+357 96 030922
info@marketpublishers.com

Global Expansion Joints for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G0E13672720AEN.html
Date: August 2026
Pages: 118
Price: US$ 4,480.00 (Single User License)
ID: G0E13672720AEN

Abstracts

The global Expansion Joints for Nuclear Power Plants market size is expected to reach $ 1123 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Expansion Joints for Nuclear Power Plants production reached approximately 186.0 k units, and the average price was US$3,950 per unit.Expansion joints for nuclear power plants are critical flexible compensation devices installed at connection points within piping and ventilation systems across the nuclear island, conventional island, and auxiliary systems. They primarily serve to absorb axial, lateral, and angular displacements caused by temperature fluctuations, pressure variations, equipment vibration, seismic loads, and installation misalignments, thereby reducing system stress and ensuring the safe operation of piping and key equipment. These expansion joints?which include metal bellows, rubber, and fabric types?are widely utilized in main steam systems, cooling water systems, ventilation and exhaust systems, containment penetrations, and waste treatment systems. Given the demanding operating conditions?characterized by high temperatures, high pressures, and high radiation levels, alongside stringent reliability requirements?these joints are typically manufactured from high-performance materials such as nuclear-grade stainless steel and high-nickel alloys, and must comply with rigorous nuclear safety standards, seismic requirements, and service life specifications. With the advancement of next-generation nuclear technologies and small modular reactors (SMRs), expansion joints for nuclear power plants are continuously evolving toward extended service life, superior sealing performance, intelligent monitoring capabilities, and reduced maintenance requirements.

The market for nuclear power plant expansion joints is a specialized segment of critical

+357 96 030922
info@marketpublishers.com

nuclear power components, characterized by high technical barriers, lengthy certification processes, and a high degree of customization. The global market is primarily concentrated in Asia-Pacific, Europe, and North America; the Asia-Pacific region has become the fastest-growing market, driven by the ongoing expansion of nuclear power infrastructure in China, India, and other emerging nuclear nations, whereas demand in Europe and North America is largely driven by life-extension upgrades, equipment modernization, and spare part replacements. Currently, the market is dominated by demand for metal bellows expansion joints, which are widely used in main steam systems, cooling systems, ventilation and exhaust systems, and containment penetration assemblies. Looking ahead, as the global energy transition accelerates and advanced nuclear reactors?including small modular reactors (SMRs)?move toward commercialization, demand will continue to rise for products offering high reliability, long service life, and resistance to high temperatures, high pressures, radiation, and seismic activity. Meanwhile, digital monitoring, online condition diagnostics, high-performance nickel-based alloys, and modular design are emerging as key trends in the industry. However, the sector faces challenges such as increasingly stringent nuclear safety regulations, high costs for nuclear-grade certification, long project construction cycles, rising demands for supply chain localization, and policy uncertainties regarding nuclear power in certain regions. Overall, the industry commands high added value, with average gross margins typically ranging from 25% to 40%; safety-class and highly customized products generally yield higher profitability.

This report studies the global Expansion Joints for Nuclear Power Plants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expansion Joints for Nuclear Power Plants and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expansion Joints for Nuclear Power Plants that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Expansion Joints for Nuclear Power Plants total production and demand, 2021-2032, (K Units)
Global Expansion Joints for Nuclear Power Plants total production value, 2021-2032, (USD Million)
Global Expansion Joints for Nuclear Power Plants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

+357 96 030922
info@marketpublishers.com

Global Expansion Joints for Nuclear Power Plants consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Expansion Joints for Nuclear Power Plants domestic production, consumption, key domestic manufacturers and share
Global Expansion Joints for Nuclear Power Plants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Expansion Joints for Nuclear Power Plants production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Expansion Joints for Nuclear Power Plants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Expansion Joints for Nuclear Power Plants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Senior Flexonics Pathway, Witzenmann GmbH, EagleBurgmann KE A/S, Technetics Group, Hyspan Precision Products, Belman A/S, MACOGA, S.A., US Bellows, Teddington Engineered Solutions, Emiflex S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expansion Joints for Nuclear Power Plants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Expansion Joints for Nuclear Power Plants Market, By Region:

