

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Extracorporeal Membrane Oxygenation (ECMO) Systems market size was valued at US\$ 261 million in 2024 and is forecast to a readjusted size of USD 334 million by 2031 with a CAGR of 3.6% during review period.

Extracorporeal Membrane Oxygenation (ECMO) Systems is a new treatment method aimed at heart and lung failure disease. ECMO transport is an effective method of transferring patients with severe ARDS. It has multiple causes, and the diagnosis should be investigated and treatment commenced during ECMO. Since ECMO is a complicated and high-risk therapy, adequate training in its performance and creation of a referring hospital network are essential.

The Extracorporeal Membrane Oxygenation (ECMO) Systems market is primarily driven by the increasing incidence of severe respiratory and cardiac conditions, alongside advancements in critical care technologies. Conditions like acute respiratory distress syndrome (ARDS) and heart failure are on the rise, and ECMO systems provide crucial support in cases where traditional respiratory support like ventilators is insufficient. The COVID-19 pandemic further highlighted ECMO's life-saving potential, prompting healthcare providers and governments worldwide to invest in ECMO infrastructure, especially for high-acuity facilities. Additionally, advancements in ECMO technology, such as portable systems and improved oxygenators, have broadened their applicability and increased adoption in neonatal and pediatric intensive care settings, driving overall market growth.

However, the ECMO systems market faces significant challenges, particularly due to

high equipment and procedural costs, which limit accessibility to larger, well-funded healthcare centers. ECMO also requires skilled professionals for operation and patient monitoring, a demand that current healthcare systems struggle to meet, especially in low- and middle-income countries. Regulatory constraints further add to the barriers, as ECMO systems undergo strict safety and efficacy evaluations that can delay market entry and increase costs for manufacturers. These challenges collectively hinder ECMO system adoption and accessibility, making it a critical yet resource-intensive technology in the healthcare industry.

This report is a detailed and comprehensive analysis for global Extracorporeal Membrane Oxygenation (ECMO) Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Extracorporeal Membrane Oxygenation (ECMO) Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Extracorporeal Membrane Oxygenation (ECMO) Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Extracorporeal Membrane Oxygenation (ECMO) Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Extracorporeal Membrane Oxygenation (ECMO) Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Extracorporeal Membrane Oxygenation (ECMO) Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Extracorporeal Membrane Oxygenation (ECMO) Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Getinge (Maquet), LivaNova (Sorin), Terumo, Fresenius Medical Care, Chinabridge(Shenzhen) Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Extracorporeal Membrane Oxygenation (ECMO) Systems market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

VA (Veno-Arterial) ECMO

VV (Veno-Venous) ECMO

Market segment by Application

Neonatal

Pediatric

Adult

Major players covered

Medtronic

Getinge (Maquet)

LivaNova (Sorin)

Terumo

Fresenius Medical Care

Chinabridge(Shenzhen) Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extracorporeal Membrane Oxygenation (ECMO) Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extracorporeal Membrane Oxygenation (ECMO) Systems, with price, sales quantity, revenue, and global market share of Extracorporeal Membrane Oxygenation (ECMO) Systems from 2020 to 2025.

Chapter 3, the Extracorporeal Membrane Oxygenation (ECMO) Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extracorporeal Membrane Oxygenation (ECMO) Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Extracorporeal Membrane Oxygenation (ECMO) Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extracorporeal Membrane Oxygenation (ECMO) Systems.

Chapter 14 and 15, to describe Extracorporeal Membrane Oxygenation (ECMO) Systems sales channel, distributors, customers, research findings and conclusion.

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