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Global Expanded Polystyrene Sheets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Expanded Polystyrene Sheets market size was valued at US$ 8746 million in 2025 and is forecast to a readjusted size of US$ 12149 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Expanded Polystyrene Sheet output reached about 5 million tons and global capacity of around 6 million tons. The average price is about USD 1,700 per ton, with gross margins near 25%. Expanded Polystyrene (EPS) Sheet is a lightweight, rigid, closed-cell thermoplastic foam board manufactured by expanding and fusing polystyrene beads with steam into sheet or board form. It offers excellent thermal insulation, impact resistance, dimensional stability, moisture resistance, and cushioning performance while maintaining a low density and favorable cost-performance ratio. EPS sheets are widely used in building insulation, cold chain logistics, protective packaging, construction formwork, advertising displays, industrial insulation, and lightweight structural components. The supply chain begins with upstream petrochemical feedstocks (benzene and ethylene) used to produce styrene monomer, which is polymerized into expandable polystyrene (EPS) resin containing a blowing agent (typically pentane). Midstream manufacturers pre-expand the resin beads, age them for stabilization, and mold or continuously fuse them into EPS sheets of various densities, thicknesses, and dimensions, followed by cutting, laminating, surface treatment, and fabrication. Downstream customers include construction material producers, packaging manufacturers, cold-chain logistics providers, appliance manufacturers, automotive suppliers, advertising and display companies, and industrial product manufacturers, with increasing demand driven by energy-efficient buildings, e-commerce packaging, refrigeration systems, and lightweight engineering applications.

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The Expanded Polystyrene (EPS) Sheet market is experiencing steady growth due to rising demand for energy-efficient building insulation, increasing adoption of lightweight and cost-effective packaging materials, and continued expansion of the cold-chain logistics industry for food, pharmaceuticals, and biotechnology products. Growth is further supported by rapid urbanization, infrastructure development, and stricter building energy-efficiency regulations that encourage the use of high-performance thermal insulation materials. The booming e-commerce sector is driving demand for protective packaging made from EPS sheets because of their excellent cushioning properties and low transportation costs. In addition, increasing use in refrigerated transportation, industrial insulation, appliance manufacturing, and lightweight construction applications is expanding the addressable market. Technological advancements, including flame-retardant, graphite-enhanced, higher-strength, and recyclable EPS sheets, are improving product performance and sustainability, while advances in recycling technologies and circular-economy initiatives are helping address environmental concerns and support long-term market growth.

Report Scope

This report is a detailed and comprehensive analysis for global Expanded Polystyrene Sheets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Expanded Polystyrene Sheets market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Expanded Polystyrene Sheets market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Expanded Polystyrene Sheets market size and forecasts, by Type and by

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Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Expanded Polystyrene Sheets market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Expanded Polystyrene Sheets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Expanded Polystyrene Sheets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SABIC, Synthos, BEWi, Knauf, Sunpor Kunststoff, Versalis, TotalEnergies, Styropek, StyroChem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Expanded Polystyrene Sheets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

<15 kg/m³

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15–20 kg/m³

30–40 kg/m³

>40 kg/m³

Market segment by Thickness

2–10 mm

10–30 mm

30–100 mm

>100 mm

Market segment by Compressive Strength

50–100 kPa

100–150 kPa

150–250 kPa

>250 kPa

Market segment by Application

Construction

Packaging

Cold Chain

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Industrial

Others

Major players covered

BASF

SABIC

Synthos

BEWi

Knauf

Sunpor Kunststoff

Versalis

TotalEnergies

Styropek

StyroChem

Atlas EPS

Insulfoam

Ravago Manufacturing

Kaneka

Sekisui Plastics

JSP Corporation

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Loyal Group

Taita Chemical

Wuxi Xingda New Foam Plastics Materials

Guangdong EPS New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Expanded Polystyrene Sheets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expanded Polystyrene Sheets, with price, sales quantity, revenue, and global market share of Expanded Polystyrene Sheets from 2021 to 2026.

Chapter 3, the Expanded Polystyrene Sheets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expanded Polystyrene Sheets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

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to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Expanded Polystyrene Sheets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expanded Polystyrene Sheets.