United States

China

+357 96 030922
info@marketpublishers.com

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Expansion Joints for Nuclear Power Plants Market, Segmentation by Type:

Stainless Steel Expansion Joint

Inconel Alloy (Nickel-Based Alloy) Expansion Joint

Titanium Alloy Expansion Joint

Global Expansion Joints for Nuclear Power Plants Market, Segmentation by DN:

DN ? 600 mm

DN 601?2500 mm

DN ? 2500 mm

Global Expansion Joints for Nuclear Power Plants Market, Segmentation by Application:

Pressurized Water Reactor

Boiling Water Reactor

Small Modular Reactor

+357 96 030922
info@marketpublishers.com

Others

Companies Profiled:

Senior Flexonics Pathway

Witzenmann GmbH

EagleBurgmann KE A/S

Technetics Group

Hyspan Precision Products

Belman A/S

MACOGA, S.A.

US Bellows

Teddington Engineered Solutions

Emiflex S.p.A.

BOA Group GmbH

Framatome

Mitsubishi Heavy Industries

Jiangsu Shentong Valve

Key Questions Answered:
1. How big is the global Expansion Joints for Nuclear Power Plants market?
2. What is the demand of the global Expansion Joints for Nuclear Power Plants market?
3. What is the year over year growth of the global Expansion Joints for Nuclear Power Plants market?

+357 96 030922
info@marketpublishers.com

4. What is the production and production value of the global Expansion Joints for Nuclear Power Plants market?
5. Who are the key producers in the global Expansion Joints for Nuclear Power Plants market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Expansion Joints for Nuclear Power Plants Introduction
1.2 World Expansion Joints for Nuclear Power Plants Supply & Forecast
  1.2.1 World Expansion Joints for Nuclear Power Plants Production Value (2021 & 2025 & 2032)
  1.2.2 World Expansion Joints for Nuclear Power Plants Production (2021-2032)
  1.2.3 World Expansion Joints for Nuclear Power Plants Pricing Trends (2021-2032)
1.3 World Expansion Joints for Nuclear Power Plants Production by Region (Based on Production Site)
  1.3.1 World Expansion Joints for Nuclear Power Plants Production Value by Region (2021-2032)
  1.3.2 World Expansion Joints for Nuclear Power Plants Production by Region (2021-2032)
  1.3.3 World Expansion Joints for Nuclear Power Plants Average Price by Region (2021-2032)
  1.3.4 North America Expansion Joints for Nuclear Power Plants Production (2021-2032)
  1.3.5 Europe Expansion Joints for Nuclear Power Plants Production (2021-2032)
  1.3.6 China Expansion Joints for Nuclear Power Plants Production (2021-2032)
  1.3.7 Japan Expansion Joints for Nuclear Power Plants Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Expansion Joints for Nuclear Power Plants Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Expansion Joints for Nuclear Power Plants Major Market Trends

2 DEMAND SUMMARY

2.1 World Expansion Joints for Nuclear Power Plants Demand (2021-2032)
2.2 World Expansion Joints for Nuclear Power Plants Consumption by Region
  2.2.1 World Expansion Joints for Nuclear Power Plants Consumption by Region (2021-2026)
  2.2.2 World Expansion Joints for Nuclear Power Plants Consumption Forecast by Region (2027-2032)
2.3 United States Expansion Joints for Nuclear Power Plants Consumption (2021-2032)
2.4 China Expansion Joints for Nuclear Power Plants Consumption (2021-2032)
2.5 Europe Expansion Joints for Nuclear Power Plants Consumption (2021-2032)

+357 96 030922
info@marketpublishers.com

2.6 Japan Expansion Joints for Nuclear Power Plants Consumption (2021-2032)
2.7 South Korea Expansion Joints for Nuclear Power Plants Consumption (2021-2032)
2.8 ASEAN Expansion Joints for Nuclear Power Plants Consumption (2021-2032)
2.9 India Expansion Joints for Nuclear Power Plants Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Expansion Joints for Nuclear Power Plants Production Value by Manufacturer (2021-2026)
3.2 World Expansion Joints for Nuclear Power Plants Production by Manufacturer (2021-2026)
3.3 World Expansion Joints for Nuclear Power Plants Average Price by Manufacturer (2021-2026)
3.4 Expansion Joints for Nuclear Power Plants Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Expansion Joints for Nuclear Power Plants Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Expansion Joints for Nuclear Power Plants in 2025
  3.5.3 Global Concentration Ratios (CR8) for Expansion Joints for Nuclear Power Plants in 2025
3.6 Expansion Joints for Nuclear Power Plants Market: Overall Company Footprint Analysis
  3.6.1 Expansion Joints for Nuclear Power Plants Market: Region Footprint
  3.6.2 Expansion Joints for Nuclear Power Plants Market: Company Product Type Footprint
  3.6.3 Expansion Joints for Nuclear Power Plants Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Expansion Joints for Nuclear Power Plants Production Value Comparison

