

Global Exterior Structural Glazing Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Exterior Structural Glazing market size was valued at US\$ 10300 million in 2024 and is forecast to a readjusted size of USD 13250 million by 2031 with a CAGR of 3.7% during review period.

Exterior Structural Glazing refers to glass used in curtain wall. A curtain wall is defined as thin, usually aluminum-framed wall, containing in-fills of glass, metal panels, or thin stone.

Market competition is intense, NSG Group, AGC Glass, Guardian, etc. are the leader of the industry, with about 53% market shares.

China is the largest supplier and consumer of Exterior Structural Glazing, with a production market share of 34% and a consumption market share of 40%. The second place is Europe, following China with the production market share of 29% and a consumption market share of 25%. North America is another important place with the production market share of 20% and a consumption market share of 18%.

This report is a detailed and comprehensive analysis for global Exterior Structural Glazing market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Exterior Structural Glazing market size and forecasts, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Exterior Structural Glazing market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Exterior Structural Glazing market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Exterior Structural Glazing market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sq.m), and ASP (USD/Sq.m), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Exterior Structural Glazing

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Exterior Structural Glazing market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NSG Group, AGC Glass, Saint-gobain Glass, Guardian, China Taiwan Glass, China Southern Group, Central Glass, Sisecam, Schott, Xinyi Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Exterior Structural Glazing market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Insulating Glass

Tempered Glass

Low-e Glass

Market segment by Application

Commercial Building

Public Building

Residential

Major players covered

NSG Group

AGC Glass

Saint-gobain Glass

Guardian

China Taiwan Glass

China Southern Group

Central Glass

Sisecam

Schott

Xinyi Glass

PPG Ideascapes

SYP

Kibing Group

Cardinal Glass

FLACHGLAS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exterior Structural Glazing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exterior Structural Glazing, with price, sales quantity, revenue, and global market share of Exterior Structural Glazing from 2020 to 2025.

Chapter 3, the Exterior Structural Glazing competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exterior Structural Glazing breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Exterior Structural Glazing market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exterior Structural Glazing.

Chapter 14 and 15, to describe Exterior Structural Glazing sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Exterior Structural Glazing Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Insulating Glass

1.3.3 Tempered Glass

1.3.4 Low-e Glass

1.4 Market Analysis by Application

1.4.1 Overview: Global Exterior Structural Glazing Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Commercial Building

1.4.3 Public Building

1.4.4 Residential

1.5 Global Exterior Structural Glazing Market Size & Forecast

1.5.1 Global Exterior Structural Glazing Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Exterior Structural Glazing Sales Quantity (2020-2031)

1.5.3 Global Exterior Structural Glazing Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 NSG Group

2.1.1 NSG Group Details

2.1.2 NSG Group Major Business

2.1.3 NSG Group Exterior Structural Glazing Product and Services

2.1.4 NSG Group Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 NSG Group Recent Developments/Updates

2.2 AGC Glass

2.2.1 AGC Glass Details

2.2.2 AGC Glass Major Business

2.2.3 AGC Glass Exterior Structural Glazing Product and Services

2.2.4 AGC Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 AGC Glass Recent Developments/Updates

2.3 Saint-gobain Glass

2.3.1 Saint-gobain Glass Details

2.3.2 Saint-gobain Glass Major Business

2.3.3 Saint-gobain Glass Exterior Structural Glazing Product and Services

2.3.4 Saint-gobain Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Saint-gobain Glass Recent Developments/Updates

2.4 Guardian

2.4.1 Guardian Details

2.4.2 Guardian Major Business

2.4.3 Guardian Exterior Structural Glazing Product and Services

2.4.4 Guardian Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Guardian Recent Developments/Updates

2.5 China Taiwan Glass

2.5.1 China Taiwan Glass Details

2.5.2 China Taiwan Glass Major Business

2.5.3 China Taiwan Glass Exterior Structural Glazing Product and Services

2.5.4 China Taiwan Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 China Taiwan Glass Recent Developments/Updates

2.6 China Southern Group

2.6.1 China Southern Group Details

2.6.2 China Southern Group Major Business

2.6.3 China Southern Group Exterior Structural Glazing Product and Services

2.6.4 China Southern Group Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 China Southern Group Recent Developments/Updates

