

Global Experimental Monkey Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Experimental Monkey market size is expected to reach \$ 2340 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032). Experimental monkeys, particularly macaques such as *Cynomolgus macaques* (*Macaca fascicularis*) and Rhesus monkeys (*Macaca mulatta*), have long been indispensable models for scientific research. These monkeys are primarily used in the fields of biology, medicine, neuroscience, and drug development due to their close physiological and genetic similarity to humans, particularly in the nervous system. The use of primates as experimental models has played a critical role in advancing our understanding of biological and physiological processes, disease mechanisms, and the development of new medical treatments.

In the upstream supply chain, core raw materials include feed, veterinary drugs, and laboratory supplies critical to the health and adaptability of laboratory primates. Major suppliers in this domain include MP Biomedicals, Yongli Biotech, Beijing Keaoxieli, Pizhou Dongfang, Jiangsu Medicience, and Jiangsu Xietong. These companies play an essential role in maintaining the health standards, traceability, and experimental suitability of monkey populations used in research.

Leading CROs such as JOINN Laboratories, WuXi AppTec, and Envigo (Inotiv) are key end-users in this market. These companies operate large-scale animal research platforms, adhere strictly to animal welfare regulations and ethical review processes, and play a vital role in promoting the standardization and industrialization of experimental monkey supply chains worldwide.

The experimental monkey industry maintains strong gross profit margins, generally ranging from 40% to 60%, supported by the high entry barriers, strict breeding protocols, and value-added services. Customized breeding programs and long-term strategic contracts with CROs or research institutions further enhance profitability across the value chain.

In 2025, global Experimental Monkey production reached approximately 99.89 k units, with an average global market price of around US\$ 13 k per unit.

Vanny Bio Research, HZ-Bio, Envigo (Inotiv), WuXi AppTec, and JOINN Laboratories are among the major players in the Experimental Monkey market. The top 10 global players collectively account for approximately 34% of the total market share. These companies play a critical role in supporting the global biopharmaceutical industry by providing high-quality Experimental Monkeys essential for scientific research and drug development.

Among product types, *Cynomolgus* macaques are the dominant species in the market, accounting for approximately 79% of the global Experimental Monkey usage in 2025. Their broad applicability in toxicology, immunotherapy, and vaccine development, coupled with higher reproductive efficiency and environmental adaptability, makes them the preferred model over Rhesus monkeys and other species. Rhesus monkeys retain strong demand in neurophysiological research due to their cognitive relevance, while other primates are used in niche areas and represent a small portion of the overall market.

On the application side, Contract Research and Development Service Organizations (CROs) are the largest user group of Experimental Monkeys, contributing around 52% of global demand in 2025. CROs support pharmaceutical and biotech clients in preclinical testing, drug screening, and safety assessments, relying heavily on reliable and genetically appropriate animal models. Academic institutions and research centers represent additional key users, conducting fundamental studies and education-based animal research. A smaller proportion of usage is seen in government or public health-related vaccine development programs.

Market growth is driven by rising demand for high-fidelity animal models in cutting-edge drug development areas such as oncology, neurodegeneration, and infectious diseases. The increasing investment in life sciences, coupled with the rapid expansion of CRO capabilities and international collaboration, supports sustained market expansion. However, the industry faces several restraints, including intensifying scrutiny on animal ethics, volatility in global transport and quarantine policies, high operational costs, and the growing sophistication of alternative testing technologies such as organoids and AI-driven screening models, all of which pose potential limitations to long-term market scalability.

