

Global Extremely Thin Permalloy Foil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Extremely Thin Permalloy Foil market size was valued at US\$ 94.66 million in 2025 and is forecast to a readjusted size of US\$ 148 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Extremely Thin Permalloy Foil production reached approximately 400 tons, with an average global market price of around 230 US\$/kg.

Extremely Thin Permalloy Foil refers to a high-permeability soft magnetic nickel-iron alloy foil, typically based on Ni-Fe or Ni-Fe-Mo compositions such as 1J79, 1J85, 79HM, moly permalloy, PB/PC/PD/PE series permalloys, and related high-nickel magnetic alloys. Based on the product ranges of the confirmed manufacturers, the statistical thickness scope can be defined as approximately 2-100 μm , with 2-10 μm representing ultra-high-precision specialty foil, >10-50 μm representing mainstream extremely thin magnetic shielding and sensor-use foil, and >50-100 μm representing thin permalloy foil or precision soft magnetic strip used in shielding, yokes, magnetic sensors, relays, transformers, inductors, magnetic heads, aerospace electronics, medical electronics, and precision instruments. The product is manufactured through vacuum melting, precision cold rolling, repeated annealing, magnetic heat treatment, surface cleaning, slitting, and tight tolerance control, and is characterized by very high magnetic permeability, low coercivity, low magnetic loss, good weak-field sensitivity, excellent shielding performance, and stable magnetic properties in compact electronic or precision magnetic assemblies.

The average single-line production capacity of Extremely Thin Permalloy Foil is 40 tons, the average gross profit margin was 31.8%.

The upstream includes high-purity nickel, iron, molybdenum, copper and other alloying metals, as well as vacuum melting materials, protective gases, rolling lubricants and annealing atmospheres. The midstream covers alloy smelting, casting, forging, hot rolling, cold rolling, precision foil rolling, heat treatment, magnetic annealing, surface cleaning, slitting and quality testing. The downstream includes magnetic shielding components, precision sensors, transformers, inductors, relays, medical electronics, aerospace systems, communication equipment, industrial instruments and consumer electronic modules.

The cost structure is dominated by nickel and alloy metals, accounting for about 45%–60%, followed by precision rolling, annealing and magnetic property control at 18%–25%, labor and manufacturing overhead at 8%–12%, energy and protective atmosphere costs at 5%–8%, quality inspection, slitting and packaging at 4%–7%, and R&D, certification, sales and administration at 6%–10%. Ultra-thin grades have higher yield-loss and process-control costs due to strict thickness tolerance and magnetic performance requirements.

Demand is driven by miniaturized electronics, high-sensitivity sensors, electromagnetic shielding, aerospace electronics, medical equipment, industrial automation and high-frequency precision magnetic components. Business opportunities are concentrated in ultra-thin magnetic shielding foils, customized slitting materials, high-permeability sensor foils, low-coercivity precision alloys, medical and aerospace-certified materials, and localized supply replacement. Growth is supported by increasing requirements for compact magnetic components, but barriers include nickel price volatility, strict heat-treatment control, thickness uniformity, magnetic consistency and long customer qualification cycles.

This report is a detailed and comprehensive analysis for global Extremely Thin Permalloy Foil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Alloy Composition and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Extremely Thin Permalloy Foil market size and forecasts, in consumption value

Global Extremely Thin Permalloy Foil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

(\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Extremely Thin Permalloy Foil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Extremely Thin Permalloy Foil market size and forecasts, by Alloy Composition and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Extremely Thin Permalloy Foil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Extremely Thin Permalloy Foil

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Extremely Thin Permalloy Foil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Steel, Proterial, Hamilton Precision Metals (AMETEK), Arnold Magnetic Technologies, E-Song EMC, HongerTech, Shanghai Tankii Alloy Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Extremely Thin Permalloy Foil market is split by Alloy Composition and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Alloy Composition, and by Application in terms

of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Alloy Composition

Ni-Fe 79/80 Series Permalloy Foil

Ni-Fe-Mo Moly Permalloy Foil

1J79 Permalloy Foil

1J85 High-Permeability Permalloy Foil

Others

Market segment by Thickness Level

Ultra-Thin Foil: $\leq 10 \mu\text{m}$

Extremely Thin Foil: $>10 \mu\text{m}$ to $25 \mu\text{m}$

Thin Magnetic Foil: $>25 \mu\text{m}$ to $50 \mu\text{m}$

Precision Soft Magnetic Strip Foil: $>50 \mu\text{m}$ to $100 \mu\text{m}$

Market segment by Magnetic Performance

Standard Permeability Type: $\mu_i \leq 30,000$

High Permeability Type: $\mu_i > 30,000$ to $80,000$

Ultra-High Permeability Type: $\mu_i > 80,000$ to $150,000$

Magnetic Shielding Grade Type: $\mu_{\text{max}} > 150,000$

Low Coercivity Grade Type: $H_c \leq 5 \text{ A/m}$

Others

Market segment by Application

Electronics and Semiconductor

Aerospace and Defense

Medical Devices

Industrial Automation

Energy and Power Equipment

Precision Instruments and Sensors

Others

Major players covered

Daido Steel

Proterial

Hamilton Precision Metals (AMETEK)

Arnold Magnetic Technologies

E-Song EMC

HongerTech

Shanghai Tankii Alloy Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extremely Thin Permalloy Foil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extremely Thin Permalloy Foil, with price, sales quantity, revenue, and global market share of Extremely Thin Permalloy Foil from 2021 to 2026.

Chapter 3, the Extremely Thin Permalloy Foil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extremely Thin Permalloy Foil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Alloy Composition and by Application, with sales market share and growth rate by Alloy Composition, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Extremely Thin Permalloy Foil market forecast, by regions, by Alloy Composition, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extremely Thin Permalloy Foil.

Chapter 14 and 15, to describe Extremely Thin Permalloy Foil sales channel, distributors, customers, research findings and conclusion.

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