

# Global Extracorporeal Shockwave Lithotripsy Devices Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Extracorporeal Shockwave Lithotripsy Devices market size is expected to reach \$ 605 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Extracorporeal shock wave lithotripsy (ESWL) is a non-invasive treatment for kidney and gallstones. Its main principle is to use extracorporeal shock waves to break up the kidney stones. Stones between 4 mm (0.16 inches) and 2 cm (0.8 inches) in diameter are most commonly treated with ESWL, with a shock frequency of 60-90 times per minute for optimal stone fragmentation. The ESWL machine is a core piece of equipment for non-invasive stone treatment, primarily classified based on the energy source and positioning method, and its application is mainly concentrated in urology. The average price of this product is approximately \$90,000, with approximately 4,669 units sold worldwide.

The upstream of the extracorporeal shock wave lithotripsy (ESWL) industry chain mainly includes high-energy shock wave generators (electrohydraulic, electromagnetic, piezoelectric), image positioning systems (X-ray/ultrasound), and medical-grade materials and components, such as high-voltage power supplies, focusing lenses, and ultrasound probes. These determine the accuracy and reliability of the equipment. Downstream applications include general hospitals, urology hospitals, outpatient lithotripsy centers, and some extended applications in bile duct stones and rehabilitation medicine (musculoskeletal shock wave therapy). Future development trends focus on dual-mode positioning (X-ray + ultrasound), low-energy multiple shocks to reduce tissue damage, and intelligent lithotripsy monitoring systems. Simultaneously, with the rising incidence of stones, an aging population, and increased demand for non-invasive treatments, the market will maintain stable growth. The construction of commercial aerospace medical and regional lithotripsy centers will also drive the miniaturization and mobility of equipment, making it more suitable for primary healthcare institutions.

This report studies the global Extracorporeal Shockwave Lithotripsy Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracorporeal Shockwave Lithotripsy Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracorporeal Shockwave Lithotripsy Devices that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Extracorporeal Shockwave Lithotripsy Devices total production and demand, 2021-2032, (Units)

Global Extracorporeal Shockwave Lithotripsy Devices total production value, 2021-2032, (USD Million)

Global Extracorporeal Shockwave Lithotripsy Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extracorporeal Shockwave Lithotripsy Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extracorporeal Shockwave Lithotripsy Devices domestic production, consumption, key domestic manufacturers and share

Global Extracorporeal Shockwave Lithotripsy Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extracorporeal Shockwave Lithotripsy Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extracorporeal Shockwave Lithotripsy Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extracorporeal Shockwave Lithotripsy Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKKON (AMTH), HYDE, Sody, Haibin, Comermy, New Element Medical, Dornier, Richard-Wolf, MTS, Initia (DirexGroup), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extracorporeal Shockwave Lithotripsy Devices market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracorporeal Shockwave Lithotripsy Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracorporeal Shockwave Lithotripsy Devices Market, Segmentation by Type:

Fluoroscopy-Guided Localization

Ultrasound-Guided Localization

X-Ray + Ultrasound

Global Extracorporeal Shockwave Lithotripsy Devices Market, Segmentation by Energy Source:

Electrohydraulic

Piezoelectric

Electromagnetic

## Global Extracorporeal Shockwave Lithotripsy Devices Market, Segmentation by Equipment Type:

Fixed

Mobile

## Global Extracorporeal Shockwave Lithotripsy Devices Market, Segmentation by Application:

Kidney Stones

Biliary Calculi

Salivary Stones

Pancreatic Stones

Others

## Companies Profiled:

WIKKON (AMTH)

HYDE

Sody

Haibin

Comermy

New Element Medical

Dornier

Richard-Wolf

MTS

Initia (DirexGroup)

Siemens

Focal One (EDAP TMS)

