

Global Explosive Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Explosive market size is expected to reach \$ 17120 million by 2029, rising at a market growth of -1.8% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Explosive are Orica, Dyno Nobel, MAXAM, ENAEX and AEL, which make up about 40%. Among them, Orica is the leader with about 18% market share.

Asia Pacific is the largest market, with a share about 58%, followed by Europe and North America, with share about 24% and 18%. In terms of product type, Bulk Emulsions Explosive occupy the largest share of the total market, about 42%. And in terms of product application, the largest application is Metal Mine, followed by Coal Mine.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

This report studies the global Explosive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Explosive, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Explosive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Explosive total production and demand, 2018-2029, (K MT)

Global Explosive total production value, 2018-2029, (USD Million)

Global Explosive production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Explosive consumption by region & country, CAGR, 2018-2029 & (K MT)

U.S. VS China: Explosive domestic production, consumption, key domestic manufacturers and share

Global Explosive production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K MT)

Global Explosive production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K MT)

Global Explosive production by Application production, value, CAGR, 2018-2029, (USD Million) & (K MT).

This reports profiles key players in the global Explosive market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Dyno Nobel, MAXAM, ENAEX, AEL, Yunnan Civil Explosive, Poly Permanent Union Holding Group, Gezhouba Explosive and AUSTIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Explosive market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Explosive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Explosive Market, Segmentation by Type

Ammonium Nitrate Explosive

Anfo Explosive

Bulk Emulsions Explosive

Packaged Emulsions Explosive

Initiation Accessories

Global Explosive Market, Segmentation by Application

Coal Mine

Metal Mine

Quarrying

Non-metallic Mine

Construction

Companies Profiled:

Orica

Dyno Nobel

MAXAM

ENAEX

AEL

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

NOF Corporation

Sverdlov

BME Mining

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Famesa

Sichuan Yahua

IDEAL

Key Questions Answered

1. How big is the global Explosive market?
2. What is the demand of the global Explosive market?
3. What is the year over year growth of the global Explosive market?
4. What is the production and production value of the global Explosive market?
5. Who are the key producers in the global Explosive market?
6. What are the growth factors driving the market demand?

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