2.7 Central Glass

2.7.1 Central Glass Details

2.7.2 Central Glass Major Business

2.7.3 Central Glass Exterior Structural Glazing Product and Services

2.7.4 Central Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Central Glass Recent Developments/Updates

2.8 Sisecam

2.8.1 Sisecam Details

2.8.2 Sisecam Major Business

2.8.3 Sisecam Exterior Structural Glazing Product and Services

2.8.4 Sisecam Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Sisecam Recent Developments/Updates

2.9 Schott

2.9.1 Schott Details

2.9.2 Schott Major Business

2.9.3 Schott Exterior Structural Glazing Product and Services

2.9.4 Schott Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Schott Recent Developments/Updates

2.10 Xinyi Glass

2.10.1 Xinyi Glass Details

2.10.2 Xinyi Glass Major Business

2.10.3 Xinyi Glass Exterior Structural Glazing Product and Services

2.10.4 Xinyi Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Xinyi Glass Recent Developments/Updates

2.11 PPG Ideascapes

2.11.1 PPG Ideascapes Details

2.11.2 PPG Ideascapes Major Business

2.11.3 PPG Ideascapes Exterior Structural Glazing Product and Services

2.11.4 PPG Ideascapes Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 PPG Ideascapes Recent Developments/Updates

2.12 SYP

2.12.1 SYP Details

2.12.2 SYP Major Business

2.12.3 SYP Exterior Structural Glazing Product and Services

2.12.4 SYP Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 SYP Recent Developments/Updates

2.13 Kibing Group

2.13.1 Kibing Group Details

2.13.2 Kibing Group Major Business

2.13.3 Kibing Group Exterior Structural Glazing Product and Services

2.13.4 Kibing Group Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Kibing Group Recent Developments/Updates

2.14 Cardinal Glass

- 2.14.1 Cardinal Glass Details
- 2.14.2 Cardinal Glass Major Business
- 2.14.3 Cardinal Glass Exterior Structural Glazing Product and Services
- 2.14.4 Cardinal Glass Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.14.5 Cardinal Glass Recent Developments/Updates
- 2.15 FLACHGLAS
 - 2.15.1 FLACHGLAS Details
 - 2.15.2 FLACHGLAS Major Business
 - 2.15.3 FLACHGLAS Exterior Structural Glazing Product and Services
 - 2.15.4 FLACHGLAS Exterior Structural Glazing Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 FLACHGLAS Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXTERIOR STRUCTURAL GLAZING BY MANUFACTURER

- 3.1 Global Exterior Structural Glazing Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Exterior Structural Glazing Revenue by Manufacturer (2020-2025)
- 3.3 Global Exterior Structural Glazing Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Exterior Structural Glazing by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Exterior Structural Glazing Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Exterior Structural Glazing Manufacturer Market Share in 2024
- 3.5 Exterior Structural Glazing Market: Overall Company Footprint Analysis
 - 3.5.1 Exterior Structural Glazing Market: Region Footprint
 - 3.5.2 Exterior Structural Glazing Market: Company Product Type Footprint
 - 3.5.3 Exterior Structural Glazing Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Exterior Structural Glazing Market Size by Region
 - 4.1.1 Global Exterior Structural Glazing Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Exterior Structural Glazing Consumption Value by Region (2020-2031)
 - 4.1.3 Global Exterior Structural Glazing Average Price by Region (2020-2031)
- 4.2 North America Exterior Structural Glazing Consumption Value (2020-2031)

