

Global External Bonded Post-Tensioning Systems Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global External Bonded Post-Tensioning Systems market size was valued at US\$ 325 million in 2025 and is forecast to a readjusted size of US\$ 450 million by 2032 with a CAGR of 4.8% during review period.

External bonded post-tensioning systems involve steel tendons placed outside the concrete structure, typically along beams or slabs. These tendons are anchored at the ends and tensioned using hydraulic jacks after the concrete has hardened. Once the tendons are stretched, they are bonded to the concrete using grout or other materials, creating a permanent bond that enhances the structure's strength. This system is often used in bridge construction, parking structures, and retrofitting applications, where it is essential to increase load capacity or address structural deficiencies. External bonded post-tensioning provides high durability and can be adjusted for maintenance or performance improvements over time.

Market demand for external bonded post-tensioning systems is experiencing steady growth, driven by a confluence of factors: a vast global inventory of existing bridges and infrastructure entering an aging phase and urgently requiring efficient retrofitting; continuously increasing traffic loads placing higher demands on structural load-bearing capacity; limited construction space in urban environments fostering the adoption of non-invasive strengthening techniques; a life-cycle cost philosophy prompting owners to select durable solutions that are both inspectable and replaceable; and significant advancements in smart monitoring and high-performance protective materials, which have substantially enhanced the reliability and service life of external prestressing systems. Meanwhile, in the context of sustainable development, its advantages of

avoiding demolition and reconstruction and reducing carbon emissions have further strengthened its strategic value in green infrastructure upgrades.

This report is a detailed and comprehensive analysis for global External Bonded Post-Tensioning Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global External Bonded Post-Tensioning Systems market size and forecasts, in consumption value (\$ Million), 2021-2032

Global External Bonded Post-Tensioning Systems market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global External Bonded Post-Tensioning Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global External Bonded Post-Tensioning Systems market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for External Bonded Post-Tensioning Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global External Bonded Post-Tensioning Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include DYWIDAG, Freyssinet, VSL International, Suncoast Post-Tension, SRG, BBV Systems, Amsysco, TMG Global, Commercial Metals Company, OVM Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

External Bonded Post-Tensioning Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strand PT

Monostrand PT

Wire PT

Bar PT

Market segment by Structure

Internal External Tendon

External External Tendon

Market segment by Prestressing Tendon Type

Multistrand Tendon

Monostrand Tendon

Threadbar

Market segment by Application

Buildings

Bridge and Entertainment Complex

Energy

Others

Market segment by players, this report covers

DYWIDAG

Freyssinet

VSL International

Suncoast Post-Tension

SRG

BBV Systems

Amsysco

TMG Global

Commercial Metals Company

OVM Machinery

QMV

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe External Bonded Post-Tensioning Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of External Bonded Post-Tensioning Systems, with revenue, gross margin, and global market share of External Bonded Post-Tensioning Systems from 2021 to 2026.

Chapter 3, the External Bonded Post-Tensioning Systems competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and External Bonded Post-Tensioning Systems market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of External Bonded Post-Tensioning Systems.

Chapter 13, to describe External Bonded Post-Tensioning Systems research findings and conclusion.

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