This report studies the global Experimental Monkey production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Experimental Monkey and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Experimental Monkey that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Experimental Monkey total production and demand, 2021-2032, (Units)

Global Experimental Monkey total production value, 2021-2032, (USD Million)

Global Experimental Monkey production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Experimental Monkey consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Experimental Monkey domestic production, consumption, key domestic manufacturers and share

Global Experimental Monkey production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Experimental Monkey production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Experimental Monkey production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Experimental Monkey market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanny Bio Research, HZ-Bio, Envigo (Inotiv), JOINN LABORATORIES, WuXi AppTec, Jingang Biotech, Charles River, Pharmaron, Xishan Zhongke, ONPRC (Oregon National Primate Research Center), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Experimental Monkey market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Experimental Monkey Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Experimental Monkey Market, Segmentation by Type:

Macaca Fascicularis (Cynomolgus Macaque)

Rhesus Monkey (Macaca Mulatta)

Other Types

Global Experimental Monkey Market, Segmentation by Age Stage:

Juvenile

Adult

Aged

Global Experimental Monkey Market, Segmentation by Sex:

Male Monkeys

Female Monkeys

Global Experimental Monkey Market, Segmentation by Application:

Contract Research and Development Service Organization (CRO) Company

Scientific Research Institution

Colleges and Universities

Other

Companies Profiled:

Vanny Bio Research

HZ-Bio

Envigo (Inotiv)

JOINN LABORATORIES

WuXi AppTec

Jingang Biotech

Charles River

Pharmaron

Xishan Zhongke

ONPRC (Oregon National Primate Research Center)

CNPRC (California National Primate Research Center)

Sichuan Hengshu Bio-Technolog

Topgene Biotechnology

Primate Products, Inc. (PPI)

Sichuan Green-House Biotech

Bioculture Group

Key Questions Answered:

1. How big is the global Experimental Monkey market?
2. What is the demand of the global Experimental Monkey market?
3. What is the year over year growth of the global Experimental Monkey market?
4. What is the production and production value of the global Experimental Monkey market?
5. Who are the key producers in the global Experimental Monkey market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Experimental Monkey Introduction
- 1.2 World Experimental Monkey Supply & Forecast
 - 1.2.1 World Experimental Monkey Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Experimental Monkey Production (2021-2032)
 - 1.2.3 World Experimental Monkey Pricing Trends (2021-2032)
- 1.3 World Experimental Monkey Production by Region (Based on Production Site)
 - 1.3.1 World Experimental Monkey Production Value by Region (2021-2032)
 - 1.3.2 World Experimental Monkey Production by Region (2021-2032)
 - 1.3.3 World Experimental Monkey Average Price by Region (2021-2032)
 - 1.3.4 North America Experimental Monkey Production (2021-2032)
 - 1.3.5 Southeast Asia Experimental Monkey Production (2021-2032)
 - 1.3.6 China Experimental Monkey Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Experimental Monkey Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Experimental Monkey Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Experimental Monkey Demand (2021-2032)
- 2.2 World Experimental Monkey Consumption by Region
 - 2.2.1 World Experimental Monkey Consumption by Region (2021-2026)
 - 2.2.2 World Experimental Monkey Consumption Forecast by Region (2027-2032)
- 2.3 United States Experimental Monkey Consumption (2021-2032)
- 2.4 China Experimental Monkey Consumption (2021-2032)
- 2.5 Europe Experimental Monkey Consumption (2021-2032)
- 2.6 Japan Experimental Monkey Consumption (2021-2032)
- 2.7 South Korea Experimental Monkey Consumption (2021-2032)
- 2.8 ASEAN Experimental Monkey Consumption (2021-2032)
- 2.9 India Experimental Monkey Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Experimental Monkey Production Value by Manufacturer (2021-2026)
- 3.2 World Experimental Monkey Production by Manufacturer (2021-2026)

- 3.3 World Experimental Monkey Average Price by Manufacturer (2021-2026)
- 3.4 Experimental Monkey Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Experimental Monkey Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Experimental Monkey in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Experimental Monkey in 2025
- 3.6 Experimental Monkey Market: Overall Company Footprint Analysis
 - 3.6.1 Experimental Monkey Market: Region Footprint
 - 3.6.2 Experimental Monkey Market: Company Product Type Footprint
 - 3.6.3 Experimental Monkey Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Experimental Monkey Production Value Comparison
 - 4.1.1 United States VS China: Experimental Monkey Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Experimental Monkey Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Experimental Monkey Production Comparison
 - 4.2.1 United States VS China: Experimental Monkey Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Experimental Monkey Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Experimental Monkey Consumption Comparison
 - 4.3.1 United States VS China: Experimental Monkey Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Experimental Monkey Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Experimental Monkey Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Experimental Monkey Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Experimental Monkey Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Experimental Monkey Production