+357 96 030922
info@marketpublishers.com

4.1.1 United States VS China: Expansion Joints for Nuclear Power Plants Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Expansion Joints for Nuclear Power Plants Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Expansion Joints for Nuclear Power Plants Production Comparison
4.2.1 United States VS China: Expansion Joints for Nuclear Power Plants Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Expansion Joints for Nuclear Power Plants Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Expansion Joints for Nuclear Power Plants Consumption Comparison
4.3.1 United States VS China: Expansion Joints for Nuclear Power Plants Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Expansion Joints for Nuclear Power Plants Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Expansion Joints for Nuclear Power Plants Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value (2021-2026)
4.4.3 United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production (2021-2026)
4.5 China Based Expansion Joints for Nuclear Power Plants Manufacturers and Market Share
4.5.1 China Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value (2021-2026)
4.5.3 China Based Manufacturers Expansion Joints for Nuclear Power Plants Production (2021-2026)
4.6 Rest of World Based Expansion Joints for Nuclear Power Plants Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants

+357 96 030922
info@marketpublishers.com

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Expansion Joints for Nuclear Power Plants Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
  5.2.1 Stainless Steel Expansion Joint
  5.2.2 Inconel Alloy (Nickel-Based Alloy) Expansion Joint
  5.2.3 Titanium Alloy Expansion Joint
5.3 Market Segment by Type
  5.3.1 World Expansion Joints for Nuclear Power Plants Production by Type (2021-2032)
  5.3.2 World Expansion Joints for Nuclear Power Plants Production Value by Type (2021-2032)
  5.3.3 World Expansion Joints for Nuclear Power Plants Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DN

6.1 World Expansion Joints for Nuclear Power Plants Market Size Overview by DN: 2021 VS 2025 VS 2032
6.2 Segment Introduction by DN
  6.2.1 DN ? 600 mm
  6.2.2 DN 601?2500 mm
  6.2.3 DN ? 2500 mm
6.3 Market Segment by DN
  6.3.1 World Expansion Joints for Nuclear Power Plants Production by DN (2021-2032)
  6.3.2 World Expansion Joints for Nuclear Power Plants Production Value by DN (2021-2032)
  6.3.3 World Expansion Joints for Nuclear Power Plants Average Price by DN (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Expansion Joints for Nuclear Power Plants Market Size Overview by Application: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Application
  7.2.1 Pressurized Water Reactor

+357 96 030922
info@marketpublishers.com

7.2.2 Boiling Water Reactor
7.2.3 Small Modular Reactor
7.2.4 Others
7.3 Market Segment by Application
7.3.1 World Expansion Joints for Nuclear Power Plants Production by Application (2021-2032)
7.3.2 World Expansion Joints for Nuclear Power Plants Production Value by Application (2021-2032)
7.3.3 World Expansion Joints for Nuclear Power Plants Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Senior Flexonics Pathway
8.1.1 Senior Flexonics Pathway Details
8.1.2 Senior Flexonics Pathway Major Business
8.1.3 Senior Flexonics Pathway Expansion Joints for Nuclear Power Plants Product and Services
8.1.4 Senior Flexonics Pathway Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.1.5 Senior Flexonics Pathway Recent Developments/Updates
8.1.6 Senior Flexonics Pathway Competitive Strengths & Weaknesses
8.2 Witzenmann GmbH
8.2.1 Witzenmann GmbH Details
8.2.2 Witzenmann GmbH Major Business
8.2.3 Witzenmann GmbH Expansion Joints for Nuclear Power Plants Product and Services
8.2.4 Witzenmann GmbH Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.2.5 Witzenmann GmbH Recent Developments/Updates
8.2.6 Witzenmann GmbH Competitive Strengths & Weaknesses
8.3 EagleBurgmann KE A/S
8.3.1 EagleBurgmann KE A/S Details
8.3.2 EagleBurgmann KE A/S Major Business
8.3.3 EagleBurgmann KE A/S Expansion Joints for Nuclear Power Plants Product and Services
8.3.4 EagleBurgmann KE A/S Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.3.5 EagleBurgmann KE A/S Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