Storz

Medispec

ELMED

Inceler Medikal

US

Allengers

**Key Questions Answered:**

1. How big is the global Extracorporeal Shockwave Lithotripsy Devices market?
2. What is the demand of the global Extracorporeal Shockwave Lithotripsy Devices market?
3. What is the year over year growth of the global Extracorporeal Shockwave Lithotripsy Devices market?
4. What is the production and production value of the global Extracorporeal Shockwave Lithotripsy Devices market?
5. Who are the key producers in the global Extracorporeal Shockwave Lithotripsy Devices market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Extracorporeal Shockwave Lithotripsy Devices Introduction
- 1.2 World Extracorporeal Shockwave Lithotripsy Devices Supply & Forecast
  - 1.2.1 World Extracorporeal Shockwave Lithotripsy Devices Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032)
  - 1.2.3 World Extracorporeal Shockwave Lithotripsy Devices Pricing Trends (2021-2032)
- 1.3 World Extracorporeal Shockwave Lithotripsy Devices Production by Region (Based on Production Site)
  - 1.3.1 World Extracorporeal Shockwave Lithotripsy Devices Production Value by Region (2021-2032)
  - 1.3.2 World Extracorporeal Shockwave Lithotripsy Devices Production by Region (2021-2032)
  - 1.3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Region (2021-2032)
  - 1.3.4 North America Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032)
  - 1.3.5 Europe Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032)
  - 1.3.6 China Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032)
  - 1.3.7 Japan Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Extracorporeal Shockwave Lithotripsy Devices Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Extracorporeal Shockwave Lithotripsy Devices Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Extracorporeal Shockwave Lithotripsy Devices Demand (2021-2032)
- 2.2 World Extracorporeal Shockwave Lithotripsy Devices Consumption by Region
  - 2.2.1 World Extracorporeal Shockwave Lithotripsy Devices Consumption by Region (2021-2026)
  - 2.2.2 World Extracorporeal Shockwave Lithotripsy Devices Consumption Forecast by Region (2027-2032)
- 2.3 United States Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)
- 2.4 China Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)

- 2.5 Europe Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)
- 2.6 Japan Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)
- 2.7 South Korea Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)
- 2.8 ASEAN Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)
- 2.9 India Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Extracorporeal Shockwave Lithotripsy Devices Production Value by Manufacturer (2021-2026)
- 3.2 World Extracorporeal Shockwave Lithotripsy Devices Production by Manufacturer (2021-2026)
- 3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Manufacturer (2021-2026)
- 3.4 Extracorporeal Shockwave Lithotripsy Devices Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Extracorporeal Shockwave Lithotripsy Devices Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Extracorporeal Shockwave Lithotripsy Devices in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Extracorporeal Shockwave Lithotripsy Devices in 2025
- 3.6 Extracorporeal Shockwave Lithotripsy Devices Market: Overall Company Footprint Analysis
  - 3.6.1 Extracorporeal Shockwave Lithotripsy Devices Market: Region Footprint
  - 3.6.2 Extracorporeal Shockwave Lithotripsy Devices Market: Company Product Type Footprint
  - 3.6.3 Extracorporeal Shockwave Lithotripsy Devices Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Value Comparison

4.1.1 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Comparison

4.2.1 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Consumption Comparison

4.3.1 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Extracorporeal Shockwave Lithotripsy Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value (2021-2026)

4.4.3 United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production (2021-2026)

#### 4.5 China Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers and Market Share

4.5.1 China Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value (2021-2026)

4.5.3 China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production (2021-2026)

#### 4.6 Rest of World Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy

Devices Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy  
Devices Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Extracorporeal Shockwave Lithotripsy Devices Market Size Overview by  
Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fluoroscopy-Guided Localization

5.2.2 Ultrasound-Guided Localization

5.2.3 X-Ray + Ultrasound

5.3 Market Segment by Type

5.3.1 World Extracorporeal Shockwave Lithotripsy Devices Production by Type  
(2021-2032)

5.3.2 World Extracorporeal Shockwave Lithotripsy Devices Production Value by Type  
(2021-2032)

5.3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY ENERGY SOURCE**

6.1 World Extracorporeal Shockwave Lithotripsy Devices Market Size Overview by  
Energy Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Energy Source

6.2.1 Electrohydraulic

6.2.2 Piezoelectric

6.2.3 Electromagnetic

6.3 Market Segment by Energy Source

6.3.1 World Extracorporeal Shockwave Lithotripsy Devices Production by Energy  
Source (2021-2032)

6.3.2 World Extracorporeal Shockwave Lithotripsy Devices Production Value by  
Energy Source (2021-2032)

6.3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Energy  
Source (2021-2032)

