

Global Extracorporeal Shock Wave Therapy Device (ESWT) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extracorporeal Shock Wave Therapy Device (ESWT) market size is expected to reach \$ 273 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Extracorporeal Shock Wave Therapy (ESWT) is a noninvasive, FDA-approved technology that uses shock waves to treat chronic, painful conditions of the musculoskeletal system. The procedure has also proven to be extremely effective for improved penile function. ESWT produces intense, short energy waves that travel faster than the speed of sound. This shock wave, in turn, generates pulses of high pressure sound that travel through the skin, initiating tissue repair. ESWT can often heal even chronic conditions that the body has previously been unable to repair on its own. The weak shock waves interact with deep tissue where they cause mechanical stress and microtrauma that stimulate the body to jump into action. In 2024, global Extracorporeal Shock Wave Therapy Device (ESWT) production reached approximately 15,600 units, with an average global market price of around US\$ 11k per unit.

The Extracorporeal shock wave therapy (ESWT) devices have developed for more than twenty years rapidly, currently these devices are widely used in physical therapy room, hospitals, clinics, sports center, corporations, governmental agencies, schools and other medical institutions etc., especially in Europe and North America. Europe and North America are dominating the ESWT market, but to the developing regions, the ESWT devices relatively are new things, especially in China, Southeast Asia, India and the Africa regions. In China, the ESTW devices are mainly used in the first rate hospitals, athletic club, enterprise users and some clinics. The global ESWT devices market is dominated by few players from Switzerland, UK, Germany, and United States, like

Chattanooga (DJO), BTL from UK, Storz Medical and EMS DolorClast from Switzerland, while MTS Medical, Zimmer MedizinSysteme and Likamed GmbH from Germany. There are several middle and small size players from South Korea, Turkey, Belgium, and China, like Gymna from Belgium, HANIL-TM, HnT Medical and Urontech from Korea, Inceler Medikal from Turkey, while Wikkon, Longest, Xiangyu Medical and Shengchang Medical from China. The key technology of ESWT is in the hand of the top players like Chattanooga (DJO), BTL and EMS DolorClast, and most of Chinese players rely on importing the key critical components and assembled in China, lack of key technologies, high costs, low price, low-quality and full of competition. In terms of product, the table-top or portable or desktop ESWT devices are the fastest-growing segment due to lightweight, easy to carry and use.

Market Trends

Several trends are shaping the future of the ESWT market. One key trend is the increasing focus on minimally invasive and noninvasive treatment options, which has led to a surge in demand for ESWT devices. Another trend is the ongoing research and development of new and improved ESWT technologies, which are expected to enhance the effectiveness and safety of this treatment modality.

Additionally, the growing emphasis on patient-centered care and the need for cost-effective treatment options are driving the adoption of ESWT devices in various healthcare settings.

Challenges and Opportunities

Despite its growth potential, the ESWT market faces several challenges, including regulatory hurdles, competition from alternative treatment options, and the need for ongoing education and training of healthcare professionals. However, opportunities for market expansion exist in emerging markets, where the demand for advanced medical technologies is increasing rapidly.

Furthermore, the development of new indications for ESWT, such as its use in treating erectile dysfunction, could open up new avenues for market growth.

In conclusion, the Extracorporeal Shock Wave Therapy Device (ESWT) market is poised for steady growth in the coming years, driven by various factors such as the increasing prevalence of musculoskeletal disorders, the effectiveness of ESWT in treating these conditions, and the growing acceptance of noninvasive treatment options.

However, market participants must navigate various challenges and seize opportunities for expansion to remain competitive in this dynamic market.

This report studies the global Extracorporeal Shock Wave Therapy Device (ESWT) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracorporeal Shock Wave Therapy Device (ESWT) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracorporeal Shock Wave Therapy Device (ESWT) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extracorporeal Shock Wave Therapy Device (ESWT) total production and demand, 2021-2032, (Units)

Global Extracorporeal Shock Wave Therapy Device (ESWT) total production value, 2021-2032, (USD Million)

Global Extracorporeal Shock Wave Therapy Device (ESWT) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extracorporeal Shock Wave Therapy Device (ESWT) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extracorporeal Shock Wave Therapy Device (ESWT) domestic production, consumption, key domestic manufacturers and share