- 4.3 Europe Exterior Structural Glazing Consumption Value (2020-2031)
- 4.4 Asia-Pacific Exterior Structural Glazing Consumption Value (2020-2031)
- 4.5 South America Exterior Structural Glazing Consumption Value (2020-2031)
- 4.6 Middle East & Africa Exterior Structural Glazing Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 5.2 Global Exterior Structural Glazing Consumption Value by Type (2020-2031)
- 5.3 Global Exterior Structural Glazing Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Exterior Structural Glazing Sales Quantity by Application (2020-2031)
- 6.2 Global Exterior Structural Glazing Consumption Value by Application (2020-2031)
- 6.3 Global Exterior Structural Glazing Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 7.2 North America Exterior Structural Glazing Sales Quantity by Application (2020-2031)
- 7.3 North America Exterior Structural Glazing Market Size by Country
 - 7.3.1 North America Exterior Structural Glazing Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Exterior Structural Glazing Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 8.2 Europe Exterior Structural Glazing Sales Quantity by Application (2020-2031)
- 8.3 Europe Exterior Structural Glazing Market Size by Country
 - 8.3.1 Europe Exterior Structural Glazing Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Exterior Structural Glazing Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)

- 8.3.4 France Market Size and Forecast (2020-2031)
- 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
- 8.3.6 Russia Market Size and Forecast (2020-2031)
- 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Exterior Structural Glazing Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Exterior Structural Glazing Market Size by Region
 - 9.3.1 Asia-Pacific Exterior Structural Glazing Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific Exterior Structural Glazing Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 10.2 South America Exterior Structural Glazing Sales Quantity by Application (2020-2031)
- 10.3 South America Exterior Structural Glazing Market Size by Country
 - 10.3.1 South America Exterior Structural Glazing Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Exterior Structural Glazing Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Exterior Structural Glazing Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Exterior Structural Glazing Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Exterior Structural Glazing Market Size by Country

11.3.1 Middle East & Africa Exterior Structural Glazing Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Exterior Structural Glazing Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Exterior Structural Glazing Market Drivers

12.2 Exterior Structural Glazing Market Restraints

12.3 Exterior Structural Glazing Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Exterior Structural Glazing and Key Manufacturers

13.2 Manufacturing Costs Percentage of Exterior Structural Glazing

13.3 Exterior Structural Glazing Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Exterior Structural Glazing Typical Distributors

14.3 Exterior Structural Glazing Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Exterior Structural Glazing Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Exterior Structural Glazing Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. NSG Group Basic Information, Manufacturing Base and Competitors

Table 4. NSG Group Major Business

Table 5. NSG Group Exterior Structural Glazing Product and Services

Table 6. NSG Group Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. NSG Group Recent Developments/Updates

Table 8. AGC Glass Basic Information, Manufacturing Base and Competitors

Table 9. AGC Glass Major Business

Table 10. AGC Glass Exterior Structural Glazing Product and Services

Table 11. AGC Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. AGC Glass Recent Developments/Updates

Table 13. Saint-gobain Glass Basic Information, Manufacturing Base and Competitors

Table 14. Saint-gobain Glass Major Business

Table 15. Saint-gobain Glass Exterior Structural Glazing Product and Services

Table 16. Saint-gobain Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Saint-gobain Glass Recent Developments/Updates

Table 18. Guardian Basic Information, Manufacturing Base and Competitors

Table 19. Guardian Major Business

Table 20. Guardian Exterior Structural Glazing Product and Services

Table 21. Guardian Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Guardian Recent Developments/Updates

Table 23. China Taiwan Glass Basic Information, Manufacturing Base and Competitors

Table 24. China Taiwan Glass Major Business

Table 25. China Taiwan Glass Exterior Structural Glazing Product and Services

Table 26. China Taiwan Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share

(2020-2025)

Table 27. China Taiwan Glass Recent Developments/Updates

Table 28. China Southern Group Basic Information, Manufacturing Base and Competitors

Table 29. China Southern Group Major Business

Table 30. China Southern Group Exterior Structural Glazing Product and Services

Table 31. China Southern Group Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. China Southern Group Recent Developments/Updates

Table 33. Central Glass Basic Information, Manufacturing Base and Competitors

Table 34. Central Glass Major Business

Table 35. Central Glass Exterior Structural Glazing Product and Services

Table 36. Central Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Central Glass Recent Developments/Updates

