

Global Extra High Voltage Cable Accessories Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Extra High Voltage Cable Accessories market size was valued at US\$ 977 million in 2025 and is forecast to a readjusted size of US\$ 2253 million by 2032 with a CAGR of 12.0% during review period.

Extra high voltage cable accessories are termination, jointing, GIS/transformer connection, link box, cross-bonding and sheath-voltage protection components used in 220kV and above AC or DC power cable systems. They provide conductor connection, insulation restoration, electric stress control, metallic sheath bonding, waterproof sealing, mechanical protection and long-term operational reliability. They are mainly used in urban high-voltage cable tunnels, substations, bulk power transmission, offshore wind export systems, submarine cable landfalls, HVDC projects and major grid backbone lines.

The upstream supply chain includes super-clean XLPE insulation compounds, semiconductive shielding compounds, silicone rubber or EPDM stress cones, epoxy resin, composite insulators, porcelain housings, copper/aluminum conductors, metallic enclosures, oil-filled or dry insulation components, sealing systems, sheath voltage limiters, grounding components, monitoring modules and precision-machined parts. Downstream customers include utilities, transmission system operators, offshore wind developers, submarine cable system contractors, urban cable tunnel projects, substation EPCs and large industrial power users.

In 2025, global extra high voltage cable accessories reached approximately 125 k units, with an average global market price is \$7,600 per unit.

From a global industry perspective, extra high voltage cable accessories have become critical connection components in urban transmission corridors, underground cable tunnels, substation incoming and outgoing lines, offshore wind export systems, interregional transmission and high-load grid nodes. Compared with medium- and low-voltage accessories, EHV accessories have higher unit value, higher technical barriers and longer qualification cycles, with extremely strict requirements for electric-field stress control, partial-discharge performance, interface sealing, thermal-cycle stability, mechanical strength, sheath grounding and long-term operating reliability. Since failures at EHV joints or terminations can affect strategic transmission corridors and major urban load centers, customers place strong emphasis on type testing, prequalification testing, field installation quality, project track record and lifecycle operating performance.

In terms of industry trends, extra high voltage cable accessories are moving toward prefabricated designs, dry-type solutions, composite insulation, high-reliability sealing, intelligent monitoring and system-level integration. Traditional high-voltage accessories relied heavily on complex field installation and installer experience, while newer prefabricated joints, prefabricated terminations, GIS terminations and composite-housing terminations place greater emphasis on factory consistency, field installation tolerance and long-term electrical stability. At the same time, partial-discharge monitoring, sheath circulating-current monitoring, temperature monitoring and online condition assessment are becoming more important in advanced cable systems; CIGRE-related materials also show that field PD assessment, dielectric-loss evaluation and after-laying tests for HV and EHV cable systems are long-standing technical focus areas.

The main growth drivers come from three areas. First, grid expansion, renewable energy export, offshore wind connection, urban underground transmission and interregional power transfer are increasing demand for EHV cable terminations, joints and GIS-interface accessories; the IEA reported that around 1,650GW of advanced-stage wind and solar projects were still waiting for grid connection in 2024, highlighting the urgency of transmission infrastructure upgrades. Second, limited urban land resources and compact substation development are accelerating partial undergrounding of overhead lines, increasing the role of HV/EHV cables and accessories in urban transmission networks. Third, higher requirements for power-system reliability and maintenance-cost control are shifting accessory products from basic connection functions toward stronger partial-discharge control, stable long-term interface pressure, thermo-mechanical stability, installation consistency, monitoring compatibility and system-level maintenance capability.

