

# Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Extracorporeal Shock Wave Lithotripsy (ESWL) market size was valued at USD 374.5 million in 2023 and is forecast to a readjusted size of USD 522.8 million by 2030 with a CAGR of 4.9% during review period.

Extracorporeal shock wave lithotripsy (ESWL) is a non-invasive treatment of kidney stones (urinary calculus) and biliary calculi (stones in the gallbladder or in the liver) using an acoustic pulse. It is also reported to be used for salivary stones and pancreatic stones. It is mainly used in hospital.

The major players in global Extracorporeal Shock Wave Lithotripsy (ESWL) market include WIKKON, Hyde, Sody, etc. The top 3 players occupy about 30% shares of the global market. Asia-Pacific and Europe are main markets, they occupy about 75% of the global market. B-ultrasound ESWL is the main type, with a share about 70%. Kidney Stone is the main application, which holds a share about 65%.

The Global Info Research report includes an overview of the development of the Extracorporeal Shock Wave Lithotripsy (ESWL) industry chain, the market status of Kidney Stone (B-ultrasound ESWL, X-ray ESWL), Biliary Calculi (B-ultrasound ESWL, X-ray ESWL), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extracorporeal Shock Wave Lithotripsy (ESWL).

Regionally, the report analyzes the Extracorporeal Shock Wave Lithotripsy (ESWL) markets in key regions. North America and Europe are experiencing steady growth,



driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extracorporeal Shock Wave Lithotripsy (ESWL) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# Key Features:

The report presents comprehensive understanding of the Extracorporeal Shock Wave Lithotripsy (ESWL) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extracorporeal Shock Wave Lithotripsy (ESWL) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Bultrasound ESWL, X-ray ESWL).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extracorporeal Shock Wave Lithotripsy (ESWL) market.

Regional Analysis: The report involves examining the Extracorporeal Shock Wave Lithotripsy (ESWL) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Extracorporeal Shock Wave Lithotripsy (ESWL) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extracorporeal Shock Wave Lithotripsy (ESWL):

Company Analysis: Report covers individual Extracorporeal Shock Wave Lithotripsy



(ESWL) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Extracorporeal Shock Wave Lithotripsy (ESWL) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Kidney Stone, Biliary Calculi).

Technology Analysis: Report covers specific technologies relevant to Extracorporeal Shock Wave Lithotripsy (ESWL). It assesses the current state, advancements, and potential future developments in Extracorporeal Shock Wave Lithotripsy (ESWL) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Extracorporeal Shock Wave Lithotripsy (ESWL) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Extracorporeal Shock Wave Lithotripsy (ESWL) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

B-ultrasound ESWL

X-ray ESWL

X-ray & B-ultrasound ESWL

Market segment by Application



|        | Kidney Stone                           |
|--------|--|
|        | Biliary Calculi                        |
|        | Salivary Stones                        |
|        | Pancreatic Stones                      |
|        | Others                                 |
| Market | segment by players, this report covers |
|        | WIKKON                                 |
|        | HYDE                                   |
|        | Sody                                   |
|        | Haibin                                 |
|        | Comermy                                |
|        | Dornier                                |
|        | Richard-Wolf                           |
|        | MTS                                    |
|        | DirexGroup                             |
|        | Siemens                                |
|        | EDAP TMS                               |
|        | Storz Medical                          |
|        | Medispec                               |



|        | ELMED   |  |
|--------|---|--|
|        | EMD   |  |
|        | US  |  |
|        | Allengers   |  |
|        |   |  |
| Market | Market segment by regions, regional analysis covers   |  |
|        | North America (United States, Canada, and Mexico)   |  |
|        | Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)                                     |  |
|        | Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific) |  |
|        | South America (Brazil, Argentina and Rest of South America)   |  |
|        | Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)                      |  |
|        |   |  |

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Extracorporeal Shock Wave Lithotripsy (ESWL) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Extracorporeal Shock Wave Lithotripsy (ESWL), with revenue, gross margin and global market share of Extracorporeal Shock Wave Lithotripsy (ESWL) from 2019 to 2024.

