

Global Extracellular Vesicle (EV) Isolation Kits Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Extracellular Vesicle (EV) Isolation Kits market size was valued at US\$ 536 million in 2025 and is forecast to a readjusted size of US\$ 1383 million by 2032 with a CAGR of 14.5% during review period.

Extracellular Vesicle (EV) Isolation Kits are laboratory reagent systems designed to extract and purify extracellular vesicles?such as exosomes, microvesicles, and apoptotic bodies?from biological fluids (e.g., plasma, serum, urine, or cell culture media). These kits typically use methods such as precipitation, size exclusion, immunoaffinity capture, or membrane filtration to enrich EVs while removing proteins, lipoproteins, and other contaminants for downstream applications like proteomics, RNA analysis, biomarker discovery, and drug delivery research. In 2025, global Extracellular Vesicle (EV) Isolation Kit production reached approximately 1.37 M units, with an average global market price of around US\$ 380 per unit. Annual production capacity is 1.58 M units. Gross Profit Margin: 58%. The EV isolation kit industry chain includes three parts: upstream suppliers, midstream manufacturers, and downstream users. Upstream provides key materials such as antibodies, membranes, and polymers. Midstream companies like Thermo Fisher, Qiagen, and Izon Science produce and commercialize EV isolation kits. Downstream users include research institutes, biotech firms, and clinical labs focusing on liquid biopsy and biomarker discovery. The market is consumable-driven, with recurring kit purchases supporting stable revenue. Research applications dominate today, while clinical adoption is still emerging as standards improve. EV isolation kits are an early-stage but fast-growing market bridging research tools and clinical diagnostics. The field is still fragmented, but is gradually moving toward standardization, especially with SEC and microfluidic technologies. In the long

term, companies that offer simple, high-purity, and scalable solutions will likely lead the market as EV-based diagnostics become more widely adopted.

This report is a detailed and comprehensive analysis for global Extracellular Vesicle (EV) Isolation Kits market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Separation Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Extracellular Vesicle (EV) Isolation Kits market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Extracellular Vesicle (EV) Isolation Kits market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Extracellular Vesicle (EV) Isolation Kits market size and forecasts, by Separation Principle and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Extracellular Vesicle (EV) Isolation Kits market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Extracellular Vesicle (EV) Isolation Kits

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Extracellular Vesicle (EV) Isolation Kits market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Qiagen, System Biosciences (Sbi), Bio-Techne, Miltenyi Biotec, Izon Science, Norgen Biotek, Lonza Group, Fujifilm Wako Pure Chemical, Abcam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Extracellular Vesicle (EV) Isolation Kits market is split by Separation Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Separation Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Separation Principle

Precipitation

Size Exclusion Chromatography, SEC

Ultracentrifugation

Immunoaffinity

Microfluidics

Filtration

Market segment by Sample Type

Plasma / Serum

Cell culture media

Urine

Others

Market segment by Throughput

Low-throughput

Medium-throughput

High-throughput / Automated

Market segment by Application

Research

Clinical

Others

Major players covered

Thermo Fisher Scientific

Qiagen

System Biosciences (Sbi)

Bio-Techne

Miltenyi Biotec

Izon Science

Norgen Biotek

Lonza Group

Fujifilm Wako Pure Chemical

Abcam

Tiangen Biotech

Beijing Transgen Biotech

Bioground Biotechnology

Sansure Biotech

Daan Gene

Jiangsu Cowin Biotech

Geneaid Biotech

Magen Biotechnology

Beyotime Biotechnology

Servicebio Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extracellular Vesicle (EV) Isolation Kits product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extracellular Vesicle (EV) Isolation Kits, with price, sales quantity, revenue, and global market share of Extracellular Vesicle (EV) Isolation Kits from 2021 to 2026.

Chapter 3, the Extracellular Vesicle (EV) Isolation Kits competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extracellular Vesicle (EV) Isolation Kits breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Separation Principle and by Application, with sales market share and growth rate by Separation Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Extracellular Vesicle (EV) Isolation Kits market forecast, by regions, by Separation Principle, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extracellular Vesicle (EV) Isolation Kits.

Chapter 14 and 15, to describe Extracellular Vesicle (EV) Isolation Kits sales channel, distributors, customers, research findings and conclusion.

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