

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extracorporeal Membrane Oxygenation (ECMO) Systems market size is expected to reach \$ 345 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Extracorporeal Membrane Oxygenation (ECMO) Systems is a new treatment method aimed at heart and lung failure disease. ECMO transport is an effective method of transferring patients with severe ARDS. It has multiple causes, and the diagnosis should be investigated and treatment commenced during ECMO. Since ECMO is a complicated and high-risk therapy, adequate training in its performance and creation of a referring hospital network are essential.

The Extracorporeal Membrane Oxygenation (ECMO) Systems market is primarily driven by the increasing incidence of severe respiratory and cardiac conditions, alongside advancements in critical care technologies. Conditions like acute respiratory distress syndrome (ARDS) and heart failure are on the rise, and ECMO systems provide crucial support in cases where traditional respiratory support like ventilators is insufficient. The COVID-19 pandemic further highlighted ECMO's life-saving potential, prompting healthcare providers and governments worldwide to invest in ECMO infrastructure, especially for high-acuity facilities. Additionally, advancements in ECMO technology, such as portable systems and improved oxygenators, have broadened their applicability and increased adoption in neonatal and pediatric intensive care settings, driving overall market growth.

However, the ECMO systems market faces significant challenges, particularly due to high equipment and procedural costs, which limit accessibility to larger, well-funded

healthcare centers. ECMO also requires skilled professionals for operation and patient monitoring, a demand that current healthcare systems struggle to meet, especially in low- and middle-income countries. Regulatory constraints further add to the barriers, as ECMO systems undergo strict safety and efficacy evaluations that can delay market entry and increase costs for manufacturers. These challenges collectively hinder ECMO system adoption and accessibility, making it a critical yet resource-intensive technology in the healthcare industry.

This report studies the global Extracorporeal Membrane Oxygenation (ECMO) Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracorporeal Membrane Oxygenation (ECMO) Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracorporeal Membrane Oxygenation (ECMO) Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extracorporeal Membrane Oxygenation (ECMO) Systems total production and demand, 2021-2032, (Units)

Global Extracorporeal Membrane Oxygenation (ECMO) Systems total production value, 2021-2032, (USD Million)

Global Extracorporeal Membrane Oxygenation (ECMO) Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extracorporeal Membrane Oxygenation (ECMO) Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extracorporeal Membrane Oxygenation (ECMO) Systems domestic production, consumption, key domestic manufacturers and share

Global Extracorporeal Membrane Oxygenation (ECMO) Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extracorporeal Membrane Oxygenation (ECMO) Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extracorporeal Membrane Oxygenation (ECMO) Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extracorporeal Membrane Oxygenation

(ECMO) Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Getinge (Maquet), LivaNova (Sorin), Terumo, Fresenius Medical Care, Chinabridge(Shenzhen) Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extracorporeal Membrane Oxygenation (ECMO) Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Market, Segmentation by Type:

VA (Veno-Arterial) ECMO

VV (Veno-Venous) ECMO

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Market, Segmentation by Application:

Neonatal

Pediatric

Adult

Companies Profiled:

Medtronic

Getinge (Maquet)

LivaNova (Sorin)

Terumo

Fresenius Medical Care

Chinabridge(Shenzhen) Medical

Key Questions Answered:

1. How big is the global Extracorporeal Membrane Oxygenation (ECMO) Systems market?
2. What is the demand of the global Extracorporeal Membrane Oxygenation (ECMO) Systems market?
3. What is the year over year growth of the global Extracorporeal Membrane

Oxygenation (ECMO) Systems market?

4. What is the production and production value of the global Extracorporeal Membrane Oxygenation (ECMO) Systems market?

5. Who are the key producers in the global Extracorporeal Membrane Oxygenation (ECMO) Systems market?

6. What are the growth factors driving the market demand?

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