Chapter 3, the Extracorporeal Shock Wave Lithotripsy (ESWL) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.



Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Extracorporeal Shock Wave Lithotripsy (ESWL) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Extracorporeal Shock Wave Lithotripsy (ESWL).

Chapter 13, to describe Extracorporeal Shock Wave Lithotripsy (ESWL) research findings and conclusion.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Extracorporeal Shock Wave Lithotripsy (ESWL)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Extracorporeal Shock Wave Lithotripsy (ESWL) by Type
- 1.3.1 Overview: Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Type: 2019 Versus 2023 Versus 2030
- 1.3.2 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type in 2023
  - 1.3.3 B-ultrasound ESWL
  - 1.3.4 X-ray ESWL
  - 1.3.5 X-ray & B-ultrasound ESWL
- 1.4 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market by Application
- 1.4.1 Overview: Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Kidney Stone
  - 1.4.3 Biliary Calculi
  - 1.4.4 Salivary Stones
  - 1.4.5 Pancreatic Stones
  - 1.4.6 Others
- 1.5 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size & Forecast
- 1.6 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast by Region
- 1.6.1 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Region: 2019 VS 2023 VS 2030
- 1.6.2 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Region, (2019-2030)
- 1.6.3 North America Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Prospect (2019-2030)
- 1.6.4 Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Prospect (2019-2030)
- 1.6.5 Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Prospect (2019-2030)
- 1.6.6 South America Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Prospect (2019-2030)
- 1.6.7 Middle East and Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Prospect (2019-2030)



#### 2 COMPANY PROFILES

- 2.1 WIKKON
  - 2.1.1 WIKKON Details
  - 2.1.2 WIKKON Major Business
  - 2.1.3 WIKKON Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.1.4 WIKKON Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 WIKKON Recent Developments and Future Plans
- **2.2 HYDE** 
  - 2.2.1 HYDE Details
  - 2.2.2 HYDE Major Business
  - 2.2.3 HYDE Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.2.4 HYDE Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 HYDE Recent Developments and Future Plans
- 2.3 Sody
  - 2.3.1 Sody Details
  - 2.3.2 Sody Major Business
  - 2.3.3 Sody Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.3.4 Sody Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Sody Recent Developments and Future Plans
- 2.4 Haibin
  - 2.4.1 Haibin Details
  - 2.4.2 Haibin Major Business
  - 2.4.3 Haibin Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.4.4 Haibin Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Haibin Recent Developments and Future Plans
- 2.5 Comermy
  - 2.5.1 Comermy Details
  - 2.5.2 Comermy Major Business
  - 2.5.3 Comermy Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.5.4 Comermy Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Comermy Recent Developments and Future Plans
- 2.6 Dornier



- 2.6.1 Dornier Details
- 2.6.2 Dornier Major Business
- 2.6.3 Dornier Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.6.4 Dornier Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Dornier Recent Developments and Future Plans
- 2.7 Richard-Wolf
  - 2.7.1 Richard-Wolf Details
  - 2.7.2 Richard-Wolf Major Business
- 2.7.3 Richard-Wolf Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.7.4 Richard-Wolf Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Richard-Wolf Recent Developments and Future Plans
- 2.8 MTS
  - 2.8.1 MTS Details
  - 2.8.2 MTS Major Business
  - 2.8.3 MTS Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.8.4 MTS Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 MTS Recent Developments and Future Plans
- 2.9 DirexGroup
  - 2.9.1 DirexGroup Details
  - 2.9.2 DirexGroup Major Business
- 2.9.3 DirexGroup Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.9.4 DirexGroup Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 DirexGroup Recent Developments and Future Plans
- 2.10 Siemens
  - 2.10.1 Siemens Details
  - 2.10.2 Siemens Major Business
  - 2.10.3 Siemens Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
  - 2.10.4 Siemens Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross

Margin and Market Share (2019-2024)