Chapter 14 and 15, to describe Expanded Polystyrene Sheets sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Expanded Polystyrene Sheets Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 <15 kg/m³
  1.3.3 15–20 kg/m³
  1.3.4 30–40 kg/m³
  1.3.5 >40 kg/m³
1.4 Market Analysis by Thickness
  1.4.1 Overview: Global Expanded Polystyrene Sheets Consumption Value by Thickness: 2021 Versus 2025 Versus 2032
  1.4.2 2–10 mm
  1.4.3 10–30 mm
  1.4.4 30–100 mm
  1.4.5 >100 mm
1.5 Market Analysis by Compressive Strength
  1.5.1 Overview: Global Expanded Polystyrene Sheets Consumption Value by Compressive Strength: 2021 Versus 2025 Versus 2032
  1.5.2 50–100 kPa
  1.5.3 100–150 kPa
  1.5.4 150–250 kPa
  1.5.5 >250 kPa
1.6 Market Analysis by Application
  1.6.1 Overview: Global Expanded Polystyrene Sheets Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Construction
  1.6.3 Packaging
  1.6.4 Cold Chain
  1.6.5 Industrial
  1.6.6 Others
1.7 Global Expanded Polystyrene Sheets Market Size & Forecast
  1.7.1 Global Expanded Polystyrene Sheets Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Expanded Polystyrene Sheets Sales Quantity (2021-2032)
  1.7.3 Global Expanded Polystyrene Sheets Average Price (2021-2032)

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2 MANUFACTURERS PROFILES

2.1 BASF
2.1.1 BASF Details
2.1.2 BASF Major Business
2.1.3 BASF Expanded Polystyrene Sheets Product and Services
2.1.4 BASF Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 BASF Recent Developments/Updates
2.2 SABIC
2.2.1 SABIC Details
2.2.2 SABIC Major Business
2.2.3 SABIC Expanded Polystyrene Sheets Product and Services
2.2.4 SABIC Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 SABIC Recent Developments/Updates
2.3 Synthos
2.3.1 Synthos Details
2.3.2 Synthos Major Business
2.3.3 Synthos Expanded Polystyrene Sheets Product and Services
2.3.4 Synthos Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Synthos Recent Developments/Updates
2.4 BEWi
2.4.1 BEWi Details
2.4.2 BEWi Major Business
2.4.3 BEWi Expanded Polystyrene Sheets Product and Services
2.4.4 BEWi Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 BEWi Recent Developments/Updates
2.5 Knauf
2.5.1 Knauf Details
2.5.2 Knauf Major Business
2.5.3 Knauf Expanded Polystyrene Sheets Product and Services
2.5.4 Knauf Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Knauf Recent Developments/Updates
2.6 Sunpor Kunststoff

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2.6.1 Sunpor Kunststoff Details
2.6.2 Sunpor Kunststoff Major Business
2.6.3 Sunpor Kunststoff Expanded Polystyrene Sheets Product and Services
2.6.4 Sunpor Kunststoff Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Sunpor Kunststoff Recent Developments/Updates
2.7 Versalis
2.7.1 Versalis Details
2.7.2 Versalis Major Business
2.7.3 Versalis Expanded Polystyrene Sheets Product and Services
2.7.4 Versalis Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Versalis Recent Developments/Updates
2.8 TotalEnergies
2.8.1 TotalEnergies Details
2.8.2 TotalEnergies Major Business
2.8.3 TotalEnergies Expanded Polystyrene Sheets Product and Services
2.8.4 TotalEnergies Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 TotalEnergies Recent Developments/Updates
2.9 Styropek
2.9.1 Styropek Details
2.9.2 Styropek Major Business
2.9.3 Styropek Expanded Polystyrene Sheets Product and Services
2.9.4 Styropek Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Styropek Recent Developments/Updates
2.10 StyroChem
2.10.1 StyroChem Details
2.10.2 StyroChem Major Business
2.10.3 StyroChem Expanded Polystyrene Sheets Product and Services
2.10.4 StyroChem Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 StyroChem Recent Developments/Updates
2.11 Atlas EPS
2.11.1 Atlas EPS Details
2.11.2 Atlas EPS Major Business
2.11.3 Atlas EPS Expanded Polystyrene Sheets Product and Services
2.11.4 Atlas EPS Expanded Polystyrene Sheets Sales Quantity, Average Price,

