118. Control Bionics Major Business

Table 119. Control Bionics Eye Gaze-Enabled Communication Devices Product and Services

Table 120. Control Bionics Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Control Bionics Recent Developments/Updates

Table 122. Control Bionics Competitive Strengths & Weaknesses

Table 123. Beijing 7invensun Technology Basic Information, Manufacturing Base and Competitors

Table 124. Beijing 7invensun Technology Major Business

Table 125. Beijing 7invensun Technology Eye Gaze-Enabled Communication Devices Product and Services

Table 126. Beijing 7invensun Technology Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Beijing 7invensun Technology Recent Developments/Updates

Table 128. Beijing 7invensun Technology Competitive Strengths & Weaknesses

Table 129. OryLab Inc. Basic Information, Manufacturing Base and Competitors

Table 130. OryLab Inc. Major Business

Table 131. OryLab Inc. Eye Gaze-Enabled Communication Devices Product and Services

Table 132. OryLab Inc. Eye Gaze-Enabled Communication Devices Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. OryLab Inc. Recent Developments/Updates

Table 134. OryLab Inc. Competitive Strengths & Weaknesses

Table 135. Global Key Players of Eye Gaze-Enabled Communication Devices Upstream (Raw Materials)

Table 136. Global Eye Gaze-Enabled Communication Devices Typical Customers

Table 137. Eye Gaze-Enabled Communication Devices Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Eye Gaze-Enabled Communication Devices Picture

Figure 2. World Eye Gaze-Enabled Communication Devices Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Eye Gaze-Enabled Communication Devices Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Eye Gaze-Enabled Communication Devices Production (2021-2032) & (Units)

Figure 5. World Eye Gaze-Enabled Communication Devices Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Region (2021-2032)

Figure 7. World Eye Gaze-Enabled Communication Devices Production Market Share by Region (2021-2032)

Figure 8. North America Eye Gaze-Enabled Communication Devices Production (2021-2032) & (Units)

Figure 9. Europe Eye Gaze-Enabled Communication Devices Production (2021-2032) & (Units)

Figure 10. China Eye Gaze-Enabled Communication Devices Production (2021-2032) & (Units)

Figure 11. Japan Eye Gaze-Enabled Communication Devices Production (2021-2032) & (Units)

Figure 12. Eye Gaze-Enabled Communication Devices Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 15. World Eye Gaze-Enabled Communication Devices Consumption Market Share by Region (2021-2032)

Figure 16. United States Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 17. China Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 18. Europe Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 19. Japan Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 20. South Korea Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 21. ASEAN Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 22. India Eye Gaze-Enabled Communication Devices Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Eye Gaze-Enabled Communication Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Eye Gaze-Enabled Communication Devices Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Eye Gaze-Enabled Communication Devices Markets in 2025

Figure 26. United States VS China: Eye Gaze-Enabled Communication Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Eye Gaze-Enabled Communication Devices Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Eye Gaze-Enabled Communication Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share 2025

Figure 30. China Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Eye Gaze-Enabled Communication Devices Production Market Share 2025

Figure 32. World Eye Gaze-Enabled Communication Devices Production Value by Device Configuration, (USD Million), 2021 & 2025 & 2032

Figure 33. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Device Configuration in 2025

Figure 34. Dedicated Speech-Generating Devices

Figure 35. Tablet-Based Eye Gaze Communication Devices

Figure 36. Computer-Based Eye Gaze Communication Systems

Figure 37. Hybrid Access Communication Devices

Figure 38. Others

Figure 39. World Eye Gaze-Enabled Communication Devices Production Market Share by Device Configuration (2021-2032)

Figure 40. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Device Configuration (2021-2032)

Figure 41. World Eye Gaze-Enabled Communication Devices Average Price by Device Configuration (2021-2032) & (US\$/Unit)

Figure 42. World Eye Gaze-Enabled Communication Devices Production Value by Eye Tracking Accuracy, (USD Million), 2021 & 2025 & 2032

Figure 43. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Eye Tracking Accuracy in 2025

Figure 44. Basic Accuracy Devices: 1.0??1.5?

Figure 45. Standard Accuracy Devices: 0.5??1.0?

Figure 46. High Accuracy Devices: 0.3??0.5?

Figure 47. Ultra-High Accuracy Devices: Below 0.3?

Figure 48. World Eye Gaze-Enabled Communication Devices Production Market Share by Eye Tracking Accuracy (2021-2032)

Figure 49. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Eye Tracking Accuracy (2021-2032)

Figure 50. World Eye Gaze-Enabled Communication Devices Average Price by Eye Tracking Accuracy (2021-2032) & (US\$/Unit)

Figure 51. World Eye Gaze-Enabled Communication Devices Production Value by Mounting Mode, (USD Million), 2021 & 2025 & 2032

Figure 52. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Mounting Mode in 2025

Figure 53. Bedside-Mounted Devices

Figure 54. Wheelchair-Mounted Devices

Figure 55. Desktop-Mounted Devices

Figure 56. Portable Hand-Carried Devices

Figure 57. Others

Figure 58. World Eye Gaze-Enabled Communication Devices Production Market Share by Mounting Mode (2021-2032)

Figure 59. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Mounting Mode (2021-2032)

Figure 60. World Eye Gaze-Enabled Communication Devices Average Price by Mounting Mode (2021-2032) & (US\$/Unit)

Figure 61. World Eye Gaze-Enabled Communication Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Application in 2025

Figure 63. Neurodegenerative Disease Communication

Figure 64. Developmental Disability Communication

Figure 65. Rehabilitation and Hospital Care

Figure 66. Education and Special Needs Learning

Figure 67. Home Care and Independent Living

Figure 68. Others

Figure 69. World Eye Gaze-Enabled Communication Devices Production Market Share by Application (2021-2032)

Figure 70. World Eye Gaze-Enabled Communication Devices Production Value Market Share by Application (2021-2032)

Figure 71. World Eye Gaze-Enabled Communication Devices Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. Eye Gaze-Enabled Communication Devices Industry Chain

Figure 73. Eye Gaze-Enabled Communication Devices Procurement Model

Figure 74. Eye Gaze-Enabled Communication Devices Sales Model

Figure 75. Eye Gaze-Enabled Communication Devices Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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