This report is a detailed and comprehensive analysis for global Extra High Voltage Cable Accessories market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Extra High Voltage Cable Accessories market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Extra High Voltage Cable Accessories market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Extra High Voltage Cable Accessories market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Extra High Voltage Cable Accessories market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Extra High Voltage Cable Accessories

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Extra High Voltage Cable Accessories market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian Group, Nexans, PFISTERER, Sumitomo Electric, TE Connectivity, LS Cable & System, NKT, Taihan Cable & Solution, G&W Electric, Changlan Technology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Extra High Voltage Cable Accessories market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

220?275kV Cable Accessories

330?420kV Cable Accessories

500?550kV Cable Accessories

Others

Market segment by Product Function

Joints

Terminations

Others

Market segment by Installation Location

Indoor Cable Accessories

Outdoor Cable Accessories

Market segment by Application

Urban Underground Cable Systems

Substations and GIS Systems

Bulk Transmission Projects

Offshore Wind & Submarine Cable

Others

Major players covered

Prysmian Group

Nexans

PFISTERER

Sumitomo Electric

TE Connectivity

LS Cable & System

NKT

Taihan Cable & Solution

G&W Electric

Changlan Technology Group

Brugg Cables

Ankura Intelligent Electric

CYG Electric

Jilin Zhongke Cable Accessories

Qingdao Hanhe Cable

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extra High Voltage Cable Accessories product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Extra High Voltage Cable Accessories, with price, sales quantity, revenue, and global market share of Extra High Voltage Cable Accessories from 2021 to 2026.

Chapter 3, the Extra High Voltage Cable Accessories competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extra High Voltage Cable Accessories breakdown data are

shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Extra High Voltage Cable Accessories market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extra High Voltage Cable Accessories.

Chapter 14 and 15, to describe Extra High Voltage Cable Accessories sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Extra High Voltage Cable Accessories Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 220?275kV Cable Accessories

1.3.3 330?420kV Cable Accessories

1.3.4 500?550kV Cable Accessories

1.3.5 Others

1.4 Market Analysis by Product Function

1.4.1 Overview: Global Extra High Voltage Cable Accessories Consumption Value by Product Function: 2021 Versus 2025 Versus 2032

1.4.2 Joints

1.4.3 Terminations

1.4.4 Others

1.5 Market Analysis by Installation Location

1.5.1 Overview: Global Extra High Voltage Cable Accessories Consumption Value by Installation Location: 2021 Versus 2025 Versus 2032

1.5.2 Indoor Cable Accessories

1.5.3 Outdoor Cable Accessories

1.6 Market Analysis by Application

1.6.1 Overview: Global Extra High Voltage Cable Accessories Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Urban Underground Cable Systems

1.6.3 Substations and GIS Systems

1.6.4 Bulk Transmission Projects

1.6.5 Offshore Wind & Submarine Cable

1.6.6 Others

1.7 Global Extra High Voltage Cable Accessories Market Size & Forecast

1.7.1 Global Extra High Voltage Cable Accessories Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Extra High Voltage Cable Accessories Sales Quantity (2021-2032)

1.7.3 Global Extra High Voltage Cable Accessories Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Prysmian Group

2.1.1 Prysmian Group Details

2.1.2 Prysmian Group Major Business

2.1.3 Prysmian Group Extra High Voltage Cable Accessories Product and Services

2.1.4 Prysmian Group Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Prysmian Group Recent Developments/Updates

2.2 Nexans

2.2.1 Nexans Details

2.2.2 Nexans Major Business

2.2.3 Nexans Extra High Voltage Cable Accessories Product and Services

2.2.4 Nexans Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Nexans Recent Developments/Updates

2.3 PFISTERER

2.3.1 PFISTERER Details

2.3.2 PFISTERER Major Business

2.3.3 PFISTERER Extra High Voltage Cable Accessories Product and Services

2.3.4 PFISTERER Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 PFISTERER Recent Developments/Updates

2.4 Sumitomo Electric

2.4.1 Sumitomo Electric Details

2.4.2 Sumitomo Electric Major Business

2.4.3 Sumitomo Electric Extra High Voltage Cable Accessories Product and Services

2.4.4 Sumitomo Electric Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sumitomo Electric Recent Developments/Updates

