

# Global Extracorporeal Membrane Oxygenation (ECMO) Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Extracorporeal Membrane Oxygenation (ECMO) Systems market size was valued at USD 295.5 million in 2023 and is forecast to a readjusted size of USD 367.4 million by 2030 with a CAGR of 3.2% during review period.

Extracorporeal Membrane Oxygenation (ECMO) Systems is a new treatment method aimed at heart and lung failure disease. ECMO transport is an effective method of transferring patients with severe ARDS. It has multiple causes, and the diagnosis should be investigated and treatment commenced during ECMO. Since ECMO is a complicated and high-risk therapy, adequate training in its performance and creation of a referring hospital network are essential.

The global extracorporeal membrane oxygenation (ECMO) system market is dominated by North America (41%) and Europe (34%). The market is growing due to improved patient safety and awareness among the doctors and patients. The Asian market is growing due to increasing adoption rate of ECMO machine in hospitals, success rate of ECMO & government initiatives, and growing awareness towards ECMO.

This market is segmented and forecast on the basis of modality, application and geography. The modality comprises of Veno Artrial (VA), Veno Venous (VV), the Veno Venous (VV) contributed to 61.82% of global market of ECMO system industry.

For China market, the industry is developing rapidly. The main players are Medtronic, Maquet, Sorin, Terumo and Xenios. Medtronic and Maquet enjoy more than 50% market share.

The Global Info Research report includes an overview of the development of the Extracorporeal Membrane Oxygenation (ECMO) Systems industry chain, the market status of Neonatal (VA (Veno-Arterial) ECMO, VV (Veno-Venous) ECMO), Pediatric (VA (Veno-Arterial) ECMO, VV (Veno-Venous) ECMO), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extracorporeal Membrane Oxygenation (ECMO) Systems.

Regionally, the report analyzes the Extracorporeal Membrane Oxygenation (ECMO) Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extracorporeal Membrane Oxygenation (ECMO) Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Extracorporeal Membrane Oxygenation (ECMO) Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extracorporeal Membrane Oxygenation (ECMO) Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., VA (Veno-Arterial) ECMO, VV (Veno-Venous) ECMO).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extracorporeal Membrane Oxygenation (ECMO) Systems market.

**Regional Analysis:** The report involves examining the Extracorporeal Membrane Oxygenation (ECMO) Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within

different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Extracorporeal Membrane Oxygenation (ECMO) Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extracorporeal Membrane Oxygenation (ECMO) Systems:

**Company Analysis:** Report covers individual Extracorporeal Membrane Oxygenation (ECMO) Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Extracorporeal Membrane Oxygenation (ECMO) Systems. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Neonatal, Pediatric).

**Technology Analysis:** Report covers specific technologies relevant to Extracorporeal Membrane Oxygenation (ECMO) Systems. It assesses the current state, advancements, and potential future developments in Extracorporeal Membrane Oxygenation (ECMO) Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Extracorporeal Membrane Oxygenation (ECMO) Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Extracorporeal Membrane Oxygenation (ECMO) Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application

in terms of volume and value.

#### Market segment by Type

VA (Veno-Arterial) ECMO

VV (Veno-Venous) ECMO

#### Market segment by Application

Neonatal

Pediatric

Adult

#### Major players covered

Medtronic

Maquet

Sorin

Terumo

Xenios

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extracorporeal Membrane Oxygenation (ECMO) Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extracorporeal Membrane Oxygenation (ECMO) Systems, with price, sales, revenue and global market share of Extracorporeal Membrane Oxygenation (ECMO) Systems from 2019 to 2024.

Chapter 3, the Extracorporeal Membrane Oxygenation (ECMO) Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extracorporeal Membrane Oxygenation (ECMO) Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Extracorporeal Membrane Oxygenation (ECMO) Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extracorporeal Membrane Oxygenation (ECMO) Systems.

Chapter 14 and 15, to describe Extracorporeal Membrane Oxygenation (ECMO) Systems sales channel, distributors, customers, research findings and conclusion.

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