8.3.6 EagleBurgmann KE A/S Competitive Strengths & Weaknesses
8.4 Technetics Group
8.4.1 Technetics Group Details
8.4.2 Technetics Group Major Business
8.4.3 Technetics Group Expansion Joints for Nuclear Power Plants Product and Services
8.4.4 Technetics Group Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.4.5 Technetics Group Recent Developments/Updates
8.4.6 Technetics Group Competitive Strengths & Weaknesses
8.5 Hyspan Precision Products
8.5.1 Hyspan Precision Products Details
8.5.2 Hyspan Precision Products Major Business
8.5.3 Hyspan Precision Products Expansion Joints for Nuclear Power Plants Product and Services
8.5.4 Hyspan Precision Products Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.5.5 Hyspan Precision Products Recent Developments/Updates
8.5.6 Hyspan Precision Products Competitive Strengths & Weaknesses
8.6 Belman A/S
8.6.1 Belman A/S Details
8.6.2 Belman A/S Major Business
8.6.3 Belman A/S Expansion Joints for Nuclear Power Plants Product and Services
8.6.4 Belman A/S Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.6.5 Belman A/S Recent Developments/Updates
8.6.6 Belman A/S Competitive Strengths & Weaknesses
8.7 MACOGA, S.A.
8.7.1 MACOGA, S.A. Details
8.7.2 MACOGA, S.A. Major Business
8.7.3 MACOGA, S.A. Expansion Joints for Nuclear Power Plants Product and Services
8.7.4 MACOGA, S.A. Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.7.5 MACOGA, S.A. Recent Developments/Updates
8.7.6 MACOGA, S.A. Competitive Strengths & Weaknesses
8.8 US Bellows
8.8.1 US Bellows Details
8.8.2 US Bellows Major Business
8.8.3 US Bellows Expansion Joints for Nuclear Power Plants Product and Services

+357 96 030922
info@marketpublishers.com

8.8.4 US Bellows Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.8.5 US Bellows Recent Developments/Updates
8.8.6 US Bellows Competitive Strengths & Weaknesses
8.9 Teddington Engineered Solutions
8.9.1 Teddington Engineered Solutions Details
8.9.2 Teddington Engineered Solutions Major Business
8.9.3 Teddington Engineered Solutions Expansion Joints for Nuclear Power Plants Product and Services
8.9.4 Teddington Engineered Solutions Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.9.5 Teddington Engineered Solutions Recent Developments/Updates
8.9.6 Teddington Engineered Solutions Competitive Strengths & Weaknesses
8.10 Emiflex S.p.A.
8.10.1 Emiflex S.p.A. Details
8.10.2 Emiflex S.p.A. Major Business
8.10.3 Emiflex S.p.A. Expansion Joints for Nuclear Power Plants Product and Services
8.10.4 Emiflex S.p.A. Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.10.5 Emiflex S.p.A. Recent Developments/Updates
8.10.6 Emiflex S.p.A. Competitive Strengths & Weaknesses
8.11 BOA Group GmbH
8.11.1 BOA Group GmbH Details
8.11.2 BOA Group GmbH Major Business
8.11.3 BOA Group GmbH Expansion Joints for Nuclear Power Plants Product and Services
8.11.4 BOA Group GmbH Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.11.5 BOA Group GmbH Recent Developments/Updates
8.11.6 BOA Group GmbH Competitive Strengths & Weaknesses
8.12 Framatome
8.12.1 Framatome Details
8.12.2 Framatome Major Business
8.12.3 Framatome Expansion Joints for Nuclear Power Plants Product and Services
8.12.4 Framatome Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.12.5 Framatome Recent Developments/Updates
8.12.6 Framatome Competitive Strengths & Weaknesses
8.13 Mitsubishi Heavy Industries

