

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFAC6B61206BEN.html>

Date: January 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GFAC6B61206BEN

Abstracts

The global Extracorporeal Shock Wave Lithotripsy (ESWL) market size is expected to reach \$ 605 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Extracorporeal shock wave lithotripsy (ESWL) is a non-invasive treatment for kidney and gallstones. Its main principle is to use extracorporeal shock waves to break up the kidney stones. Stones between 4 mm (0.16 inches) and 2 cm (0.8 inches) in diameter are most commonly treated with ESWL, with a shock frequency of 60-90 times per minute for optimal stone fragmentation. The ESWL machine is a core piece of equipment for non-invasive stone treatment, primarily classified based on the energy source and positioning method, and its application is mainly concentrated in urology. The average price of this product is approximately \$90,000, with approximately 4,669 units sold worldwide.

The upstream of the extracorporeal shock wave lithotripsy (ESWL) industry chain mainly includes high-energy shock wave generators (electrohydraulic, electromagnetic, piezoelectric), image positioning systems (X-ray/ultrasound), and medical-grade materials and components, such as high-voltage power supplies, focusing lenses, and ultrasound probes. These determine the accuracy and reliability of the equipment. Downstream applications include general hospitals, urology hospitals, outpatient lithotripsy centers, and some extended applications in bile duct stones and rehabilitation medicine (musculoskeletal shock wave therapy). Future development trends focus on dual-mode positioning (X-ray + ultrasound), low-energy multiple shocks to reduce tissue damage, and intelligent lithotripsy monitoring systems. Simultaneously, with the rising incidence of stones, an aging population, and increased demand for non-invasive treatments, the market will maintain stable growth. The construction of commercial aerospace medical and regional lithotripsy centers will also drive the miniaturization and mobility of equipment, making it more suitable for primary healthcare institutions.

This report studies the global Extracorporeal Shock Wave Lithotripsy (ESWL) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracorporeal Shock Wave Lithotripsy (ESWL), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracorporeal Shock Wave Lithotripsy (ESWL) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extracorporeal Shock Wave Lithotripsy (ESWL) total market, 2021-2032, (USD Million)

Global Extracorporeal Shock Wave Lithotripsy (ESWL) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Extracorporeal Shock Wave Lithotripsy (ESWL) total market, key domestic companies, and share, (USD Million)

Global Extracorporeal Shock Wave Lithotripsy (ESWL) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Extracorporeal Shock Wave Lithotripsy (ESWL) total market by Type, CAGR, 2021-2032, (USD Million)

Global Extracorporeal Shock Wave Lithotripsy (ESWL) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Extracorporeal Shock Wave Lithotripsy (ESWL) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKKON (AMTH), HYDE, Sody, Haibin, Comermy, New Element Medical, Dornier, Richard-Wolf, MTS, Initia (DirexGroup), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Extracorporeal Shock Wave Lithotripsy (ESWL) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market, Segmentation by Type:

Fluoroscopy-Guided Localization

Ultrasound-Guided Localization

X-Ray + Ultrasound

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market, Segmentation by Energy Source:

Electrohydraulic

Piezoelectric

Electromagnetic

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market, Segmentation by Equipment Type:

Fixed

Mobile

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Market, Segmentation by Application:

Kidney Stone

Biliary Calculi

Salivary Stones

Pancreatic Stones

Others

Companies Profiled:

WIKKON (AMTH)

HYDE

Sody

Haibin

Comermy

New Element Medical

Dornier

Richard-Wolf

MTS

Initia (DirexGroup)

Siemens

Focal One (EDAP TMS)

Storz

Medispec

ELMED

Inceler Medikal

US

Allengers

Key Questions Answered

1. How big is the global Extracorporeal Shock Wave Lithotripsy (ESWL) market?
2. What is the demand of the global Extracorporeal Shock Wave Lithotripsy (ESWL) market?
3. What is the year over year growth of the global Extracorporeal Shock Wave Lithotripsy (ESWL) market?
4. What is the total value of the global Extracorporeal Shock Wave Lithotripsy (ESWL) market?
5. Who are the Major Players in the global Extracorporeal Shock Wave Lithotripsy (ESWL) market?
6. What are the growth factors driving the market demand?

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