2.5 TE Connectivity

2.5.1 TE Connectivity Details

2.5.2 TE Connectivity Major Business

2.5.3 TE Connectivity Extra High Voltage Cable Accessories Product and Services

2.5.4 TE Connectivity Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 TE Connectivity Recent Developments/Updates

2.6 LS Cable & System

2.6.1 LS Cable & System Details

2.6.2 LS Cable & System Major Business

- 2.6.3 LS Cable & System Extra High Voltage Cable Accessories Product and Services
- 2.6.4 LS Cable & System Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 LS Cable & System Recent Developments/Updates
- 2.7 NKT
 - 2.7.1 NKT Details
 - 2.7.2 NKT Major Business
 - 2.7.3 NKT Extra High Voltage Cable Accessories Product and Services
 - 2.7.4 NKT Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 NKT Recent Developments/Updates
- 2.8 Taihan Cable & Solution
 - 2.8.1 Taihan Cable & Solution Details
 - 2.8.2 Taihan Cable & Solution Major Business
 - 2.8.3 Taihan Cable & Solution Extra High Voltage Cable Accessories Product and Services
 - 2.8.4 Taihan Cable & Solution Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Taihan Cable & Solution Recent Developments/Updates
- 2.9 G&W Electric
 - 2.9.1 G&W Electric Details
 - 2.9.2 G&W Electric Major Business
 - 2.9.3 G&W Electric Extra High Voltage Cable Accessories Product and Services
 - 2.9.4 G&W Electric Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 G&W Electric Recent Developments/Updates
- 2.10 Changlan Technology Group
 - 2.10.1 Changlan Technology Group Details
 - 2.10.2 Changlan Technology Group Major Business
 - 2.10.3 Changlan Technology Group Extra High Voltage Cable Accessories Product and Services
 - 2.10.4 Changlan Technology Group Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Changlan Technology Group Recent Developments/Updates
- 2.11 Brugg Cables
 - 2.11.1 Brugg Cables Details
 - 2.11.2 Brugg Cables Major Business
 - 2.11.3 Brugg Cables Extra High Voltage Cable Accessories Product and Services
 - 2.11.4 Brugg Cables Extra High Voltage Cable Accessories Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Brugg Cables Recent Developments/Updates

2.12 Ankura Intelligent Electric

2.12.1 Ankura Intelligent Electric Details

2.12.2 Ankura Intelligent Electric Major Business

2.12.3 Ankura Intelligent Electric Extra High Voltage Cable Accessories Product and Services

2.12.4 Ankura Intelligent Electric Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Ankura Intelligent Electric Recent Developments/Updates

2.13 CYG Electric

2.13.1 CYG Electric Details

2.13.2 CYG Electric Major Business

2.13.3 CYG Electric Extra High Voltage Cable Accessories Product and Services

2.13.4 CYG Electric Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 CYG Electric Recent Developments/Updates

2.14 Jilin Zhongke Cable Accessories

2.14.1 Jilin Zhongke Cable Accessories Details

2.14.2 Jilin Zhongke Cable Accessories Major Business

2.14.3 Jilin Zhongke Cable Accessories Extra High Voltage Cable Accessories Product and Services

2.14.4 Jilin Zhongke Cable Accessories Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jilin Zhongke Cable Accessories Recent Developments/Updates

2.15 Qingdao Hanhe Cable

2.15.1 Qingdao Hanhe Cable Details

2.15.2 Qingdao Hanhe Cable Major Business

2.15.3 Qingdao Hanhe Cable Extra High Voltage Cable Accessories Product and Services

2.15.4 Qingdao Hanhe Cable Extra High Voltage Cable Accessories Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Qingdao Hanhe Cable Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXTRA HIGH VOLTAGE CABLE ACCESSORIES BY MANUFACTURER

3.1 Global Extra High Voltage Cable Accessories Sales Quantity by Manufacturer (2021-2026)

3.2 Global Extra High Voltage Cable Accessories Revenue by Manufacturer (2021-2026)

3.3 Global Extra High Voltage Cable Accessories Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Extra High Voltage Cable Accessories by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Extra High Voltage Cable Accessories Manufacturer Market Share in 2025

