

Global External Urine Management Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global External Urine Management Devices market size was valued at USD 575.2 million in 2023 and is forecast to a readjusted size of USD 807.6 million by 2030 with a CAGR of 5.0% during review period.

An external urine collection device (EUCD) is defined as a catheter or product that attaches to the perineum. These collection systems drain urine via tubing attached to a bag or via tubing that suctions urine to a container. EUCDs are primarily used in men or women with urinary incontinence.

Global key players of external urine management devices include BD Company, Stryker (including Sage), Teleflex, B. Braun, Coloplast, etc. The top five players hold a share over 70%. North America is the largest market, has a share about 37%, followed by Europe and Asia-Pacific, with share 22% and 14%, separately. In terms of product type, Indwelling Caths is the largest segment, occupied for a share of 29%, and in terms of application, Hospitals has a share about 41 percent.

The Global Info Research report includes an overview of the development of the External Urine Management Devices industry chain, the market status of Hospitals (Condom Caths, Indwelling Caths), Clinics (Condom Caths, Indwelling Caths), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of External Urine Management Devices.

Regionally, the report analyzes the External Urine Management Devices markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global External Urine Management Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the External Urine Management Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the External Urine Management Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Condom Caths, Indwelling Caths).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the External Urine Management Devices market.

Regional Analysis: The report involves examining the External Urine Management Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the External Urine Management Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to External Urine Management Devices:

Company Analysis: Report covers individual External Urine Management Devices manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards External Urine Management Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to External Urine Management Devices. It assesses the current state, advancements, and potential future developments in External Urine Management Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the External Urine Management Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

External Urine Management Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Condom Caths

Indwelling Caths

Others

Market segment by Application

Hospitals

Clinics

Home Care

Others

Major players covered

BD Company

Stryker (including Sage)

Teleflex

B. Braun

Coloplast

Hollister

Cardinal Health

Boehringer Laboratories

Men's Liberty

TillaCare

Consure Medical

Sterimed Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe External Urine Management Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of External Urine Management Devices, with price, sales, revenue and global market share of External Urine Management Devices from 2019 to 2024.

Chapter 3, the External Urine Management Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the External Urine Management Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and External Urine Management Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of External

Urine Management Devices.

Chapter 14 and 15, to describe External Urine Management Devices sales channel, distributors, customers, research findings and conclusion.

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