

Global Exterior Structural Glazing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC122F41A98EN.html>

Date: January 2024

Pages: 136

Price: US\$ 3,480.00 (Single User License)

ID: GC122F41A98EN

Abstracts

According to our (Global Info Research) latest study, the global Exterior Structural Glazing market size was valued at USD 9563.7 million in 2023 and is forecast to a readjusted size of USD 12280 million by 2030 with a CAGR of 3.6% during review period.

Exterior Structural Glazing refers to glass used in curtain wall. A curtain wall is defined as thin, usually aluminum-framed wall, containing in-fills of glass, metal panels, or thin stone.

Market competition is intense, NSG Group, AGC Glass, Guardian, etc. are the leader of the industry, with about 53% market shares.

China is the largest supplier and consumer of Exterior Structural Glazing, with a production market share of 34% and a consumption market share of 40%. The second place is Europe, following China with the production market share of 29% and a consumption market share of 25%. North America is another important place with the production market share of 20% and a consumption market share of 18%.

The Global Info Research report includes an overview of the development of the Exterior Structural Glazing industry chain, the market status of Commercial Building (Insulating Glass, Tempered Glass), Public Building (Insulating Glass, Tempered Glass), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Exterior Structural Glazing.

Regionally, the report analyzes the Exterior Structural Glazing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Exterior Structural Glazing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Exterior Structural Glazing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Exterior Structural Glazing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sq.m), revenue generated, and market share of different by Type (e.g., Insulating Glass, Tempered Glass).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Exterior Structural Glazing market.

Regional Analysis: The report involves examining the Exterior Structural Glazing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Exterior Structural Glazing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Exterior Structural Glazing:

Company Analysis: Report covers individual Exterior Structural Glazing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Exterior Structural Glazing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Building, Public Building).

Technology Analysis: Report covers specific technologies relevant to Exterior Structural Glazing. It assesses the current state, advancements, and potential future developments in Exterior Structural Glazing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Exterior Structural Glazing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Exterior Structural Glazing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Insulating Glass

Tempered Glass

Low-e Glass

Market segment by Application

Commercial Building

Public Building

Residential

Major players covered

NSG Group

AGC Glass

Saint-gobain Glass

Guardian

China Taiwan Glass

China Southern Group

Central Glass

Sisecam

Schott

Xinyi Glass

PPG Ideascapes

SYP

Kibing Group

Cardinal Glass

FLACHGLAS

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Exterior Structural Glazing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Exterior Structural Glazing, with price, sales, revenue and global market share of Exterior Structural Glazing from 2019 to 2024.

Chapter 3, the Exterior Structural Glazing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Exterior Structural Glazing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Exterior Structural Glazing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Exterior Structural Glazing.

Chapter 14 and 15, to describe Exterior Structural Glazing sales channel, distributors, customers, research findings and conclusion.

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