## **7 MARKET ANALYSIS BY EQUIPMENT TYPE**

7.1 World Extracorporeal Shockwave Lithotripsy Devices Market Size Overview by

Equipment Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Type

7.2.1 Fixed

7.2.2 Mobile

7.3 Market Segment by Equipment Type

7.3.1 World Extracorporeal Shockwave Lithotripsy Devices Production by Equipment Type (2021-2032)

7.3.2 World Extracorporeal Shockwave Lithotripsy Devices Production Value by Equipment Type (2021-2032)

7.3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Equipment Type (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Extracorporeal Shockwave Lithotripsy Devices Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Kidney Stones

8.2.2 Biliary Calculi

8.2.3 Salivary Stones

8.2.4 Pancreatic Stones

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Extracorporeal Shockwave Lithotripsy Devices Production by Application (2021-2032)

8.3.2 World Extracorporeal Shockwave Lithotripsy Devices Production Value by Application (2021-2032)

8.3.3 World Extracorporeal Shockwave Lithotripsy Devices Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 WIKKON (AMTH)

9.1.1 WIKKON (AMTH) Details

9.1.2 WIKKON (AMTH) Major Business

9.1.3 WIKKON (AMTH) Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.1.4 WIKKON (AMTH) Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 WIKKON (AMTH) Recent Developments/Updates
- 9.1.6 WIKKON (AMTH) Competitive Strengths & Weaknesses
- 9.2 HYDE
  - 9.2.1 HYDE Details
  - 9.2.2 HYDE Major Business
  - 9.2.3 HYDE Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.2.4 HYDE Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 HYDE Recent Developments/Updates
  - 9.2.6 HYDE Competitive Strengths & Weaknesses
- 9.3 Sody
  - 9.3.1 Sody Details
  - 9.3.2 Sody Major Business
  - 9.3.3 Sody Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.3.4 Sody Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Sody Recent Developments/Updates
  - 9.3.6 Sody Competitive Strengths & Weaknesses
- 9.4 Haibin
  - 9.4.1 Haibin Details
  - 9.4.2 Haibin Major Business
  - 9.4.3 Haibin Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.4.4 Haibin Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Haibin Recent Developments/Updates
  - 9.4.6 Haibin Competitive Strengths & Weaknesses
- 9.5 Comermy
  - 9.5.1 Comermy Details
  - 9.5.2 Comermy Major Business
  - 9.5.3 Comermy Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.5.4 Comermy Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Comermy Recent Developments/Updates
  - 9.5.6 Comermy Competitive Strengths & Weaknesses
- 9.6 New Element Medical
  - 9.6.1 New Element Medical Details
  - 9.6.2 New Element Medical Major Business
  - 9.6.3 New Element Medical Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.6.4 New Element Medical Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 New Element Medical Recent Developments/Updates

9.6.6 New Element Medical Competitive Strengths & Weaknesses

9.7 Dornier

9.7.1 Dornier Details

9.7.2 Dornier Major Business

9.7.3 Dornier Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.7.4 Dornier Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Dornier Recent Developments/Updates

9.7.6 Dornier Competitive Strengths & Weaknesses

9.8 Richard-Wolf

9.8.1 Richard-Wolf Details

9.8.2 Richard-Wolf Major Business

9.8.3 Richard-Wolf Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.8.4 Richard-Wolf Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Richard-Wolf Recent Developments/Updates

9.8.6 Richard-Wolf Competitive Strengths & Weaknesses

9.9 MTS

9.9.1 MTS Details

9.9.2 MTS Major Business

9.9.3 MTS Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.9.4 MTS Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 MTS Recent Developments/Updates

9.9.6 MTS Competitive Strengths & Weaknesses

9.10 Initia (DirexGroup)

9.10.1 Initia (DirexGroup) Details

9.10.2 Initia (DirexGroup) Major Business

9.10.3 Initia (DirexGroup) Extracorporeal Shockwave Lithotripsy Devices Product and Services

9.10.4 Initia (DirexGroup) Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Initia (DirexGroup) Recent Developments/Updates

