

Global Extrusion Welding Guns Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extrusion Welding Guns market size is expected to reach \$ 154 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Extrusion welding guns are handheld or semi-automatic plastic welding tools that use heated air and a plastic welding rod or granule feed to join thermoplastic materials. The machine heats the base material and melts the filler material, then extrudes the molten plastic into the weld seam to form a strong joint after cooling. Extrusion welding guns are suitable for thick plastic sheets, tanks, pipes, liners, geomembranes, containers, and fabricated plastic structures. They are commonly used with PE, PP, PVC, PVDF, and other weldable thermoplastics in construction, chemical storage, water treatment, landfill lining, aquaculture, and industrial plastic fabrication.

Global production capacity is approximately 30 thousand units.

In 2025, global sales reached approximately 26.8 thousand units, with an average price of around KUS\$ 3.6 per unit, gross margin around 30%.

The extrusion welding guns market has a stable growth outlook because these tools are widely used in plastic fabrication, geomembrane installation, tank manufacturing, pipeline repair, and industrial maintenance. Demand is supported by environmental engineering, water treatment, chemical storage, mining, aquaculture, construction, and infrastructure projects. Compared with simple hot air welding tools, extrusion welding guns provide higher weld volume, stronger joints, and better efficiency for thick thermoplastic materials. Although the market is affected by construction cycles, skilled labor availability, and competition from automated welding equipment, demand will remain steady where durable, leak-tight, and corrosion-resistant plastic structures are required.

Market Trend

The market is moving toward lighter handheld designs, more stable extrusion output, precise temperature control, digital displays, brushless motors, improved ergonomics, and better safety protection. Manufacturers are developing extrusion welding guns with independent control of preheating air temperature, extrusion temperature, and material feed speed to improve weld quality. Demand is also rising for equipment suitable for field installation and repair work, especially in geomembranes, plastic tanks, pipes, and chemical-resistant liners. Future products will emphasize portability, lower operator fatigue, consistent weld bead formation, faster heating, energy efficiency, and compatibility with more thermoplastic materials and welding rod sizes.

Market Drive

Market growth is mainly driven by increasing use of thermoplastic materials in chemical storage, water treatment, environmental protection, construction, and infrastructure applications. Plastic tanks, liners, pipes, geomembranes, and fabricated components require reliable welding methods to ensure sealing, corrosion resistance, and long service life. Extrusion welding guns are valued because they can produce strong welds on thick plastic parts and are suitable for both workshop fabrication and field repair. Growth in landfill lining, mining leach pads, aquaculture ponds, wastewater facilities, and industrial plastic equipment further supports demand. Replacement and maintenance of aging plastic systems also create recurring market opportunities.

Upstream and Downstream

Upstream suppliers include heating element manufacturers, hot air blower suppliers, motor producers, screw extrusion component manufacturers, temperature controller suppliers, sensors, electronic control modules, welding shoe and nozzle suppliers, plastic welding rod producers, machine housing suppliers, and precision machining companies. Key upstream factors include heating stability, extrusion screw accuracy, motor reliability, temperature control precision, nozzle durability, and material compatibility. Downstream customers include plastic fabrication companies, geomembrane installers, tank and pipe manufacturers, chemical plants, water treatment contractors, mining companies, construction firms, landfill engineering companies, aquaculture operators, and industrial maintenance service providers. Demand is mainly linked to thermoplastic welding, leak-tight structures, corrosion-resistant equipment, and field repair applications.

This report studies the global Extrusion Welding Guns production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extrusion Welding Guns and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extrusion Welding Guns that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extrusion Welding Guns total production and demand, 2021-2032, (K Units)

Global Extrusion Welding Guns total production value, 2021-2032, (USD Million)

Global Extrusion Welding Guns production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Extrusion Welding Guns consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Extrusion Welding Guns domestic production, consumption, key domestic manufacturers and share

Global Extrusion Welding Guns production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Extrusion Welding Guns production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Extrusion Welding Guns production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Extrusion Welding Guns market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leister Technologies AG, Munsch Kunststoff-Schwei?technik GmbH, BAK Technology AG, Herz GmbH, RITMO S.p.A., Demtech Services, Inc., Wegener Welding, LLC, HSK Kunststoff Schwei?technik GmbH, Hangzhou Welping Machinery Equipment Co., Ltd., Qingdao Huashida Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Extrusion Welding Guns market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extrusion Welding Guns Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extrusion Welding Guns Market, Segmentation by Type:

Welding Rod-fed Type

Pellet-fed Type

Global Extrusion Welding Guns Market, Segmentation by Air Supply:

External Hot Air System

Integrated Hot Air System

Global Extrusion Welding Guns Market, Segmentation by Classification:

Small Extrusion Welding Gun, ?5 kg/h

Large Extrusion Welding Gun, ?5 kg/h

Global Extrusion Welding Guns Market, Segmentation by Application:

Construction

Automotive

Chemical

General Industry

Others

Companies Profiled:

Leister Technologies AG

Munsch Kunststoff-Schwei?technik GmbH

BAK Technology AG

Herz GmbH

RITMO S.p.A.

Demtech Services, Inc.

Wegener Welding, LLC

HSK Kunststoff Schweißtechnik GmbH

Hangzhou Welping Machinery Equipment Co., Ltd.

Qingdao Huashida Machinery Co., Ltd.

Key Questions Answered:

1. How big is the global Extrusion Welding Guns market?
2. What is the demand of the global Extrusion Welding Guns market?
3. What is the year over year growth of the global Extrusion Welding Guns market?
4. What is the production and production value of the global Extrusion Welding Guns market?
5. Who are the key producers in the global Extrusion Welding Guns market?
6. What are the growth factors driving the market demand?

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