Table 38. Sisecam Basic Information, Manufacturing Base and Competitors

Table 39. Sisecam Major Business

Table 40. Sisecam Exterior Structural Glazing Product and Services

Table 41. Sisecam Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Sisecam Recent Developments/Updates

Table 43. Schott Basic Information, Manufacturing Base and Competitors

Table 44. Schott Major Business

Table 45. Schott Exterior Structural Glazing Product and Services

Table 46. Schott Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Schott Recent Developments/Updates

Table 48. Xinyi Glass Basic Information, Manufacturing Base and Competitors

Table 49. Xinyi Glass Major Business

Table 50. Xinyi Glass Exterior Structural Glazing Product and Services

Table 51. Xinyi Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Xinyi Glass Recent Developments/Updates

Table 53. PPG Ideascapes Basic Information, Manufacturing Base and Competitors

Table 54. PPG Ideascapes Major Business

Table 55. PPG Ideascapes Exterior Structural Glazing Product and Services

Table 56. PPG Ideascapes Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. PPG Ideascapes Recent Developments/Updates

Table 58. SYP Basic Information, Manufacturing Base and Competitors

Table 59. SYP Major Business

Table 60. SYP Exterior Structural Glazing Product and Services

Table 61. SYP Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. SYP Recent Developments/Updates

Table 63. Kibing Group Basic Information, Manufacturing Base and Competitors

Table 64. Kibing Group Major Business

Table 65. Kibing Group Exterior Structural Glazing Product and Services

Table 66. Kibing Group Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Kibing Group Recent Developments/Updates

Table 68. Cardinal Glass Basic Information, Manufacturing Base and Competitors

Table 69. Cardinal Glass Major Business

Table 70. Cardinal Glass Exterior Structural Glazing Product and Services

Table 71. Cardinal Glass Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Cardinal Glass Recent Developments/Updates

Table 73. FLACHGLAS Basic Information, Manufacturing Base and Competitors

Table 74. FLACHGLAS Major Business

Table 75. FLACHGLAS Exterior Structural Glazing Product and Services

Table 76. FLACHGLAS Exterior Structural Glazing Sales Quantity (K Sq.m), Average Price (USD/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. FLACHGLAS Recent Developments/Updates

Table 78. Global Exterior Structural Glazing Sales Quantity by Manufacturer (2020-2025) & (K Sq.m)

Table 79. Global Exterior Structural Glazing Revenue by Manufacturer (2020-2025) & (USD Million)

Table 80. Global Exterior Structural Glazing Average Price by Manufacturer (2020-2025) & (USD/Sq.m)

Table 81. Market Position of Manufacturers in Exterior Structural Glazing, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 82. Head Office and Exterior Structural Glazing Production Site of Key Manufacturer
Table 83. Exterior Structural Glazing Market: Company Product Type Footprint
Table 84. Exterior Structural Glazing Market: Company Product Application Footprint
Table 85. Exterior Structural Glazing New Market Entrants and Barriers to Market Entry
Table 86. Exterior Structural Glazing Mergers, Acquisition, Agreements, and Collaborations
Table 87. Global Exterior Structural Glazing Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
Table 88. Global Exterior Structural Glazing Sales Quantity by Region (2020-2025) & (K Sq.m)
Table 89. Global Exterior Structural Glazing Sales Quantity by Region (2026-2031) & (K Sq.m)
Table 90. Global Exterior Structural Glazing Consumption Value by Region (2020-2025) & (USD Million)
Table 91. Global Exterior Structural Glazing Consumption Value by Region (2026-2031) & (USD Million)
Table 92. Global Exterior Structural Glazing Average Price by Region (2020-2025) & (USD/Sq.m)
Table 93. Global Exterior Structural Glazing Average Price by Region (2026-2031) & (USD/Sq.m)
Table 94. Global Exterior Structural Glazing Sales Quantity by Type (2020-2025) & (K Sq.m)
Table 95. Global Exterior Structural Glazing Sales Quantity by Type (2026-2031) & (K Sq.m)
Table 96. Global Exterior Structural Glazing Consumption Value by Type (2020-2025) & (USD Million)
Table 97. Global Exterior Structural Glazing Consumption Value by Type (2026-2031) & (USD Million)
Table 98. Global Exterior Structural Glazing Average Price by Type (2020-2025) & (USD/Sq.m)
Table 99. Global Exterior Structural Glazing Average Price by Type (2026-2031) & (USD/Sq.m)
Table 100. Global Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)
Table 101. Global Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)
Table 102. Global Exterior Structural Glazing Consumption Value by Application (2020-2025) & (USD Million)

