

Global Extrusion Presses Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extrusion Presses market size is expected to reach \$ 1348 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Extrusion Presses production reached approximately 500 units, with an average global market price of around 2 million dollars per unit. Extrusion press is a pressure forming process used in the manufacture of rods, pipes, wires as well as profiles, above all of aluminum, but can also be copper, copper alloys and other metals and alloys. With this process a billet is pressed through a die, which determines the external shape of the press train. The internal shape can be influenced by differently formed mandrels. With its unique power-density, the fact that no maintenance is required and high availability, hydraulics is ideally suited to the drive of the main axis of an extrusion press.

Extrusion presses are a core category of metal forming equipment used to force billet materials such as aluminum, copper, magnesium, steel, and specialty alloys through a die to produce continuous profiles, tubes, rods, and complex cross-sectional components. The global extrusion press market is closely tied to downstream demand from construction, transportation, power transmission, consumer electronics, and industrial manufacturing, with aluminum extrusion being the dominant application segment due to its lightweight, corrosion resistance, and cost efficiency. Upstream in the value chain, key inputs include steel structures for press frames, hydraulic systems, servo motors, control systems, high-pressure pumps, dies, and heating systems, with precision engineering components representing a significant share of total equipment cost. Major suppliers of hydraulic systems and automation controls play a critical role in determining machine performance, energy efficiency, and press stability, while die manufacturers influence product quality and customization capability. Midstream,

extrusion press manufacturers design and assemble equipment in a range of tonnages, typically from small presses below 1,000 tons to ultra-large presses exceeding 10,000 tons, used in high-capacity industrial aluminum profile production lines. Downstream, aluminum extruders and metal processing companies serve end-use industries such as building and infrastructure (window frames, curtain walls), automotive lightweighting (battery enclosures, crash structures), rail and aerospace components, and renewable energy systems such as solar panel frames and wind power parts. The market structure is moderately consolidated at the high end, with global leaders competing on automation level, energy efficiency, precision control, and integrated smart manufacturing capabilities, while regional players serve mid- and low-end capacity demand. In terms of market drivers, the ongoing electrification of vehicles, expansion of renewable energy infrastructure, and increasing demand for lightweight materials are significantly boosting extrusion capacity investments worldwide. Additionally, governments promoting energy efficiency and carbon neutrality are indirectly accelerating substitution of steel with aluminum profiles, further strengthening equipment demand. However, the industry faces challenges including high capital expenditure, long equipment lifecycle, cyclicity of construction and automotive sectors, and technological barriers in ultra-large press manufacturing. Looking forward, the extrusion press market is expected to evolve toward higher automation, digitalization, and intelligent process control, including integration of IoT sensors, predictive maintenance systems, and AI-based process optimization to improve yield and reduce energy consumption. There is also a clear trend toward higher-tonnage presses to support large structural aluminum components for electric vehicles and energy infrastructure, as well as flexible multi-alloy processing capability. Emerging markets in Asia-Pacific, particularly China and India, will continue to drive capacity expansion, while Europe and North America focus more on upgrading existing lines for efficiency and sustainability. Overall, the extrusion press industry is transitioning from traditional heavy equipment manufacturing toward smart, energy-efficient, and highly customized production systems aligned with advanced material engineering trends.

This report studies the global Extrusion Presses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extrusion Presses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extrusion Presses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extrusion Presses total production and demand, 2021-2032, (Units)

Global Extrusion Presses total production value, 2021-2032, (USD Million)

Global Extrusion Presses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extrusion Presses consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extrusion Presses domestic production, consumption, key domestic manufacturers and share

Global Extrusion Presses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extrusion Presses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extrusion Presses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extrusion Presses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMS GROUP, Danieli, UBE, TZCO, Bosch Rexroth, Shanghai Electric, China National Heavy Machinery, Presezzi Extrusion, Xinxinke Extrusion, Wuxi Weite Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extrusion Presses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extrusion Presses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extrusion Presses Market, Segmentation by Type:

Aluminium Extrusion Press

Copper Extrusion Press

Other

Global Extrusion Presses Market, Segmentation by Capacity:

Below 1000 Ton

1000-5000 Ton

Above 5000 Ton

Global Extrusion Presses Market, Segmentation by Direction:

Direct Extrusion Press

Indirect Extrusion Press

Global Extrusion Presses Market, Segmentation by Application:

Transportation

Construction

Machinery

Other

Companies Profiled:

SMS GROUP

Danieli

UBE

TZCO

Bosch Rexroth

Shanghai Electric

China National Heavy Machinery

Presezzi Extrusion

Xinxinke Extrusion

Wuxi Weite Machinery

Cheng Hua Machinery

Dazhou Machinery

Yuen-Sun MACHINERY

R.L. Best

Key Questions Answered:

1. How big is the global Extrusion Presses market?
2. What is the demand of the global Extrusion Presses market?
3. What is the year over year growth of the global Extrusion Presses market?
4. What is the production and production value of the global Extrusion Presses market?
5. Who are the key producers in the global Extrusion Presses market?
6. What are the growth factors driving the market demand?

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