

Global Extraction of Traditional Chinese Medicine (TCM) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Extraction of Traditional Chinese Medicine (TCM) market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

The chemical composition of traditional Chinese medicine is very complicated, including various active ingredients, ineffective ingredients and toxic ingredients. It is an important content in the research field of traditional Chinese medicine to extract the active components and further isolate and purify the effective monomer. The extraction of traditional Chinese medicine is to use some techniques to extract the effective ingredients to the maximum extent, so as to improve the internal quality and clinical therapeutic effect of traditional Chinese medicine preparations and maximize the effect of traditional Chinese medicine. The United States is the world's largest sales region for traditional Chinese medicine extraction, accounting for about 47% of sales in 2016, while Europe ranks second with 27%. China's domestic applications are mainly concentrated in the field of health food, including a variety of dosage forms, capsules, tablets, oral solutions, health wine, etc. Most of the overseas applications are in the development and use of herbal medicine, and there is a trend to gradually expand the use of dietary supplements, cosmetics, health tobacco manufacturing, feed additives, etc.

Global Extraction of Traditional Chinese Medicine (TCM) key players include WellD, Naturexchina, CCGB, Pharmachem Laboratories, etc.

United States is the largest market, with a share over 45%, followed by China, and Europe, both have a share about 40 percent.

In terms of product, Powder is the largest segment, with a share over 60%. And in terms of application, the largest application is Medicines and Health Care Products, followed by Food Additive, Cosmetics, etc.

The Global Info Research report includes an overview of the development of the Extraction of Traditional Chinese Medicine (TCM) industry chain, the market status of Medicines and Health Care Products (Powder, Liquid), Food Additive (Powder, Liquid), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extraction of Traditional Chinese Medicine (TCM).

Regionally, the report analyzes the Extraction of Traditional Chinese Medicine (TCM) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extraction of Traditional Chinese Medicine (TCM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Extraction of Traditional Chinese Medicine (TCM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extraction of Traditional Chinese Medicine (TCM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Powder, Liquid).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extraction of Traditional Chinese Medicine (TCM) market.

Regional Analysis: The report involves examining the Extraction of Traditional Chinese

Medicine (TCM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Extraction of Traditional Chinese Medicine (TCM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extraction of Traditional Chinese Medicine (TCM):

Company Analysis: Report covers individual Extraction of Traditional Chinese Medicine (TCM) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Extraction of Traditional Chinese Medicine (TCM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medicines and Health Care Products, Food Additive).

Technology Analysis: Report covers specific technologies relevant to Extraction of Traditional Chinese Medicine (TCM). It assesses the current state, advancements, and potential future developments in Extraction of Traditional Chinese Medicine (TCM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Extraction of Traditional Chinese Medicine (TCM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Extraction of Traditional Chinese Medicine (TCM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Powder

Liquid

Market segment by Application

Medicines and Health Care Products

Food Additive

Cosmetics

Other

Market segment by players, this report covers

WellD

Naturexchina

CCGB

Pharmachem Laboratories

Tsumura?Co

Indena

BGG

PureCircle

Layn Natural Ingredients

Euromed

Fanzhi Pharmaceutical

Conbagroup

Yangling Dailyhealth Bio-Engineering Technology Co., Ltd.

BI Nutraceuticals

D?HLER

Tianjin Jlanfeng Natural Product R&D Co, Ltd.

GLG

Shanghai Novanat Co.,Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Extraction of Traditional Chinese Medicine (TCM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Extraction of Traditional Chinese Medicine (TCM), with revenue, gross margin and global market share of Extraction of Traditional Chinese Medicine (TCM) from 2019 to 2024.

Chapter 3, the Extraction of Traditional Chinese Medicine (TCM) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Extraction of Traditional Chinese Medicine (TCM) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Extraction of Traditional Chinese Medicine (TCM).

Chapter 13, to describe Extraction of Traditional Chinese Medicine (TCM) research findings and conclusion.

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