9.10.6 Initia (DirexGroup) Competitive Strengths & Weaknesses

9.11 Siemens

- 9.11.1 Siemens Details
- 9.11.2 Siemens Major Business
- 9.11.3 Siemens Extracorporeal Shockwave Lithotripsy Devices Product and Services
- 9.11.4 Siemens Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Siemens Recent Developments/Updates
- 9.11.6 Siemens Competitive Strengths & Weaknesses
- 9.12 Focal One (EDAP TMS)
  - 9.12.1 Focal One (EDAP TMS) Details
  - 9.12.2 Focal One (EDAP TMS) Major Business
  - 9.12.3 Focal One (EDAP TMS) Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.12.4 Focal One (EDAP TMS) Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Focal One (EDAP TMS) Recent Developments/Updates
  - 9.12.6 Focal One (EDAP TMS) Competitive Strengths & Weaknesses
- 9.13 Storz
  - 9.13.1 Storz Details
  - 9.13.2 Storz Major Business
  - 9.13.3 Storz Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.13.4 Storz Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Storz Recent Developments/Updates
  - 9.13.6 Storz Competitive Strengths & Weaknesses
- 9.14 Medispec
  - 9.14.1 Medispec Details
  - 9.14.2 Medispec Major Business
  - 9.14.3 Medispec Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.14.4 Medispec Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Medispec Recent Developments/Updates
  - 9.14.6 Medispec Competitive Strengths & Weaknesses
- 9.15 ELMED
  - 9.15.1 ELMED Details
  - 9.15.2 ELMED Major Business
  - 9.15.3 ELMED Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.15.4 ELMED Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 ELMED Recent Developments/Updates

- 9.15.6 ELMED Competitive Strengths & Weaknesses
- 9.16 Inceler Medikal
  - 9.16.1 Inceler Medikal Details
  - 9.16.2 Inceler Medikal Major Business
  - 9.16.3 Inceler Medikal Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.16.4 Inceler Medikal Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Inceler Medikal Recent Developments/Updates
  - 9.16.6 Inceler Medikal Competitive Strengths & Weaknesses
- 9.17 US
  - 9.17.1 US Details
  - 9.17.2 US Major Business
  - 9.17.3 US Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.17.4 US Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 US Recent Developments/Updates
  - 9.17.6 US Competitive Strengths & Weaknesses
- 9.18 Allengers
  - 9.18.1 Allengers Details
  - 9.18.2 Allengers Major Business
  - 9.18.3 Allengers Extracorporeal Shockwave Lithotripsy Devices Product and Services
  - 9.18.4 Allengers Extracorporeal Shockwave Lithotripsy Devices Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Allengers Recent Developments/Updates
  - 9.18.6 Allengers Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Extracorporeal Shockwave Lithotripsy Devices Industry Chain
- 10.2 Extracorporeal Shockwave Lithotripsy Devices Upstream Analysis
  - 10.2.1 Extracorporeal Shockwave Lithotripsy Devices Core Raw Materials
  - 10.2.2 Main Manufacturers of Extracorporeal Shockwave Lithotripsy Devices Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Extracorporeal Shockwave Lithotripsy Devices Production Mode
- 10.6 Extracorporeal Shockwave Lithotripsy Devices Procurement Model
- 10.7 Extracorporeal Shockwave Lithotripsy Devices Industry Sales Model and Sales

## Channels

10.7.1 Extracorporeal Shockwave Lithotripsy Devices Sales Model

10.7.2 Extracorporeal Shockwave Lithotripsy Devices Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Region (2021-2026) & (USD Million)

Table 3. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Region (2027-2032) & (USD Million)

Table 4. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Region (2021-2026)

Table 5. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Region (2027-2032)

Table 6. World Extracorporeal Shockwave Lithotripsy Devices Production by Region (2021-2026) & (Units)

Table 7. World Extracorporeal Shockwave Lithotripsy Devices Production by Region (2027-2032) & (Units)

Table 8. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Region (2021-2026)

Table 9. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Region (2027-2032)

Table 10. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Extracorporeal Shockwave Lithotripsy Devices Major Market Trends

Table 13. World Extracorporeal Shockwave Lithotripsy Devices Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Extracorporeal Shockwave Lithotripsy Devices Consumption by Region (2021-2026) & (Units)