+357 96 030922
info@marketpublishers.com

8.13.1 Mitsubishi Heavy Industries Details
8.13.2 Mitsubishi Heavy Industries Major Business
8.13.3 Mitsubishi Heavy Industries Expansion Joints for Nuclear Power Plants Product and Services
8.13.4 Mitsubishi Heavy Industries Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.13.5 Mitsubishi Heavy Industries Recent Developments/Updates
8.13.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
8.14 Jiangsu Shentong Valve
8.14.1 Jiangsu Shentong Valve Details
8.14.2 Jiangsu Shentong Valve Major Business
8.14.3 Jiangsu Shentong Valve Expansion Joints for Nuclear Power Plants Product and Services
8.14.4 Jiangsu Shentong Valve Expansion Joints for Nuclear Power Plants Production, Price, Value, Gross Margin and Market Share (2021-2026)
8.14.5 Jiangsu Shentong Valve Recent Developments/Updates
8.14.6 Jiangsu Shentong Valve Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Expansion Joints for Nuclear Power Plants Industry Chain
9.2 Expansion Joints for Nuclear Power Plants Upstream Analysis
9.2.1 Expansion Joints for Nuclear Power Plants Core Raw Materials
9.2.2 Main Manufacturers of Expansion Joints for Nuclear Power Plants Core Raw Materials
9.3 Midstream Analysis
9.4 Downstream Analysis
9.5 Expansion Joints for Nuclear Power Plants Production Mode
9.6 Expansion Joints for Nuclear Power Plants Procurement Model
9.7 Expansion Joints for Nuclear Power Plants Industry Sales Model and Sales Channels
9.7.1 Expansion Joints for Nuclear Power Plants Sales Model
9.7.2 Expansion Joints for Nuclear Power Plants Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

+357 96 030922
info@marketpublishers.com

11.2 Research Process and Data Source
11.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Expansion Joints for Nuclear Power Plants Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Expansion Joints for Nuclear Power Plants Production Value by Region (2021-2026) & (USD Million)
Table 3. World Expansion Joints for Nuclear Power Plants Production Value by Region (2027-2032) & (USD Million)
Table 4. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Region (2021-2026)
Table 5. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Region (2027-2032)
Table 6. World Expansion Joints for Nuclear Power Plants Production by Region (2021-2026) & (K Units)
Table 7. World Expansion Joints for Nuclear Power Plants Production by Region (2027-2032) & (K Units)
Table 8. World Expansion Joints for Nuclear Power Plants Production Market Share by Region (2021-2026)
Table 9. World Expansion Joints for Nuclear Power Plants Production Market Share by Region (2027-2032)
Table 10. World Expansion Joints for Nuclear Power Plants Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Expansion Joints for Nuclear Power Plants Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Expansion Joints for Nuclear Power Plants Major Market Trends
Table 13. World Expansion Joints for Nuclear Power Plants Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Expansion Joints for Nuclear Power Plants Consumption by Region (2021-2026) & (K Units)
Table 15. World Expansion Joints for Nuclear Power Plants Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Expansion Joints for Nuclear Power Plants Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Expansion Joints for Nuclear Power Plants Producers in 2025
Table 18. World Expansion Joints for Nuclear Power Plants Production by Manufacturer (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Expansion Joints for Nuclear Power Plants Producers in 2025
Table 20. World Expansion Joints for Nuclear Power Plants Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Expansion Joints for Nuclear Power Plants Company Evaluation Quadrant
Table 22. World Expansion Joints for Nuclear Power Plants Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Expansion Joints for Nuclear Power Plants Production Site of Key Manufacturer
Table 24. Expansion Joints for Nuclear Power Plants Market: Company Product Type Footprint
Table 25. Expansion Joints for Nuclear Power Plants Market: Company Product Application Footprint
Table 26. Expansion Joints for Nuclear Power Plants Competitive Factors
Table 27. Expansion Joints for Nuclear Power Plants New Entrant and Capacity Expansion Plans
Table 28. Expansion Joints for Nuclear Power Plants Mergers & Acquisitions Activity
Table 29. United States VS China Expansion Joints for Nuclear Power Plants Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Expansion Joints for Nuclear Power Plants Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Expansion Joints for Nuclear Power Plants Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share (2021-2026)
Table 37. China Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Expansion Joints for Nuclear Power Plants