(2021-2026)

4.5 China Based Experimental Monkey Manufacturers and Market Share

4.5.1 China Based Experimental Monkey Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Experimental Monkey Production Value (2021-2026)

4.5.3 China Based Manufacturers Experimental Monkey Production (2021-2026)

4.6 Rest of World Based Experimental Monkey Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Experimental Monkey Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Experimental Monkey Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Experimental Monkey Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Experimental Monkey Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Macaca Fascicularis (Cynomolgus Macaque)

5.2.2 Rhesus Monkey (Macaca Mulatta)

5.2.3 Other Types

5.3 Market Segment by Type

5.3.1 World Experimental Monkey Production by Type (2021-2032)

5.3.2 World Experimental Monkey Production Value by Type (2021-2032)

5.3.3 World Experimental Monkey Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AGE STAGE

6.1 World Experimental Monkey Market Size Overview by Age Stage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Age Stage

6.2.1 Juvenile

6.2.2 Adult

6.2.3 Aged

6.3 Market Segment by Age Stage

- 6.3.1 World Experimental Monkey Production by Age Stage (2021-2032)
- 6.3.2 World Experimental Monkey Production Value by Age Stage (2021-2032)
- 6.3.3 World Experimental Monkey Average Price by Age Stage (2021-2032)

7 MARKET ANALYSIS BY SEX

- 7.1 World Experimental Monkey Market Size Overview by Sex: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Sex
 - 7.2.1 Male Monkeys
 - 7.2.2 Female Monkeys
- 7.3 Market Segment by Sex
 - 7.3.1 World Experimental Monkey Production by Sex (2021-2032)
 - 7.3.2 World Experimental Monkey Production Value by Sex (2021-2032)
 - 7.3.3 World Experimental Monkey Average Price by Sex (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Experimental Monkey Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Contract Research and Development Service Organization (CRO) Company
 - 8.2.2 Scientific Research Institution
 - 8.2.3 Colleges and Universities
 - 8.2.4 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Experimental Monkey Production by Application (2021-2032)
 - 8.3.2 World Experimental Monkey Production Value by Application (2021-2032)
 - 8.3.3 World Experimental Monkey Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Vanny Bio Research
 - 9.1.1 Vanny Bio Research Details
 - 9.1.2 Vanny Bio Research Major Business
 - 9.1.3 Vanny Bio Research Experimental Monkey Product and Services
 - 9.1.4 Vanny Bio Research Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Vanny Bio Research Recent Developments/Updates
 - 9.1.6 Vanny Bio Research Competitive Strengths & Weaknesses

9.2 HZ-Bio

9.2.1 HZ-Bio Details

9.2.2 HZ-Bio Major Business

9.2.3 HZ-Bio Experimental Monkey Product and Services

9.2.4 HZ-Bio Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 HZ-Bio Recent Developments/Updates

9.2.6 HZ-Bio Competitive Strengths & Weaknesses

9.3 Envigo (Inotiv)

9.3.1 Envigo (Inotiv) Details

9.3.2 Envigo (Inotiv) Major Business

9.3.3 Envigo (Inotiv) Experimental Monkey Product and Services

9.3.4 Envigo (Inotiv) Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Envigo (Inotiv) Recent Developments/Updates

9.3.6 Envigo (Inotiv) Competitive Strengths & Weaknesses

9.4 JOINN LABORATORIES

9.4.1 JOINN LABORATORIES Details

9.4.2 JOINN LABORATORIES Major Business

9.4.3 JOINN LABORATORIES Experimental Monkey Product and Services

9.4.4 JOINN LABORATORIES Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 JOINN LABORATORIES Recent Developments/Updates