3.4.3 Top 6 Extra High Voltage Cable Accessories Manufacturer Market Share in 2025

3.5 Extra High Voltage Cable Accessories Market: Overall Company Footprint Analysis

3.5.1 Extra High Voltage Cable Accessories Market: Region Footprint

3.5.2 Extra High Voltage Cable Accessories Market: Company Product Type Footprint

3.5.3 Extra High Voltage Cable Accessories Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Extra High Voltage Cable Accessories Market Size by Region

4.1.1 Global Extra High Voltage Cable Accessories Sales Quantity by Region (2021-2032)

4.1.2 Global Extra High Voltage Cable Accessories Consumption Value by Region (2021-2032)

4.1.3 Global Extra High Voltage Cable Accessories Average Price by Region (2021-2032)

4.2 North America Extra High Voltage Cable Accessories Consumption Value (2021-2032)

4.3 Europe Extra High Voltage Cable Accessories Consumption Value (2021-2032)

4.4 Asia-Pacific Extra High Voltage Cable Accessories Consumption Value (2021-2032)

4.5 South America Extra High Voltage Cable Accessories Consumption Value (2021-2032)

4.6 Middle East & Africa Extra High Voltage Cable Accessories Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2032)

5.2 Global Extra High Voltage Cable Accessories Consumption Value by Type

(2021-2032)

5.3 Global Extra High Voltage Cable Accessories Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Extra High Voltage Cable Accessories Sales Quantity by Application
(2021-2032)

6.2 Global Extra High Voltage Cable Accessories Consumption Value by Application
(2021-2032)

6.3 Global Extra High Voltage Cable Accessories Average Price by Application
(2021-2032)

7 NORTH AMERICA

7.1 North America Extra High Voltage Cable Accessories Sales Quantity by Type
(2021-2032)

7.2 North America Extra High Voltage Cable Accessories Sales Quantity by Application
(2021-2032)

7.3 North America Extra High Voltage Cable Accessories Market Size by Country

7.3.1 North America Extra High Voltage Cable Accessories Sales Quantity by Country
(2021-2032)

7.3.2 North America Extra High Voltage Cable Accessories Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2032)

8.2 Europe Extra High Voltage Cable Accessories Sales Quantity by Application
(2021-2032)

8.3 Europe Extra High Voltage Cable Accessories Market Size by Country

8.3.1 Europe Extra High Voltage Cable Accessories Sales Quantity by Country
(2021-2032)

8.3.2 Europe Extra High Voltage Cable Accessories Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Extra High Voltage Cable Accessories Market Size by Region

9.3.1 Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Extra High Voltage Cable Accessories Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2032)

10.2 South America Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2032)

10.3 South America Extra High Voltage Cable Accessories Market Size by Country

10.3.1 South America Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2032)

10.3.2 South America Extra High Voltage Cable Accessories Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by

Type (2021-2032)

11.2 Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Extra High Voltage Cable Accessories Market Size by Country

11.3.1 Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Extra High Voltage Cable Accessories Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Extra High Voltage Cable Accessories Market Drivers

12.2 Extra High Voltage Cable Accessories Market Restraints

12.3 Extra High Voltage Cable Accessories Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Extra High Voltage Cable Accessories and Key Manufacturers

13.2 Manufacturing Costs Percentage of Extra High Voltage Cable Accessories

13.3 Extra High Voltage Cable Accessories Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Extra High Voltage Cable Accessories Typical Distributors

14.3 Extra High Voltage Cable Accessories Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Extra High Voltage Cable Accessories Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Extra High Voltage Cable Accessories Consumption Value by Product Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global Extra High Voltage Cable Accessories Consumption Value by Installation Location, (USD Million), 2021 & 2025 & 2032

Table 4. Global Extra High Voltage Cable Accessories Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 6. Prysmian Group Major Business

Table 7. Prysmian Group Extra High Voltage Cable Accessories Product and Services

