

# Global Expanded Polystyrene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Expanded Polystyrene market size was valued at USD 16800 million in 2023 and is forecast to a readjusted size of USD 20750 million by 2030 with a CAGR of 3.1% during review period.

Expanded Polystyrene (EPS) is a moldable, light, cellular plastic, produced from styrene. EPS is widely used for packaging impact-sensitive products such as electronics and appliances. EPS is also used in construction as a thermal insulator and to lighten concrete structures.

The major players in the industry are Nova Chemicals, Sabic and Flinthill, which accounted for a higher share of the revenue market in 2019.

The Global Info Research report includes an overview of the development of the Expanded Polystyrene industry chain, the market status of Building & Construction (White Expanded Polystyrene, Grey Expanded Polystyrene), Packaging (White Expanded Polystyrene, Grey Expanded Polystyrene), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Expanded Polystyrene.

Regionally, the report analyzes the Expanded Polystyrene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Expanded Polystyrene market, with robust domestic demand, supportive policies, and a strong manufacturing base.

### Key Features:

The report presents comprehensive understanding of the Expanded Polystyrene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Expanded Polystyrene industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., White Expanded Polystyrene, Grey Expanded Polystyrene).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Expanded Polystyrene market.

**Regional Analysis:** The report involves examining the Expanded Polystyrene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Expanded Polystyrene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Expanded Polystyrene:

**Company Analysis:** Report covers individual Expanded Polystyrene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Expanded Polystyrene This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Building & Construction, Packaging).

**Technology Analysis:** Report covers specific technologies relevant to Expanded Polystyrene. It assesses the current state, advancements, and potential future developments in Expanded Polystyrene areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Expanded Polystyrene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Expanded Polystyrene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

White Expanded Polystyrene

Grey Expanded Polystyrene

Black Expanded Polystyrene

#### Market segment by Application

Building & Construction

Packaging

Other

#### Major players covered

ACH Foam

Alpek

BASF

Kaneka

SIBUR

SABIC

SUNPOR

Synbra

Synthos

Total

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Expanded Polystyrene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Expanded Polystyrene, with price, sales, revenue and global market share of Expanded Polystyrene from 2019 to 2024.

Chapter 3, the Expanded Polystyrene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Expanded Polystyrene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Expanded Polystyrene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Expanded Polystyrene.

Chapter 14 and 15, to describe Expanded Polystyrene sales channel, distributors, customers, research findings and conclusion.

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