Table 15. World Extracorporeal Shockwave Lithotripsy Devices Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Extracorporeal Shockwave Lithotripsy Devices Producers in 2025

Table 18. World Extracorporeal Shockwave Lithotripsy Devices Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Extracorporeal Shockwave Lithotripsy Devices Producers in 2025

Table 20. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Extracorporeal Shockwave Lithotripsy Devices Company Evaluation Quadrant

Table 22. World Extracorporeal Shockwave Lithotripsy Devices Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Extracorporeal Shockwave Lithotripsy Devices Production Site of Key Manufacturer

Table 24. Extracorporeal Shockwave Lithotripsy Devices Market: Company Product Type Footprint

Table 25. Extracorporeal Shockwave Lithotripsy Devices Market: Company Product Application Footprint

Table 26. Extracorporeal Shockwave Lithotripsy Devices Competitive Factors

Table 27. Extracorporeal Shockwave Lithotripsy Devices New Entrant and Capacity Expansion Plans

Table 28. Extracorporeal Shockwave Lithotripsy Devices Mergers & Acquisitions Activity

Table 29. United States VS China Extracorporeal Shockwave Lithotripsy Devices Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Extracorporeal Shockwave Lithotripsy Devices Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Extracorporeal Shockwave Lithotripsy Devices Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share (2021-2026)

Table 37. China Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share (2021-2026)

Table 42. Rest of World Based Extracorporeal Shockwave Lithotripsy Devices Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share (2021-2026)

Table 47. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Extracorporeal Shockwave Lithotripsy Devices Production by Type (2021-2026) & (Units)

Table 49. World Extracorporeal Shockwave Lithotripsy Devices Production by Type (2027-2032) & (Units)

Table 50. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Type (2021-2026) & (USD Million)

Table 51. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Type (2027-2032) & (USD Million)

Table 52. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Energy Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Extracorporeal Shockwave Lithotripsy Devices Production by Energy Source (2021-2026) & (Units)

Table 56. World Extracorporeal Shockwave Lithotripsy Devices Production by Energy Source (2027-2032) & (Units)

Table 57. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Energy Source (2021-2026) & (USD Million)

Table 58. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Energy Source (2027-2032) & (USD Million)

Table 59. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Energy Source (2021-2026) & (K US\$/Unit)

Table 60. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Energy Source (2027-2032) & (K US\$/Unit)

Table 61. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Extracorporeal Shockwave Lithotripsy Devices Production by Equipment Type (2021-2026) & (Units)

Table 63. World Extracorporeal Shockwave Lithotripsy Devices Production by Equipment Type (2027-2032) & (Units)

Table 64. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Equipment Type (2021-2026) & (USD Million)

Table 65. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Equipment Type (2027-2032) & (USD Million)

Table 66. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Equipment Type (2021-2026) & (K US\$/Unit)

Table 67. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Equipment Type (2027-2032) & (K US\$/Unit)

Table 68. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Extracorporeal Shockwave Lithotripsy Devices Production by Application (2021-2026) & (Units)

Table 70. World Extracorporeal Shockwave Lithotripsy Devices Production by Application (2027-2032) & (Units)

Table 71. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Application (2021-2026) & (USD Million)

Table 72. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Application (2027-2032) & (USD Million)

Table 73. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. WIKKON (AMTH) Basic Information, Manufacturing Base and Competitors

Table 76. WIKKON (AMTH) Major Business

Table 77. WIKKON (AMTH) Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 78. WIKKON (AMTH) Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. WIKKON (AMTH) Recent Developments/Updates

Table 80. WIKKON (AMTH) Competitive Strengths & Weaknesses

Table 81. HYDE Basic Information, Manufacturing Base and Competitors

Table 82. HYDE Major Business

Table 83. HYDE Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 84. HYDE Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HYDE Recent Developments/Updates

Table 86. HYDE Competitive Strengths & Weaknesses

Table 87. Sody Basic Information, Manufacturing Base and Competitors

Table 88. Sody Major Business

Table 89. Sody Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 90. Sody Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sody Recent Developments/Updates