Global Extracorporeal Shock Wave Therapy Device (ESWT) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extracorporeal Shock Wave Therapy Device (ESWT) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extracorporeal Shock Wave Therapy Device (ESWT) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extracorporeal Shock Wave Therapy Device (ESWT) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chattanooga (DJO), Storz Medical, BTL Corporate, Dornier MedTech GmbH, Medispec, EMS DolorClast, Zimmer MedizinSysteme, MTS Medical, Gymna, Likamed GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extracorporeal Shock Wave Therapy Device (ESWT) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracorporeal Shock Wave Therapy Device (ESWT) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracorporeal Shock Wave Therapy Device (ESWT) Market, Segmentation by Type:

Table-top/Portable ESWT

Hand-push Type ESWT

Global Extracorporeal Shock Wave Therapy Device (ESWT) Market, Segmentation by Application:

Medical Institutions

Physical Therapy and Sports Center

Companies Profiled:

Chattanooga (DJO)

Storz Medical

BTL Corporate

Dornier MedTech GmbH

Medispec

EMS DolorClast

Zimmer MedizinSysteme

MTS Medical

Gymna

Likamed GmbH

Inceler Medikal

Wikkon

Xiangyu Medical

HnT Medical

HANIL-TM

Longest

ASTAR

Shengchang Medical Devices

Key Questions Answered:

1. How big is the global Extracorporeal Shock Wave Therapy Device (ESWT) market?
2. What is the demand of the global Extracorporeal Shock Wave Therapy Device (ESWT) market?
3. What is the year over year growth of the global Extracorporeal Shock Wave Therapy Device (ESWT) market?
4. What is the production and production value of the global Extracorporeal Shock Wave Therapy Device (ESWT) market?
5. Who are the key producers in the global Extracorporeal Shock Wave Therapy Device (ESWT) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Extracorporeal Shock Wave Therapy Device (ESWT) Introduction
- 1.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Supply & Forecast
 - 1.2.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
 - 1.2.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Pricing Trends (2021-2032)
- 1.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Region (Based on Production Site)
 - 1.3.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Region (2021-2032)
 - 1.3.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Region (2021-2032)
 - 1.3.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Region (2021-2032)
 - 1.3.4 North America Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
 - 1.3.5 Europe Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
 - 1.3.6 Mid East & Africa Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
 - 1.3.7 South Korea Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
 - 1.3.8 China Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Extracorporeal Shock Wave Therapy Device (ESWT) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Extracorporeal Shock Wave Therapy Device (ESWT) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Demand (2021-2032)
- 2.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption by

Region

2.2.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption by Region (2021-2026)

2.2.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Forecast by Region (2027-2032)

2.3 United States Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.4 China Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.5 Europe Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.6 Japan Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.7 South Korea Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.8 ASEAN Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

2.9 India Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Manufacturer (2021-2026)

3.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Manufacturer (2021-2026)

3.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Manufacturer (2021-2026)

3.4 Extracorporeal Shock Wave Therapy Device (ESWT) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Extracorporeal Shock Wave Therapy Device (ESWT) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Extracorporeal Shock Wave Therapy Device (ESWT) in 2025

3.5.3 Global Concentration Ratios (CR8) for Extracorporeal Shock Wave Therapy Device (ESWT) in 2025

3.6 Extracorporeal Shock Wave Therapy Device (ESWT) Market: Overall Company Footprint Analysis

- 3.6.1 Extracorporeal Shock Wave Therapy Device (ESWT) Market: Region Footprint
- 3.6.2 Extracorporeal Shock Wave Therapy Device (ESWT) Market: Company Product Type Footprint
- 3.6.3 Extracorporeal Shock Wave Therapy Device (ESWT) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Comparison
 - 4.1.1 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Comparison
 - 4.2.1 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Comparison
 - 4.3.1 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Extracorporeal Shock Wave Therapy Device

(ESWT) Production (2021-2026)

4.5 China Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers and Market Share

4.5.1 China Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value (2021-2026)

4.5.3 China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2026)

4.6 Rest of World Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Table-top/Portable ESWT

5.2.2 Hand-push Type ESWT

5.3 Market Segment by Type

5.3.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Type (2021-2032)

5.3.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Type (2021-2032)

5.3.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Medical Institutions

- 6.2.2 Physical Therapy and Sports Center
- 6.3 Market Segment by Application
 - 6.3.1 World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Application (2021-2032)
 - 6.3.2 World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Application (2021-2032)
 - 6.3.3 World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Application (2021-2032)

