

Global Extreme Ultraviolet Lithography (EUL) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G2BD8A8BE8CCEN.html>

Date: June 2024

Pages: 104

Price: US\$ 3,480.00 (Single User License)

ID: G2BD8A8BE8CCEN

Abstracts

According to our (Global Info Research) latest study, the global Extreme Ultraviolet Lithography (EUL) market size was valued at USD 5003.2 million in 2023 and is forecast to a readjusted size of USD 19030 million by 2030 with a CAGR of 21.0% during review period.

Extreme ultraviolet lithography is a next-generation lithography technology using an extreme ultraviolet (EUV) wavelength, currently expected to be 13.5 nm.

The market in APAC is likely to account for the largest share in 2018. Major drivers for the rapid growth of the EUV lithography market in APAC are the growing number of wafer processing capability and increasing demand for miniaturized devices. TSMC, the world's leading foundry acquiring more than 50% of the revenue, has started investing in the expansion of its wafer-processing capability and has planned to invest in EUV lithography. The foundry holds the highest number of wafer-processing capabilities than any other leading players in the semiconductor manufacturing industry.

The Global Info Research report includes an overview of the development of the Extreme Ultraviolet Lithography (EUL) industry chain, the market status of Integrated Device Manufacturers (IDM) (Light Source, Mirror), Foundry (Light Source, Mirror), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extreme Ultraviolet Lithography (EUL).

Regionally, the report analyzes the Extreme Ultraviolet Lithography (EUL) markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extreme Ultraviolet Lithography (EUL) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Extreme Ultraviolet Lithography (EUL) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extreme Ultraviolet Lithography (EUL) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Light Source, Mirror).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extreme Ultraviolet Lithography (EUL) market.

Regional Analysis: The report involves examining the Extreme Ultraviolet Lithography (EUL) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Extreme Ultraviolet Lithography (EUL) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extreme Ultraviolet Lithography (EUL):

Company Analysis: Report covers individual Extreme Ultraviolet Lithography (EUL) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Extreme Ultraviolet Lithography (EUL) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integrated Device Manufacturers (IDM), Foundry).

Technology Analysis: Report covers specific technologies relevant to Extreme Ultraviolet Lithography (EUL). It assesses the current state, advancements, and potential future developments in Extreme Ultraviolet Lithography (EUL) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Extreme Ultraviolet Lithography (EUL) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Extreme Ultraviolet Lithography (EUL) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Light Source

Mirror

Mask

Others

Market segment by Application

Integrated Device Manufacturers (IDM)

Foundry

Market segment by players, this report covers

ASML

Nikon

Canon

Carl Zeiss

Toppan Printing

NTT Advanced Technology

Intel

Samsung

SK Hynix

Toshiba

TSMC

Globalfoundries

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Extreme Ultraviolet Lithography (EUL) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Extreme Ultraviolet Lithography (EUL), with revenue, gross margin and global market share of Extreme Ultraviolet Lithography (EUL) from 2019 to 2024.

Chapter 3, the Extreme Ultraviolet Lithography (EUL) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Extreme Ultraviolet Lithography (EUL) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Extreme Ultraviolet Lithography (EUL).

Chapter 13, to describe Extreme Ultraviolet Lithography (EUL) research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Extreme Ultraviolet Lithography (EUL)

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Extreme Ultraviolet Lithography (EUL) by Type

