

Global Explosion-proof Robot Chassis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Explosion-proof Robot Chassis market size is expected to reach \$ 318 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Explosion-proof robot chassis refer to mobile robot platforms designed specifically for flammable and explosive environments (such as petrochemical, gas, coal mines, and military facilities), possessing intrinsic safety or explosion-proof certification. They integrate explosion-proof motors, intrinsically safe batteries, antistatic materials, high-sealing structures, and explosion-proof rating certifications such as Ex d/Ex ib. They can be equipped with robotic arms, sensors, or work modules for inspection, detection, firefighting, or operational tasks. The upstream of the industry chain includes explosion-proof motors/electrical control systems, special batteries (such as intrinsically safe lithium iron phosphate batteries), explosion-proof housing materials, high-reliability transmission components, and Ex certification testing institutions. The midstream consists of core manufacturers, who must possess the National Explosion-Proof Electrical Equipment Manufacturing License (NEPSI) and complete machine Ex system certification capabilities. The downstream mainly serves oil refineries, natural gas pipelines, hazardous chemical warehouses, mines, and emergency fire departments. Due to high technical barriers, long certification cycles, and strong customization requirements, the industry's overall gross profit margin is between 40% and 55%. In 2024, the global production of explosion-proof robot chassis was approximately 2,657 units, with a global average market price of approximately US\$70,000 per unit. In 2024, the global production capacity of explosion-proof robot chassis was approximately 4,000 units.

This report studies the global Explosion-proof Robot Chassis production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Explosion-

proof Robot Chassis and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Explosion-proof Robot Chassis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Explosion-proof Robot Chassis total production and demand, 2021-2032, (Units)

Global Explosion-proof Robot Chassis total production value, 2021-2032, (USD Million)

Global Explosion-proof Robot Chassis production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Explosion-proof Robot Chassis consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Explosion-proof Robot Chassis domestic production, consumption, key domestic manufacturers and share

Global Explosion-proof Robot Chassis production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Explosion-proof Robot Chassis production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Explosion-proof Robot Chassis production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Explosion-proof Robot Chassis market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, ANYbotics, Boston Dynamics, Shandong Manda Intelligent Technology Co., Ltd., Shandong Guoxing Intelligent Technology Co., Ltd, iPEK, Topsky, SUCO, Kawasaki Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Explosion-proof Robot Chassis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Explosion-proof Robot Chassis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Explosion-proof Robot Chassis Market, Segmentation by Type:

Tracked Explosion-proof Robot Chassis

Wheeled Explosion-proof Robot Chassis

Global Explosion-proof Robot Chassis Market, Segmentation by Load Capacity:

Light-duty Explosion-proof Robot Chassis

Medium-duty Explosion-proof Robot Chassis

Heavy-duty Explosion-proof Robot Chassis

Global Explosion-proof Robot Chassis Market, Segmentation by Application:

Oil & Gas Inspection

Chemical Plant Safety Patrol

Coal Mine Detection & Rescue

Hazardous Material Transportation

Emergency Firefighting Support

Companies Profiled:

KUKA

ANYbotics

Boston Dynamics

Shandong Manda Intelligent Technology Co., Ltd.

Shandong Guoxing Intelligent Technology Co., Ltd

iPEK

Topsky

SUCO

Kawasaki Robotics

Key Questions Answered:

1. How big is the global Explosion-proof Robot Chassis market?
2. What is the demand of the global Explosion-proof Robot Chassis market?
3. What is the year over year growth of the global Explosion-proof Robot Chassis market?
4. What is the production and production value of the global Explosion-proof Robot Chassis market?
5. Who are the key producers in the global Explosion-proof Robot Chassis market?
6. What are the growth factors driving the market demand?

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