7 COMPANY PROFILES

- 7.1 Chattanooga (DJO)
 - 7.1.1 Chattanooga (DJO) Details
 - 7.1.2 Chattanooga (DJO) Major Business
 - 7.1.3 Chattanooga (DJO) Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.1.4 Chattanooga (DJO) Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.1.5 Chattanooga (DJO) Recent Developments/Updates
 - 7.1.6 Chattanooga (DJO) Competitive Strengths & Weaknesses
- 7.2 Storz Medical
 - 7.2.1 Storz Medical Details
 - 7.2.2 Storz Medical Major Business
 - 7.2.3 Storz Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.2.4 Storz Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 Storz Medical Recent Developments/Updates
 - 7.2.6 Storz Medical Competitive Strengths & Weaknesses
- 7.3 BTL Corporate
 - 7.3.1 BTL Corporate Details
 - 7.3.2 BTL Corporate Major Business
 - 7.3.3 BTL Corporate Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.3.4 BTL Corporate Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 BTL Corporate Recent Developments/Updates
 - 7.3.6 BTL Corporate Competitive Strengths & Weaknesses
- 7.4 Dornier MedTech GmbH

- 7.4.1 Dornier MedTech GmbH Details
- 7.4.2 Dornier MedTech GmbH Major Business
- 7.4.3 Dornier MedTech GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- 7.4.4 Dornier MedTech GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.4.5 Dornier MedTech GmbH Recent Developments/Updates
- 7.4.6 Dornier MedTech GmbH Competitive Strengths & Weaknesses
- 7.5 Medispec
 - 7.5.1 Medispec Details
 - 7.5.2 Medispec Major Business
 - 7.5.3 Medispec Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.5.4 Medispec Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Medispec Recent Developments/Updates
 - 7.5.6 Medispec Competitive Strengths & Weaknesses
- 7.6 EMS DolorClast
 - 7.6.1 EMS DolorClast Details
 - 7.6.2 EMS DolorClast Major Business
 - 7.6.3 EMS DolorClast Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.6.4 EMS DolorClast Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 EMS DolorClast Recent Developments/Updates
 - 7.6.6 EMS DolorClast Competitive Strengths & Weaknesses
- 7.7 Zimmer MedizinSysteme
 - 7.7.1 Zimmer MedizinSysteme Details
 - 7.7.2 Zimmer MedizinSysteme Major Business
 - 7.7.3 Zimmer MedizinSysteme Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.7.4 Zimmer MedizinSysteme Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Zimmer MedizinSysteme Recent Developments/Updates
 - 7.7.6 Zimmer MedizinSysteme Competitive Strengths & Weaknesses
- 7.8 MTS Medical
 - 7.8.1 MTS Medical Details
 - 7.8.2 MTS Medical Major Business
 - 7.8.3 MTS Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and