- 2.10.5 Siemens Recent Developments and Future Plans
- 2.11 EDAP TMS
  - 2.11.1 EDAP TMS Details
  - 2.11.2 EDAP TMS Major Business



- 2.11.3 EDAP TMS Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.11.4 EDAP TMS Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 EDAP TMS Recent Developments and Future Plans
- 2.12 Storz Medical
  - 2.12.1 Storz Medical Details
  - 2.12.2 Storz Medical Major Business
- 2.12.3 Storz Medical Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.12.4 Storz Medical Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
- 2.12.5 Storz Medical Recent Developments and Future Plans
- 2.13 Medispec
  - 2.13.1 Medispec Details
  - 2.13.2 Medispec Major Business
- 2.13.3 Medispec Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.13.4 Medispec Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Medispec Recent Developments and Future Plans
- **2.14 ELMED** 
  - 2.14.1 ELMED Details
  - 2.14.2 ELMED Major Business
  - 2.14.3 ELMED Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.14.4 ELMED Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 ELMED Recent Developments and Future Plans
- 2.15 EMD
  - 2.15.1 EMD Details
  - 2.15.2 EMD Major Business
  - 2.15.3 EMD Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.15.4 EMD Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 EMD Recent Developments and Future Plans
- 2.16 US
  - 2.16.1 US Details
  - 2.16.2 US Major Business
  - 2.16.3 US Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions



- 2.16.4 US Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 US Recent Developments and Future Plans
- 2.17 Allengers
  - 2.17.1 Allengers Details
  - 2.17.2 Allengers Major Business
- 2.17.3 Allengers Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- 2.17.4 Allengers Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Allengers Recent Developments and Future Plans

## 3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue and Share by Players (2019-2024)
- 3.2 Market Share Analysis (2023)
- 3.2.1 Market Share of Extracorporeal Shock Wave Lithotripsy (ESWL) by Company Revenue
- 3.2.2 Top 3 Extracorporeal Shock Wave Lithotripsy (ESWL) Players Market Share in 2023
- 3.2.3 Top 6 Extracorporeal Shock Wave Lithotripsy (ESWL) Players Market Share in 2023
- 3.3 Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Overall Company Footprint Analysis
  - 3.3.1 Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Region Footprint
- 3.3.2 Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Company Product Type Footprint
- 3.3.3 Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

#### **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value and Market Share by Type (2019-2024)
- 4.2 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Forecast by Type (2025-2030)



#### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2024)
- 5.2 Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Forecast by Application (2025-2030)

#### **6 NORTH AMERICA**

- 6.1 North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2030)
- 6.2 North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2030)
- 6.3 North America Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Country
- 6.3.1 North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2030)
- 6.3.2 United States Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 6.3.3 Canada Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 6.3.4 Mexico Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)

#### **7 EUROPE**

- 7.1 Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2030)
- 7.2 Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2030)
- 7.3 Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Country
- 7.3.1 Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2030)
- 7.3.2 Germany Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 7.3.3 France Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 7.3.4 United Kingdom Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and



Forecast (2019-2030)

- 7.3.5 Russia Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 7.3.6 Italy Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)

#### **8 ASIA-PACIFIC**

- 8.1 Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2030)
- 8.2 Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2030)
- 8.3 Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Region
- 8.3.1 Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Region (2019-2030)
- 8.3.2 China Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 8.3.3 Japan Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 8.3.4 South Korea Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 8.3.5 India Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 8.3.6 Southeast Asia Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 8.3.7 Australia Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)

#### 9 SOUTH AMERICA

- 9.1 South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2030)
- 9.2 South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2030)
- 9.3 South America Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Country
- 9.3.1 South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2030)
  - 9.3.2 Brazil Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast



(2019-2030)

9.3.3 Argentina Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)

#### 10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2030)
- 10.2 Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2030)
- 10.3 Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size by Country
- 10.3.1 Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2030)
- 10.3.2 Turkey Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 10.3.3 Saudi Arabia Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)
- 10.3.4 UAE Extracorporeal Shock Wave Lithotripsy (ESWL) Market Size and Forecast (2019-2030)

