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Global Expanded Polystyrene Sheets Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GB355A685634EN.html
Date: September 2026
Pages: 152
Price: US$ 4,480.00 (Single User License)
ID: GB355A685634EN

Abstracts

The global Expanded Polystyrene Sheets market size is expected to reach $ 12149 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Expanded Polystyrene Sheet output reached about 5 million tons and global capacity of around 6 million tons. The average price is about USD 1,700 per ton, with gross margins near 25%. Expanded Polystyrene (EPS) Sheet is a lightweight, rigid, closed-cell thermoplastic foam board manufactured by expanding and fusing polystyrene beads with steam into sheet or board form. It offers excellent thermal insulation, impact resistance, dimensional stability, moisture resistance, and cushioning performance while maintaining a low density and favorable cost-performance ratio. EPS sheets are widely used in building insulation, cold chain logistics, protective packaging, construction formwork, advertising displays, industrial insulation, and lightweight structural components. The supply chain begins with upstream petrochemical feedstocks (benzene and ethylene) used to produce styrene monomer, which is polymerized into expandable polystyrene (EPS) resin containing a blowing agent (typically pentane). Midstream manufacturers pre-expand the resin beads, age them for stabilization, and mold or continuously fuse them into EPS sheets of various densities, thicknesses, and dimensions, followed by cutting, laminating, surface treatment, and fabrication. Downstream customers include construction material producers, packaging manufacturers, cold-chain logistics providers, appliance manufacturers, automotive suppliers, advertising and display companies, and industrial product manufacturers, with increasing demand driven by energy-efficient buildings, e-commerce packaging, refrigeration systems, and lightweight engineering applications.

The Expanded Polystyrene (EPS) Sheet market is experiencing steady growth due to

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rising demand for energy-efficient building insulation, increasing adoption of lightweight and cost-effective packaging materials, and continued expansion of the cold-chain logistics industry for food, pharmaceuticals, and biotechnology products. Growth is further supported by rapid urbanization, infrastructure development, and stricter building energy-efficiency regulations that encourage the use of high-performance thermal insulation materials. The booming e-commerce sector is driving demand for protective packaging made from EPS sheets because of their excellent cushioning properties and low transportation costs. In addition, increasing use in refrigerated transportation, industrial insulation, appliance manufacturing, and lightweight construction applications is expanding the addressable market. Technological advancements, including flame-retardant, graphite-enhanced, higher-strength, and recyclable EPS sheets, are improving product performance and sustainability, while advances in recycling technologies and circular-economy initiatives are helping address environmental concerns and support long-term market growth.

Report Scope

This report studies the global Expanded Polystyrene Sheets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Expanded Polystyrene Sheets and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Expanded Polystyrene Sheets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Expanded Polystyrene Sheets total production and demand, 2021-2032, (Kilotons)

Global Expanded Polystyrene Sheets total production value, 2021-2032, (USD Million)

Global Expanded Polystyrene Sheets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

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Global Expanded Polystyrene Sheets consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Expanded Polystyrene Sheets domestic production, consumption, key domestic manufacturers and share

Global Expanded Polystyrene Sheets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Expanded Polystyrene Sheets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Expanded Polystyrene Sheets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Expanded Polystyrene Sheets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, SABIC, Synthos, BEWi, Knauf, Sunpor Kunststoff, Versalis, TotalEnergies, Styropek, StyroChem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Expanded Polystyrene Sheets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Expanded Polystyrene Sheets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Expanded Polystyrene Sheets Market, Segmentation by Type:

<15 kg/m³

15–20 kg/m³

30–40 kg/m³

>40 kg/m³

Global Expanded Polystyrene Sheets Market, Segmentation by Thickness:

2–10 mm

10–30 mm

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30–100 mm

>100 mm

Global Expanded Polystyrene Sheets Market, Segmentation by Compressive Strength:

50–100 kPa

100–150 kPa

150–250 kPa

>250 kPa

Global Expanded Polystyrene Sheets Market, Segmentation by Application:

Construction

Packaging

Cold Chain

Industrial

Others

Companies Profiled:

BASF

SABIC

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Synthos

BEWi

Knauf

Sunpor Kunststoff

Versalis

TotalEnergies

Styropek

StyroChem

Atlas EPS

Insulfoam

Ravago Manufacturing

Kaneka

Sekisui Plastics

JSP Corporation

Loyal Group

Taita Chemical

Wuxi Xingda New Foam Plastics Materials

Guangdong EPS New Materials

Key Questions Answered

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1. How big is the global Expanded Polystyrene Sheets market?
2. What is the demand of the global Expanded Polystyrene Sheets market?
3. What is the year over year growth of the global Expanded Polystyrene Sheets market?
4. What is the total value of the global Expanded Polystyrene Sheets market?
5. Who are the Major Players in the global Expanded Polystyrene Sheets market?
6. What are the growth factors driving the market demand?

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