

Global Explosion Relief Valve Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDB8E6BFBD76EN.html>

Date: June 2026

Pages: 131

Price: US\$ 4,480.00 (Single User License)

ID: GDB8E6BFBD76EN

Abstracts

The global Explosion Relief Valve market size is expected to reach \$ 1014 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

An Explosion Relief Valve is a safety device designed to protect equipment and industrial facilities from overpressure caused by explosions by rapidly venting combustion gases and pressure, thereby preventing structural damage, reducing risk to personnel, and limiting secondary hazards in enclosed or semi-enclosed systems.

The explosion relief valve industry chain begins upstream with suppliers of raw materials such as stainless steel, carbon steel, aluminum alloys, sealing materials, and precision components along with sensor and control system providers, continues midstream with manufacturers responsible for design, engineering, fabrication, testing, and certification of explosion protection devices, and extends downstream to system integrators, safety solution providers, and end users including chemical plants, grain storage facilities, pharmaceutical factories, power plants, and mining operations that deploy these valves to ensure compliance with safety regulations, mitigate explosion risks, and protect equipment, personnel, and infrastructure in hazardous industrial environments.

Globally, numerous industrial safety upgrade projects and new facility constructions are driving the installation of explosion relief valves, including chemical plant expansions in Asia, grain storage and processing infrastructure development in North America and Eastern Europe, pharmaceutical manufacturing facility upgrades in Europe, energy and power plant safety retrofits in the Middle East, and mining and metallurgical projects in Africa and Latin America, with many of these initiatives incorporating advanced explosion protection systems to meet stricter safety regulations, reduce operational

risks, and enhance automation, while ongoing smart factory and industrial digitalization programs are further integrating monitoring and diagnostic capabilities into explosion relief solutions.

2025 Global Market sales Volume: 2.2 Million Units. Average Global Market Price: USD 320/Unit. Market Average Gross Profit Margin: 34%.

The explosion relief valve market is an essential segment within the broader industrial safety and process protection industry, experiencing steady growth driven by increasing awareness of workplace safety, stricter regulatory requirements, and the expansion of high-risk industrial sectors such as chemicals, energy, and food processing. Market development is closely linked to industrialization and infrastructure upgrades, particularly in emerging economies, as well as the need to retrofit aging facilities in developed regions to comply with updated safety standards.

Regionally, Asia-Pacific leads market growth due to rapid industrial expansion in countries such as China and India, while North America and Europe maintain strong demand supported by stringent safety regulations and well-established industrial bases. The Middle East and Africa are emerging markets, benefiting from investments in oil and gas, mining, and power generation projects that require advanced explosion protection systems.

Opportunities in the market include the adoption of smart safety systems with integrated monitoring and diagnostics, increased demand for flameless venting technologies in indoor applications, and growth in industries handling combustible dust and gases. However, the market also faces risks such as high installation and maintenance costs, complex compliance requirements, and potential variability in safety standards across regions, which can impact product standardization and market entry.

Key trends include the development of more compact and efficient designs, improved materials for corrosion resistance and durability, and the integration of explosion protection devices into broader industrial automation and safety management systems. Competitive characteristics show a moderately concentrated market with a mix of global safety equipment manufacturers and specialized niche players, where competition is driven by product certification, reliability, customization capabilities, and adherence to international safety standards, while partnerships with engineering firms and industrial operators play a crucial role in securing large-scale projects.

This report studies the global Explosion Relief Valve production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Explosion Relief Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Explosion Relief Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Explosion Relief Valve total production and demand, 2021-2032, (K Units)

Global Explosion Relief Valve total production value, 2021-2032, (USD Million)

Global Explosion Relief Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Explosion Relief Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Explosion Relief Valve domestic production, consumption, key domestic manufacturers and share

Global Explosion Relief Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Explosion Relief Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Explosion Relief Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Explosion Relief Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOERBIGER (Switzerland), Beisit Electric Tech (Hangzhou) Co., Ltd (China), Wandfluh (Switzerland), Kenjing Group (China), Voir (China), PUW (China), Guangdong Shangda Energy Technology Co (China), REMBE? GmbH (Germany), PROSAVE (China), Cat (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Explosion Relief Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Explosion Relief Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Explosion Relief Valve Market, Segmentation by Type:

Piston Rod Type

Thimble Type

Global Explosion Relief Valve Market, Segmentation by Protection Level:

IP67

IP68

Global Explosion Relief Valve Market, Segmentation by Pressure Relief Time:

Fast Relief Type (300 Milliseconds)

Global Explosion Relief Valve Market, Segmentation by Application:

New Energy Battery Packs and Energy Storage Systems

Chemical and Industrial Containers

Automotive Powertrain

Others

Companies Profiled:

HOERBIGER (Switzerland)

Beisit Electric Tech (Hangzhou) Co., Ltd (China)

Wandfluh (Switzerland)

Kenjing Group (China)

Voir (China)

PUW (China)

Guangdong Shangda Energy Technology Co (China)

REMBE? GmbH (Germany)

PROSAVE (China)

Cat (US)

Fukui Seisakusho Co., Ltd (Japan)

Key Questions Answered:

1. How big is the global Explosion Relief Valve market?
2. What is the demand of the global Explosion Relief Valve market?
3. What is the year over year growth of the global Explosion Relief Valve market?
4. What is the production and production value of the global Explosion Relief Valve market?
5. Who are the key producers in the global Explosion Relief Valve market?
6. What are the growth factors driving the market demand?

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