

Global Extra High Voltage Cable Accessories Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Extra High Voltage Cable Accessories market size is expected to reach \$ 2253 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

Extra high voltage cable accessories are termination, jointing, GIS/transformer connection, link box, cross-bonding and sheath-voltage protection components used in 220kV and above AC or DC power cable systems. They provide conductor connection, insulation restoration, electric stress control, metallic sheath bonding, waterproof sealing, mechanical protection and long-term operational reliability. They are mainly used in urban high-voltage cable tunnels, substations, bulk power transmission, offshore wind export systems, submarine cable landfalls, HVDC projects and major grid backbone lines.

The upstream supply chain includes super-clean XLPE insulation compounds, semiconductive shielding compounds, silicone rubber or EPDM stress cones, epoxy resin, composite insulators, porcelain housings, copper/aluminum conductors, metallic enclosures, oil-filled or dry insulation components, sealing systems, sheath voltage limiters, grounding components, monitoring modules and precision-machined parts. Downstream customers include utilities, transmission system operators, offshore wind developers, submarine cable system contractors, urban cable tunnel projects, substation EPCs and large industrial power users.

In 2025, global extra high voltage cable accessories reached approximately 125 k units, with an average global market price is \$7,600 per unit.

From a global industry perspective, extra high voltage cable accessories have become

critical connection components in urban transmission corridors, underground cable tunnels, substation incoming and outgoing lines, offshore wind export systems, interregional transmission and high-load grid nodes. Compared with medium- and low-voltage accessories, EHV accessories have higher unit value, higher technical barriers and longer qualification cycles, with extremely strict requirements for electric-field stress control, partial-discharge performance, interface sealing, thermal-cycle stability, mechanical strength, sheath grounding and long-term operating reliability. Since failures at EHV joints or terminations can affect strategic transmission corridors and major urban load centers, customers place strong emphasis on type testing, prequalification testing, field installation quality, project track record and lifecycle operating performance.

In terms of industry trends, extra high voltage cable accessories are moving toward prefabricated designs, dry-type solutions, composite insulation, high-reliability sealing, intelligent monitoring and system-level integration. Traditional high-voltage accessories relied heavily on complex field installation and installer experience, while newer prefabricated joints, prefabricated terminations, GIS terminations and composite-housing terminations place greater emphasis on factory consistency, field installation tolerance and long-term electrical stability. At the same time, partial-discharge monitoring, sheath circulating-current monitoring, temperature monitoring and online condition assessment are becoming more important in advanced cable systems; CIGRE-related materials also show that field PD assessment, dielectric-loss evaluation and after-laying tests for HV and EHV cable systems are long-standing technical focus areas.

The main growth drivers come from three areas. First, grid expansion, renewable energy export, offshore wind connection, urban underground transmission and interregional power transfer are increasing demand for EHV cable terminations, joints and GIS-interface accessories; the IEA reported that around 1,650GW of advanced-stage wind and solar projects were still waiting for grid connection in 2024, highlighting the urgency of transmission infrastructure upgrades. Second, limited urban land resources and compact substation development are accelerating partial undergrounding of overhead lines, increasing the role of HV/EHV cables and accessories in urban transmission networks. Third, higher requirements for power-system reliability and maintenance-cost control are shifting accessory products from basic connection functions toward stronger partial-discharge control, stable long-term interface pressure, thermo-mechanical stability, installation consistency, monitoring compatibility and system-level maintenance capability.

This report studies the global Extra High Voltage Cable Accessories production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Extra High Voltage Cable Accessories and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Extra High Voltage Cable Accessories that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Extra High Voltage Cable Accessories total production and demand, 2021-2032, (Units)

Global Extra High Voltage Cable Accessories total production value, 2021-2032, (USD Million)

Global Extra High Voltage Cable Accessories production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Extra High Voltage Cable Accessories consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Extra High Voltage Cable Accessories domestic production, consumption, key domestic manufacturers and share

Global Extra High Voltage Cable Accessories production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Extra High Voltage Cable Accessories production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Extra High Voltage Cable Accessories production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Extra High Voltage Cable Accessories market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, G&W Electric, Changlan Technology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Extra High Voltage Cable Accessories market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Extra High Voltage Cable Accessories Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Extra High Voltage Cable Accessories Market, Segmentation by Type:

220?275kV Cable Accessories

330?420kV Cable Accessories

500?550kV Cable Accessories

Others

Global Extra High Voltage Cable Accessories Market, Segmentation by Product Function:

Joints

Terminations

Others

Global Extra High Voltage Cable Accessories Market, Segmentation by Installation Location:

Indoor Cable Accessories

Outdoor Cable Accessories

Global Extra High Voltage Cable Accessories Market, Segmentation by Application:

Urban Underground Cable Systems

Substations and GIS Systems

Bulk Transmission Projects

Offshore Wind & Submarine Cable

Others

Companies Profiled:

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

G&W Electric

Changlan Technology Group

Brugg Cables

Ankura Intelligent Electric

CYG Electric

Jilin Zhongke Cable Accessories

Qingdao Hanhe Cable

Key Questions Answered:

1. How big is the global Extra High Voltage Cable Accessories market?
2. What is the demand of the global Extra High Voltage Cable Accessories market?
3. What is the year over year growth of the global Extra High Voltage Cable Accessories market?
4. What is the production and production value of the global Extra High Voltage Cable Accessories market?
5. Who are the key producers in the global Extra High Voltage Cable Accessories market?
6. What are the growth factors driving the market demand?

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