Table 92. Sody Competitive Strengths & Weaknesses

Table 93. Haibin Basic Information, Manufacturing Base and Competitors

Table 94. Haibin Major Business

Table 95. Haibin Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 96. Haibin Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Haibin Recent Developments/Updates

Table 98. Haibin Competitive Strengths & Weaknesses

Table 99. Comermy Basic Information, Manufacturing Base and Competitors

Table 100. Comermy Major Business

Table 101. Comermy Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 102. Comermy Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Comermy Recent Developments/Updates

Table 104. Comermy Competitive Strengths & Weaknesses

Table 105. New Element Medical Basic Information, Manufacturing Base and Competitors

Table 106. New Element Medical Major Business

Table 107. New Element Medical Extracorporeal Shockwave Lithotripsy Devices

## Product and Services

Table 108. New Element Medical Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. New Element Medical Recent Developments/Updates

Table 110. New Element Medical Competitive Strengths & Weaknesses

Table 111. Dornier Basic Information, Manufacturing Base and Competitors

Table 112. Dornier Major Business

Table 113. Dornier Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 114. Dornier Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dornier Recent Developments/Updates

Table 116. Dornier Competitive Strengths & Weaknesses

Table 117. Richard-Wolf Basic Information, Manufacturing Base and Competitors

Table 118. Richard-Wolf Major Business

Table 119. Richard-Wolf Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 120. Richard-Wolf Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Richard-Wolf Recent Developments/Updates

Table 122. Richard-Wolf Competitive Strengths & Weaknesses

Table 123. MTS Basic Information, Manufacturing Base and Competitors

Table 124. MTS Major Business

Table 125. MTS Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 126. MTS Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. MTS Recent Developments/Updates

Table 128. MTS Competitive Strengths & Weaknesses

Table 129. Initia (DirexGroup) Basic Information, Manufacturing Base and Competitors

Table 130. Initia (DirexGroup) Major Business

Table 131. Initia (DirexGroup) Extracorporeal Shockwave Lithotripsy Devices Product and Services

Table 132. Initia (DirexGroup) Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Initia (DirexGroup) Recent Developments/Updates

- Table 134. Initia (DirexGroup) Competitive Strengths & Weaknesses
- Table 135. Siemens Basic Information, Manufacturing Base and Competitors
- Table 136. Siemens Major Business
- Table 137. Siemens Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 138. Siemens Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Siemens Recent Developments/Updates
- Table 140. Siemens Competitive Strengths & Weaknesses
- Table 141. Focal One (EDAP TMS) Basic Information, Manufacturing Base and Competitors
- Table 142. Focal One (EDAP TMS) Major Business
- Table 143. Focal One (EDAP TMS) Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 144. Focal One (EDAP TMS) Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Focal One (EDAP TMS) Recent Developments/Updates
- Table 146. Focal One (EDAP TMS) Competitive Strengths & Weaknesses
- Table 147. Storz Basic Information, Manufacturing Base and Competitors
- Table 148. Storz Major Business
- Table 149. Storz Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 150. Storz Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Storz Recent Developments/Updates
- Table 152. Storz Competitive Strengths & Weaknesses
- Table 153. Medispec Basic Information, Manufacturing Base and Competitors
- Table 154. Medispec Major Business
- Table 155. Medispec Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 156. Medispec Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Medispec Recent Developments/Updates
- Table 158. Medispec Competitive Strengths & Weaknesses
- Table 159. ELMED Basic Information, Manufacturing Base and Competitors
- Table 160. ELMED Major Business