9.4.6 JOINN LABORATORIES Competitive Strengths & Weaknesses

9.5 WuXi AppTec

9.5.1 WuXi AppTec Details

9.5.2 WuXi AppTec Major Business

9.5.3 WuXi AppTec Experimental Monkey Product and Services

9.5.4 WuXi AppTec Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 WuXi AppTec Recent Developments/Updates

9.5.6 WuXi AppTec Competitive Strengths & Weaknesses

9.6 Jingang Biotech

9.6.1 Jingang Biotech Details

9.6.2 Jingang Biotech Major Business

9.6.3 Jingang Biotech Experimental Monkey Product and Services

9.6.4 Jingang Biotech Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Jingang Biotech Recent Developments/Updates

- 9.6.6 Jingang Biotech Competitive Strengths & Weaknesses
- 9.7 Charles River
 - 9.7.1 Charles River Details
 - 9.7.2 Charles River Major Business
 - 9.7.3 Charles River Experimental Monkey Product and Services
 - 9.7.4 Charles River Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Charles River Recent Developments/Updates
 - 9.7.6 Charles River Competitive Strengths & Weaknesses
- 9.8 Pharmaron
 - 9.8.1 Pharmaron Details
 - 9.8.2 Pharmaron Major Business
 - 9.8.3 Pharmaron Experimental Monkey Product and Services
 - 9.8.4 Pharmaron Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Pharmaron Recent Developments/Updates
 - 9.8.6 Pharmaron Competitive Strengths & Weaknesses
- 9.9 Xishan Zhongke
 - 9.9.1 Xishan Zhongke Details
 - 9.9.2 Xishan Zhongke Major Business
 - 9.9.3 Xishan Zhongke Experimental Monkey Product and Services
 - 9.9.4 Xishan Zhongke Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Xishan Zhongke Recent Developments/Updates
 - 9.9.6 Xishan Zhongke Competitive Strengths & Weaknesses
- 9.10 ONPRC (Oregon National Primate Research Center)
 - 9.10.1 ONPRC (Oregon National Primate Research Center) Details
 - 9.10.2 ONPRC (Oregon National Primate Research Center) Major Business
 - 9.10.3 ONPRC (Oregon National Primate Research Center) Experimental Monkey Product and Services
 - 9.10.4 ONPRC (Oregon National Primate Research Center) Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 ONPRC (Oregon National Primate Research Center) Recent Developments/Updates
 - 9.10.6 ONPRC (Oregon National Primate Research Center) Competitive Strengths & Weaknesses
- 9.11 CNPRC (California National Primate Research Center)
 - 9.11.1 CNPRC (California National Primate Research Center) Details
 - 9.11.2 CNPRC (California National Primate Research Center) Major Business

9.11.3 CNPRC (California National Primate Research Center) Experimental Monkey Product and Services

9.11.4 CNPRC (California National Primate Research Center) Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 CNPRC (California National Primate Research Center) Recent Developments/Updates

9.11.6 CNPRC (California National Primate Research Center) Competitive Strengths & Weaknesses

9.12 Sichuan Hengshu Bio-Technolog

9.12.1 Sichuan Hengshu Bio-Technolog Details

9.12.2 Sichuan Hengshu Bio-Technolog Major Business

9.12.3 Sichuan Hengshu Bio-Technolog Experimental Monkey Product and Services

9.12.4 Sichuan Hengshu Bio-Technolog Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Sichuan Hengshu Bio-Technolog Recent Developments/Updates

9.12.6 Sichuan Hengshu Bio-Technolog Competitive Strengths & Weaknesses

9.13 Topgene Biotechnology

9.13.1 Topgene Biotechnology Details

9.13.2 Topgene Biotechnology Major Business

9.13.3 Topgene Biotechnology Experimental Monkey Product and Services

9.13.4 Topgene Biotechnology Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Topgene Biotechnology Recent Developments/Updates

9.13.6 Topgene Biotechnology Competitive Strengths & Weaknesses

9.14 Primate Products, Inc. (PPI)

9.14.1 Primate Products, Inc. (PPI) Details

9.14.2 Primate Products, Inc. (PPI) Major Business

9.14.3 Primate Products, Inc. (PPI) Experimental Monkey Product and Services

9.14.4 Primate Products, Inc. (PPI) Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Primate Products, Inc. (PPI) Recent Developments/Updates