Services

7.8.4 MTS Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 MTS Medical Recent Developments/Updates

7.8.6 MTS Medical Competitive Strengths & Weaknesses

7.9 Gymna

7.9.1 Gymna Details

7.9.2 Gymna Major Business

7.9.3 Gymna Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

7.9.4 Gymna Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Gymna Recent Developments/Updates

7.9.6 Gymna Competitive Strengths & Weaknesses

7.10 Likamed GmbH

7.10.1 Likamed GmbH Details

7.10.2 Likamed GmbH Major Business

7.10.3 Likamed GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

7.10.4 Likamed GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Likamed GmbH Recent Developments/Updates

7.10.6 Likamed GmbH Competitive Strengths & Weaknesses

7.11 Inceler Medikal

7.11.1 Inceler Medikal Details

7.11.2 Inceler Medikal Major Business

7.11.3 Inceler Medikal Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

7.11.4 Inceler Medikal Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Inceler Medikal Recent Developments/Updates

7.11.6 Inceler Medikal Competitive Strengths & Weaknesses

7.12 Wikkon

7.12.1 Wikkon Details

7.12.2 Wikkon Major Business

7.12.3 Wikkon Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

7.12.4 Wikkon Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 7.12.5 Wikkon Recent Developments/Updates
- 7.12.6 Wikkon Competitive Strengths & Weaknesses
- 7.13 Xiangyu Medical
 - 7.13.1 Xiangyu Medical Details
 - 7.13.2 Xiangyu Medical Major Business
 - 7.13.3 Xiangyu Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.13.4 Xiangyu Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Xiangyu Medical Recent Developments/Updates
 - 7.13.6 Xiangyu Medical Competitive Strengths & Weaknesses
- 7.14 HnT Medical
 - 7.14.1 HnT Medical Details
 - 7.14.2 HnT Medical Major Business
 - 7.14.3 HnT Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.14.4 HnT Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 HnT Medical Recent Developments/Updates
 - 7.14.6 HnT Medical Competitive Strengths & Weaknesses
- 7.15 HANIL-TM
 - 7.15.1 HANIL-TM Details
 - 7.15.2 HANIL-TM Major Business
 - 7.15.3 HANIL-TM Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.15.4 HANIL-TM Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.15.5 HANIL-TM Recent Developments/Updates
 - 7.15.6 HANIL-TM Competitive Strengths & Weaknesses
- 7.16 Longest
 - 7.16.1 Longest Details
 - 7.16.2 Longest Major Business
 - 7.16.3 Longest Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.16.4 Longest Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.16.5 Longest Recent Developments/Updates
 - 7.16.6 Longest Competitive Strengths & Weaknesses
- 7.17 ASTAR

- 7.17.1 ASTAR Details
- 7.17.2 ASTAR Major Business
- 7.17.3 ASTAR Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- 7.17.4 ASTAR Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.17.5 ASTAR Recent Developments/Updates
- 7.17.6 ASTAR Competitive Strengths & Weaknesses
- 7.18 Shengchang Medical Devices
 - 7.18.1 Shengchang Medical Devices Details
 - 7.18.2 Shengchang Medical Devices Major Business
 - 7.18.3 Shengchang Medical Devices Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
 - 7.18.4 Shengchang Medical Devices Extracorporeal Shock Wave Therapy Device (ESWT) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.18.5 Shengchang Medical Devices Recent Developments/Updates
 - 7.18.6 Shengchang Medical Devices Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Extracorporeal Shock Wave Therapy Device (ESWT) Industry Chain
- 8.2 Extracorporeal Shock Wave Therapy Device (ESWT) Upstream Analysis
 - 8.2.1 Extracorporeal Shock Wave Therapy Device (ESWT) Core Raw Materials
 - 8.2.2 Main Manufacturers of Extracorporeal Shock Wave Therapy Device (ESWT) Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Extracorporeal Shock Wave Therapy Device (ESWT) Production Mode
- 8.6 Extracorporeal Shock Wave Therapy Device (ESWT) Procurement Model
- 8.7 Extracorporeal Shock Wave Therapy Device (ESWT) Industry Sales Model and Sales Channels
 - 8.7.1 Extracorporeal Shock Wave Therapy Device (ESWT) Sales Model
 - 8.7.2 Extracorporeal Shock Wave Therapy Device (ESWT) Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Region (2021-2026)
- Table 5. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Region (2027-2032)
- Table 6. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Region (2021-2026) & (Units)
- Table 7. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Region (2027-2032) & (Units)
- Table 8. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share by Region (2021-2026)
- Table 9. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share by Region (2027-2032)
- Table 10. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Extracorporeal Shock Wave Therapy Device (ESWT) Major Market Trends
- Table 13. World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption by Region (2021-2026) & (Units)
- Table 15. World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Extracorporeal Shock Wave Therapy Device (ESWT) Producers in 2025
- Table 18. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Extracorporeal Shock Wave Therapy Device (ESWT) Producers in 2025

Table 20. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Extracorporeal Shock Wave Therapy Device (ESWT) Company Evaluation Quadrant

Table 22. World Extracorporeal Shock Wave Therapy Device (ESWT) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Extracorporeal Shock Wave Therapy Device (ESWT) Production Site of Key Manufacturer

Table 24. Extracorporeal Shock Wave Therapy Device (ESWT) Market: Company Product Type Footprint

Table 25. Extracorporeal Shock Wave Therapy Device (ESWT) Market: Company Product Application Footprint

Table 26. Extracorporeal Shock Wave Therapy Device (ESWT) Competitive Factors

Table 27. Extracorporeal Shock Wave Therapy Device (ESWT) New Entrant and Capacity Expansion Plans

Table 28. Extracorporeal Shock Wave Therapy Device (ESWT) Mergers & Acquisitions Activity

Table 29. United States VS China Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Extracorporeal Shock Wave Therapy Device (ESWT) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share (2021-2026)

Table 37. China Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share (2021-2026)

