

Global Extrusion Welders for Plastic Welding Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extrusion Welders for Plastic Welding market size is expected to reach \$ 252 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Extrusion welders for plastic welding are handheld or machine-mounted tools used to join thermoplastic sheets, plates, pipes, tanks, liners, and fabricated plastic structures. The equipment melts a plastic welding rod or granules inside a small extruder and deposits the molten material into the joint while hot air preheats the base material. This produces a large, continuous weld bead in a single pass. Extrusion welding is especially suitable for thick-section thermoplastic fabrication, such as tanks, pipes, landfill liners, lagoons, roofing membranes, and chemical containers. Global production capacity is approximately 50 thousand units.

In 2025, global sales reached approximately 45 thousand units, with an average price of around KUS\$ 3.6 per unit, gross margin around 30%.

The extrusion welder market has a stable outlook because the process is essential for thick thermoplastic fabrication and field installation. It will remain important in plastic tanks, pipes, geomembranes, waterproofing membranes, environmental containment, and industrial plastic structures. Future competition will focus on lighter equipment, stable output, digital temperature control, operator safety, energy efficiency, and compatibility with more plastic materials. Although extrusion welding is more operator-dependent than fully automated welding systems, it offers strong flexibility for on-site work, repair, and customized fabrication. Overall, extrusion welders will continue to serve as a practical and necessary tool in plastic welding applications.

Market Trend

The extrusion welder market is developing toward portable, lightweight, digitally controlled, and application-specific equipment. Handheld extrusion welders remain widely used for on-site plastic fabrication, repair, geomembrane installation, tank manufacturing, and pipeline work. Product development focuses on stable extrusion output, precise temperature control, ergonomic design, faster heating, interchangeable welding shoes, and compatibility with PE, PP, PVC, PVDF, and other engineering plastics. Demand is also supported by environmental engineering, waterproofing, chemical storage, and infrastructure projects. Compared with hot-air welding, extrusion welding is preferred for thicker materials because it can create larger homogeneous seams in fewer passes.

Market Drive

Market growth is mainly driven by demand for plastic tanks, chemical containers, HDPE geomembranes, waterproofing systems, landfill liners, aquaculture ponds, drainage systems, and plastic pipe fabrication. These applications require strong, continuous, leak-tight welds that can resist chemicals, water pressure, weathering, and mechanical stress. Extrusion welders improve productivity because they deposit a larger volume of molten plastic than conventional hot-air welding. They are also useful for field repair and customized fabrication where molded plastic parts are not practical. Growth in environmental protection, waste containment, water management, and industrial corrosion-resistant plastic structures supports stable demand.

Upstream and Downstream

Upstream suppliers include heating element manufacturers, blower and motor suppliers, screw extruder component makers, temperature controller suppliers, sensor companies, power electronics suppliers, welding shoe and nozzle manufacturers, plastic welding rod producers, and thermoplastic resin suppliers. Key consumable materials include PE, HDPE, PP, PVC, PVDF, ABS, and other weldable thermoplastics. Downstream customers include plastic tank manufacturers, pipe fabricators, geomembrane installers, landfill and lagoon contractors, roofing and waterproofing companies, chemical plants, water treatment projects, aquaculture facilities, mining companies, construction contractors, and plastic repair service providers. Demand is strongest where thick plastic materials require durable, sealed, and corrosion-resistant joints.

This report studies the global Extrusion Welders for Plastic Welding production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extrusion Welders for Plastic Welding and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extrusion Welders for Plastic Welding that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extrusion Welders for Plastic Welding total production and demand, 2021-2032, (Units)

Global Extrusion Welders for Plastic Welding total production value, 2021-2032, (USD Million)

Global Extrusion Welders for Plastic Welding production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extrusion Welders for Plastic Welding consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extrusion Welders for Plastic Welding domestic production, consumption, key domestic manufacturers and share

Global Extrusion Welders for Plastic Welding production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extrusion Welders for Plastic Welding production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extrusion Welders for Plastic Welding production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extrusion Welders for Plastic Welding market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leister Technologies AG, MUNSCH Kunststoff-Schwei?technik GmbH, Herz GmbH Kunststoff- & W?rmetechnologie, BAK Technology AG, RITMO S.p.A., Wegener International GmbH, HSK Kunststoff Schweisstechnik GmbH, Drader Manufacturing Industries Ltd., Fuzhou Lesite Plastic Welding Technology Co., Ltd., Fuzhou Bortte Welding Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extrusion Welders for Plastic Welding market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extrusion Welders for Plastic Welding Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extrusion Welders for Plastic Welding Market, Segmentation by Type:

Welding Rod-fed

Pellet-fed

Global Extrusion Welders for Plastic Welding Market, Segmentation by Classification:

Handheld

Stationary

Global Extrusion Welders for Plastic Welding Market, Segmentation by Preheating:

Hot-air Preheating

External-air Supply

Blower-integrated

Global Extrusion Welders for Plastic Welding Market, Segmentation by Application:

Geomembrane and Construction Lining

Plastic Tanks and Containers

Plastic Pipes and Fittings

Others

Companies Profiled:

Leister Technologies AG

MUNSCH Kunststoff-Schwei?technik GmbH

Herz GmbH Kunststoff- & W?rmetechnologie

BAK Technology AG

RITMO S.p.A.

Wegener International GmbH

HSK Kunststoff Schweisstechnik GmbH

Drader Manufacturing Industries Ltd.

Fuzhou Lesite Plastic Welding Technology Co., Ltd.

Fuzhou Bortte Welding Equipment Co., Ltd.

Hangzhou Welping Machinery Equipment Co., Ltd.

Hebei Mingmai Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Extrusion Welders for Plastic Welding market?
2. What is the demand of the global Extrusion Welders for Plastic Welding market?
3. What is the year over year growth of the global Extrusion Welders for Plastic Welding market?
4. What is the production and production value of the global Extrusion Welders for Plastic Welding market?
5. Who are the key producers in the global Extrusion Welders for Plastic Welding market?
6. What are the growth factors driving the market demand?

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