9.14.6 Primate Products, Inc. (PPI) Competitive Strengths & Weaknesses

9.15 Sichuan Green-House Biotech

9.15.1 Sichuan Green-House Biotech Details

9.15.2 Sichuan Green-House Biotech Major Business

9.15.3 Sichuan Green-House Biotech Experimental Monkey Product and Services

9.15.4 Sichuan Green-House Biotech Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Sichuan Green-House Biotech Recent Developments/Updates

- 9.15.6 Sichuan Green-House Biotech Competitive Strengths & Weaknesses
- 9.16 Bioculture Group
 - 9.16.1 Bioculture Group Details
 - 9.16.2 Bioculture Group Major Business
 - 9.16.3 Bioculture Group Experimental Monkey Product and Services
 - 9.16.4 Bioculture Group Experimental Monkey Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Bioculture Group Recent Developments/Updates
 - 9.16.6 Bioculture Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Experimental Monkey Industry Chain
- 10.2 Experimental Monkey Upstream Analysis
 - 10.2.1 Experimental Monkey Core Raw Materials
 - 10.2.2 Main Manufacturers of Experimental Monkey Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Experimental Monkey Production Mode
- 10.6 Experimental Monkey Procurement Model
- 10.7 Experimental Monkey Industry Sales Model and Sales Channels
 - 10.7.1 Experimental Monkey Sales Model
 - 10.7.2 Experimental Monkey Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Experimental Monkey Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Experimental Monkey Production Value by Region (2021-2026) & (USD Million)

Table 3. World Experimental Monkey Production Value by Region (2027-2032) & (USD Million)

Table 4. World Experimental Monkey Production Value Market Share by Region (2021-2026)

Table 5. World Experimental Monkey Production Value Market Share by Region (2027-2032)

Table 6. World Experimental Monkey Production by Region (2021-2026) & (Units)

Table 7. World Experimental Monkey Production by Region (2027-2032) & (Units)

Table 8. World Experimental Monkey Production Market Share by Region (2021-2026)

Table 9. World Experimental Monkey Production Market Share by Region (2027-2032)

Table 10. World Experimental Monkey Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Experimental Monkey Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Experimental Monkey Major Market Trends

Table 13. World Experimental Monkey Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Experimental Monkey Consumption by Region (2021-2026) & (Units)

Table 15. World Experimental Monkey Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Experimental Monkey Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Experimental Monkey Producers in 2025

Table 18. World Experimental Monkey Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Experimental Monkey Producers in 2025

Table 20. World Experimental Monkey Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Experimental Monkey Company Evaluation Quadrant

Table 22. World Experimental Monkey Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Experimental Monkey Production Site of Key Manufacturer

Table 24. Experimental Monkey Market: Company Product Type Footprint

Table 25. Experimental Monkey Market: Company Product Application Footprint

Table 26. Experimental Monkey Competitive Factors

Table 27. Experimental Monkey New Entrant and Capacity Expansion Plans

Table 28. Experimental Monkey Mergers & Acquisitions Activity

Table 29. United States VS China Experimental Monkey Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Experimental Monkey Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Experimental Monkey Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Experimental Monkey Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Experimental Monkey Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Experimental Monkey Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Experimental Monkey Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Experimental Monkey Production Market Share (2021-2026)

Table 37. China Based Experimental Monkey Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Experimental Monkey Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Experimental Monkey Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Experimental Monkey Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Experimental Monkey Production Market Share (2021-2026)

Table 42. Rest of World Based Experimental Monkey Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Experimental Monkey Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Experimental Monkey Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Experimental Monkey Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Experimental Monkey Production Market Share (2021-2026)

Table 47. World Experimental Monkey Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Experimental Monkey Production by Type (2021-2026) & (Units)

Table 49. World Experimental Monkey Production by Type (2027-2032) & (Units)

Table 50. World Experimental Monkey Production Value by Type (2021-2026) & (USD Million)

Table 51. World Experimental Monkey Production Value by Type (2027-2032) & (USD Million)