+357 96 030922
info@marketpublishers.com

Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Atlas EPS Recent Developments/Updates
2.12 Insulfoam
2.12.1 Insulfoam Details
2.12.2 Insulfoam Major Business
2.12.3 Insulfoam Expanded Polystyrene Sheets Product and Services
2.12.4 Insulfoam Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Insulfoam Recent Developments/Updates
2.13 Ravago Manufacturing
2.13.1 Ravago Manufacturing Details
2.13.2 Ravago Manufacturing Major Business
2.13.3 Ravago Manufacturing Expanded Polystyrene Sheets Product and Services
2.13.4 Ravago Manufacturing Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Ravago Manufacturing Recent Developments/Updates
2.14 Kaneka
2.14.1 Kaneka Details
2.14.2 Kaneka Major Business
2.14.3 Kaneka Expanded Polystyrene Sheets Product and Services
2.14.4 Kaneka Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Kaneka Recent Developments/Updates
2.15 Sekisui Plastics
2.15.1 Sekisui Plastics Details
2.15.2 Sekisui Plastics Major Business
2.15.3 Sekisui Plastics Expanded Polystyrene Sheets Product and Services
2.15.4 Sekisui Plastics Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Sekisui Plastics Recent Developments/Updates
2.16 JSP Corporation
2.16.1 JSP Corporation Details
2.16.2 JSP Corporation Major Business
2.16.3 JSP Corporation Expanded Polystyrene Sheets Product and Services
2.16.4 JSP Corporation Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 JSP Corporation Recent Developments/Updates
2.17 Loyal Group
2.17.1 Loyal Group Details

+357 96 030922
info@marketpublishers.com

2.17.2 Loyal Group Major Business
2.17.3 Loyal Group Expanded Polystyrene Sheets Product and Services
2.17.4 Loyal Group Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Loyal Group Recent Developments/Updates
2.18 Taita Chemical
2.18.1 Taita Chemical Details
2.18.2 Taita Chemical Major Business
2.18.3 Taita Chemical Expanded Polystyrene Sheets Product and Services
2.18.4 Taita Chemical Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 Taita Chemical Recent Developments/Updates
2.19 Wuxi Xingda New Foam Plastics Materials
2.19.1 Wuxi Xingda New Foam Plastics Materials Details
2.19.2 Wuxi Xingda New Foam Plastics Materials Major Business
2.19.3 Wuxi Xingda New Foam Plastics Materials Expanded Polystyrene Sheets Product and Services
2.19.4 Wuxi Xingda New Foam Plastics Materials Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.19.5 Wuxi Xingda New Foam Plastics Materials Recent Developments/Updates
2.20 Guangdong EPS New Materials
2.20.1 Guangdong EPS New Materials Details
2.20.2 Guangdong EPS New Materials Major Business
2.20.3 Guangdong EPS New Materials Expanded Polystyrene Sheets Product and Services
2.20.4 Guangdong EPS New Materials Expanded Polystyrene Sheets Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.20.5 Guangdong EPS New Materials Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EXPANDED POLYSTYRENE SHEETS BY MANUFACTURER

3.1 Global Expanded Polystyrene Sheets Sales Quantity by Manufacturer (2021-2026)
3.2 Global Expanded Polystyrene Sheets Revenue by Manufacturer (2021-2026)
3.3 Global Expanded Polystyrene Sheets Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Expanded Polystyrene Sheets by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Expanded Polystyrene Sheets Manufacturer Market Share in 2025