1.3.1 Overview: Global Extreme Ultraviolet Lithography (EUL) Market Size by Type: 2019 Versus 2023 Versus 2030

1.3.2 Global Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Type in 2023

1.3.3 Light Source

1.3.4 Mirror

1.3.5 Mask

1.3.6 Others

1.4 Global Extreme Ultraviolet Lithography (EUL) Market by Application

1.4.1 Overview: Global Extreme Ultraviolet Lithography (EUL) Market Size by Application: 2019 Versus 2023 Versus 2030

1.4.2 Integrated Device Manufacturers (IDM)

1.4.3 Foundry

1.5 Global Extreme Ultraviolet Lithography (EUL) Market Size & Forecast

1.6 Global Extreme Ultraviolet Lithography (EUL) Market Size and Forecast by Region

1.6.1 Global Extreme Ultraviolet Lithography (EUL) Market Size by Region: 2019 VS 2023 VS 2030

1.6.2 Global Extreme Ultraviolet Lithography (EUL) Market Size by Region, (2019-2030)

1.6.3 North America Extreme Ultraviolet Lithography (EUL) Market Size and Prospect (2019-2030)

1.6.4 Europe Extreme Ultraviolet Lithography (EUL) Market Size and Prospect (2019-2030)

1.6.5 Asia-Pacific Extreme Ultraviolet Lithography (EUL) Market Size and Prospect (2019-2030)

1.6.6 South America Extreme Ultraviolet Lithography (EUL) Market Size and Prospect (2019-2030)

1.6.7 Middle East and Africa Extreme Ultraviolet Lithography (EUL) Market Size and Prospect (2019-2030)

2 COMPANY PROFILES

2.1 ASML

2.1.1 ASML Details

2.1.2 ASML Major Business

2.1.3 ASML Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.1.4 ASML Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 ASML Recent Developments and Future Plans

2.2 Nikon

2.2.1 Nikon Details

2.2.2 Nikon Major Business

2.2.3 Nikon Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.2.4 Nikon Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Nikon Recent Developments and Future Plans

2.3 Canon

2.3.1 Canon Details

2.3.2 Canon Major Business

2.3.3 Canon Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.3.4 Canon Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Canon Recent Developments and Future Plans

2.4 Carl Zeiss

2.4.1 Carl Zeiss Details

2.4.2 Carl Zeiss Major Business

2.4.3 Carl Zeiss Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.4.4 Carl Zeiss Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Carl Zeiss Recent Developments and Future Plans

2.5 Toppan Printing

2.5.1 Toppan Printing Details

2.5.2 Toppan Printing Major Business

2.5.3 Toppan Printing Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.5.4 Toppan Printing Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Toppan Printing Recent Developments and Future Plans

2.6 NTT Advanced Technology

2.6.1 NTT Advanced Technology Details

2.6.2 NTT Advanced Technology Major Business

2.6.3 NTT Advanced Technology Extreme Ultraviolet Lithography (EUL) Product and

Solutions

2.6.4 NTT Advanced Technology Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 NTT Advanced Technology Recent Developments and Future Plans

2.7 Intel

2.7.1 Intel Details

2.7.2 Intel Major Business

2.7.3 Intel Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.7.4 Intel Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Intel Recent Developments and Future Plans

2.8 Samsung

2.8.1 Samsung Details

2.8.2 Samsung Major Business

2.8.3 Samsung Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.8.4 Samsung Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Samsung Recent Developments and Future Plans

2.9 SK Hynix

2.9.1 SK Hynix Details

2.9.2 SK Hynix Major Business

2.9.3 SK Hynix Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.9.4 SK Hynix Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 SK Hynix Recent Developments and Future Plans

2.10 Toshiba

2.10.1 Toshiba Details

2.10.2 Toshiba Major Business

2.10.3 Toshiba Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.10.4 Toshiba Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Toshiba Recent Developments and Future Plans

2.11 TSMC

2.11.1 TSMC Details

2.11.2 TSMC Major Business

2.11.3 TSMC Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.11.4 TSMC Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 TSMC Recent Developments and Future Plans

2.12 Globalfoundries

2.12.1 Globalfoundries Details

2.12.2 Globalfoundries Major Business

2.12.3 Globalfoundries Extreme Ultraviolet Lithography (EUL) Product and Solutions

2.12.4 Globalfoundries Extreme Ultraviolet Lithography (EUL) Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Globalfoundries Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Extreme Ultraviolet Lithography (EUL) Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Extreme Ultraviolet Lithography (EUL) by Company Revenue

3.2.2 Top 3 Extreme Ultraviolet Lithography (EUL) Players Market Share in 2023

3.2.3 Top 6 Extreme Ultraviolet Lithography (EUL) Players Market Share in 2023

3.3 Extreme Ultraviolet Lithography (EUL) Market: Overall Company Footprint Analysis

3.3.1 Extreme Ultraviolet Lithography (EUL) Market: Region Footprint

3.3.2 Extreme Ultraviolet Lithography (EUL) Market: Company Product Type Footprint

3.3.3 Extreme Ultraviolet Lithography (EUL) Market: Company Product Application

Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Extreme Ultraviolet Lithography (EUL) Consumption Value and Market Share by Type (2019-2024)