Table 52. World Experimental Monkey Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Experimental Monkey Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Experimental Monkey Production Value by Age Stage, (USD Million), 2021 & 2025 & 2032

Table 55. World Experimental Monkey Production by Age Stage (2021-2026) & (Units)

Table 56. World Experimental Monkey Production by Age Stage (2027-2032) & (Units)

Table 57. World Experimental Monkey Production Value by Age Stage (2021-2026) & (USD Million)

Table 58. World Experimental Monkey Production Value by Age Stage (2027-2032) & (USD Million)

Table 59. World Experimental Monkey Average Price by Age Stage (2021-2026) & (K US\$/Unit)

Table 60. World Experimental Monkey Average Price by Age Stage (2027-2032) & (K US\$/Unit)

Table 61. World Experimental Monkey Production Value by Sex, (USD Million), 2021 & 2025 & 2032

Table 62. World Experimental Monkey Production by Sex (2021-2026) & (Units)

Table 63. World Experimental Monkey Production by Sex (2027-2032) & (Units)

Table 64. World Experimental Monkey Production Value by Sex (2021-2026) & (USD Million)

Table 65. World Experimental Monkey Production Value by Sex (2027-2032) & (USD Million)

Table 66. World Experimental Monkey Average Price by Sex (2021-2026) & (K US\$/Unit)

Table 67. World Experimental Monkey Average Price by Sex (2027-2032) & (K

US\$/Unit)

Table 68. World Experimental Monkey Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Experimental Monkey Production by Application (2021-2026) & (Units)

Table 70. World Experimental Monkey Production by Application (2027-2032) & (Units)

Table 71. World Experimental Monkey Production Value by Application (2021-2026) & (USD Million)

Table 72. World Experimental Monkey Production Value by Application (2027-2032) & (USD Million)

Table 73. World Experimental Monkey Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Experimental Monkey Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Vanny Bio Research Basic Information, Manufacturing Base and Competitors

Table 76. Vanny Bio Research Major Business

Table 77. Vanny Bio Research Experimental Monkey Product and Services

Table 78. Vanny Bio Research Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Vanny Bio Research Recent Developments/Updates

Table 80. Vanny Bio Research Competitive Strengths & Weaknesses

Table 81. HZ-Bio Basic Information, Manufacturing Base and Competitors

Table 82. HZ-Bio Major Business

Table 83. HZ-Bio Experimental Monkey Product and Services

Table 84. HZ-Bio Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HZ-Bio Recent Developments/Updates

Table 86. HZ-Bio Competitive Strengths & Weaknesses

Table 87. Envigo (Inotiv) Basic Information, Manufacturing Base and Competitors

Table 88. Envigo (Inotiv) Major Business

Table 89. Envigo (Inotiv) Experimental Monkey Product and Services

Table 90. Envigo (Inotiv) Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Envigo (Inotiv) Recent Developments/Updates

Table 92. Envigo (Inotiv) Competitive Strengths & Weaknesses

Table 93. JOINN LABORATORIES Basic Information, Manufacturing Base and Competitors

Table 94. JOINN LABORATORIES Major Business

Table 95. JOINN LABORATORIES Experimental Monkey Product and Services

Table 96. JOINN LABORATORIES Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. JOINN LABORATORIES Recent Developments/Updates

Table 98. JOINN LABORATORIES Competitive Strengths & Weaknesses

Table 99. WuXi AppTec Basic Information, Manufacturing Base and Competitors

Table 100. WuXi AppTec Major Business

Table 101. WuXi AppTec Experimental Monkey Product and Services

Table 102. WuXi AppTec Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. WuXi AppTec Recent Developments/Updates

Table 104. WuXi AppTec Competitive Strengths & Weaknesses

Table 105. Jingang Biotech Basic Information, Manufacturing Base and Competitors

Table 106. Jingang Biotech Major Business

Table 107. Jingang Biotech Experimental Monkey Product and Services

Table 108. Jingang Biotech Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jingang Biotech Recent Developments/Updates

Table 110. Jingang Biotech Competitive Strengths & Weaknesses

Table 111. Charles River Basic Information, Manufacturing Base and Competitors

Table 112. Charles River Major Business

Table 113. Charles River Experimental Monkey Product and Services

Table 114. Charles River Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Charles River Recent Developments/Updates

