

Global Exposure Machine for FPC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Exposure Machine for FPC market size is expected to reach \$ 492 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032). In 2025, global production of exposure machines for FPC reached approximately 1,285 units, with an average selling price of around USD 182,000 per unit. Exposure machines for FPC are specialized equipment used in the fabrication of flexible printed circuits, transferring circuit patterns from photomasks to photosensitive films through UV or visible light exposure. These machines typically feature high-precision alignment systems, stable light sources, and automated control, meeting the stringent requirements for micrometer-level line widths, reliability, and high yield, making them an indispensable core component in high-end FPC manufacturing.

Currently, the market for exposure machines for FPC is steadily expanding with a focus on technological upgrades, driven by increasing demand for high-precision flexible circuits and consumer electronics trends toward thinner, lighter, and higher-performance devices. Market conditions indicate that this segment is dominated by a few manufacturers with strong capabilities in optical systems, electronic control, and high-precision alignment, serving end customers in smartphones, wearables, tablets, and automotive electronics. In terms of trends, the industry is focusing on further improving exposure precision, enhancing automation, reducing defect rates, and optimizing energy consumption and maintenance efficiency. Market perspectives suggest that exposure machines for FPC, as a critical high-end manufacturing equipment, have market growth closely tied to the overall upgrading of the flexible electronics industry and the development of fine-line technology, with high precision and yield becoming the core competitive factors.

This report studies the global Exposure Machine for FPC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Exposure

Machine for FPC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Exposure Machine for FPC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Exposure Machine for FPC total production and demand, 2021-2032, (Units)

Global Exposure Machine for FPC total production value, 2021-2032, (USD Million)

Global Exposure Machine for FPC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Exposure Machine for FPC consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Exposure Machine for FPC domestic production, consumption, key domestic manufacturers and share

Global Exposure Machine for FPC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Exposure Machine for FPC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Exposure Machine for FPC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Exposure Machine for FPC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accutech, TAIWAN KONG KING CO., LTD., SEIWA OPTICAL, Altix, McLantis Technology, SEIMYUNG VACTRON, KLA Corporation, San-Ei Giken, Japan Science Engineering, ORC MANUFACTURING, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Exposure Machine for FPC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Exposure Machine for FPC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Exposure Machine for FPC Market, Segmentation by Type:

Single-sided

Double-sided

Global Exposure Machine for FPC Market, Segmentation by Light Source Type:

UV Lamp Exposure Machine

LED UV Exposure Machine

Global Exposure Machine for FPC Market, Segmentation by Substrate Size:

Mini FPC Exposure Machine

Medium FPC Exposure Machine

Large FPC Exposure Machine

Global Exposure Machine for FPC Market, Segmentation by Application:

Printed Wiring Board

Solar Cells

Displays

Others

Companies Profiled:

Accutech

TAIWAN KONG KING CO., LTD.

SEIWA OPTICAL

Altix

McLantis Technology

SEIMYUNG VACTRON

KLA Corporation

San-Ei Giken

Japan Science Engineering

ORC MANUFACTURING

Toray Engineering

GROUP UP Industrial

Adtec Engineering

U-GREAT

Zheng Kai Electrical Technology

GIS Tech

Key Questions Answered:

1. How big is the global Exposure Machine for FPC market?
2. What is the demand of the global Exposure Machine for FPC market?
3. What is the year over year growth of the global Exposure Machine for FPC market?
4. What is the production and production value of the global Exposure Machine for FPC market?
5. Who are the key producers in the global Exposure Machine for FPC market?
6. What are the growth factors driving the market demand?

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