

Global Expanded Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Expanded Rubber market size is expected to reach \$ 1426 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Expanded rubber is a type of foamed rubber material where the internal air bubbles are independent and unconnected. Due to its closed-cell structure, gas can be trapped inside each bubble, greatly reducing the penetration of moisture and air as long as the bubble walls remain intact. Therefore, this material typically possesses excellent waterproof, moisture-proof, airtight, heat-insulating, cushioning, shock-absorbing, and electrical insulation properties.

Global expanded rubber production is projected to reach 23.09 million cubic meters in 2025, with an average gross margin of approximately 29%.

From an industry chain perspective, Expanded Rubber can be divided into three main segments: upstream raw materials, midstream substrate foaming and manufacturing, and downstream processing and end-use applications. The upstream segment mainly consists of elastomer raw materials such as synthetic rubber and silicone, as well as foaming agents, flame retardants, fillers, and adhesives/composite materials. The midstream segment is the core manufacturing process that uses materials such as EPDM, CR/Neoprene, NBR/PVC, ECH, and silicone rubber through compounding, foaming, vulcanization, slicing, and lamination to produce sheets, rolls, profiles, and die-cut substrates. The downstream segment involves further processing and system integration of the substrates into gaskets, sealing strips, door seals, cushioning components, vibration damping components, and battery pack gap fillers. Overall, the value creation of this industry chain lies not only in the raw materials themselves, but also in the formulation system, cell control, compression set, flame retardancy/thermal conductivity/weather resistance, and downstream die-cutting and certification

capabilities.

This report studies the global Expanded Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expanded Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expanded Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Expanded Rubber total production and demand, 2021-2032, (Cubic Meter)

Global Expanded Rubber total production value, 2021-2032, (USD Million)

Global Expanded Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Expanded Rubber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Expanded Rubber domestic production, consumption, key domestic manufacturers and share

Global Expanded Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Expanded Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Expanded Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Expanded Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stockwell Elastomerics, eFoam, Armacell, Saint-Gobain, Nam Liong, Monmouth Rubber & Plastics, Shin-Etsu Polymer, KKT-Siegen, Hebei Shida Seal Group, Elastostar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expanded Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Expanded Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Expanded Rubber Market, Segmentation by Type:

Chloroprene Rubber

Styrene Butadiene Rubber

Ethylene Propylene Diene Monomer (EPDM) Rubber

Nitrile Rubber

Others

Global Expanded Rubber Market, Segmentation by Product Form:

Sheet/Roll

Die-cut Gaskets

Other

Global Expanded Rubber Market, Segmentation by Performance:

Standard

Flame-retardant

Global Expanded Rubber Market, Segmentation by Application:

Automotive & Transportation

Electronics & Electrical

Industrial Equipment

Medical & Military

Other

Companies Profiled:

Stockwell Elastomerics

eFoam

Armacell

Saint-Gobain

Nam Liong

Monmouth Rubber & Plastics

Shin-Etsu Polymer

KKT-Siegen

Hebei Shida Seal Group

Elastostar

PANA Foamtec

The Rubber Company

RubberMill

Regional Rubber

GCP Industrial Products

American National Rubber

Mosites Rubber Company

Colonial DPP

OHJI RUBBER & CHEMICALS

Key Questions Answered:

1. How big is the global Expanded Rubber market?
2. What is the demand of the global Expanded Rubber market?
3. What is the year over year growth of the global Expanded Rubber market?
4. What is the production and production value of the global Expanded Rubber market?
5. Who are the key producers in the global Expanded Rubber market?

6. What are the growth factors driving the market demand?

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