+357 96 030922
info@marketpublishers.com

3.4.3 Top 6 Expanded Polystyrene Sheets Manufacturer Market Share in 2025
3.5 Expanded Polystyrene Sheets Market: Overall Company Footprint Analysis
3.5.1 Expanded Polystyrene Sheets Market: Region Footprint
3.5.2 Expanded Polystyrene Sheets Market: Company Product Type Footprint
3.5.3 Expanded Polystyrene Sheets Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Expanded Polystyrene Sheets Market Size by Region
4.1.1 Global Expanded Polystyrene Sheets Sales Quantity by Region (2021-2032)
4.1.2 Global Expanded Polystyrene Sheets Consumption Value by Region (2021-2032)
4.1.3 Global Expanded Polystyrene Sheets Average Price by Region (2021-2032)
4.2 North America Expanded Polystyrene Sheets Consumption Value (2021-2032)
4.3 Europe Expanded Polystyrene Sheets Consumption Value (2021-2032)
4.4 Asia-Pacific Expanded Polystyrene Sheets Consumption Value (2021-2032)
4.5 South America Expanded Polystyrene Sheets Consumption Value (2021-2032)
4.6 Middle East & Africa Expanded Polystyrene Sheets Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
5.2 Global Expanded Polystyrene Sheets Consumption Value by Type (2021-2032)
5.3 Global Expanded Polystyrene Sheets Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Expanded Polystyrene Sheets Sales Quantity by Application (2021-2032)
6.2 Global Expanded Polystyrene Sheets Consumption Value by Application (2021-2032)
6.3 Global Expanded Polystyrene Sheets Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
7.2 North America Expanded Polystyrene Sheets Sales Quantity by Application

+357 96 030922
info@marketpublishers.com

(2021-2032)
7.3 North America Expanded Polystyrene Sheets Market Size by Country
7.3.1 North America Expanded Polystyrene Sheets Sales Quantity by Country (2021-2032)
7.3.2 North America Expanded Polystyrene Sheets Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
8.2 Europe Expanded Polystyrene Sheets Sales Quantity by Application (2021-2032)
8.3 Europe Expanded Polystyrene Sheets Market Size by Country
8.3.1 Europe Expanded Polystyrene Sheets Sales Quantity by Country (2021-2032)
8.3.2 Europe Expanded Polystyrene Sheets Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Expanded Polystyrene Sheets Market Size by Region
9.3.1 Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Expanded Polystyrene Sheets Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

+357 96 030922
info@marketpublishers.com

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
10.2 South America Expanded Polystyrene Sheets Sales Quantity by Application (2021-2032)
10.3 South America Expanded Polystyrene Sheets Market Size by Country
10.3.1 South America Expanded Polystyrene Sheets Sales Quantity by Country (2021-2032)
10.3.2 South America Expanded Polystyrene Sheets Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Expanded Polystyrene Sheets Market Size by Country
11.3.1 Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Expanded Polystyrene Sheets Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Expanded Polystyrene Sheets Market Drivers
12.2 Expanded Polystyrene Sheets Market Restraints
12.3 Expanded Polystyrene Sheets Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers

+357 96 030922
info@marketpublishers.com

12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Expanded Polystyrene Sheets and Key Manufacturers
13.2 Manufacturing Costs Percentage of Expanded Polystyrene Sheets
13.3 Expanded Polystyrene Sheets Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Expanded Polystyrene Sheets Typical Distributors
14.3 Expanded Polystyrene Sheets Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Expanded Polystyrene Sheets Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Expanded Polystyrene Sheets Consumption Value by Thickness, (USD Million), 2021 & 2025 & 2032
Table 3. Global Expanded Polystyrene Sheets Consumption Value by Compressive Strength, (USD Million), 2021 & 2025 & 2032
Table 4. Global Expanded Polystyrene Sheets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. BASF Basic Information, Manufacturing Base and Competitors
Table 6. BASF Major Business
Table 7. BASF Expanded Polystyrene Sheets Product and Services
Table 8. BASF Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. BASF Recent Developments/Updates
Table 10. SABIC Basic Information, Manufacturing Base and Competitors
Table 11. SABIC Major Business
Table 12. SABIC Expanded Polystyrene Sheets Product and Services
Table 13. SABIC Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. SABIC Recent Developments/Updates
Table 15. Synthos Basic Information, Manufacturing Base and Competitors
Table 16. Synthos Major Business
Table 17. Synthos Expanded Polystyrene Sheets Product and Services
Table 18. Synthos Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Synthos Recent Developments/Updates
Table 20. BEWi Basic Information, Manufacturing Base and Competitors
Table 21. BEWi Major Business
Table 22. BEWi Expanded Polystyrene Sheets Product and Services
Table 23. BEWi Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. BEWi Recent Developments/Updates
Table 25. Knauf Basic Information, Manufacturing Base and Competitors
Table 26. Knauf Major Business
Table 27. Knauf Expanded Polystyrene Sheets Product and Services