## 11 MARKET DYNAMICS

- 11.1 Extracorporeal Shock Wave Lithotripsy (ESWL) Market Drivers
- 11.2 Extracorporeal Shock Wave Lithotripsy (ESWL) Market Restraints
- 11.3 Extracorporeal Shock Wave Lithotripsy (ESWL) Trends Analysis
- 11.4 Porters Five Forces Analysis
  - 11.4.1 Threat of New Entrants
  - 11.4.2 Bargaining Power of Suppliers
  - 11.4.3 Bargaining Power of Buyers
  - 11.4.4 Threat of Substitutes
  - 11.4.5 Competitive Rivalry

#### 12 INDUSTRY CHAIN ANALYSIS

- 12.1 Extracorporeal Shock Wave Lithotripsy (ESWL) Industry Chain
- 12.2 Extracorporeal Shock Wave Lithotripsy (ESWL) Upstream Analysis
- 12.3 Extracorporeal Shock Wave Lithotripsy (ESWL) Midstream Analysis
- 12.4 Extracorporeal Shock Wave Lithotripsy (ESWL) Downstream Analysis



# 13 RESEARCH FINDINGS AND CONCLUSION

# **14 APPENDIX**

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Region (2025-2030) & (USD Million)

Table 5. WIKKON Company Information, Head Office, and Major Competitors

Table 6. WIKKON Major Business

Table 7. WIKKON Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions

Table 8. WIKKON Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD

Million), Gross Margin and Market Share (2019-2024)

Table 9. WIKKON Recent Developments and Future Plans

Table 10. HYDE Company Information, Head Office, and Major Competitors

Table 11. HYDE Major Business

Table 12. HYDE Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions

Table 13. HYDE Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD

Million), Gross Margin and Market Share (2019-2024)

Table 14. HYDE Recent Developments and Future Plans

Table 15. Sody Company Information, Head Office, and Major Competitors

Table 16. Sody Major Business

Table 17. Sody Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions

Table 18. Sody Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million),

Gross Margin and Market Share (2019-2024)

Table 19. Sody Recent Developments and Future Plans

Table 20. Haibin Company Information, Head Office, and Major Competitors

Table 21. Haibin Major Business

Table 22. Haibin Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions

Table 23. Haibin Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD

Million), Gross Margin and Market Share (2019-2024)

Table 24. Haibin Recent Developments and Future Plans

Table 25. Comermy Company Information, Head Office, and Major Competitors

Table 26. Comermy Major Business



- Table 27. Comermy Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 28. Comermy Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 29. Comermy Recent Developments and Future Plans
- Table 30. Dornier Company Information, Head Office, and Major Competitors
- Table 31. Dornier Major Business
- Table 32. Dornier Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 33. Dornier Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 34. Dornier Recent Developments and Future Plans
- Table 35. Richard-Wolf Company Information, Head Office, and Major Competitors
- Table 36. Richard-Wolf Major Business
- Table 37. Richard-Wolf Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 38. Richard-Wolf Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 39. Richard-Wolf Recent Developments and Future Plans
- Table 40. MTS Company Information, Head Office, and Major Competitors
- Table 41. MTS Major Business
- Table 42. MTS Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 43. MTS Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 44. MTS Recent Developments and Future Plans
- Table 45. DirexGroup Company Information, Head Office, and Major Competitors
- Table 46. DirexGroup Major Business
- Table 47. DirexGroup Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 48. DirexGroup Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 49. DirexGroup Recent Developments and Future Plans
- Table 50. Siemens Company Information, Head Office, and Major Competitors
- Table 51. Siemens Major Business
- Table 52. Siemens Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 53. Siemens Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 54. Siemens Recent Developments and Future Plans