Table 103. Global Exterior Structural Glazing Consumption Value by Application (2026-2031) & (USD Million)

Table 104. Global Exterior Structural Glazing Average Price by Application (2020-2025) & (USD/Sq.m)

Table 105. Global Exterior Structural Glazing Average Price by Application (2026-2031) & (USD/Sq.m)

Table 106. North America Exterior Structural Glazing Sales Quantity by Type (2020-2025) & (K Sq.m)

Table 107. North America Exterior Structural Glazing Sales Quantity by Type (2026-2031) & (K Sq.m)

Table 108. North America Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)

Table 109. North America Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)

Table 110. North America Exterior Structural Glazing Sales Quantity by Country (2020-2025) & (K Sq.m)

Table 111. North America Exterior Structural Glazing Sales Quantity by Country (2026-2031) & (K Sq.m)

Table 112. North America Exterior Structural Glazing Consumption Value by Country (2020-2025) & (USD Million)

Table 113. North America Exterior Structural Glazing Consumption Value by Country (2026-2031) & (USD Million)

Table 114. Europe Exterior Structural Glazing Sales Quantity by Type (2020-2025) & (K Sq.m)

Table 115. Europe Exterior Structural Glazing Sales Quantity by Type (2026-2031) & (K Sq.m)

Table 116. Europe Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)

Table 117. Europe Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)

Table 118. Europe Exterior Structural Glazing Sales Quantity by Country (2020-2025) & (K Sq.m)

Table 119. Europe Exterior Structural Glazing Sales Quantity by Country (2026-2031) & (K Sq.m)

Table 120. Europe Exterior Structural Glazing Consumption Value by Country (2020-2025) & (USD Million)

Table 121. Europe Exterior Structural Glazing Consumption Value by Country (2026-2031) & (USD Million)

Table 122. Asia-Pacific Exterior Structural Glazing Sales Quantity by Type (2020-2025)

& (K Sq.m)

Table 123. Asia-Pacific Exterior Structural Glazing Sales Quantity by Type (2026-2031)

& (K Sq.m)

Table 124. Asia-Pacific Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)

Table 125. Asia-Pacific Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)

Table 126. Asia-Pacific Exterior Structural Glazing Sales Quantity by Region (2020-2025) & (K Sq.m)

Table 127. Asia-Pacific Exterior Structural Glazing Sales Quantity by Region (2026-2031) & (K Sq.m)

Table 128. Asia-Pacific Exterior Structural Glazing Consumption Value by Region (2020-2025) & (USD Million)

Table 129. Asia-Pacific Exterior Structural Glazing Consumption Value by Region (2026-2031) & (USD Million)

Table 130. South America Exterior Structural Glazing Sales Quantity by Type (2020-2025) & (K Sq.m)

Table 131. South America Exterior Structural Glazing Sales Quantity by Type (2026-2031) & (K Sq.m)

Table 132. South America Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)

Table 133. South America Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)

Table 134. South America Exterior Structural Glazing Sales Quantity by Country (2020-2025) & (K Sq.m)

Table 135. South America Exterior Structural Glazing Sales Quantity by Country (2026-2031) & (K Sq.m)

Table 136. South America Exterior Structural Glazing Consumption Value by Country (2020-2025) & (USD Million)

Table 137. South America Exterior Structural Glazing Consumption Value by Country (2026-2031) & (USD Million)

Table 138. Middle East & Africa Exterior Structural Glazing Sales Quantity by Type (2020-2025) & (K Sq.m)

Table 139. Middle East & Africa Exterior Structural Glazing Sales Quantity by Type (2026-2031) & (K Sq.m)