+357 96 030922
info@marketpublishers.com

Table 28. Knauf Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Knauf Recent Developments/Updates
Table 30. Sunpor Kunststoff Basic Information, Manufacturing Base and Competitors
Table 31. Sunpor Kunststoff Major Business
Table 32. Sunpor Kunststoff Expanded Polystyrene Sheets Product and Services
Table 33. Sunpor Kunststoff Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Sunpor Kunststoff Recent Developments/Updates
Table 35. Versalis Basic Information, Manufacturing Base and Competitors
Table 36. Versalis Major Business
Table 37. Versalis Expanded Polystyrene Sheets Product and Services
Table 38. Versalis Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Versalis Recent Developments/Updates
Table 40. TotalEnergies Basic Information, Manufacturing Base and Competitors
Table 41. TotalEnergies Major Business
Table 42. TotalEnergies Expanded Polystyrene Sheets Product and Services
Table 43. TotalEnergies Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. TotalEnergies Recent Developments/Updates
Table 45. Styropek Basic Information, Manufacturing Base and Competitors
Table 46. Styropek Major Business
Table 47. Styropek Expanded Polystyrene Sheets Product and Services
Table 48. Styropek Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Styropek Recent Developments/Updates
Table 50. StyroChem Basic Information, Manufacturing Base and Competitors
Table 51. StyroChem Major Business
Table 52. StyroChem Expanded Polystyrene Sheets Product and Services
Table 53. StyroChem Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. StyroChem Recent Developments/Updates
Table 55. Atlas EPS Basic Information, Manufacturing Base and Competitors
Table 56. Atlas EPS Major Business
Table 57. Atlas EPS Expanded Polystyrene Sheets Product and Services
Table 58. Atlas EPS Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average

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Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Atlas EPS Recent Developments/Updates
Table 60. Insulfoam Basic Information, Manufacturing Base and Competitors
Table 61. Insulfoam Major Business
Table 62. Insulfoam Expanded Polystyrene Sheets Product and Services
Table 63. Insulfoam Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Insulfoam Recent Developments/Updates
Table 65. Ravago Manufacturing Basic Information, Manufacturing Base and Competitors
Table 66. Ravago Manufacturing Major Business
Table 67. Ravago Manufacturing Expanded Polystyrene Sheets Product and Services
Table 68. Ravago Manufacturing Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Ravago Manufacturing Recent Developments/Updates
Table 70. Kaneka Basic Information, Manufacturing Base and Competitors
Table 71. Kaneka Major Business
Table 72. Kaneka Expanded Polystyrene Sheets Product and Services
Table 73. Kaneka Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Kaneka Recent Developments/Updates
Table 75. Sekisui Plastics Basic Information, Manufacturing Base and Competitors
Table 76. Sekisui Plastics Major Business
Table 77. Sekisui Plastics Expanded Polystyrene Sheets Product and Services
Table 78. Sekisui Plastics Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Sekisui Plastics Recent Developments/Updates
Table 80. JSP Corporation Basic Information, Manufacturing Base and Competitors
Table 81. JSP Corporation Major Business
Table 82. JSP Corporation Expanded Polystyrene Sheets Product and Services
Table 83. JSP Corporation Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. JSP Corporation Recent Developments/Updates
Table 85. Loyal Group Basic Information, Manufacturing Base and Competitors
Table 86. Loyal Group Major Business
Table 87. Loyal Group Expanded Polystyrene Sheets Product and Services