+357 96 030922
info@marketpublishers.com

Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Expansion Joints for Nuclear Power Plants Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share (2021-2026)
Table 42. Rest of World Based Expansion Joints for Nuclear Power Plants Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share (2021-2026)
Table 47. World Expansion Joints for Nuclear Power Plants Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Expansion Joints for Nuclear Power Plants Production by Type (2021-2026) & (K Units)
Table 49. World Expansion Joints for Nuclear Power Plants Production by Type (2027-2032) & (K Units)
Table 50. World Expansion Joints for Nuclear Power Plants Production Value by Type (2021-2026) & (USD Million)
Table 51. World Expansion Joints for Nuclear Power Plants Production Value by Type (2027-2032) & (USD Million)
Table 52. World Expansion Joints for Nuclear Power Plants Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Expansion Joints for Nuclear Power Plants Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Expansion Joints for Nuclear Power Plants Production Value by DN, (USD Million), 2021 & 2025 & 2032
Table 55. World Expansion Joints for Nuclear Power Plants Production by DN (2021-2026) & (K Units)
Table 56. World Expansion Joints for Nuclear Power Plants Production by DN (2027-2032) & (K Units)
Table 57. World Expansion Joints for Nuclear Power Plants Production Value by DN (2021-2026) & (USD Million)
Table 58. World Expansion Joints for Nuclear Power Plants Production Value by DN (2027-2032) & (USD Million)

+357 96 030922
info@marketpublishers.com

Table 59. World Expansion Joints for Nuclear Power Plants Average Price by DN (2021-2026) & (US$/Unit)
Table 60. World Expansion Joints for Nuclear Power Plants Average Price by DN (2027-2032) & (US$/Unit)
Table 61. World Expansion Joints for Nuclear Power Plants Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 62. World Expansion Joints for Nuclear Power Plants Production by Application (2021-2026) & (K Units)
Table 63. World Expansion Joints for Nuclear Power Plants Production by Application (2027-2032) & (K Units)
Table 64. World Expansion Joints for Nuclear Power Plants Production Value by Application (2021-2026) & (USD Million)
Table 65. World Expansion Joints for Nuclear Power Plants Production Value by Application (2027-2032) & (USD Million)
Table 66. World Expansion Joints for Nuclear Power Plants Average Price by Application (2021-2026) & (US$/Unit)
Table 67. World Expansion Joints for Nuclear Power Plants Average Price by Application (2027-2032) & (US$/Unit)
Table 68. Senior Flexonics Pathway Basic Information, Manufacturing Base and Competitors
Table 69. Senior Flexonics Pathway Major Business
Table 70. Senior Flexonics Pathway Expansion Joints for Nuclear Power Plants Product and Services
Table 71. Senior Flexonics Pathway Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. Senior Flexonics Pathway Recent Developments/Updates
Table 73. Senior Flexonics Pathway Competitive Strengths & Weaknesses
Table 74. Witzenmann GmbH Basic Information, Manufacturing Base and Competitors
Table 75. Witzenmann GmbH Major Business
Table 76. Witzenmann GmbH Expansion Joints for Nuclear Power Plants Product and Services
Table 77. Witzenmann GmbH Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 78. Witzenmann GmbH Recent Developments/Updates
Table 79. Witzenmann GmbH Competitive Strengths & Weaknesses
Table 80. EagleBurgmann KE A/S Basic Information, Manufacturing Base and Competitors