Table 140. Middle East & Africa Exterior Structural Glazing Sales Quantity by Application (2020-2025) & (K Sq.m)

Table 141. Middle East & Africa Exterior Structural Glazing Sales Quantity by Application (2026-2031) & (K Sq.m)

Table 142. Middle East & Africa Exterior Structural Glazing Sales Quantity by Country (2020-2025) & (K Sq.m)

Table 143. Middle East & Africa Exterior Structural Glazing Sales Quantity by Country (2026-2031) & (K Sq.m)

Table 144. Middle East & Africa Exterior Structural Glazing Consumption Value by Country (2020-2025) & (USD Million)

Table 145. Middle East & Africa Exterior Structural Glazing Consumption Value by Country (2026-2031) & (USD Million)

Table 146. Exterior Structural Glazing Raw Material

Table 147. Key Manufacturers of Exterior Structural Glazing Raw Materials

Table 148. Exterior Structural Glazing Typical Distributors

Table 149. Exterior Structural Glazing Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Exterior Structural Glazing Picture

Figure 2. Global Exterior Structural Glazing Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Exterior Structural Glazing Revenue Market Share by Type in 2024

Figure 4. Insulating Glass Examples

Figure 5. Tempered Glass Examples

Figure 6. Low-e Glass Examples

Figure 7. Global Exterior Structural Glazing Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global Exterior Structural Glazing Revenue Market Share by Application in 2024

Figure 9. Commercial Building Examples

Figure 10. Public Building Examples

Figure 11. Residential Examples

Figure 12. Global Exterior Structural Glazing Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 13. Global Exterior Structural Glazing Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 14. Global Exterior Structural Glazing Sales Quantity (2020-2031) & (K Sq.m)

Figure 15. Global Exterior Structural Glazing Price (2020-2031) & (USD/Sq.m)

Figure 16. Global Exterior Structural Glazing Sales Quantity Market Share by Manufacturer in 2024

Figure 17. Global Exterior Structural Glazing Revenue Market Share by Manufacturer in 2024

Figure 18. Producer Shipments of Exterior Structural Glazing by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 19. Top 3 Exterior Structural Glazing Manufacturer (Revenue) Market Share in 2024

Figure 20. Top 6 Exterior Structural Glazing Manufacturer (Revenue) Market Share in 2024

Figure 21. Global Exterior Structural Glazing Sales Quantity Market Share by Region (2020-2031)

Figure 22. Global Exterior Structural Glazing Consumption Value Market Share by Region (2020-2031)

Figure 23. North America Exterior Structural Glazing Consumption Value (2020-2031) &

(USD Million)

Figure 24. Europe Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Exterior Structural Glazing Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Exterior Structural Glazing Average Price by Type (2020-2031) & (USD/Sq.m)

Figure 31. Global Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Exterior Structural Glazing Revenue Market Share by Application (2020-2031)

Figure 33. Global Exterior Structural Glazing Average Price by Application (2020-2031) & (USD/Sq.m)

Figure 34. North America Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Exterior Structural Glazing Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Exterior Structural Glazing Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Exterior Structural Glazing Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Exterior Structural Glazing Consumption Value Market Share by Country (2020-2031)

Figure 45. Germany Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 46. France Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Exterior Structural Glazing Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Exterior Structural Glazing Consumption Value Market Share by Region (2020-2031)

Figure 54. China Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 57. India Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Exterior Structural Glazing Sales Quantity Market Share by

Country (2020-2031)

Figure 63. South America Exterior Structural Glazing Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Exterior Structural Glazing Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Exterior Structural Glazing Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Exterior Structural Glazing Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Exterior Structural Glazing Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Exterior Structural Glazing Consumption Value (2020-2031) & (USD Million)

Figure 74. Exterior Structural Glazing Market Drivers

Figure 75. Exterior Structural Glazing Market Restraints

Figure 76. Exterior Structural Glazing Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Exterior Structural Glazing in 2024

Figure 79. Manufacturing Process Analysis of Exterior Structural Glazing

Figure 80. Exterior Structural Glazing Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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