

Global Expanded Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Expanded Rubber market size was valued at US\$ 950 million in 2025 and is forecast to a readjusted size of US\$ 1426 million by 2032 with a CAGR of 6.0% during review period.

Expanded rubber is a type of foamed rubber material where the internal air bubbles are independent and unconnected. Due to its closed-cell structure, gas can be trapped inside each bubble, greatly reducing the penetration of moisture and air as long as the bubble walls remain intact. Therefore, this material typically possesses excellent waterproof, moisture-proof, airtight, heat-insulating, cushioning, shock-absorbing, and electrical insulation properties.

Global expanded rubber production is projected to reach 23.09 million cubic meters in 2025, with an average gross margin of approximately 29%.

From an industry chain perspective, Expanded Rubber can be divided into three main segments: upstream raw materials, midstream substrate foaming and manufacturing, and downstream processing and end-use applications. The upstream segment mainly consists of elastomer raw materials such as synthetic rubber and silicone, as well as foaming agents, flame retardants, fillers, and adhesives/composite materials. The midstream segment is the core manufacturing process that uses materials such as EPDM, CR/Neoprene, NBR/PVC, ECH, and silicone rubber through compounding, foaming, vulcanization, slicing, and lamination to produce sheets, rolls, profiles, and die-cut substrates. The downstream segment involves further processing and system integration of the substrates into gaskets, sealing strips, door seals, cushioning components, vibration damping components, and battery pack gap fillers. Overall, the

value creation of this industry chain lies not only in the raw materials themselves, but also in the formulation system, cell control, compression set, flame retardancy/thermal conductivity/weather resistance, and downstream die-cutting and certification capabilities.

This report is a detailed and comprehensive analysis for global Expanded Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Expanded Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Expanded Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Expanded Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Expanded Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Expanded Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Expanded Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stockwell Elastomerics, eFoam, Armacell, Saint-Gobain, Nam Liong, Monmouth Rubber & Plastics, Shin-Etsu Polymer, KKT-Siegen, Hebei Shida Seal Group, Elastostar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Expanded Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chloroprene Rubber

Styrene Butadiene Rubber

Ethylene Propylene Diene Monomer (EPDM) Rubber

Nitrile Rubber

Others

Market segment by Product Form

Sheet/Roll

Die-cut Gaskets

Other

Market segment by Performance

Standard

Flame-retardant

Market segment by Application

Automotive & Transportation

Electronics & Electrical

Industrial Equipment

Medical & Military

Other

Major players covered

Stockwell Elastomerics

eFoam

Armacell

Saint-Gobain

Nam Liong

Monmouth Rubber & Plastics

Shin-Etsu Polymer

KKT-Siegen

Hebei Shida Seal Group

Elastostar

PANA Foamtec

The Rubber Company

RubberMill

Regional Rubber

GCP Industrial Products

American National Rubber

Mosites Rubber Company

Colonial DPP

OHJI RUBBER & CHEMICALS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Expanded Rubber product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expanded Rubber, with price, sales quantity, revenue, and global market share of Expanded Rubber from 2021 to 2026.

Chapter 3, the Expanded Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expanded Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Expanded Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expanded Rubber.

Chapter 14 and 15, to describe Expanded Rubber sales channel, distributors, customers, research findings and conclusion.

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