Table 116. Charles River Competitive Strengths & Weaknesses

Table 117. Pharmaron Basic Information, Manufacturing Base and Competitors

Table 118. Pharmaron Major Business

Table 119. Pharmaron Experimental Monkey Product and Services

Table 120. Pharmaron Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Pharmaron Recent Developments/Updates

Table 122. Pharmaron Competitive Strengths & Weaknesses

Table 123. Xishan Zhongke Basic Information, Manufacturing Base and Competitors

Table 124. Xishan Zhongke Major Business

Table 125. Xishan Zhongke Experimental Monkey Product and Services

Table 126. Xishan Zhongke Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Xishan Zhongke Recent Developments/Updates

Table 128. Xishan Zhongke Competitive Strengths & Weaknesses

Table 129. ONPRC (Oregon National Primate Research Center) Basic Information, Manufacturing Base and Competitors

Table 130. ONPRC (Oregon National Primate Research Center) Major Business

Table 131. ONPRC (Oregon National Primate Research Center) Experimental Monkey Product and Services

Table 132. ONPRC (Oregon National Primate Research Center) Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ONPRC (Oregon National Primate Research Center) Recent Developments/Updates

Table 134. ONPRC (Oregon National Primate Research Center) Competitive Strengths & Weaknesses

Table 135. CNPRC (California National Primate Research Center) Basic Information, Manufacturing Base and Competitors

Table 136. CNPRC (California National Primate Research Center) Major Business

Table 137. CNPRC (California National Primate Research Center) Experimental Monkey Product and Services

Table 138. CNPRC (California National Primate Research Center) Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CNPRC (California National Primate Research Center) Recent Developments/Updates

Table 140. CNPRC (California National Primate Research Center) Competitive Strengths & Weaknesses

Table 141. Sichuan Hengshu Bio-Technolog Basic Information, Manufacturing Base and Competitors

Table 142. Sichuan Hengshu Bio-Technolog Major Business

Table 143. Sichuan Hengshu Bio-Technolog Experimental Monkey Product and Services

Table 144. Sichuan Hengshu Bio-Technolog Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sichuan Hengshu Bio-Technolog Recent Developments/Updates

Table 146. Sichuan Hengshu Bio-Technolog Competitive Strengths & Weaknesses

Table 147. Topgene Biotechnology Basic Information, Manufacturing Base and Competitors

Table 148. Topgene Biotechnology Major Business

Table 149. Topgene Biotechnology Experimental Monkey Product and Services

Table 150. Topgene Biotechnology Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Topgene Biotechnology Recent Developments/Updates

Table 152. Topgene Biotechnology Competitive Strengths & Weaknesses

Table 153. Primate Products, Inc. (PPI) Basic Information, Manufacturing Base and Competitors

Table 154. Primate Products, Inc. (PPI) Major Business

Table 155. Primate Products, Inc. (PPI) Experimental Monkey Product and Services

Table 156. Primate Products, Inc. (PPI) Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Primate Products, Inc. (PPI) Recent Developments/Updates

Table 158. Primate Products, Inc. (PPI) Competitive Strengths & Weaknesses

Table 159. Sichuan Green-House Biotech Basic Information, Manufacturing Base and Competitors

Table 160. Sichuan Green-House Biotech Major Business

Table 161. Sichuan Green-House Biotech Experimental Monkey Product and Services

Table 162. Sichuan Green-House Biotech Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sichuan Green-House Biotech Recent Developments/Updates

Table 164. Sichuan Green-House Biotech Competitive Strengths & Weaknesses

Table 165. Bioculture Group Basic Information, Manufacturing Base and Competitors

Table 166. Bioculture Group Major Business

Table 167. Bioculture Group Experimental Monkey Product and Services

Table 168. Bioculture Group Experimental Monkey Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Bioculture Group Recent Developments/Updates

Table 170. Bioculture Group Competitive Strengths & Weaknesses

Table 171. Global Key Players of Experimental Monkey Upstream (Raw Materials)

