

Global Explosion Relief Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFB7FFB6AB41EN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GFB7FFB6AB41EN

Abstracts

According to our (Global Info Research) latest study, the global Explosion Relief Valve market size was valued at US\$ 724 million in 2025 and is forecast to a readjusted size of US\$ 1014 million by 2032 with a CAGR of 4.9% during review period.

An Explosion Relief Valve is a safety device designed to protect equipment and industrial facilities from overpressure caused by explosions by rapidly venting combustion gases and pressure, thereby preventing structural damage, reducing risk to personnel, and limiting secondary hazards in enclosed or semi-enclosed systems.

The explosion relief valve industry chain begins upstream with suppliers of raw materials such as stainless steel, carbon steel, aluminum alloys, sealing materials, and precision components along with sensor and control system providers, continues midstream with manufacturers responsible for design, engineering, fabrication, testing, and certification of explosion protection devices, and extends downstream to system integrators, safety solution providers, and end users including chemical plants, grain storage facilities, pharmaceutical factories, power plants, and mining operations that deploy these valves to ensure compliance with safety regulations, mitigate explosion risks, and protect equipment, personnel, and infrastructure in hazardous industrial environments.

Globally, numerous industrial safety upgrade projects and new facility constructions are driving the installation of explosion relief valves, including chemical plant expansions in Asia, grain storage and processing infrastructure development in North America and Eastern Europe, pharmaceutical manufacturing facility upgrades in Europe, energy and power plant safety retrofits in the Middle East, and mining and metallurgical projects in

Africa and Latin America, with many of these initiatives incorporating advanced explosion protection systems to meet stricter safety regulations, reduce operational risks, and enhance automation, while ongoing smart factory and industrial digitalization programs are further integrating monitoring and diagnostic capabilities into explosion relief solutions.

2025 Global Market sales Volume: 2.2 Million Units. Average Global Market Price: USD 320/Unit. Market Average Gross Profit Margin: 34%.

The explosion relief valve market is an essential segment within the broader industrial safety and process protection industry, experiencing steady growth driven by increasing awareness of workplace safety, stricter regulatory requirements, and the expansion of high-risk industrial sectors such as chemicals, energy, and food processing. Market development is closely linked to industrialization and infrastructure upgrades, particularly in emerging economies, as well as the need to retrofit aging facilities in developed regions to comply with updated safety standards.

Regionally, Asia-Pacific leads market growth due to rapid industrial expansion in countries such as China and India, while North America and Europe maintain strong demand supported by stringent safety regulations and well-established industrial bases. The Middle East and Africa are emerging markets, benefiting from investments in oil and gas, mining, and power generation projects that require advanced explosion protection systems.

Opportunities in the market include the adoption of smart safety systems with integrated monitoring and diagnostics, increased demand for flameless venting technologies in indoor applications, and growth in industries handling combustible dust and gases. However, the market also faces risks such as high installation and maintenance costs, complex compliance requirements, and potential variability in safety standards across regions, which can impact product standardization and market entry.

Key trends include the development of more compact and efficient designs, improved materials for corrosion resistance and durability, and the integration of explosion protection devices into broader industrial automation and safety management systems. Competitive characteristics show a moderately concentrated market with a mix of global safety equipment manufacturers and specialized niche players, where competition is driven by product certification, reliability, customization capabilities, and adherence to international safety standards, while partnerships with engineering firms and industrial operators play a crucial role in securing large-scale projects.

This report is a detailed and comprehensive analysis for global Explosion Relief Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Explosion Relief Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Explosion Relief Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Explosion Relief Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Explosion Relief Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Explosion Relief Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Explosion Relief Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include HOERBIGER (Switzerland), Beisit Electric Tech (Hangzhou) Co., Ltd (China), Wandfluh (Switzerland), Kenjing Group (China), Voir (China), PUW (China), Guangdong Shangda Energy Technology Co (China), REMBE? GmbH (Germany), PROSAVE (China), Cat (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Explosion Relief Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Piston Rod Type

Thimble Type

Market segment by Protection Level

IP67

IP68

Market segment by Pressure Relief Time

Fast Relief Type (300 Milliseconds)

Market segment by Application

New Energy Battery Packs and Energy Storage Systems

Chemical and Industrial Containers

Automotive Powertrain

Others

Major players covered

HOERBIGER (Switzerland)

Beisit Electric Tech (Hangzhou) Co., Ltd (China)

Wandfluh (Switzerland)

Kenjing Group (China)

Voir (China)

PUW (China)

Guangdong Shangda Energy Technology Co (China)

REMBE? GmbH (Germany)

PROSAVE (China)

Cat (US)

Fukui Seisakusho Co., Ltd (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Explosion Relief Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Explosion Relief Valve, with price, sales quantity, revenue, and global market share of Explosion Relief Valve from 2021 to 2026.

Chapter 3, the Explosion Relief Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Explosion Relief Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Explosion Relief Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Explosion Relief Valve.

Chapter 14 and 15, to describe Explosion Relief Valve sales channel,

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