Table 42. Rest of World Based Extracorporeal Shock Wave Therapy Device (ESWT) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share (2021-2026)

Table 47. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Type (2021-2026) & (Units)

Table 49. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Type (2027-2032) & (Units)

Table 50. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Application (2021-2026) & (Units)

Table 56. World Extracorporeal Shock Wave Therapy Device (ESWT) Production by Application (2027-2032) & (Units)

Table 57. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value

by Application (2027-2032) & (USD Million)

Table 59. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Application (2027-2032) & (USD/Unit)

Table 61. Chattanooga (DJO) Basic Information, Manufacturing Base and Competitors

Table 62. Chattanooga (DJO) Major Business

Table 63. Chattanooga (DJO) Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 64. Chattanooga (DJO) Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Chattanooga (DJO) Recent Developments/Updates

Table 66. Chattanooga (DJO) Competitive Strengths & Weaknesses

Table 67. Storz Medical Basic Information, Manufacturing Base and Competitors

Table 68. Storz Medical Major Business

Table 69. Storz Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 70. Storz Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Storz Medical Recent Developments/Updates

Table 72. Storz Medical Competitive Strengths & Weaknesses

Table 73. BTL Corporate Basic Information, Manufacturing Base and Competitors

Table 74. BTL Corporate Major Business

Table 75. BTL Corporate Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 76. BTL Corporate Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. BTL Corporate Recent Developments/Updates

Table 78. BTL Corporate Competitive Strengths & Weaknesses

Table 79. Dornier MedTech GmbH Basic Information, Manufacturing Base and Competitors

Table 80. Dornier MedTech GmbH Major Business

Table 81. Dornier MedTech GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 82. Dornier MedTech GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 83. Dornier MedTech GmbH Recent Developments/Updates

Table 84. Dornier MedTech GmbH Competitive Strengths & Weaknesses

Table 85. Medispec Basic Information, Manufacturing Base and Competitors

Table 86. Medispec Major Business

Table 87. Medispec Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 88. Medispec Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Medispec Recent Developments/Updates

Table 90. Medispec Competitive Strengths & Weaknesses

Table 91. EMS DolorClast Basic Information, Manufacturing Base and Competitors

Table 92. EMS DolorClast Major Business

Table 93. EMS DolorClast Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 94. EMS DolorClast Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. EMS DolorClast Recent Developments/Updates

Table 96. EMS DolorClast Competitive Strengths & Weaknesses

Table 97. Zimmer MedizinSysteme Basic Information, Manufacturing Base and Competitors

Table 98. Zimmer MedizinSysteme Major Business

Table 99. Zimmer MedizinSysteme Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 100. Zimmer MedizinSysteme Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Zimmer MedizinSysteme Recent Developments/Updates

Table 102. Zimmer MedizinSysteme Competitive Strengths & Weaknesses

Table 103. MTS Medical Basic Information, Manufacturing Base and Competitors

Table 104. MTS Medical Major Business

Table 105. MTS Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 106. MTS Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. MTS Medical Recent Developments/Updates

- Table 108. MTS Medical Competitive Strengths & Weaknesses
- Table 109. Gymna Basic Information, Manufacturing Base and Competitors
- Table 110. Gymna Major Business
- Table 111. Gymna Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- Table 112. Gymna Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Gymna Recent Developments/Updates
- Table 114. Gymna Competitive Strengths & Weaknesses
- Table 115. Likamed GmbH Basic Information, Manufacturing Base and Competitors
- Table 116. Likamed GmbH Major Business
- Table 117. Likamed GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- Table 118. Likamed GmbH Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Likamed GmbH Recent Developments/Updates
- Table 120. Likamed GmbH Competitive Strengths & Weaknesses
- Table 121. Inceler Medikal Basic Information, Manufacturing Base and Competitors
- Table 122. Inceler Medikal Major Business
- Table 123. Inceler Medikal Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- Table 124. Inceler Medikal Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Inceler Medikal Recent Developments/Updates
- Table 126. Inceler Medikal Competitive Strengths & Weaknesses
- Table 127. Wikkon Basic Information, Manufacturing Base and Competitors
- Table 128. Wikkon Major Business
- Table 129. Wikkon Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services
- Table 130. Wikkon Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Wikkon Recent Developments/Updates
- Table 132. Wikkon Competitive Strengths & Weaknesses
- Table 133. Xiangyu Medical Basic Information, Manufacturing Base and Competitors
- Table 134. Xiangyu Medical Major Business