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Table 88. Loyal Group Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. Loyal Group Recent Developments/Updates
Table 90. Taita Chemical Basic Information, Manufacturing Base and Competitors
Table 91. Taita Chemical Major Business
Table 92. Taita Chemical Expanded Polystyrene Sheets Product and Services
Table 93. Taita Chemical Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. Taita Chemical Recent Developments/Updates
Table 95. Wuxi Xingda New Foam Plastics Materials Basic Information, Manufacturing Base and Competitors
Table 96. Wuxi Xingda New Foam Plastics Materials Major Business
Table 97. Wuxi Xingda New Foam Plastics Materials Expanded Polystyrene Sheets Product and Services
Table 98. Wuxi Xingda New Foam Plastics Materials Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 99. Wuxi Xingda New Foam Plastics Materials Recent Developments/Updates
Table 100. Guangdong EPS New Materials Basic Information, Manufacturing Base and Competitors
Table 101. Guangdong EPS New Materials Major Business
Table 102. Guangdong EPS New Materials Expanded Polystyrene Sheets Product and Services
Table 103. Guangdong EPS New Materials Expanded Polystyrene Sheets Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. Guangdong EPS New Materials Recent Developments/Updates
Table 105. Global Expanded Polystyrene Sheets Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
Table 106. Global Expanded Polystyrene Sheets Revenue by Manufacturer (2021-2026) & (USD Million)
Table 107. Global Expanded Polystyrene Sheets Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 108. Market Position of Manufacturers in Expanded Polystyrene Sheets, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 109. Head Office and Expanded Polystyrene Sheets Production Site of Key Manufacturer

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Table 110. Expanded Polystyrene Sheets Market: Company Product Type Footprint
Table 111. Expanded Polystyrene Sheets Market: Company Product Application Footprint
Table 112. Expanded Polystyrene Sheets New Market Entrants and Barriers to Market Entry
Table 113. Expanded Polystyrene Sheets Mergers, Acquisition, Agreements, and Collaborations
Table 114. Global Expanded Polystyrene Sheets Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 115. Global Expanded Polystyrene Sheets Sales Quantity by Region (2021-2026) & (Kilotons)
Table 116. Global Expanded Polystyrene Sheets Sales Quantity by Region (2027-2032) & (Kilotons)
Table 117. Global Expanded Polystyrene Sheets Consumption Value by Region (2021-2026) & (USD Million)
Table 118. Global Expanded Polystyrene Sheets Consumption Value by Region (2027-2032) & (USD Million)
Table 119. Global Expanded Polystyrene Sheets Average Price by Region (2021-2026) & (US$/Ton)
Table 120. Global Expanded Polystyrene Sheets Average Price by Region (2027-2032) & (US$/Ton)
Table 121. Global Expanded Polystyrene Sheets Sales Quantity by Type (2021-2026) & (Kilotons)
Table 122. Global Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 123. Global Expanded Polystyrene Sheets Consumption Value by Type (2021-2026) & (USD Million)
Table 124. Global Expanded Polystyrene Sheets Consumption Value by Type (2027-2032) & (USD Million)
Table 125. Global Expanded Polystyrene Sheets Average Price by Type (2021-2026) & (US$/Ton)
Table 126. Global Expanded Polystyrene Sheets Average Price by Type (2027-2032) & (US$/Ton)
Table 127. Global Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 128. Global Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)
Table 129. Global Expanded Polystyrene Sheets Consumption Value by Application (2021-2026) & (USD Million)

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Table 130. Global Expanded Polystyrene Sheets Consumption Value by Application (2027-2032) & (USD Million)
Table 131. Global Expanded Polystyrene Sheets Average Price by Application (2021-2026) & (US$/Ton)
Table 132. Global Expanded Polystyrene Sheets Average Price by Application (2027-2032) & (US$/Ton)
Table 133. North America Expanded Polystyrene Sheets Sales Quantity by Type (2021-2026) & (Kilotons)
Table 134. North America Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 135. North America Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 136. North America Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)
Table 137. North America Expanded Polystyrene Sheets Sales Quantity by Country (2021-2026) & (Kilotons)
Table 138. North America Expanded Polystyrene Sheets Sales Quantity by Country (2027-2032) & (Kilotons)
Table 139. North America Expanded Polystyrene Sheets Consumption Value by Country (2021-2026) & (USD Million)
Table 140. North America Expanded Polystyrene Sheets Consumption Value by Country (2027-2032) & (USD Million)
Table 141. Europe Expanded Polystyrene Sheets Sales Quantity by Type (2021-2026) & (Kilotons)
Table 142. Europe Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 143. Europe Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 144. Europe Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)
Table 145. Europe Expanded Polystyrene Sheets Sales Quantity by Country (2021-2026) & (Kilotons)
Table 146. Europe Expanded Polystyrene Sheets Sales Quantity by Country (2027-2032) & (Kilotons)
Table 147. Europe Expanded Polystyrene Sheets Consumption Value by Country (2021-2026) & (USD Million)
Table 148. Europe Expanded Polystyrene Sheets Consumption Value by Country (2027-2032) & (USD Million)
Table 149. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Type

