

# Global Extracorporeal Shock Wave Therapy Device (ESWT) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Extracorporeal Shock Wave Therapy Device (ESWT) market size was valued at USD 102.2 million in 2023 and is forecast to a readjusted size of USD 207.1 million by 2030 with a CAGR of 10.6% during review period.

Extracorporeal Shock Wave Therapy (ESWT) is a noninvasive, FDA-approved technology that uses shock waves to treat chronic, painful conditions of the musculoskeletal system. The procedure has also proven to be extremely effective for improved penile function. ESWT produces intense, short energy waves that travel faster than the speed of sound. This shock wave, in turn, generates pulses of high pressure sound that travel through the skin, initiating tissue repair. ESWT can often heal even chronic conditions that the body has previously been unable to repair on its own. The weak shock waves interact with deep tissue where they cause mechanical stress and microtrauma that stimulate the body to jump into action.

The Extracorporeal shock wave therapy (ESWT) devices have developed for more than twenty years rapidly, currently these devices are widely used in physical therapy room, hospitals, clinics, sports center, corporations, governmental agencies, schools and other medical institutions etc., especially in Europe and North America. Europe and North America are dominating the ESWT market, but to the developing regions, the ESWT devices relatively are new things, especially in China, Southeast Asia, India and the Africa regions. In China, the ESTW devices are mainly used in the first rate hospitals, athletic club, enterprise users and some clinics.

The global ESWT devices market is dominated by few players from Switzerland, UK,

Germany, and United States, like Chattanooga (DJO), BTL from UK, Storz Medical and EMS DolorClast from Switzerland, while MTS Medical, Zimmer MedizinSysteme and Likamed GmbH from Germany. There are several middle and small size players from South Korea, Turkey, Belgium, and China, like Gymna from Belgium, HANIL-TM, HnT Medical and Urontech from Korea, Inceler Medikal from Turkey, while Wikkon, Longest, Xiangyu Medical and Shengchang Medical from China. The key technology of ESWT is in the hand of the top players like Chattanooga (DJO), BTL and EMS DolorClast, and most of Chinese players rely on importing the key critical components and assembled in China, lack of key technologies, high costs, low price, low-quality and full of competition.

In terms of product, the table-top or portable or desktop ESWT devices are the fastest-growing segment due to lightweight, easy to carry and use.

The Global Info Research report includes an overview of the development of the Extracorporeal Shock Wave Therapy Device (ESWT) industry chain, the market status of Medical Institutions (Table-top/Portable ESWT, Hand-push Type ESWT), Physical Therapy and Sports Center (Table-top/Portable ESWT, Hand-push Type ESWT), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extracorporeal Shock Wave Therapy Device (ESWT).

Regionally, the report analyzes the Extracorporeal Shock Wave Therapy Device (ESWT) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extracorporeal Shock Wave Therapy Device (ESWT) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Extracorporeal Shock Wave Therapy Device (ESWT) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extracorporeal Shock Wave Therapy Device (ESWT) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Table-top/Portable ESWT, Hand-push Type ESWT).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extracorporeal Shock Wave Therapy Device (ESWT) market.

**Regional Analysis:** The report involves examining the Extracorporeal Shock Wave Therapy Device (ESWT) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Extracorporeal Shock Wave Therapy Device (ESWT) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extracorporeal Shock Wave Therapy Device (ESWT):

**Company Analysis:** Report covers individual Extracorporeal Shock Wave Therapy Device (ESWT) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Extracorporeal Shock Wave Therapy Device (ESWT) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical Institutions, Physical Therapy and Sports Center).

**Technology Analysis:** Report covers specific technologies relevant to Extracorporeal Shock Wave Therapy Device (ESWT). It assesses the current state, advancements, and potential future developments in Extracorporeal Shock Wave Therapy Device (ESWT) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers,

the report present insights into the competitive landscape of the Extracorporeal Shock Wave Therapy Device (ESWT) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Extracorporeal Shock Wave Therapy Device (ESWT) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

- Table-top/Portable ESWT

- Hand-push Type ESWT

### Market segment by Application

- Medical Institutions

- Physical Therapy and Sports Center

### Major players covered

- Chattanooga (DJO)

- BTL Corporate

- Storz Medical

- EMS DolorClast

- MTS Medical

Zimmer MedizinSysteme

Dornier MedTech GmbH

ASTAR

Richard Wolf GmbH

Gymna

Likamed GmbH

Inceler Medikal

HANIL-TM

HnT Medical

Urontech

Wikkon

Xiangyu Medical

Shengchang Medical Devices

Shenzhen Oceanus Medical Device

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extracorporeal Shock Wave Therapy Device (ESWT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extracorporeal Shock Wave Therapy Device (ESWT), with price, sales, revenue and global market share of Extracorporeal Shock Wave Therapy Device (ESWT) from 2019 to 2024.

Chapter 3, the Extracorporeal Shock Wave Therapy Device (ESWT) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extracorporeal Shock Wave Therapy Device (ESWT) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Extracorporeal Shock Wave Therapy Device (ESWT) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extracorporeal Shock Wave Therapy Device (ESWT).

Chapter 14 and 15, to describe Extracorporeal Shock Wave Therapy Device (ESWT) sales channel, distributors, customers, research findings and conclusion.

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