

Global Exterior Thermal Insulation Composite System (ETICS) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Exterior Thermal Insulation Composite System (ETICS) market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Exterior Thermal Insulation Composite System (ETICS) is a cladding system that provides an insulating finish and waterproofing to exterior walls in an integrated composite system. In other words, an exterior wall insulation finishing system/exterior insulation composite system can be defined as an ideal energy-saving insulation package or exterior wall insulation material that is applied to the exterior surface of a building and then coated to be installed on Long lasting, decorative and protective wall coating on any type of construction.

This report is a detailed and comprehensive analysis for global Exterior Thermal Insulation Composite System (ETICS) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Exterior Thermal Insulation Composite System (ETICS) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Exterior Thermal Insulation Composite System (ETICS) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Exterior Thermal Insulation Composite System (ETICS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global Exterior Thermal Insulation Composite System (ETICS) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Exterior Thermal Insulation Composite System (ETICS)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Exterior Thermal Insulation Composite System (ETICS) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Terraco Holdings Ltd, Wacker Chemie AG, ROCKWOOL A/S, Prolisur, Saint-Gobain Weber, HENKEL, AGROB BUCHTAL, Rodr?guez Ros, Dow Inc., Attard Bros, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Exterior Thermal Insulation Composite System (ETICS) market is split by Type and by

Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic and Common ETICS

ETICS With Drainage

Market segment by Application

Residential

Commercial Buildings

Major players covered

Terraco Holdings Ltd

Wacker Chemie AG

ROCKWOOL A/S

Prolisur

Saint-Gobain Weber

HENKEL

AGROB BUCHTAL

Rodríguez Ros

Dow Inc.

Attard Bros

Berger

UNISOL SA - N & H ANDRIOPOYLOS SA

Baixens

Styropan SA

Sika

Fassa Bortolo

GUTEX

Betek Boya

Novamix

Xella (Multipor)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exterior Thermal Insulation Composite System (ETICS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exterior Thermal Insulation Composite System (ETICS), with price, sales quantity, revenue, and global market share of Exterior Thermal Insulation Composite System (ETICS) from 2020 to 2025.

Chapter 3, the Exterior Thermal Insulation Composite System (ETICS) competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exterior Thermal Insulation Composite System (ETICS) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Exterior Thermal Insulation Composite System (ETICS) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exterior Thermal Insulation Composite System (ETICS).

Chapter 14 and 15, to describe Exterior Thermal Insulation Composite System (ETICS) sales channel, distributors, customers, research findings and conclusion.

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