

Global Extractive Continuous Emissions Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extractive Continuous Emissions Monitoring System market size is expected to reach \$ 1628 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Extractive Continuous Emissions Monitoring System production reached approximately 27,167 units with average price of 41,390 USD/Unit.

An Extractive Continuous Emissions Monitoring System is an integrated monitoring system that continuously withdraws a representative flue-gas sample from a stack, duct, or exhaust pipe through a sampling probe. The sample is then transported through a heated line and subjected to filtration, cooling, drying, dilution, or other conditioning processes before being delivered to gas analyzers for measurement. A typical system consists of a sampling probe, blowback unit, heated sample line, gas-conditioning unit, sample pump, gas analyzers, calibration equipment, flue-gas parameter instruments, and a data acquisition and handling system. It can monitor sulfur dioxide, nitrogen oxides, carbon monoxide, carbon dioxide, oxygen, ammonia, hydrogen chloride, hydrogen fluoride, volatile organic compounds, mercury, and other components. According to the conditioning method, extractive systems are commonly divided into cold-dry, hot-wet, and dilution extractive configurations. Compared with in-situ systems, extractive systems are better suited to centralized multi-component analysis, automatic calibration, and applications requiring flexible analyzer combinations.

The upstream segment includes light sources, lasers, optical components, infrared and ultraviolet detectors, gas sensors, sample pumps, valves, filters, heated sample lines, gas coolers, moisture-removal units, flow controllers, calibration gases, and industrial

computers. Sampling probes, heated lines, and conditioning components directly affect sample representativeness and long-term system stability, while the analyzer determines detection limits, accuracy, response time, and resistance to cross-interference. The midstream consists of analyzer manufacturers, complete-system suppliers, engineering integrators, environmental software providers, and third-party operation and maintenance companies. These participants are responsible for system design, equipment integration, installation, commissioning, certification, data connectivity, and lifecycle maintenance. Major downstream users include thermal power plants, waste incineration facilities, cement plants, iron and steel mills, non-ferrous smelters, refineries, chemical plants, glass factories, pulp and paper mills, industrial boilers, marine vessels, and other stationary emission sources. In addition to new equipment sales, recurring revenue is generated from calibration, consumable replacement, sample-line cleaning, spare parts, repairs, and long-term maintenance services.

The market for extractive continuous emissions monitoring systems is expected to benefit from tighter emission limits, broader pollutant coverage, and the replacement of aging installed systems. Traditional demand is concentrated on sulfur dioxide, nitrogen oxides, particulate matter, and oxygen monitoring, while future growth is expected to come from ammonia slip, mercury, volatile organic compounds, acid gases, greenhouse gases, and other low-concentration multi-component measurements. Waste incineration, hazardous-waste treatment, cement-kiln co-processing, ultra-low-emission steel plants, and marine exhaust applications are likely to support demand for hot-wet extractive and multi-component Fourier-transform infrared systems. Dilution extractive systems are also expected to maintain stable replacement demand in North American power-generation and industrial facilities. As emission concentrations decline, users will require lower detection limits, reduced sample loss, better condensation control, improved anti-corrosion performance, and lower long-term drift. This will support the adoption of advanced heated sampling, automated blowback, intelligent diagnostics, remote maintenance, and predictive service platforms. Key market constraints include relatively complex system architecture, high maintenance requirements, sample-line blockage or corrosion, and potential measurement errors caused by improper gas conditioning.

Report Scope

This report studies the global Extractive Continuous Emissions Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extractive Continuous Emissions Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extractive Continuous Emissions Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extractive Continuous Emissions Monitoring System total production and demand, 2021-2032, (Units)

Global Extractive Continuous Emissions Monitoring System total production value, 2021-2032, (USD Million)

Global Extractive Continuous Emissions Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extractive Continuous Emissions Monitoring System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extractive Continuous Emissions Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Extractive Continuous Emissions Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extractive Continuous Emissions Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extractive Continuous Emissions Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extractive Continuous Emissions

Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB Ltd., Siemens AG, HORIBA, Ltd., Beijing SDL Technology Co., Ltd., Endress+Hauser SICK GmbH+Co. KG, Emerson Electric Co., Focused Photonics Inc., ENVEA, Fuji Electric Co., Ltd., Shimadzu Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extractive Continuous Emissions Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extractive Continuous Emissions Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extractive Continuous Emissions Monitoring System Market, Segmentation by Type:

Fully Extractive

Dilution Extractive

Global Extractive Continuous Emissions Monitoring System Market, Segmentation by Measurement Method:

NDIR-based CEMS

FTIR-based CEMS

Others

Global Extractive Continuous Emissions Monitoring System Market, Segmentation by Pollution Type:

Gaseous Pollutant CEMS

Particulate Matter CEMS

Others

Global Extractive Continuous Emissions Monitoring System Market, Segmentation by Application:

Power Generation

Oil & Gas

Chemicals and Fertilizers

Pulp & Paper

Pharmaceutical

Metal and Mining

Marine

Waste Incineration

Others

Companies Profiled:

ABB Ltd.

Siemens AG

HORIBA, Ltd.

Beijing SDL Technology Co., Ltd.

Endress+Hauser SICK GmbH+Co. KG

Emerson Electric Co.

Focused Photonics Inc.

ENVEA

Fuji Electric Co., Ltd.

Shimadzu Corporation

Thermo Fisher Scientific Inc.

DURAG GROUP

Gasmet Technologies Oy

Anhui Wanyi Science and Technology Co., Ltd.

Teledyne Monitor Labs, Inc.

OPSIS AB

AMETEK, Inc.

Custom Instrumentation Services Corporation (CiSCO)

Protea Ltd.

Green Instruments A/S

Tekran Instruments Corporation

VPS Emsys

Key Questions Answered:

1. How big is the global Extractive Continuous Emissions Monitoring System market?
2. What is the demand of the global Extractive Continuous Emissions Monitoring System market?
3. What is the year over year growth of the global Extractive Continuous Emissions Monitoring System market?
4. What is the production and production value of the global Extractive Continuous Emissions Monitoring System market?
5. Who are the key producers in the global Extractive Continuous Emissions Monitoring System market?
6. What are the growth factors driving the market demand?

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