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(2021-2026) & (Kilotons)
Table 150. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 151. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 152. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)
Table 153. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Region (2021-2026) & (Kilotons)
Table 154. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity by Region (2027-2032) & (Kilotons)
Table 155. Asia-Pacific Expanded Polystyrene Sheets Consumption Value by Region (2021-2026) & (USD Million)
Table 156. Asia-Pacific Expanded Polystyrene Sheets Consumption Value by Region (2027-2032) & (USD Million)
Table 157. South America Expanded Polystyrene Sheets Sales Quantity by Type (2021-2026) & (Kilotons)
Table 158. South America Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 159. South America Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 160. South America Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)
Table 161. South America Expanded Polystyrene Sheets Sales Quantity by Country (2021-2026) & (Kilotons)
Table 162. South America Expanded Polystyrene Sheets Sales Quantity by Country (2027-2032) & (Kilotons)
Table 163. South America Expanded Polystyrene Sheets Consumption Value by Country (2021-2026) & (USD Million)
Table 164. South America Expanded Polystyrene Sheets Consumption Value by Country (2027-2032) & (USD Million)
Table 165. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Type (2021-2026) & (Kilotons)
Table 166. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Type (2027-2032) & (Kilotons)
Table 167. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Application (2021-2026) & (Kilotons)
Table 168. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Application (2027-2032) & (Kilotons)

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Table 169. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Country (2021-2026) & (Kilotons)
Table 170. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity by Country (2027-2032) & (Kilotons)
Table 171. Middle East & Africa Expanded Polystyrene Sheets Consumption Value by Country (2021-2026) & (USD Million)
Table 172. Middle East & Africa Expanded Polystyrene Sheets Consumption Value by Country (2027-2032) & (USD Million)
Table 173. Expanded Polystyrene Sheets Raw Material
Table 174. Key Manufacturers of Expanded Polystyrene Sheets Raw Materials
Table 175. Expanded Polystyrene Sheets Typical Distributors
Table 176. Expanded Polystyrene Sheets Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Expanded Polystyrene Sheets Picture
Figure 2. Global Expanded Polystyrene Sheets Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Expanded Polystyrene Sheets Revenue Market Share by Type in 2025
Figure 4. <15 kg/m³ Examples
Figure 5. 15–20 kg/m³ Examples
Figure 6. 30–40 kg/m³ Examples
Figure 7. >40 kg/m³ Examples
Figure 8. Global Expanded Polystyrene Sheets Revenue by Thickness, (USD Million), 2021 & 2025 & 2032
Figure 9. Global Expanded Polystyrene Sheets Revenue Market Share by Thickness in 2025
Figure 10. 2–10 mm Examples
Figure 11. 10–30 mm Examples
Figure 12. 30–100 mm Examples
Figure 13. >100 mm Examples
Figure 14. Global Expanded Polystyrene Sheets Revenue by Compressive Strength, (USD Million), 2021 & 2025 & 2032
Figure 15. Global Expanded Polystyrene Sheets Revenue Market Share by Compressive Strength in 2025
Figure 16. 50–100 kPa Examples
Figure 17. 100–150 kPa Examples
Figure 18. 150–250 kPa Examples
Figure 19. >250 kPa Examples
Figure 20. Global Expanded Polystyrene Sheets Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 21. Global Expanded Polystyrene Sheets Revenue Market Share by Application in 2025
Figure 22. Construction Examples
Figure 23. Packaging Examples
Figure 24. Cold Chain Examples
Figure 25. Industrial Examples
Figure 26. Others Examples
Figure 27. Global Expanded Polystyrene Sheets Consumption Value, (USD Million): 2021 & 2025 & 2032