4.2 Global Extreme Ultraviolet Lithography (EUL) Market Forecast by Type (2025-2030)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Application (2019-2024)

5.2 Global Extreme Ultraviolet Lithography (EUL) Market Forecast by Application (2025-2030)

6 NORTH AMERICA

6.1 North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2030)

6.2 North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2030)

6.3 North America Extreme Ultraviolet Lithography (EUL) Market Size by Country

6.3.1 North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2030)

6.3.2 United States Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

6.3.3 Canada Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

6.3.4 Mexico Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

7 EUROPE

7.1 Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2030)

7.2 Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2030)

7.3 Europe Extreme Ultraviolet Lithography (EUL) Market Size by Country

7.3.1 Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2030)

7.3.2 Germany Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

7.3.3 France Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

7.3.5 Russia Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

7.3.6 Italy Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8 ASIA-PACIFIC

8.1 Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2030)

8.2 Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by

Application (2019-2030)

8.3 Asia-Pacific Extreme Ultraviolet Lithography (EUL) Market Size by Region

8.3.1 Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Region (2019-2030)

8.3.2 China Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8.3.3 Japan Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8.3.4 South Korea Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8.3.5 India Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

8.3.7 Australia Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

9 SOUTH AMERICA

9.1 South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2030)

9.2 South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2030)

9.3 South America Extreme Ultraviolet Lithography (EUL) Market Size by Country

9.3.1 South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2030)

9.3.2 Brazil Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

9.3.3 Argentina Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2030)

10.2 Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Extreme Ultraviolet Lithography (EUL) Market Size by Country

10.3.1 Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2030)

10.3.2 Turkey Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

10.3.4 UAE Extreme Ultraviolet Lithography (EUL) Market Size and Forecast (2019-2030)

11 MARKET DYNAMICS

11.1 Extreme Ultraviolet Lithography (EUL) Market Drivers

11.2 Extreme Ultraviolet Lithography (EUL) Market Restraints

11.3 Extreme Ultraviolet Lithography (EUL) Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Extreme Ultraviolet Lithography (EUL) Industry Chain

12.2 Extreme Ultraviolet Lithography (EUL) Upstream Analysis

12.3 Extreme Ultraviolet Lithography (EUL) Midstream Analysis

12.4 Extreme Ultraviolet Lithography (EUL) Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Region (2025-2030) & (USD Million)

Table 5. ASML Company Information, Head Office, and Major Competitors

Table 6. ASML Major Business

Table 7. ASML Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 8. ASML Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. ASML Recent Developments and Future Plans

Table 10. Nikon Company Information, Head Office, and Major Competitors

Table 11. Nikon Major Business

Table 12. Nikon Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 13. Nikon Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Nikon Recent Developments and Future Plans

Table 15. Canon Company Information, Head Office, and Major Competitors

Table 16. Canon Major Business

Table 17. Canon Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 18. Canon Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Canon Recent Developments and Future Plans

Table 20. Carl Zeiss Company Information, Head Office, and Major Competitors

Table 21. Carl Zeiss Major Business

Table 22. Carl Zeiss Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 23. Carl Zeiss Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. Carl Zeiss Recent Developments and Future Plans

Table 25. Toppan Printing Company Information, Head Office, and Major Competitors

Table 26. Toppan Printing Major Business

Table 27. Toppan Printing Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 28. Toppan Printing Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. Toppan Printing Recent Developments and Future Plans

Table 30. NTT Advanced Technology Company Information, Head Office, and Major Competitors

Table 31. NTT Advanced Technology Major Business

Table 32. NTT Advanced Technology Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 33. NTT Advanced Technology Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. NTT Advanced Technology Recent Developments and Future Plans

Table 35. Intel Company Information, Head Office, and Major Competitors

Table 36. Intel Major Business

Table 37. Intel Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 38. Intel Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. Intel Recent Developments and Future Plans