- Table 55. EDAP TMS Company Information, Head Office, and Major Competitors
- Table 56. EDAP TMS Major Business
- Table 57. EDAP TMS Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 58. EDAP TMS Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 59. EDAP TMS Recent Developments and Future Plans
- Table 60. Storz Medical Company Information, Head Office, and Major Competitors
- Table 61. Storz Medical Major Business
- Table 62. Storz Medical Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 63. Storz Medical Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 64. Storz Medical Recent Developments and Future Plans
- Table 65. Medispec Company Information, Head Office, and Major Competitors
- Table 66. Medispec Major Business
- Table 67. Medispec Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 68. Medispec Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 69. Medispec Recent Developments and Future Plans
- Table 70. ELMED Company Information, Head Office, and Major Competitors
- Table 71. ELMED Major Business
- Table 72. ELMED Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 73. ELMED Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD
- Million), Gross Margin and Market Share (2019-2024)
- Table 74. ELMED Recent Developments and Future Plans
- Table 75. EMD Company Information, Head Office, and Major Competitors
- Table 76. EMD Major Business
- Table 77. EMD Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 78. EMD Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million),
- Gross Margin and Market Share (2019-2024)
- Table 79. EMD Recent Developments and Future Plans
- Table 80. US Company Information, Head Office, and Major Competitors
- Table 81. US Major Business
- Table 82. US Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 83. US Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million),
- Gross Margin and Market Share (2019-2024)



- Table 84. US Recent Developments and Future Plans
- Table 85. Allengers Company Information, Head Office, and Major Competitors
- Table 86. Allengers Major Business
- Table 87. Allengers Extracorporeal Shock Wave Lithotripsy (ESWL) Product and Solutions
- Table 88. Allengers Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 89. Allengers Recent Developments and Future Plans
- Table 90. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue (USD Million) by Players (2019-2024)
- Table 91. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue Share by Players (2019-2024)
- Table 92. Breakdown of Extracorporeal Shock Wave Lithotripsy (ESWL) by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 93. Market Position of Players in Extracorporeal Shock Wave Lithotripsy (ESWL), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023
- Table 94. Head Office of Key Extracorporeal Shock Wave Lithotripsy (ESWL) Players Table 95. Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Company Product Type Footprint
- Table 96. Extracorporeal Shock Wave Lithotripsy (ESWL) Market: Company Product Application Footprint
- Table 97. Extracorporeal Shock Wave Lithotripsy (ESWL) New Market Entrants and Barriers to Market Entry
- Table 98. Extracorporeal Shock Wave Lithotripsy (ESWL) Mergers, Acquisition, Agreements, and Collaborations
- Table 99. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (USD Million) by Type (2019-2024)
- Table 100. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Share by Type (2019-2024)
- Table 101. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Forecast by Type (2025-2030)
- Table 102. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2024)
- Table 103. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Forecast by Application (2025-2030)
- Table 104. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2024) & (USD Million)
- Table 105. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2025-2030) & (USD Million)



Table 106. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2024) & (USD Million)

Table 107. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2025-2030) & (USD Million)

Table 108. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2024) & (USD Million)

Table 109. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2025-2030) & (USD Million)

Table 110. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2024) & (USD Million)

Table 111. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2024) & (USD Million)

Table 113. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2025-2030) & (USD Million)

Table 114. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2019-2024) & (USD Million)

Table 115. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Country (2025-2030) & (USD Million)

Table 116. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2019-2024) & (USD Million)

Table 117. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type (2025-2030) & (USD Million)

Table 118. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2019-2024) & (USD Million)

Table 119. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Application (2025-2030) & (USD Million)

Table 120. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Region (2019-2024) & (USD Million)

Table 121. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Region (2025-2030) & (USD Million)

Table 122. South America Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Type (2019-2024) & (USD Million)

Table 123. South America Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Type (2025-2030) & (USD Million)

Table 124. South America Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Application (2019-2024) & (USD Million)

Table 125. South America Extracorporeal Shock Wave Lithotripsy (ESWL)



Consumption Value by Application (2025-2030) & (USD Million)

Table 126. South America Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Country (2019-2024) & (USD Million)

Table 127. South America Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Type (2019-2024) & (USD Million)

Table 129. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Type (2025-2030) & (USD Million)