- Table 161. ELMED Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 162. ELMED Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. ELMED Recent Developments/Updates
- Table 164. ELMED Competitive Strengths & Weaknesses
- Table 165. Inceler Medikal Basic Information, Manufacturing Base and Competitors
- Table 166. Inceler Medikal Major Business
- Table 167. Inceler Medikal Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 168. Inceler Medikal Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Inceler Medikal Recent Developments/Updates
- Table 170. Inceler Medikal Competitive Strengths & Weaknesses
- Table 171. US Basic Information, Manufacturing Base and Competitors
- Table 172. US Major Business
- Table 173. US Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 174. US Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. US Recent Developments/Updates
- Table 176. US Competitive Strengths & Weaknesses
- Table 177. Allengers Basic Information, Manufacturing Base and Competitors
- Table 178. Allengers Major Business
- Table 179. Allengers Extracorporeal Shockwave Lithotripsy Devices Product and Services
- Table 180. Allengers Extracorporeal Shockwave Lithotripsy Devices Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Allengers Recent Developments/Updates
- Table 182. Allengers Competitive Strengths & Weaknesses
- Table 183. Global Key Players of Extracorporeal Shockwave Lithotripsy Devices Upstream (Raw Materials)
- Table 184. Global Extracorporeal Shockwave Lithotripsy Devices Typical Customers
- Table 185. Extracorporeal Shockwave Lithotripsy Devices Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Extracorporeal Shockwave Lithotripsy Devices Picture
- Figure 2. World Extracorporeal Shockwave Lithotripsy Devices Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Extracorporeal Shockwave Lithotripsy Devices Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032) & (Units)
- Figure 5. World Extracorporeal Shockwave Lithotripsy Devices Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Region (2021-2032)
- Figure 7. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Region (2021-2032)
- Figure 8. North America Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032) & (Units)
- Figure 9. Europe Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032) & (Units)
- Figure 10. China Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032) & (Units)
- Figure 11. Japan Extracorporeal Shockwave Lithotripsy Devices Production (2021-2032) & (Units)
- Figure 12. Extracorporeal Shockwave Lithotripsy Devices Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)
- Figure 15. World Extracorporeal Shockwave Lithotripsy Devices Consumption Market Share by Region (2021-2032)
- Figure 16. United States Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)
- Figure 17. China Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)
- Figure 18. Europe Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)
- Figure 19. Japan Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)

Figure 20. South Korea Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)

Figure 21. ASEAN Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)

Figure 22. India Extracorporeal Shockwave Lithotripsy Devices Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Extracorporeal Shockwave Lithotripsy Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Extracorporeal Shockwave Lithotripsy Devices Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Extracorporeal Shockwave Lithotripsy Devices Markets in 2025

Figure 26. United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Extracorporeal Shockwave Lithotripsy Devices Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Extracorporeal Shockwave Lithotripsy Devices Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share 2025

Figure 30. China Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Extracorporeal Shockwave Lithotripsy Devices Production Market Share 2025

Figure 32. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Type in 2025

Figure 34. Fluoroscopy-Guided Localization

Figure 35. Ultrasound-Guided Localization

Figure 36. X-Ray + Ultrasound

Figure 37. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Type (2021-2032)

Figure 38. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Type (2021-2032)

Figure 39. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Energy Source, (USD Million), 2021 & 2025 & 2032

Figure 41. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Energy Source in 2025

Figure 42. Electrohydraulic

Figure 43. Piezoelectric

Figure 44. Electromagnetic

Figure 45. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Energy Source (2021-2032)

Figure 46. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Energy Source (2021-2032)

Figure 47. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Energy Source (2021-2032) & (K US\$/Unit)

Figure 48. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Figure 49. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Equipment Type in 2025

Figure 50. Fixed

Figure 51. Mobile

Figure 52. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Equipment Type (2021-2032)

Figure 53. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Equipment Type (2021-2032)

Figure 54. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Equipment Type (2021-2032) & (K US\$/Unit)

Figure 55. World Extracorporeal Shockwave Lithotripsy Devices Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Application in 2025

Figure 57. Kidney Stones

Figure 58. Biliary Calculi

Figure 59. Salivary Stones

Figure 60. Pancreatic Stones

Figure 61. Others

Figure 62. World Extracorporeal Shockwave Lithotripsy Devices Production Market Share by Application (2021-2032)

Figure 63. World Extracorporeal Shockwave Lithotripsy Devices Production Value Market Share by Application (2021-2032)

Figure 64. World Extracorporeal Shockwave Lithotripsy Devices Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Extracorporeal Shockwave Lithotripsy Devices Industry Chain

Figure 66. Extracorporeal Shockwave Lithotripsy Devices Procurement Model

Figure 67. Extracorporeal Shockwave Lithotripsy Devices Sales Model

Figure 68. Extracorporeal Shockwave Lithotripsy Devices Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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