Table 40. Samsung Company Information, Head Office, and Major Competitors

Table 41. Samsung Major Business

Table 42. Samsung Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 43. Samsung Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. Samsung Recent Developments and Future Plans

Table 45. SK Hynix Company Information, Head Office, and Major Competitors

Table 46. SK Hynix Major Business

Table 47. SK Hynix Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 48. SK Hynix Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. SK Hynix Recent Developments and Future Plans

Table 50. Toshiba Company Information, Head Office, and Major Competitors

Table 51. Toshiba Major Business

Table 52. Toshiba Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 53. Toshiba Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 54. Toshiba Recent Developments and Future Plans

Table 55. TSMC Company Information, Head Office, and Major Competitors

Table 56. TSMC Major Business

Table 57. TSMC Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 58. TSMC Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross

Margin and Market Share (2019-2024)

Table 59. TSMC Recent Developments and Future Plans

Table 60. Globalfoundries Company Information, Head Office, and Major Competitors

Table 61. Globalfoundries Major Business

Table 62. Globalfoundries Extreme Ultraviolet Lithography (EUL) Product and Solutions

Table 63. Globalfoundries Extreme Ultraviolet Lithography (EUL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 64. Globalfoundries Recent Developments and Future Plans

Table 65. Global Extreme Ultraviolet Lithography (EUL) Revenue (USD Million) by Players (2019-2024)

Table 66. Global Extreme Ultraviolet Lithography (EUL) Revenue Share by Players (2019-2024)

Table 67. Breakdown of Extreme Ultraviolet Lithography (EUL) by Company Type (Tier 1, Tier 2, and Tier 3)

Table 68. Market Position of Players in Extreme Ultraviolet Lithography (EUL), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023

Table 69. Head Office of Key Extreme Ultraviolet Lithography (EUL) Players

Table 70. Extreme Ultraviolet Lithography (EUL) Market: Company Product Type Footprint

Table 71. Extreme Ultraviolet Lithography (EUL) Market: Company Product Application Footprint

Table 72. Extreme Ultraviolet Lithography (EUL) New Market Entrants and Barriers to Market Entry

Table 73. Extreme Ultraviolet Lithography (EUL) Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Extreme Ultraviolet Lithography (EUL) Consumption Value (USD Million) by Type (2019-2024)

Table 75. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Share by Type (2019-2024)

Table 76. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Forecast by Type (2025-2030)

Table 77. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024)

Table 78. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Forecast by Application (2025-2030)

Table 79. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2024) & (USD Million)

Table 80. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2025-2030) & (USD Million)

Table 81. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024) & (USD Million)

Table 82. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2025-2030) & (USD Million)

Table 83. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2024) & (USD Million)

Table 84. North America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2025-2030) & (USD Million)

Table 85. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024) & (USD Million)

Table 88. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2025-2030) & (USD Million)

Table 89. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2024) & (USD Million)

Table 90. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2025-2030) & (USD Million)

Table 91. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2024) & (USD Million)

Table 92. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2025-2030) & (USD Million)

Table 93. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024) & (USD Million)

Table 94. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2025-2030) & (USD Million)

Table 95. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Region (2019-2024) & (USD Million)

Table 96. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value by Region (2025-2030) & (USD Million)

Table 97. South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2024) & (USD Million)

Table 98. South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2025-2030) & (USD Million)

Table 99. South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024) & (USD Million)

Table 100. South America Extreme Ultraviolet Lithography (EUL) Consumption Value

by Application (2025-2030) & (USD Million)

Table 101. South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2024) & (USD Million)

Table 102. South America Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2019-2024) & (USD Million)

Table 104. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Type (2025-2030) & (USD Million)

Table 105. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2019-2024) & (USD Million)

Table 106. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Application (2025-2030) & (USD Million)

Table 107. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2019-2024) & (USD Million)

Table 108. Middle East & Africa Extreme Ultraviolet Lithography (EUL) Consumption Value by Country (2025-2030) & (USD Million)

