

Global Expanding Polyurethane Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Expanding Polyurethane Foam market size is expected to reach \$ 9497 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Expanding Polyurethane Foam (EPF) is a reactive polymer foam formed by the in-situ expansion of polyurethane precursors—typically a polyol blend and an isocyanate—which chemically react to generate a rapidly expanding, lightweight, closed- or open-cell foam used for sealing, insulation, cushioning, gap filling, and structural bonding in construction, appliances, automotive, packaging, and industrial assembly; its supply chain begins upstream with petrochemical feedstocks (propylene oxide, ethylene oxide, MDI/TDI isocyanates, blowing agents, catalysts, surfactants, and additives), moves through midstream formulation and compounding by polyurethane system houses that tailor expansion ratio, density, fire performance, and curing speed, and continues downstream to aerosol can fillers, two-component kit assemblers, and bulk foam processors, before reaching end users via building-materials distributors, industrial suppliers, and OEM channels, with performance and margins heavily influenced by isocyanate pricing, blowing-agent regulation, and application-specific certification requirements. In 2025, global expanding polyurethane foam output reached about 2.35 million tons, backed by 2.9 million tons of annual capacity, with prices of USD 2,100–3,800 per ton and gross margins of 28%.

This report studies the global Expanding Polyurethane Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expanding Polyurethane Foam and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expanding Polyurethane Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Expanding Polyurethane Foam total production and demand, 2021-2032, (Tons)

Global Expanding Polyurethane Foam total production value, 2021-2032, (USD Million)

Global Expanding Polyurethane Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Expanding Polyurethane Foam consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Expanding Polyurethane Foam domestic production, consumption, key domestic manufacturers and share

Global Expanding Polyurethane Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Expanding Polyurethane Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Expanding Polyurethane Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Expanding Polyurethane Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Covestro (Germany), Dow Chemical (USA), Huntsman (USA), Sekisui Chemical (Japan), Wanhua Chemical (China), Arkema (France), LANXESS (Germany), Recticel Group (Belgium), NEVEON Holding (Austria), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expanding Polyurethane Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Expanding Polyurethane Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Expanding Polyurethane Foam Market, Segmentation by Type:

Open Cell EPF

Closed Cell EPF

Global Expanding Polyurethane Foam Market, Segmentation by Expansion Ratio:

Low Expansion Foam

High Expansion Foam

Global Expanding Polyurethane Foam Market, Segmentation by Application:

Construction

Automotive

Packaging

Appliance

Others

Companies Profiled:

BASF (Germany)

Covestro (Germany)

Dow Chemical (USA)

Huntsman (USA)

Sekisui Chemical (Japan)

Wanhua Chemical (China)

Arkema (France)

LANXESS (Germany)

Recticel Group (Belgium)

NEVEON Holding (Austria)

Latexco (Belgium)

William T. Burnett (USA)

Key Questions Answered:

1. How big is the global Expanding Polyurethane Foam market?

2. What is the demand of the global Expanding Polyurethane Foam market?
3. What is the year over year growth of the global Expanding Polyurethane Foam market?
4. What is the production and production value of the global Expanding Polyurethane Foam market?
5. Who are the key producers in the global Expanding Polyurethane Foam market?
6. What are the growth factors driving the market demand?

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