Table 172. Global Experimental Monkey Typical Customers

Table 173. Experimental Monkey Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Experimental Monkey Picture

Figure 2. World Experimental Monkey Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Experimental Monkey Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Experimental Monkey Production (2021-2032) & (Units)

Figure 5. World Experimental Monkey Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Experimental Monkey Production Value Market Share by Region (2021-2032)

Figure 7. World Experimental Monkey Production Market Share by Region (2021-2032)

Figure 8. North America Experimental Monkey Production (2021-2032) & (Units)

Figure 9. Southeast Asia Experimental Monkey Production (2021-2032) & (Units)

Figure 10. China Experimental Monkey Production (2021-2032) & (Units)

Figure 11. Experimental Monkey Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Experimental Monkey Consumption (2021-2032) & (Units)

Figure 14. World Experimental Monkey Consumption Market Share by Region (2021-2032)

Figure 15. United States Experimental Monkey Consumption (2021-2032) & (Units)

Figure 16. China Experimental Monkey Consumption (2021-2032) & (Units)

Figure 17. Europe Experimental Monkey Consumption (2021-2032) & (Units)

Figure 18. Japan Experimental Monkey Consumption (2021-2032) & (Units)

Figure 19. South Korea Experimental Monkey Consumption (2021-2032) & (Units)

Figure 20. ASEAN Experimental Monkey Consumption (2021-2032) & (Units)

Figure 21. India Experimental Monkey Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Experimental Monkey by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Experimental Monkey Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Experimental Monkey Markets in 2025

Figure 25. United States VS China: Experimental Monkey Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Experimental Monkey Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Experimental Monkey Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Experimental Monkey Production Market Share 2025

Figure 29. China Based Manufacturers Experimental Monkey Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Experimental Monkey Production Market Share 2025

Figure 31. World Experimental Monkey Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Experimental Monkey Production Value Market Share by Type in 2025

Figure 33. Macaca Fascicularis (Cynomolgus Macaque)

Figure 34. Rhesus Monkey (Macaca Mulatta)

Figure 35. Other Types

Figure 36. World Experimental Monkey Production Market Share by Type (2021-2032)

Figure 37. World Experimental Monkey Production Value Market Share by Type (2021-2032)

Figure 38. World Experimental Monkey Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Experimental Monkey Production Value by Age Stage, (USD Million), 2021 & 2025 & 2032

Figure 40. World Experimental Monkey Production Value Market Share by Age Stage in 2025

Figure 41. Juvenile

Figure 42. Adult

Figure 43. Aged

Figure 44. World Experimental Monkey Production Market Share by Age Stage (2021-2032)

Figure 45. World Experimental Monkey Production Value Market Share by Age Stage (2021-2032)

Figure 46. World Experimental Monkey Average Price by Age Stage (2021-2032) & (K US\$/Unit)

Figure 47. World Experimental Monkey Production Value by Sex, (USD Million), 2021 & 2025 & 2032

Figure 48. World Experimental Monkey Production Value Market Share by Sex in 2025

Figure 49. Male Monkeys

Figure 50. Female Monkeys

Figure 51. World Experimental Monkey Production Market Share by Sex (2021-2032)

Figure 52. World Experimental Monkey Production Value Market Share by Sex

(2021-2032)

Figure 53. World Experimental Monkey Average Price by Sex (2021-2032) & (K US\$/Unit)

Figure 54. World Experimental Monkey Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Experimental Monkey Production Value Market Share by Application in 2025

Figure 56. Contract Research and Development Service Organization (CRO) Company

Figure 57. Scientific Research Institution

Figure 58. Colleges and Universities

Figure 59. Other

Figure 60. World Experimental Monkey Production Market Share by Application (2021-2032)

Figure 61. World Experimental Monkey Production Value Market Share by Application (2021-2032)

Figure 62. World Experimental Monkey Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Experimental Monkey Industry Chain

Figure 64. Experimental Monkey Procurement Model

Figure 65. Experimental Monkey Sales Model

Figure 66. Experimental Monkey Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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