Table 109. Extreme Ultraviolet Lithography (EUL) Raw Material

Table 110. Key Suppliers of Extreme Ultraviolet Lithography (EUL) Raw Materials

List Of Figures

LIST OF FIGURES

- Figure 1. Extreme Ultraviolet Lithography (EUL) Picture
- Figure 2. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Type in 2023
- Figure 4. Light Source
- Figure 5. Mirror
- Figure 6. Mask
- Figure 7. Others
- Figure 8. Global Extreme Ultraviolet Lithography (EUL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 9. Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Application in 2023
- Figure 10. Integrated Device Manufacturers (IDM) Picture
- Figure 11. Foundry Picture
- Figure 12. Global Extreme Ultraviolet Lithography (EUL) Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 13. Global Extreme Ultraviolet Lithography (EUL) Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 14. Global Market Extreme Ultraviolet Lithography (EUL) Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 15. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Region (2019-2030)
- Figure 16. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Region in 2023
- Figure 17. North America Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)
- Figure 18. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)
- Figure 19. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)
- Figure 20. South America Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)
- Figure 21. Middle East and Africa Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 22. Global Extreme Ultraviolet Lithography (EUL) Revenue Share by Players in 2023

Figure 23. Extreme Ultraviolet Lithography (EUL) Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 24. Global Top 3 Players Extreme Ultraviolet Lithography (EUL) Market Share in 2023

Figure 25. Global Top 6 Players Extreme Ultraviolet Lithography (EUL) Market Share in 2023

Figure 26. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Share by Type (2019-2024)

Figure 27. Global Extreme Ultraviolet Lithography (EUL) Market Share Forecast by Type (2025-2030)

Figure 28. Global Extreme Ultraviolet Lithography (EUL) Consumption Value Share by Application (2019-2024)

Figure 29. Global Extreme Ultraviolet Lithography (EUL) Market Share Forecast by Application (2025-2030)

Figure 30. North America Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Type (2019-2030)

Figure 31. North America Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Application (2019-2030)

Figure 32. North America Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Country (2019-2030)

Figure 33. United States Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 34. Canada Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 35. Mexico Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 36. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Type (2019-2030)

Figure 37. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Application (2019-2030)

Figure 38. Europe Extreme Ultraviolet Lithography (EUL) Consumption Value Market Share by Country (2019-2030)

Figure 39. Germany Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 40. France Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 41. United Kingdom Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 42. Russia Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 43. Italy Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030)

& (USD Million)

Figure 44. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Type (2019-2030)

Figure 45. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Application (2019-2030)

Figure 46. Asia-Pacific Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Region (2019-2030)

Figure 47. China Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 48. Japan Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 49. South Korea Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 50. India Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030)

& (USD Million)

Figure 51. Southeast Asia Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 52. Australia Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 53. South America Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Type (2019-2030)

Figure 54. South America Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Application (2019-2030)

Figure 55. South America Extreme Ultraviolet Lithography (EUL) Consumption Value

Market Share by Country (2019-2030)

Figure 56. Brazil Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 57. Argentina Extreme Ultraviolet Lithography (EUL) Consumption Value

(2019-2030) & (USD Million)

Figure 58. Middle East and Africa Extreme Ultraviolet Lithography (EUL) Consumption

Value Market Share by Type (2019-2030)

Figure 59. Middle East and Africa Extreme Ultraviolet Lithography (EUL) Consumption

Value Market Share by Application (2019-2030)

Figure 60. Middle East and Africa Extreme Ultraviolet Lithography (EUL) Consumption

Value Market Share by Country (2019-2030)

Figure 61. Turkey Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 62. Saudi Arabia Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 63. UAE Extreme Ultraviolet Lithography (EUL) Consumption Value (2019-2030) & (USD Million)

Figure 64. Extreme Ultraviolet Lithography (EUL) Market Drivers

Figure 65. Extreme Ultraviolet Lithography (EUL) Market Restraints

Figure 66. Extreme Ultraviolet Lithography (EUL) Market Trends

Figure 67. Porters Five Forces Analysis

Figure 68. Manufacturing Cost Structure Analysis of Extreme Ultraviolet Lithography (EUL) in 2023

Figure 69. Manufacturing Process Analysis of Extreme Ultraviolet Lithography (EUL)

Figure 70. Extreme Ultraviolet Lithography (EUL) Industrial Chain

Figure 71. Methodology

Figure 72. Research Process and Data Source

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