Table 8. Prysmian Group Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Prysmian Group Recent Developments/Updates

Table 10. Nexans Basic Information, Manufacturing Base and Competitors

Table 11. Nexans Major Business

Table 12. Nexans Extra High Voltage Cable Accessories Product and Services

Table 13. Nexans Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Nexans Recent Developments/Updates

Table 15. PFISTERER Basic Information, Manufacturing Base and Competitors

Table 16. PFISTERER Major Business

Table 17. PFISTERER Extra High Voltage Cable Accessories Product and Services

Table 18. PFISTERER Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. PFISTERER Recent Developments/Updates

Table 20. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 21. Sumitomo Electric Major Business

Table 22. Sumitomo Electric Extra High Voltage Cable Accessories Product and Services

Table 23. Sumitomo Electric Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 24. Sumitomo Electric Recent Developments/Updates

Table 25. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 26. TE Connectivity Major Business

Table 27. TE Connectivity Extra High Voltage Cable Accessories Product and Services

Table 28. TE Connectivity Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. TE Connectivity Recent Developments/Updates

Table 30. LS Cable & System Basic Information, Manufacturing Base and Competitors

Table 31. LS Cable & System Major Business

Table 32. LS Cable & System Extra High Voltage Cable Accessories Product and Services

Table 33. LS Cable & System Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. LS Cable & System Recent Developments/Updates

Table 35. NKT Basic Information, Manufacturing Base and Competitors

Table 36. NKT Major Business

Table 37. NKT Extra High Voltage Cable Accessories Product and Services

Table 38. NKT Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. NKT Recent Developments/Updates

Table 40. Taihan Cable & Solution Basic Information, Manufacturing Base and Competitors

Table 41. Taihan Cable & Solution Major Business

Table 42. Taihan Cable & Solution Extra High Voltage Cable Accessories Product and Services

Table 43. Taihan Cable & Solution Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Taihan Cable & Solution Recent Developments/Updates

Table 45. G&W Electric Basic Information, Manufacturing Base and Competitors

Table 46. G&W Electric Major Business

Table 47. G&W Electric Extra High Voltage Cable Accessories Product and Services

Table 48. G&W Electric Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. G&W Electric Recent Developments/Updates

Table 50. Changlan Technology Group Basic Information, Manufacturing Base and Competitors

Table 51. Changlan Technology Group Major Business

Table 52. Changlan Technology Group Extra High Voltage Cable Accessories Product and Services

Table 53. Changlan Technology Group Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Changlan Technology Group Recent Developments/Updates

Table 55. Brugg Cables Basic Information, Manufacturing Base and Competitors

Table 56. Brugg Cables Major Business

Table 57. Brugg Cables Extra High Voltage Cable Accessories Product and Services

Table 58. Brugg Cables Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Brugg Cables Recent Developments/Updates

Table 60. Ankura Intelligent Electric Basic Information, Manufacturing Base and Competitors

Table 61. Ankura Intelligent Electric Major Business

Table 62. Ankura Intelligent Electric Extra High Voltage Cable Accessories Product and Services

Table 63. Ankura Intelligent Electric Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Ankura Intelligent Electric Recent Developments/Updates

Table 65. CYG Electric Basic Information, Manufacturing Base and Competitors

Table 66. CYG Electric Major Business

Table 67. CYG Electric Extra High Voltage Cable Accessories Product and Services

Table 68. CYG Electric Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. CYG Electric Recent Developments/Updates

Table 70. Jilin Zhongke Cable Accessories Basic Information, Manufacturing Base and Competitors

Table 71. Jilin Zhongke Cable Accessories Major Business

Table 72. Jilin Zhongke Cable Accessories Extra High Voltage Cable Accessories Product and Services

Table 73. Jilin Zhongke Cable Accessories Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 74. Jilin Zhongke Cable Accessories Recent Developments/Updates

Table 75. Qingdao Hanhe Cable Basic Information, Manufacturing Base and Competitors

