

# Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Extracorporeal Shock Wave Lithotripsy System (ESWL) market size is expected to reach \$ 605 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Extracorporeal shock wave lithotripsy (ESWL) is a non-invasive treatment for kidney and gallstones. Its main principle is to use extracorporeal shock waves to break up kidney stones. Stones between 4 mm (0.16 inches) and 2 cm (0.8 inches) in diameter are most commonly treated with ESWL, with a shock frequency of 60-90 times per minute for optimal stone fragmentation. The ESWL machine is the core equipment for non-invasive stone treatment, and its classification is mainly based on the energy source and positioning method, with applications concentrated in urology. The product has an average price of approximately \$90,000 and global sales of approximately 4,669 units.

The upstream of the ESWL industry chain mainly includes high-energy shock wave generators (electro-hydraulic, electromagnetic, piezoelectric), image positioning systems (X-ray/ultrasound), and medical-grade materials and components, such as high-voltage power supplies, focusing lenses, and ultrasound probes. These determine the accuracy and reliability of the equipment. Downstream applications include general hospitals, urology clinics, outpatient lithotripsy centers, and some extensions to bile duct stones and rehabilitation medicine (musculoskeletal shock wave therapy). Future development trends focus on dual-mode positioning (X-ray + ultrasound), low-energy multiple impacts to reduce tissue damage, and intelligent lithotripsy monitoring systems. Meanwhile, with rising incidence of kidney stones, an aging population, and increased demand for non-invasive treatments, the market will maintain stable growth. The construction of commercial aerospace medical and regional lithotripsy centers will also drive the miniaturization and mobility of equipment, making it more suitable for primary

healthcare institutions.

This report studies the global Extracorporeal Shock Wave Lithotripsy System (ESWL) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracorporeal Shock Wave Lithotripsy System (ESWL) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracorporeal Shock Wave Lithotripsy System (ESWL) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) total production and demand, 2021-2032, (K Units)

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) total production value, 2021-2032, (USD Million)

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Extracorporeal Shock Wave Lithotripsy System (ESWL) domestic production, consumption, key domestic manufacturers and share

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKKON (AMTH), HYDE, Sody, Haibin, Comermy, New Element Medical, Dornier, Richard-Wolf, MTS, Initia (DirexGroup), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extracorporeal Shock Wave Lithotripsy System (ESWL) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Market, Segmentation by Type:

Fluoroscopy-Guided Localization

Ultrasound-Guided Localization

X-Ray + Ultrasound

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Market, Segmentation by Energy Source:

Electrohydraulic

Piezoelectric

Electromagnetic

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Market, Segmentation by Equipment Type:

Fixed

Mobile

Global Extracorporeal Shock Wave Lithotripsy System (ESWL) Market, Segmentation by Application:

Kidney stone

Biliary calculi

Salivary stones

Pancreatic stones

Others

**Companies Profiled:**

WIKKON (AMTH)

HYDE

Sody

Haibin

Comermy

New Element Medical

Dornier

Richard-Wolf

MTS

Initia (DirexGroup)

Siemens

Focal One (EDAP TMS)

Storz

Medispec

ELMED

Inceler Medikal

US

Allengers

**Key Questions Answered:**

1. How big is the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market?
2. What is the demand of the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market?
3. What is the year over year growth of the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market?
4. What is the production and production value of the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market?
5. Who are the key producers in the global Extracorporeal Shock Wave Lithotripsy System (ESWL) market?

6. What are the growth factors driving the market demand?

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