+357 96 030922
info@marketpublishers.com

Table 81. EagleBurgmann KE A/S Major Business
Table 82. EagleBurgmann KE A/S Expansion Joints for Nuclear Power Plants Product and Services
Table 83. EagleBurgmann KE A/S Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. EagleBurgmann KE A/S Recent Developments/Updates
Table 85. EagleBurgmann KE A/S Competitive Strengths & Weaknesses
Table 86. Technetics Group Basic Information, Manufacturing Base and Competitors
Table 87. Technetics Group Major Business
Table 88. Technetics Group Expansion Joints for Nuclear Power Plants Product and Services
Table 89. Technetics Group Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 90. Technetics Group Recent Developments/Updates
Table 91. Technetics Group Competitive Strengths & Weaknesses
Table 92. Hyspan Precision Products Basic Information, Manufacturing Base and Competitors
Table 93. Hyspan Precision Products Major Business
Table 94. Hyspan Precision Products Expansion Joints for Nuclear Power Plants Product and Services
Table 95. Hyspan Precision Products Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Hyspan Precision Products Recent Developments/Updates
Table 97. Hyspan Precision Products Competitive Strengths & Weaknesses
Table 98. Belman A/S Basic Information, Manufacturing Base and Competitors
Table 99. Belman A/S Major Business
Table 100. Belman A/S Expansion Joints for Nuclear Power Plants Product and Services
Table 101. Belman A/S Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Belman A/S Recent Developments/Updates
Table 103. Belman A/S Competitive Strengths & Weaknesses
Table 104. MACOGA, S.A. Basic Information, Manufacturing Base and Competitors
Table 105. MACOGA, S.A. Major Business
Table 106. MACOGA, S.A. Expansion Joints for Nuclear Power Plants Product and

+357 96 030922
info@marketpublishers.com

Services
Table 107. MACOGA, S.A. Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. MACOGA, S.A. Recent Developments/Updates
Table 109. MACOGA, S.A. Competitive Strengths & Weaknesses
Table 110. US Bellows Basic Information, Manufacturing Base and Competitors
Table 111. US Bellows Major Business
Table 112. US Bellows Expansion Joints for Nuclear Power Plants Product and Services
Table 113. US Bellows Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. US Bellows Recent Developments/Updates
Table 115. US Bellows Competitive Strengths & Weaknesses
Table 116. Teddington Engineered Solutions Basic Information, Manufacturing Base and Competitors
Table 117. Teddington Engineered Solutions Major Business
Table 118. Teddington Engineered Solutions Expansion Joints for Nuclear Power Plants Product and Services
Table 119. Teddington Engineered Solutions Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Teddington Engineered Solutions Recent Developments/Updates
Table 121. Teddington Engineered Solutions Competitive Strengths & Weaknesses
Table 122. Emiflex S.p.A. Basic Information, Manufacturing Base and Competitors
Table 123. Emiflex S.p.A. Major Business
Table 124. Emiflex S.p.A. Expansion Joints for Nuclear Power Plants Product and Services
Table 125. Emiflex S.p.A. Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Emiflex S.p.A. Recent Developments/Updates
Table 127. Emiflex S.p.A. Competitive Strengths & Weaknesses
Table 128. BOA Group GmbH Basic Information, Manufacturing Base and Competitors
Table 129. BOA Group GmbH Major Business
Table 130. BOA Group GmbH Expansion Joints for Nuclear Power Plants Product and Services
Table 131. BOA Group GmbH Expansion Joints for Nuclear Power Plants Production (K

