

# Global Extended Shelf-life (ESL) Milk Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Extended Shelf-life (ESL) Milk market size was valued at USD 1062.6 million in 2023 and is forecast to a readjusted size of USD 2115.3 million by 2030 with a CAGR of 10.3% during review period.

Extended Shelf-life (ESL) Milk is a milk product whose shelf life is between fresh milk (5~7 days) and ultra-high temperature sterilized milk (3~6 months) in the unopened package (if it is properly refrigerated according to the instructions)); the nutritional value is also between the two (fresh milk> long-lasting milk> UHT milk).

In the global market, the core manufacturers of extended shelf-life (ESL) milk include TLactalis and Meiji etc, and the top 2 manufacturers account for about 20% of the market share. The market include Asia Pacific, Europe and North America, with a share of 41%, 35% and 20%. ESL whole milk accounted for 82% and semi-skimmed milk accounted for 13%. the product is mainly used in direct drinking and food industry fields, with a share of 76% and 24%.

The Global Info Research report includes an overview of the development of the Extended Shelf-life (ESL) Milk industry chain, the market status of Direct Drinking (ESL Whole Milk, Semi-skimmed Milk), Food Industry (ESL Whole Milk, Semi-skimmed Milk), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Extended Shelf-life (ESL) Milk.

Regionally, the report analyzes the Extended Shelf-life (ESL) Milk markets in key



regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Extended Shelf-life (ESL) Milk market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Extended Shelf-life (ESL) Milk market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Extended Shelf-life (ESL) Milk industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Million Liters), revenue generated, and market share of different by Type (e.g., ESL Whole Milk, Semi-skimmed Milk).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Extended Shelf-life (ESL) Milk market.

Regional Analysis: The report involves examining the Extended Shelf-life (ESL) Milk market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Extended Shelf-life (ESL) Milk market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Extended Shelf-life (ESL) Milk:

Company Analysis: Report covers individual Extended Shelf-life (ESL) Milk manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Extended Shelf-life (ESL) Milk This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Direct Drinking, Food Industry).

Technology Analysis: Report covers specific technologies relevant to Extended Shelf-life (ESL) Milk. It assesses the current state, advancements, and potential future developments in Extended Shelf-life (ESL) Milk areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Extended Shelf-life (ESL) Milk market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Extended Shelf-life (ESL) Milk market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

ESL Whole Milk

Semi-skimmed Milk

Skimmed Milk

Market segment by Application

**Direct Drinking** 

Food Industry



# Major players covered Lactalis Meiji Tolnatej PLC PT Greenfields Atena MMC Trevalli Cooperlat Saputo Happy Valley Dairy Products Sanyuan Group Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Extended Shelf-life (ESL) Milk product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of Extended Shelf-life (ESL) Milk, with price, sales, revenue and global market share of Extended Shelf-life (ESL) Milk from 2019 to 2024.

Chapter 3, the Extended Shelf-life (ESL) Milk competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Extended Shelf-life (ESL) Milk breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Extended Shelf-life (ESL) Milk market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Extended Shelf-life (ESL) Milk.

Chapter 14 and 15, to describe Extended Shelf-life (ESL) Milk sales channel, distributors, customers, research findings and conclusion.



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