

Global Extruded Graphite Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G76E43339F6AEN.html>

Date: May 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G76E43339F6AEN

Abstracts

The global Extruded Graphite market size is expected to reach \$ 527 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Extruded Graphite is a synthetic graphite material formed by extrusion and sold as rods, blocks, tubes, semi-finished stock, machined blanks, and finished industrial components. It is important because it combines heat resistance, chemical stability, thermal conductivity, machinability, and cost efficiency in applications where large sizes, stable quality, or repeat replacement cycles matter.

In the current market, global production is around 29,500 t, with an average selling price of about 13,300 USD per t EXW basis. Upstream supply is shaped by carbon raw material preparation, forming, baking, graphitization, purification, and precision machining capability, while downstream demand comes mainly from continuous casting, thermal processing, semiconductor equipment, solar materials equipment, EDM, glassmaking, and mechanical sealing or bearing uses. Procurement is typically specification-led, with recurring framework orders for stable process uses and project-based purchasing for custom parts. A reasonable industry gross margin estimate for 2025 is 29.4%, supported by barriers in purification, large-format extrusion, graphitization control, machining yield, and application validation.

The current market structure is moderately concentrated rather than fragmented. Based on the 2025 producer mix used in this model, Top 5 suppliers control approximately 59.0% of global revenue CR5. Demand is centered in China first, followed by Asia-Pacific ex-China and Europe, with North America and Europe still carrying substantial value weight because of their higher mix in high-purity semiconductor, solar, and custom-machined parts. This regional pattern fits the underlying end markets. Tokai

Carbon states that more than 70% of Fine Carbon sales are tied to semiconductor applications, while SGL Carbon and Mersen both reported weaker 2025 sales linked to softer semiconductor and solar demand. At the same time, Asia Pacific remained the largest semiconductor regional market, SEMI reported 18 new fab construction starts for 2025, and China continued to dominate global PV demand and manufacturing momentum. Continuous casting and thermal processing remain the main high-volume industrial outlets, while semiconductor equipment remains the largest value bucket because purity, dimensional accuracy, and coating compatibility push the value density much higher.

From 2026 to 2032, the market direction is positive but not linear. The most likely growth path comes from the recovery of semiconductor capital spending, expansion in power semiconductor and advanced logic supply chains, continued solar materials equipment demand, and steady replacement demand in casting, furnace, glass, and mechanical applications. AI infrastructure is an indirect support factor because it reinforces long-run memory, logic, and power semiconductor investment, which feeds the upstream equipment and consumables chain that uses specialty graphite parts. The main bottlenecks are not demand visibility alone. They include graphitization furnace time, purification capacity, large-size extrusion capability, machining throughput for complex shapes, and the long qualification cycle required by semiconductor and high-purity customers. Capacity is expanding selectively, not universally: Mersen has highlighted 4,000 t per year of extruded graphite capacity in Tennessee, SEC Carbon discloses 5,000 t per year of extruded carbon and graphite specialties capacity, and Tokai Carbon explicitly notes that only a limited number of manufacturers globally can produce high-quality specialty carbon and graphite products at scale. That supply discipline should keep pricing relatively resilient even when short-cycle semiconductor demand softens.

This report studies the global Extruded Graphite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extruded Graphite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extruded Graphite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extruded Graphite total production and demand, 2021-2032, (K MT)

Global Extruded Graphite total production value, 2021-2032, (USD Million)

Global Extruded Graphite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Extruded Graphite consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Extruded Graphite domestic production, consumption, key domestic manufacturers and share

Global Extruded Graphite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Extruded Graphite production by Form, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Extruded Graphite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Extruded Graphite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mersen, SEC Carbon, SGL Carbon, Tokai Carbon, Schunk, Graphite India, Toyo Tanso, Nippon Techno-Carbon, NAC Carbon Products, HSIANG SANG CARBON ENTERPRISE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extruded Graphite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extruded Graphite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extruded Graphite Market, Segmentation by Form:

Rod and Round

Block and Plate

Tube and Pipe

Ring and Sleeve

Custom Shape

Global Extruded Graphite Market, Segmentation by Treatment Condition:

Non-Impregnated

Pitch-Impregnated

Resin-Impregnated

Other Special Treatment

Global Extruded Graphite Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Extruded Graphite Market, Segmentation by Application:

Continuous Casting

Thermal Processing

Semiconductor Equipment

Solar Materials Equipment

EDM Tooling

Glassmaking

Mechanical Components

Other Industrial

Companies Profiled:

Mersen

SEC Carbon

SGL Carbon

Tokai Carbon

Schunk

Graphite India

Toyo Tanso

Nippon Techno-Carbon

NAC Carbon Products

HSIANG SANG CARBON ENTERPRISE

WEIJI CARBON-TECH

Jilin Carbon

ZCC

Juxing Carbon

Key Questions Answered:

1. How big is the global Extruded Graphite market?
2. What is the demand of the global Extruded Graphite market?
3. What is the year over year growth of the global Extruded Graphite market?
4. What is the production and production value of the global Extruded Graphite market?
5. Who are the key producers in the global Extruded Graphite market?
6. What are the growth factors driving the market demand?

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