Table 76. Qingdao Hanhe Cable Major Business

Table 77. Qingdao Hanhe Cable Extra High Voltage Cable Accessories Product and Services

Table 78. Qingdao Hanhe Cable Extra High Voltage Cable Accessories Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Qingdao Hanhe Cable Recent Developments/Updates

Table 80. Global Extra High Voltage Cable Accessories Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 81. Global Extra High Voltage Cable Accessories Revenue by Manufacturer (2021-2026) & (USD Million)

Table 82. Global Extra High Voltage Cable Accessories Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 83. Market Position of Manufacturers in Extra High Voltage Cable Accessories, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Extra High Voltage Cable Accessories Production Site of Key Manufacturer

Table 85. Extra High Voltage Cable Accessories Market: Company Product Type Footprint

Table 86. Extra High Voltage Cable Accessories Market: Company Product Application Footprint

Table 87. Extra High Voltage Cable Accessories New Market Entrants and Barriers to Market Entry

Table 88. Extra High Voltage Cable Accessories Mergers, Acquisition, Agreements, and Collaborations

Table 89. Global Extra High Voltage Cable Accessories Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Extra High Voltage Cable Accessories Sales Quantity by Region (2021-2026) & (Units)

Table 91. Global Extra High Voltage Cable Accessories Sales Quantity by Region (2027-2032) & (Units)

Table 92. Global Extra High Voltage Cable Accessories Consumption Value by Region (2021-2026) & (USD Million)

Table 93. Global Extra High Voltage Cable Accessories Consumption Value by Region (2027-2032) & (USD Million)

Table 94. Global Extra High Voltage Cable Accessories Average Price by Region (2021-2026) & (US\$/Unit)

Table 95. Global Extra High Voltage Cable Accessories Average Price by Region (2027-2032) & (US\$/Unit)

Table 96. Global Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 97. Global Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 98. Global Extra High Voltage Cable Accessories Consumption Value by Type (2021-2026) & (USD Million)

Table 99. Global Extra High Voltage Cable Accessories Consumption Value by Type (2027-2032) & (USD Million)

Table 100. Global Extra High Voltage Cable Accessories Average Price by Type (2021-2026) & (US\$/Unit)

Table 101. Global Extra High Voltage Cable Accessories Average Price by Type (2027-2032) & (US\$/Unit)

Table 102. Global Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 103. Global Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 104. Global Extra High Voltage Cable Accessories Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Extra High Voltage Cable Accessories Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Extra High Voltage Cable Accessories Average Price by Application (2021-2026) & (US\$/Unit)

Table 107. Global Extra High Voltage Cable Accessories Average Price by Application (2027-2032) & (US\$/Unit)

Table 108. North America Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 109. North America Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 110. North America Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 111. North America Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 112. North America Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2026) & (Units)

Table 113. North America Extra High Voltage Cable Accessories Sales Quantity by

Country (2027-2032) & (Units)

Table 114. North America Extra High Voltage Cable Accessories Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Extra High Voltage Cable Accessories Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 117. Europe Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 118. Europe Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 119. Europe Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 120. Europe Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2026) & (Units)

Table 121. Europe Extra High Voltage Cable Accessories Sales Quantity by Country (2027-2032) & (Units)

Table 122. Europe Extra High Voltage Cable Accessories Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Extra High Voltage Cable Accessories Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 125. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 126. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 127. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 128. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Region (2021-2026) & (Units)

Table 129. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity by Region (2027-2032) & (Units)

Table 130. Asia-Pacific Extra High Voltage Cable Accessories Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Extra High Voltage Cable Accessories Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 133. South America Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 134. South America Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 135. South America Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 136. South America Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2026) & (Units)

Table 137. South America Extra High Voltage Cable Accessories Sales Quantity by Country (2027-2032) & (Units)

Table 138. South America Extra High Voltage Cable Accessories Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Extra High Voltage Cable Accessories Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Type (2021-2026) & (Units)

Table 141. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Type (2027-2032) & (Units)

Table 142. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Application (2021-2026) & (Units)

