

Global Expansion Screw Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G739791A67A1EN.html>

Date: July 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G739791A67A1EN

Abstracts

The global Expansion Screw market size is expected to reach \$ 2662 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Expansion screws are fastening products that primarily rely on mechanical expansion, wedging, sleeve expansion, or internal cone expansion to create anchorage. They are usually composed of a threaded rod, cone, sleeve, expansion clip, nut, washer, or internally threaded sleeve. Their core function is to generate radial expansion force inside pre-drilled holes in concrete, masonry, natural stone, hollow slabs, or selected panel substrates, causing the outer surface of the anchor to create friction, interlock, or localized bearing against the hole wall, thereby fastening, suspending, and supporting the connected components. These products mainly solve the problem that ordinary bolts cannot directly establish reliable connections in solid or brittle base materials. They can be configured into light-duty, medium-duty, heavy-duty, and special-condition product series according to load rating, installation method, material corrosion protection, base material type, and engineering approval requirements. Typical applications include steel structure connections, guardrail and curtain wall fastening, MEP pipeline suspension, equipment base installation, stair and platform fixing, and window, door, and decorative hardware installation.

The core value of the expansion screw industry is no longer limited to low-priced standard fasteners. It is increasingly reflected in comprehensive capabilities related to base material compatibility, load reliability, installation efficiency, and engineering safety. In building construction, infrastructure, industrial equipment installation, and MEP engineering, base materials such as concrete, masonry, natural stone, and hollow slabs generally cannot establish stable connections directly through ordinary bolts. Expansion anchors create designable and field-installable anchoring points in pre-drilled

holes through wedging, sleeve expansion, internal cone expansion, or screw cutting. Future competition will focus more on anchoring mechanisms, approval capability, specification coverage, installation tolerance, and lifecycle safety rather than material cost alone.

From the supply perspective, the expansion screw market shows clear segmentation. European, American, and Japanese companies have advantages in high-performance mechanical anchors, heavy-duty anchors, seismic-approved anchors, fire-rated anchors, and engineering technical services, serving engineering design, professional installation, and safety-critical building applications. Chinese, Korean, and selected European manufacturers are stronger in standard specifications, mass production, surface treatment, export supply, and price competition, covering hardware distribution, general building installation, and medium-to-low load fastening demand. As project owners place greater emphasis on safety compliance, traceable installation, and material durability, ordinary products will continue to maintain broad demand, while products with approvals, test reports, and design support are expected to gain a larger share.

From the demand perspective, expansion screws have strong engineering necessity and stock maintenance characteristics. New construction, commercial renovation, industrial plants, MEP installation, curtain walls and guardrails, steel structure connections, fire protection pipelines, and equipment base fastening will continue to consume these products, while old building renovation, urban infrastructure maintenance, equipment renewal, and safety reinforcement will also generate steady incremental demand. Future growth is expected to come from rising demand for heavy-duty and safety-related anchoring, higher demand for stainless steel and corrosion-resistant products in outdoor and corrosive environments, and improved professional installation efficiency supported by quick installation and matching tool systems. Overall, expansion screws will remain a fundamental category in building hardware and engineering fasteners, with broad applications, stable replacement demand, and deepening product segmentation.

This report studies the global Expansion Screw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expansion Screw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expansion Screw that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Expansion Screw total production and demand, 2021-2032, (K Units)
Global Expansion Screw total production value, 2021-2032, (USD Million)
Global Expansion Screw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Expansion Screw consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Expansion Screw domestic production, consumption, key domestic manufacturers and share
Global Expansion Screw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Expansion Screw production by Connection Form, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Expansion Screw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Expansion Screw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hilti Corporation, fischerwerke GmbH & Co. KG, Simpson Strong-Tie Company Inc., Illinois Tool Works Inc., Stanley Black & Decker, Inc., Rawlplug S.A., MKT Metall-Kunststoff-Technik GmbH & Co. KG, CELO S.A., INDEX Fixing Systems S.L.U., EJOT Sormat Oy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expansion Screw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Connection Form, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Expansion Screw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Expansion Screw Market, Segmentation by Connection Form:

Externally Threaded Expansion Anchor

Internally Threaded Expansion Anchor

Screw Head Expansion Anchor

Eye Bolt Expansion Anchor

Tie Wire Expansion Anchor

Others

Global Expansion Screw Market, Segmentation by Anchoring Mechanism:

Wedge Expansion Anchor

Sleeve Expansion Anchor

Drop-in Expansion Anchor

Screw-Type Expansion Anchor

Hammer Drive Expansion Anchor

Undercut Expansion Anchor

Others

Global Expansion Screw Market, Segmentation by Material and Corrosion Protection:

Zinc-Plated Carbon Steel Expansion Anchor

Hot-Dip Galvanized Carbon Steel Expansion Anchor

Stainless Steel Expansion Anchor

Brass Expansion Anchor

Plastic Expansion Anchor

Others

Global Expansion Screw Market, Segmentation by Application:

Structural Component Fixing

Curtain Wall and Guardrail Fixing

MEP Pipe and Cable Suspension

Equipment and Machinery Fixing

Stair and Platform Fixing

Window, Door and Light Decoration Fixing

Others

Companies Profiled:

Hilti Corporation

fischerwerke GmbH & Co. KG

Simpson Strong-Tie Company Inc.

Illinois Tool Works Inc.

Stanley Black & Decker, Inc.

Rawlplug S.A.

MKT Metall-Kunststoff-Technik GmbH & Co. KG

CELO S.A.

INDEX Fixing Systems S.L.U.

EJOT Sormat Oy

L.H. Dottie Company

Sanko Techno Co., Ltd.

UNIKA Co., Ltd.

Japan Power Fastening Co., Ltd.

Doosung Metal Co., Ltd.

Jeil Bolt Industrial Co., Ltd.

KILIC Co., Ltd.

Josun Bolt Industry Co., Ltd.

FIXDEX Fastening Technology

Zhejiang Dongming Stainless Steel Products Co., Ltd.

Shanghai Xiangrui Fastener Co., Ltd.

Shanghai Qunli Fastener Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Expansion Screw market?
2. What is the demand of the global Expansion Screw market?
3. What is the year over year growth of the global Expansion Screw market?
4. What is the production and production value of the global Expansion Screw market?
5. Who are the key producers in the global Expansion Screw market?
6. What are the growth factors driving the market demand?

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