

Global Extracellular Vesicle (EV) Isolation Kits Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB9F14183D85EN.html>

Date: June 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GB9F14183D85EN

Abstracts

The global Extracellular Vesicle (EV) Isolation Kits market size is expected to reach \$ 1383 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

Extracellular Vesicle (EV) Isolation Kits are laboratory reagent systems designed to extract and purify extracellular vesicles?such as exosomes, microvesicles, and apoptotic bodies?from biological fluids (e.g., plasma, serum, urine, or cell culture media). These kits typically use methods such as precipitation, size exclusion, immunoaffinity capture, or membrane filtration to enrich EVs while removing proteins, lipoproteins, and other contaminants for downstream applications like proteomics, RNA analysis, biomarker discovery, and drug delivery research. In 2025, global Extracellular Vesicle (EV) Isolation Kit production reached approximately 1.37 M units, with an average global market price of around US\$ 380 per unit. Annual production capacity is 1.58 M units. Gross Profit Margin: 58%. The EV isolation kit industry chain includes three parts: upstream suppliers, midstream manufacturers, and downstream users. Upstream provides key materials such as antibodies, membranes, and polymers. Midstream companies like Thermo Fisher, Qiagen, and Izon Science produce and commercialize EV isolation kits. Downstream users include research institutes, biotech firms, and clinical labs focusing on liquid biopsy and biomarker discovery. The market is consumable-driven, with recurring kit purchases supporting stable revenue. Research applications dominate today, while clinical adoption is still emerging as standards improve. EV isolation kits are an early-stage but fast-growing market bridging research tools and clinical diagnostics. The field is still fragmented, but is gradually moving toward standardization, especially with SEC and microfluidic technologies. In the long term, companies that offer simple, high-purity, and scalable solutions will likely lead the market as EV-based diagnostics become more widely adopted.

This report studies the global Extracellular Vesicle (EV) Isolation Kits production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extracellular Vesicle (EV) Isolation Kits and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extracellular Vesicle (EV) Isolation Kits that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extracellular Vesicle (EV) Isolation Kits total production and demand, 2021-2032, (K Units)

Global Extracellular Vesicle (EV) Isolation Kits total production value, 2021-2032, (USD Million)

Global Extracellular Vesicle (EV) Isolation Kits production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Extracellular Vesicle (EV) Isolation Kits consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Extracellular Vesicle (EV) Isolation Kits domestic production, consumption, key domestic manufacturers and share

Global Extracellular Vesicle (EV) Isolation Kits production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Extracellular Vesicle (EV) Isolation Kits production by Separation Principle, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Extracellular Vesicle (EV) Isolation Kits production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Extracellular Vesicle (EV) Isolation Kits market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Qiagen, System Biosciences (Sbi), Bio-Techne, Miltenyi Biotec, Izon Science, Norgen Biotek, Lonza Group, Fujifilm Wako Pure Chemical, Abcam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extracellular Vesicle (EV) Isolation Kits market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Separation Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extracellular Vesicle (EV) Isolation Kits Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extracellular Vesicle (EV) Isolation Kits Market, Segmentation by Separation Principle:

Precipitation

Size Exclusion Chromatography, SEC

Ultracentrifugation

Immunoaffinity

Microfluidics

Filtration

Global Extracellular Vesicle (EV) Isolation Kits Market, Segmentation by Sample Type:

Plasma / Serum

Cell culture media

Urine

Others

Global Extracellular Vesicle (EV) Isolation Kits Market, Segmentation by Throughput:

Low-throughput

Medium-throughput

High-throughput / Automated

Global Extracellular Vesicle (EV) Isolation Kits Market, Segmentation by Application:

Research

Clinical

Others

Companies Profiled:

Thermo Fisher Scientific

Qiagen

System Biosciences (Sbi)

Bio-Techne

Miltenyi Biotec

Izon Science

Norgen Biotek

Lonza Group

Fujifilm Wako Pure Chemical

Abcam

Tiagen Biotech

Beijing Transgen Biotech

Bioground Biotechnology

Sansure Biotech

Daan Gene

Jiangsu Cowin Biotech

Geneaid Biotech

Magen Biotechnology

Beyotime Biotechnology

Servicebio Technology

Key Questions Answered:

1. How big is the global Extracellular Vesicle (EV) Isolation Kits market?
2. What is the demand of the global Extracellular Vesicle (EV) Isolation Kits market?
3. What is the year over year growth of the global Extracellular Vesicle (EV) Isolation Kits market?
4. What is the production and production value of the global Extracellular Vesicle (EV) Isolation Kits market?
5. Who are the key producers in the global Extracellular Vesicle (EV) Isolation Kits market?
6. What are the growth factors driving the market demand?

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