Table 143. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Application (2027-2032) & (Units)

Table 144. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Country (2021-2026) & (Units)

Table 145. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity by Country (2027-2032) & (Units)

Table 146. Middle East & Africa Extra High Voltage Cable Accessories Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Extra High Voltage Cable Accessories Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Extra High Voltage Cable Accessories Raw Material

Table 149. Key Manufacturers of Extra High Voltage Cable Accessories Raw Materials

Table 150. Extra High Voltage Cable Accessories Typical Distributors

Table 151. Extra High Voltage Cable Accessories Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Extra High Voltage Cable Accessories Picture
- Figure 2. Global Extra High Voltage Cable Accessories Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Extra High Voltage Cable Accessories Revenue Market Share by Type in 2025
- Figure 4. 220?275kV Cable Accessories Examples
- Figure 5. 330?420kV Cable Accessories Examples
- Figure 6. 500?550kV Cable Accessories Examples
- Figure 7. Others Examples
- Figure 8. Global Extra High Voltage Cable Accessories Revenue by Product Function, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Extra High Voltage Cable Accessories Revenue Market Share by Product Function in 2025
- Figure 10. Joints Examples
- Figure 11. Terminations Examples
- Figure 12. Others Examples
- Figure 13. Global Extra High Voltage Cable Accessories Revenue by Installation Location, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Extra High Voltage Cable Accessories Revenue Market Share by Installation Location in 2025
- Figure 15. Indoor Cable Accessories Examples
- Figure 16. Outdoor Cable Accessories Examples
- Figure 17. Global Extra High Voltage Cable Accessories Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Extra High Voltage Cable Accessories Revenue Market Share by Application in 2025
- Figure 19. Urban Underground Cable Systems Examples
- Figure 20. Substations and GIS Systems Examples
- Figure 21. Bulk Transmission Projects Examples
- Figure 22. Offshore Wind & Submarine Cable Examples
- Figure 23. Others Examples
- Figure 24. Global Extra High Voltage Cable Accessories Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Extra High Voltage Cable Accessories Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Extra High Voltage Cable Accessories Sales Quantity (2021-2032) & (Units)

Figure 27. Global Extra High Voltage Cable Accessories Price (2021-2032) & (US\$/Unit)

Figure 28. Global Extra High Voltage Cable Accessories Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Extra High Voltage Cable Accessories Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Extra High Voltage Cable Accessories by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Extra High Voltage Cable Accessories Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Extra High Voltage Cable Accessories Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Extra High Voltage Cable Accessories Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Extra High Voltage Cable Accessories Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Extra High Voltage Cable Accessories Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Extra High Voltage Cable Accessories Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Extra High Voltage Cable Accessories Revenue Market Share by Application (2021-2032)

Figure 45. Global Extra High Voltage Cable Accessories Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 46. North America Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Extra High Voltage Cable Accessories Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Extra High Voltage Cable Accessories Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Extra High Voltage Cable Accessories Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Extra High Voltage Cable Accessories Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 58. France Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Extra High Voltage Cable Accessories Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Extra High Voltage Cable Accessories Consumption Value Market Share by Region (2021-2032)

Figure 66. China Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 69. India Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Extra High Voltage Cable Accessories Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Extra High Voltage Cable Accessories Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Extra High Voltage Cable Accessories Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Extra High Voltage Cable Accessories Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Extra High Voltage Cable Accessories Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Extra High Voltage Cable Accessories Consumption Value

(2021-2032) & (USD Million)

Figure 85. South Africa Extra High Voltage Cable Accessories Consumption Value
(2021-2032) & (USD Million)

Figure 86. Extra High Voltage Cable Accessories Market Drivers

Figure 87. Extra High Voltage Cable Accessories Market Restraints

Figure 88. Extra High Voltage Cable Accessories Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Extra High Voltage Cable
Accessories in 2025

Figure 91. Manufacturing Process Analysis of Extra High Voltage Cable Accessories

Figure 92. Extra High Voltage Cable Accessories Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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