Table 135. Xiangyu Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 136. Xiangyu Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Xiangyu Medical Recent Developments/Updates

Table 138. Xiangyu Medical Competitive Strengths & Weaknesses

Table 139. HnT Medical Basic Information, Manufacturing Base and Competitors

Table 140. HnT Medical Major Business

Table 141. HnT Medical Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 142. HnT Medical Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. HnT Medical Recent Developments/Updates

Table 144. HnT Medical Competitive Strengths & Weaknesses

Table 145. HANIL-TM Basic Information, Manufacturing Base and Competitors

Table 146. HANIL-TM Major Business

Table 147. HANIL-TM Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 148. HANIL-TM Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. HANIL-TM Recent Developments/Updates

Table 150. HANIL-TM Competitive Strengths & Weaknesses

Table 151. Longest Basic Information, Manufacturing Base and Competitors

Table 152. Longest Major Business

Table 153. Longest Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 154. Longest Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Longest Recent Developments/Updates

Table 156. Longest Competitive Strengths & Weaknesses

Table 157. ASTAR Basic Information, Manufacturing Base and Competitors

Table 158. ASTAR Major Business

Table 159. ASTAR Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 160. ASTAR Extracorporeal Shock Wave Therapy Device (ESWT) Production

(Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. ASTAR Recent Developments/Updates

Table 162. ASTAR Competitive Strengths & Weaknesses

Table 163. Shengchang Medical Devices Basic Information, Manufacturing Base and Competitors

Table 164. Shengchang Medical Devices Major Business

Table 165. Shengchang Medical Devices Extracorporeal Shock Wave Therapy Device (ESWT) Product and Services

Table 166. Shengchang Medical Devices Extracorporeal Shock Wave Therapy Device (ESWT) Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Shengchang Medical Devices Recent Developments/Updates

Table 168. Shengchang Medical Devices Competitive Strengths & Weaknesses

Table 169. Global Key Players of Extracorporeal Shock Wave Therapy Device (ESWT) Upstream (Raw Materials)

Table 170. Global Extracorporeal Shock Wave Therapy Device (ESWT) Typical Customers

Table 171. Extracorporeal Shock Wave Therapy Device (ESWT) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Extracorporeal Shock Wave Therapy Device (ESWT) Picture

Figure 2. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 5. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price (2021-2032) & (USD/Unit)

Figure 6. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Region (2021-2032)

Figure 7. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share by Region (2021-2032)

Figure 8. North America Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 9. Europe Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 10. Mid East & Africa Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 11. South Korea Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 12. China Extracorporeal Shock Wave Therapy Device (ESWT) Production (2021-2032) & (Units)

Figure 13. Extracorporeal Shock Wave Therapy Device (ESWT) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 16. World Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Market Share by Region (2021-2032)

Figure 17. United States Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 18. China Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 19. Europe Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 20. Japan Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 21. South Korea Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 22. ASEAN Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 23. India Extracorporeal Shock Wave Therapy Device (ESWT) Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Extracorporeal Shock Wave Therapy Device (ESWT) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Extracorporeal Shock Wave Therapy Device (ESWT) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Extracorporeal Shock Wave Therapy Device (ESWT) Markets in 2025

Figure 27. United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Extracorporeal Shock Wave Therapy Device (ESWT) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share 2025

Figure 31. China Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share 2025

Figure 33. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Type in 2025

Figure 35. Table-top/Portable ESWT

Figure 36. Hand-push Type ESWT

Figure 37. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share by Type (2021-2032)

Figure 38. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Type (2021-2032)

Figure 39. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Extracorporeal Shock Wave Therapy Device (ESWT) Production

Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Application in 2025

Figure 42. Medical Institutions

Figure 43. Physical Therapy and Sports Center

Figure 44. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Market Share by Application (2021-2032)

Figure 45. World Extracorporeal Shock Wave Therapy Device (ESWT) Production Value Market Share by Application (2021-2032)

Figure 46. World Extracorporeal Shock Wave Therapy Device (ESWT) Average Price by Application (2021-2032) & (USD/Unit)

Figure 47. Extracorporeal Shock Wave Therapy Device (ESWT) Industry Chain

Figure 48. Extracorporeal Shock Wave Therapy Device (ESWT) Procurement Model

Figure 49. Extracorporeal Shock Wave Therapy Device (ESWT) Sales Model

Figure 50. Extracorporeal Shock Wave Therapy Device (ESWT) Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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