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Figure 28. Global Expanded Polystyrene Sheets Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 29. Global Expanded Polystyrene Sheets Sales Quantity (2021-2032) & (Kilotons)
Figure 30. Global Expanded Polystyrene Sheets Price (2021-2032) & (US$/Ton)
Figure 31. Global Expanded Polystyrene Sheets Sales Quantity Market Share by Manufacturer in 2025
Figure 32. Global Expanded Polystyrene Sheets Revenue Market Share by Manufacturer in 2025
Figure 33. Producer Shipments of Expanded Polystyrene Sheets by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 34. Top 3 Expanded Polystyrene Sheets Manufacturer (Revenue) Market Share in 2025
Figure 35. Top 6 Expanded Polystyrene Sheets Manufacturer (Revenue) Market Share in 2025
Figure 36. Global Expanded Polystyrene Sheets Sales Quantity Market Share by Region (2021-2032)
Figure 37. Global Expanded Polystyrene Sheets Consumption Value Market Share by Region (2021-2032)
Figure 38. North America Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 39. Europe Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 40. Asia-Pacific Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 41. South America Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 42. Middle East & Africa Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 43. Global Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 44. Global Expanded Polystyrene Sheets Consumption Value Market Share by Type (2021-2032)
Figure 45. Global Expanded Polystyrene Sheets Average Price by Type (2021-2032) & (US$/Ton)
Figure 46. Global Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 47. Global Expanded Polystyrene Sheets Revenue Market Share by Application (2021-2032)

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Figure 48. Global Expanded Polystyrene Sheets Average Price by Application (2021-2032) & (US$/Ton)
Figure 49. North America Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 50. North America Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 51. North America Expanded Polystyrene Sheets Sales Quantity Market Share by Country (2021-2032)
Figure 52. North America Expanded Polystyrene Sheets Consumption Value Market Share by Country (2021-2032)
Figure 53. United States Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 54. Canada Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 55. Mexico Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 56. Europe Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 57. Europe Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 58. Europe Expanded Polystyrene Sheets Sales Quantity Market Share by Country (2021-2032)
Figure 59. Europe Expanded Polystyrene Sheets Consumption Value Market Share by Country (2021-2032)
Figure 60. Germany Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 61. France Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 62. United Kingdom Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 63. Russia Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 64. Italy Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 65. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 66. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 67. Asia-Pacific Expanded Polystyrene Sheets Sales Quantity Market Share by

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Region (2021-2032)
Figure 68. Asia-Pacific Expanded Polystyrene Sheets Consumption Value Market Share by Region (2021-2032)
Figure 69. China Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 70. Japan Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 71. South Korea Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 72. India Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 73. Southeast Asia Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 74. Australia Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 75. South America Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 76. South America Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 77. South America Expanded Polystyrene Sheets Sales Quantity Market Share by Country (2021-2032)
Figure 78. South America Expanded Polystyrene Sheets Consumption Value Market Share by Country (2021-2032)
Figure 79. Brazil Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 80. Argentina Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 81. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity Market Share by Type (2021-2032)
Figure 82. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity Market Share by Application (2021-2032)
Figure 83. Middle East & Africa Expanded Polystyrene Sheets Sales Quantity Market Share by Country (2021-2032)
Figure 84. Middle East & Africa Expanded Polystyrene Sheets Consumption Value Market Share by Country (2021-2032)
Figure 85. Turkey Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 86. Egypt Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)

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Figure 87. Saudi Arabia Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 88. South Africa Expanded Polystyrene Sheets Consumption Value (2021-2032) & (USD Million)
Figure 89. Expanded Polystyrene Sheets Market Drivers
Figure 90. Expanded Polystyrene Sheets Market Restraints
Figure 91. Expanded Polystyrene Sheets Market Trends
Figure 92. Porters Five Forces Analysis
Figure 93. Manufacturing Cost Structure Analysis of Expanded Polystyrene Sheets in 2025
Figure 94. Manufacturing Process Analysis of Expanded Polystyrene Sheets
Figure 95. Expanded Polystyrene Sheets Industrial Chain
Figure 96. Sales Channel: Direct to End-User vs Distributors
Figure 97. Direct Channel Pros & Cons
Figure 98. Indirect Channel Pros & Cons
Figure 99. Methodology
Figure 100. Research Process and Data Source

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