

Global Explosive Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G2A04606BFA0EN.html>

Date: March 2024

Pages: 156

Price: US\$ 3,480.00 (Single User License)

ID: G2A04606BFA0EN

Abstracts

According to our (Global Info Research) latest study, the global Explosive Materials market size was valued at USD 27320 million in 2023 and is forecast to a readjusted size of USD 32450 million by 2030 with a CAGR of 2.5% during review period.

Explosive materials encompass a broad category of substances capable of undergoing a rapid release of energy. This includes both high explosives and other materials used in various applications, such as propellants and pyrotechnics.

The market for explosive materials is evolving with a focus on eco-friendly formulations and enhanced safety. Innovations in energetic binders, plasticizers, and oxidizers contribute to improved overall performance and reduced environmental impact.

The Global Info Research report includes an overview of the development of the Explosive Materials industry chain, the market status of Infrastructure Construction (Explosives, Blasting Agent), Mining Engineering (Explosives, Blasting Agent), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Explosive Materials.

Regionally, the report analyzes the Explosive Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Explosive Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Explosive Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Explosive Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Explosives, Blasting Agent).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Explosive Materials market.

Regional Analysis: The report involves examining the Explosive Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Explosive Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Explosive Materials:

Company Analysis: Report covers individual Explosive Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Explosive Materials This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Infrastructure Construction, Mining Engineering).

Technology Analysis: Report covers specific technologies relevant to Explosive Materials. It assesses the current state, advancements, and potential future developments in Explosive Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Explosive Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Explosive Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Explosives

Blasting Agent

Detonator

Market segment by Application

Infrastructure Construction

Mining Engineering

Energy Engineering

Military

Aviation

Other

Major players covered

Orica

Dyno Nobel

MAXAM

ENAEX

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

Sverdlov

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Sichuan Yahua

Tianyuan

Gaojia Chemical

American Pacific

Calibre Chemicals

Chemring Nobel

Nitrochemie

Prva Iskra- Namenska A.D.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Explosive Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Explosive Materials, with price, sales, revenue and global market share of Explosive Materials from 2019 to 2024.

Chapter 3, the Explosive Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Explosive Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Explosive Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Explosive Materials.

Chapter 14 and 15, to describe Explosive Materials sales channel, distributors, customers, research findings and conclusion.

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