+357 96 030922
info@marketpublishers.com

Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. BOA Group GmbH Recent Developments/Updates
Table 133. BOA Group GmbH Competitive Strengths & Weaknesses
Table 134. Framatome Basic Information, Manufacturing Base and Competitors
Table 135. Framatome Major Business
Table 136. Framatome Expansion Joints for Nuclear Power Plants Product and Services
Table 137. Framatome Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Framatome Recent Developments/Updates
Table 139. Framatome Competitive Strengths & Weaknesses
Table 140. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors
Table 141. Mitsubishi Heavy Industries Major Business
Table 142. Mitsubishi Heavy Industries Expansion Joints for Nuclear Power Plants Product and Services
Table 143. Mitsubishi Heavy Industries Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Mitsubishi Heavy Industries Recent Developments/Updates
Table 145. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
Table 146. Jiangsu Shentong Valve Basic Information, Manufacturing Base and Competitors
Table 147. Jiangsu Shentong Valve Major Business
Table 148. Jiangsu Shentong Valve Expansion Joints for Nuclear Power Plants Product and Services
Table 149. Jiangsu Shentong Valve Expansion Joints for Nuclear Power Plants Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Jiangsu Shentong Valve Recent Developments/Updates
Table 151. Jiangsu Shentong Valve Competitive Strengths & Weaknesses
Table 152. Global Key Players of Expansion Joints for Nuclear Power Plants Upstream (Raw Materials)
Table 153. Global Expansion Joints for Nuclear Power Plants Typical Customers
Table 154. Expansion Joints for Nuclear Power Plants Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Expansion Joints for Nuclear Power Plants Picture
Figure 2. World Expansion Joints for Nuclear Power Plants Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Expansion Joints for Nuclear Power Plants Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Expansion Joints for Nuclear Power Plants Production (2021-2032) & (K Units)
Figure 5. World Expansion Joints for Nuclear Power Plants Average Price (2021-2032) & (US$/Unit)
Figure 6. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Region (2021-2032)
Figure 7. World Expansion Joints for Nuclear Power Plants Production Market Share by Region (2021-2032)
Figure 8. North America Expansion Joints for Nuclear Power Plants Production (2021-2032) & (K Units)
Figure 9. Europe Expansion Joints for Nuclear Power Plants Production (2021-2032) & (K Units)
Figure 10. China Expansion Joints for Nuclear Power Plants Production (2021-2032) & (K Units)
Figure 11. Japan Expansion Joints for Nuclear Power Plants Production (2021-2032) & (K Units)
Figure 12. Expansion Joints for Nuclear Power Plants Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 15. World Expansion Joints for Nuclear Power Plants Consumption Market Share by Region (2021-2032)
Figure 16. United States Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 17. China Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 18. Europe Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 19. Japan Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Figure 20. South Korea Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 22. India Expansion Joints for Nuclear Power Plants Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Expansion Joints for Nuclear Power Plants by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Expansion Joints for Nuclear Power Plants Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Expansion Joints for Nuclear Power Plants Markets in 2025
Figure 26. United States VS China: Expansion Joints for Nuclear Power Plants Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Expansion Joints for Nuclear Power Plants Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Expansion Joints for Nuclear Power Plants Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share 2025
Figure 30. China Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Expansion Joints for Nuclear Power Plants Production Market Share 2025
Figure 32. World Expansion Joints for Nuclear Power Plants Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Type in 2025
Figure 34. Stainless Steel Expansion Joint
Figure 35. Inconel Alloy (Nickel-Based Alloy) Expansion Joint
Figure 36. Titanium Alloy Expansion Joint
Figure 37. World Expansion Joints for Nuclear Power Plants Production Market Share by Type (2021-2032)
Figure 38. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Type (2021-2032)
Figure 39. World Expansion Joints for Nuclear Power Plants Average Price by Type (2021-2032) & (US$/Unit)
Figure 40. World Expansion Joints for Nuclear Power Plants Production Value by DN, (USD Million), 2021 & 2025 & 2032

+357 96 030922
info@marketpublishers.com

Figure 41. World Expansion Joints for Nuclear Power Plants Production Value Market Share by DN in 2025
Figure 42. DN ? 600 mm
Figure 43. DN 601?2500 mm
Figure 44. DN ? 2500 mm
Figure 45. World Expansion Joints for Nuclear Power Plants Production Market Share by DN (2021-2032)
Figure 46. World Expansion Joints for Nuclear Power Plants Production Value Market Share by DN (2021-2032)
Figure 47. World Expansion Joints for Nuclear Power Plants Average Price by DN (2021-2032) & (US$/Unit)
Figure 48. World Expansion Joints for Nuclear Power Plants Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 49. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Application in 2025
Figure 50. Pressurized Water Reactor
Figure 51. Boiling Water Reactor
Figure 52. Small Modular Reactor
Figure 53. Others
Figure 54. World Expansion Joints for Nuclear Power Plants Production Market Share by Application (2021-2032)
Figure 55. World Expansion Joints for Nuclear Power Plants Production Value Market Share by Application (2021-2032)
Figure 56. World Expansion Joints for Nuclear Power Plants Average Price by Application (2021-2032) & (US$/Unit)
Figure 57. Expansion Joints for Nuclear Power Plants Industry Chain
Figure 58. Expansion Joints for Nuclear Power Plants Procurement Model
Figure 59. Expansion Joints for Nuclear Power Plants Sales Model
Figure 60. Expansion Joints for Nuclear Power Plants Sales Channels, Direct Sales, and Distribution
Figure 61. Methodology
Figure 62. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Expansion Joints for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G0E13672720AEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G0E13672720AEN.html