

# Global Explosive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Explosive market size was valued at USD 19420 million in 2023 and is forecast to a readjusted size of USD 17120 million by 2030 with a CAGR of -1.8% during review period.

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

Global 5 largest manufacturers of Explosive are Orica, Dyno Nobel, MAXAM, ENAEX and AEL, which make up about 40%. Among them, Orica is the leader with about 18% market share.

Asia Pacific is the largest market, with a share about 58%, followed by Europe and North America, with share about 24% and 18%. In terms of product type, Bulk Emulsions Explosive occupy the largest share of the total market, about 42%. And in terms of product application, the largest application is Metal Mine, followed by Coal Mine.

The Global Info Research report includes an overview of the development of the Explosive industry chain, the market status of Coal Mine (Ammonium Nitrate Explosive, Anfo Explosive), Metal Mine (Ammonium Nitrate Explosive, Anfo Explosive), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Explosive.

Regionally, the report analyzes the Explosive markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Explosive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Explosive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Explosive industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Ammonium Nitrate Explosive, Anfo Explosive).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Explosive market.

**Regional Analysis:** The report involves examining the Explosive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Explosive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Explosive:

**Company Analysis:** Report covers individual Explosive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Explosive This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Coal Mine, Metal Mine).

**Technology Analysis:** Report covers specific technologies relevant to Explosive. It assesses the current state, advancements, and potential future developments in Explosive areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Explosive market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Explosive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Ammonium Nitrate Explosive

Anfo Explosive

Bulk Emulsions Explosive

Packaged Emulsions Explosive

Initiation Accesories

### Market segment by Application

Coal Mine

Metal Mine

Quarrying

Non-metallic Mine

Construction

#### Major players covered

Orica

Dyno Nobel

MAXAM

ENAEX

AEL

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

NOF Corporation

Sverdlov

BME Mining

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Famesa

Sichuan Yahua

IDEAL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Explosive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Explosive, with price, sales, revenue and global market share of Explosive from 2019 to 2024.

Chapter 3, the Explosive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Explosive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Explosive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Explosive.

Chapter 14 and 15, to describe Explosive sales channel, distributors, customers, research findings and conclusion.

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