Table 130. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Application (2019-2024) & (USD Million)

Table 131. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Application (2025-2030) & (USD Million)

Table 132. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Country (2019-2024) & (USD Million)

Table 133. Middle East & Africa Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value by Country (2025-2030) & (USD Million)

Table 134. Extracorporeal Shock Wave Lithotripsy (ESWL) Raw Material

Table 135. Key Suppliers of Extracorporeal Shock Wave Lithotripsy (ESWL) Raw Materials



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Extracorporeal Shock Wave Lithotripsy (ESWL) Picture

Figure 2. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type in 2023

Figure 4. B-ultrasound ESWL

Figure 5. X-ray ESWL

Figure 6. X-ray & B-ultrasound ESWL

Figure 7. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 8. Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application in 2023

Figure 9. Kidney Stone Picture

Figure 10. Biliary Calculi Picture

Figure 11. Salivary Stones Picture

Figure 12. Pancreatic Stones Picture

Figure 13. Others Picture

Figure 14. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Market Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)

Figure 17. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Region (2019-2030)

Figure 18. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Region in 2023

Figure 19. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 20. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 21. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 22. South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)



- Figure 23. Middle East and Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)
- Figure 24. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Revenue Share by Players in 2023
- Figure 25. Extracorporeal Shock Wave Lithotripsy (ESWL) Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023
- Figure 26. Global Top 3 Players Extracorporeal Shock Wave Lithotripsy (ESWL) Market Share in 2023
- Figure 27. Global Top 6 Players Extracorporeal Shock Wave Lithotripsy (ESWL) Market Share in 2023
- Figure 28. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Share by Type (2019-2024)
- Figure 29. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Share Forecast by Type (2025-2030)
- Figure 30. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Share by Application (2019-2024)
- Figure 31. Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market Share Forecast by Application (2025-2030)
- Figure 32. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type (2019-2030)
- Figure 33. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2030)
- Figure 34. North America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Country (2019-2030)
- Figure 35. United States Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)
- Figure 36. Canada Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)
- Figure 37. Mexico Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)
- Figure 38. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type (2019-2030)
- Figure 39. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2030)
- Figure 40. Europe Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Country (2019-2030)
- Figure 41. Germany Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)
- Figure 42. France Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value



(2019-2030) & (USD Million)

Figure 43. United Kingdom Extracorporeal Shock Wave Lithotripsy (ESWL)

Consumption Value (2019-2030) & (USD Million)

Figure 44. Russia Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 45. Italy Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 46. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type (2019-2030)

Figure 47. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2030)

Figure 48. Asia-Pacific Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Region (2019-2030)

Figure 49. China Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 50. Japan Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 51. South Korea Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 52. India Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 53. Southeast Asia Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 54. Australia Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 55. South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type (2019-2030)

Figure 56. South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2030)

Figure 57. South America Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Country (2019-2030)

Figure 58. Brazil Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 59. Argentina Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 60. Middle East and Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Type (2019-2030)

Figure 61. Middle East and Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Application (2019-2030)



Figure 62. Middle East and Africa Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value Market Share by Country (2019-2030)

Figure 63. Turkey Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 64. Saudi Arabia Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 65. UAE Extracorporeal Shock Wave Lithotripsy (ESWL) Consumption Value (2019-2030) & (USD Million)

Figure 66. Extracorporeal Shock Wave Lithotripsy (ESWL) Market Drivers

Figure 67. Extracorporeal Shock Wave Lithotripsy (ESWL) Market Restraints

Figure 68. Extracorporeal Shock Wave Lithotripsy (ESWL) Market Trends

Figure 69. Porters Five Forces Analysis

Figure 70. Manufacturing Cost Structure Analysis of Extracorporeal Shock Wave Lithotripsy (ESWL) in 2023

Figure 71. Manufacturing Process Analysis of Extracorporeal Shock Wave Lithotripsy (ESWL)

Figure 72. Extracorporeal Shock Wave Lithotripsy (ESWL) Industrial Chain

Figure 73. Methodology

Figure 74. Research Process and Data Source



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